

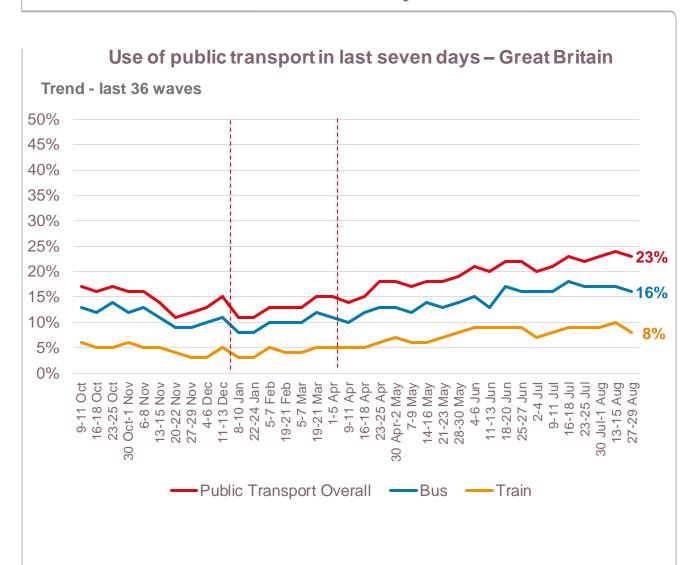
### **Travel during Covid-19**

Tracking research - wave 59

3 September 2021

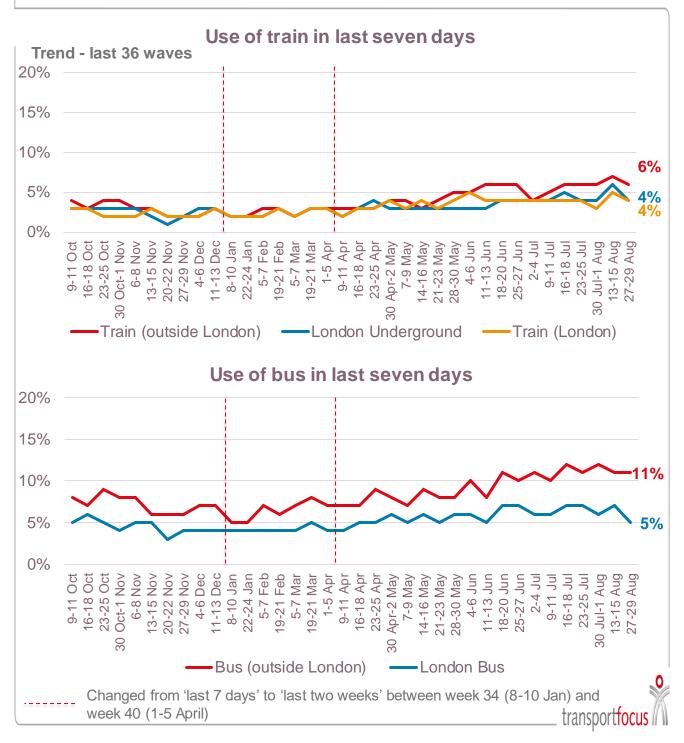


### Travel during Covid-19: omnibus wave 59 Use of public transport use fell slightly in the week before the Bank Holiday

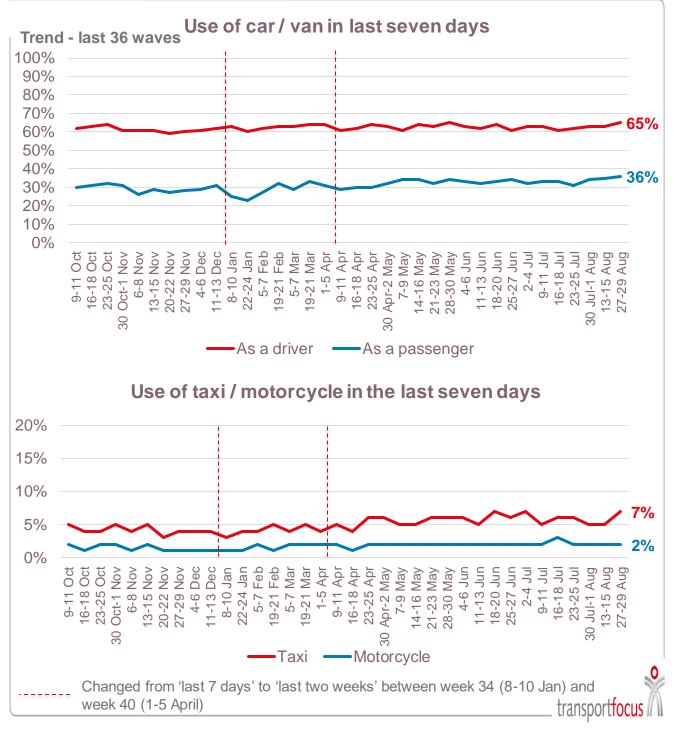


Changed from 'last 7 days' to 'last two weeks' between week 34 (8-10 Jan) and week 40 (1-5 April)

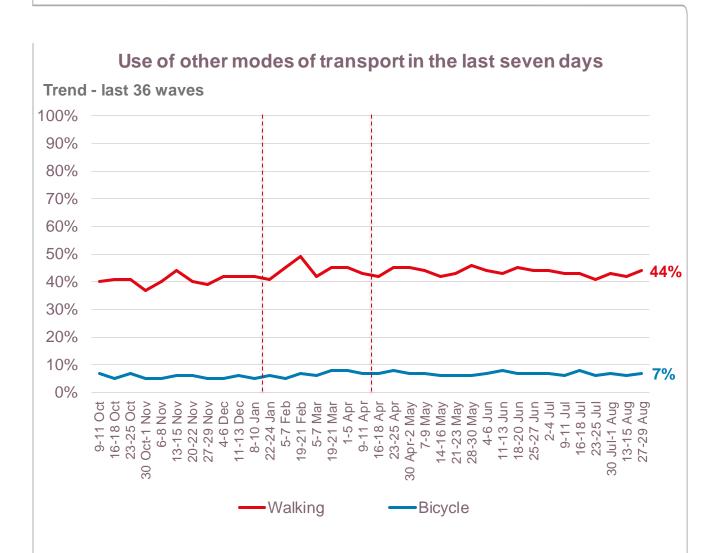
### Travel during Covid-19: omnibus wave 59 Use of trains both in and outside London decreased over the last week



### Travel during Covid-19: omnibus wave 59 Road use has increased very slightly in the last week



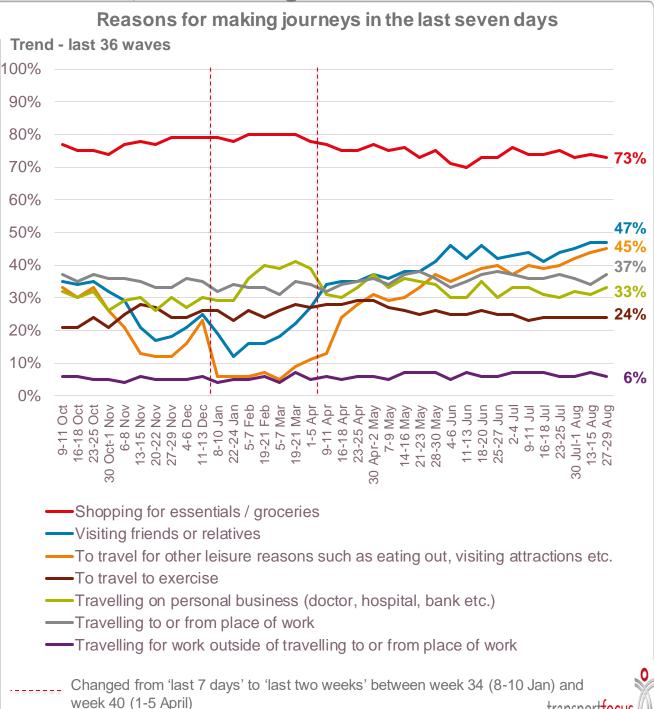
### Travel during Covid-19: omnibus wave 59 More than two in five have made journeys on foot, while fewer have cycled.



Changed from 'last 7 days' to 'last two weeks' between week 34 (8-10 Jan) and week 40 (1-5 April) transportfocus

### Travel during Covid-19: omnibus wave 59

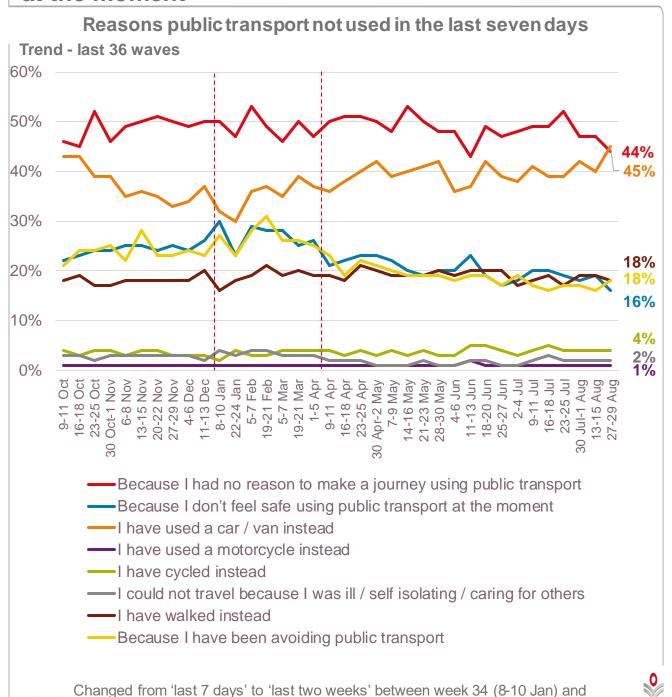
Increasing proportions have been making journeys for leisure reasons such as eating out or visiting attractions, or for visiting friends or relatives



transportfocus

### **Travel during Covid-19: omnibus wave 59**

Less than one in five have been avoiding using public transport, while fewer don't feel that it is safe to do so at the moment



transportfocus

week 40 (1-5 April)

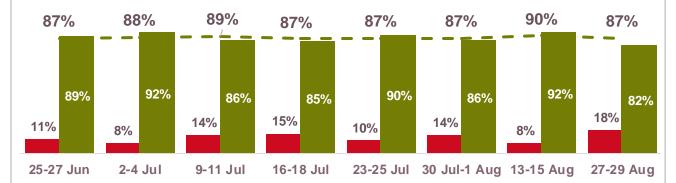
# Four in five of those making train journeys in the last seven days say that they felt safe doing so

Specifically in relation to coronavirus, how safe do you feel at the moment when using trains?

Base: All making journeys by train, W59 – 156



#### Trend - last eight waves

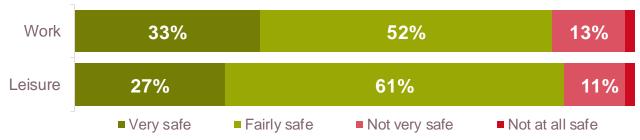


% Not very / Not at all safe

Very / Fairly safe

- % Very / Fairly safe - aggregated three-wave average

#### Perception of safety by journey purpose – <u>W58+W59 combined\*</u>



<sup>\*</sup>Base: Those who used trains between 6-15 August + those making journeys between 20-29

August to make journeys for work (77), for leisure (244)

transportfocus

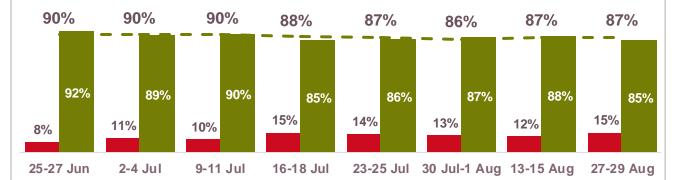
## More than four in five of those making journeys by bus outside London in the last seven days say that they felt safe doing so

Specifically in relation to coronavirus, how safe do you feel at the moment when using buses?

Base: All making journeys by bus outside London, W58 – 213



#### <u>Trend - last eight waves</u>

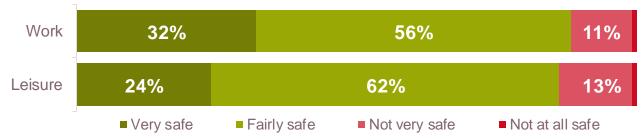


% Not very / Not at all safe

Very / Fairly safe

- % Very / Fairly safe - aggregated three-wave average

#### Perception of safety by journey purpose – <u>W58+W59 combined\*</u>



<sup>\*</sup>Base: Those who used buses outside London between 6-15 August + those making journeys between 20-29 August to make journeys for work (102), for leisure (264) transport focus



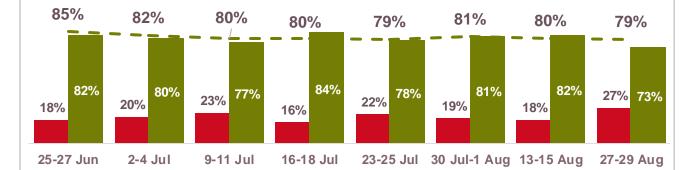
## Four in five of those making journeys by bus in London in the last seven days say that they felt safe doing so

Specifically in relation to coronavirus, how safe do you feel at the moment when using buses

Base: All making journeys by London Bus, W58 - 79



#### <u>Trend - last eight waves</u>

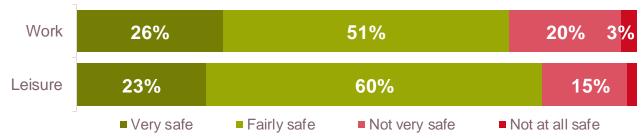


% Not very / Not at all safe

Very / Fairly safe

- - % Very / Fairly safe - aggregated three-wave average

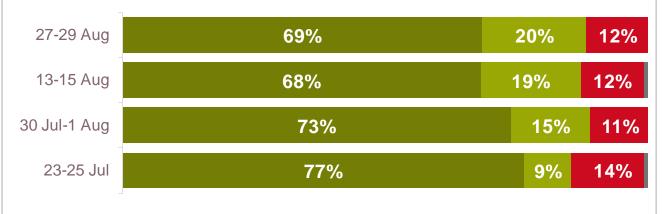
#### Perception of safety by journey purpose – <u>W58+W59 combined\*</u>



<sup>\*</sup>Base: Those who used London buses between 6-15 August + those making journeys between 20-29 August to make journeys for work (63), for leisure (118)

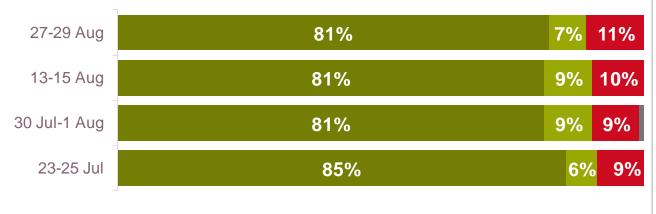
## The majority of those who used a train or a bus in the last seven days say that they wore a face covering all the time on their journey





■Yes - all the time ■Yes - some of the time (e.g. when it was busy) ■No ■Can't remember

### On your most recent bus journey did you wear a face covering? Base: All making journeys by bus (291)



■Yes - all the time ■Yes - some of the time (e.g. when it was busy) ■ No ■ Can't remember



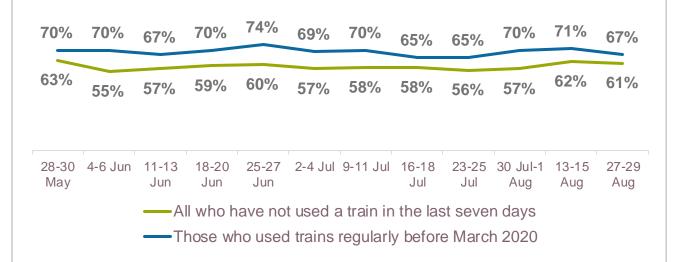
# Three in five of those who have not used a train in the last seven days say that they would feel safe doing so

Specifically in relation to coronavirus, if you had to make a journey at the moment, how safe would you feel making a journey by train?

Base: All excluding those making journeys by train (1,844)



#### Trend - last twelve waves



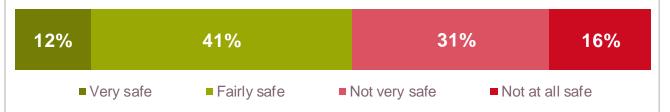
Base: All who used trains regularly before March 2020, but have not done so in the last seven days (392)



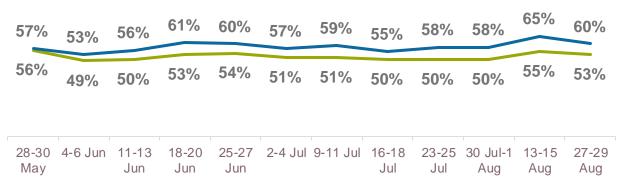
# More than half of those who have not used a bus in the last seven days say they would feel safe doing so

Specifically in relation to coronavirus, if you had to make a journey at the moment, how safe would you feel making a journey by bus?

Base: All excluding those making journeys by bus (1,709)



#### **Trend - last twelve waves**



—All who have not used a bus in the last seven days

—Those who used buses regularly prior to March 2020

Base: All who used buses regularly before March 2020, but have not done so in the last seven days (414)

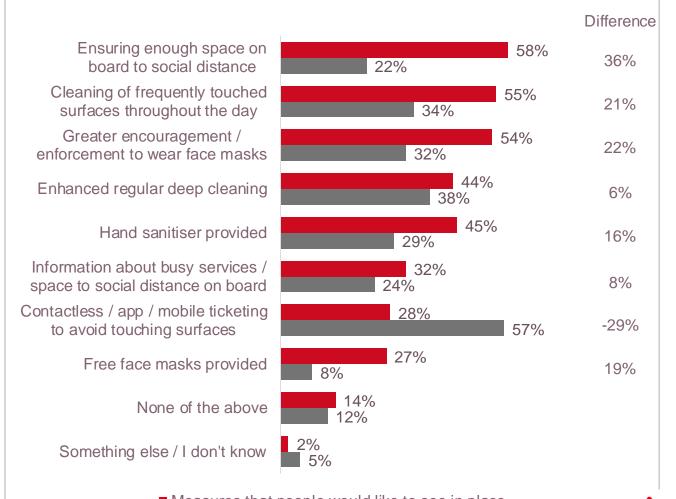


Three in five of those who used public transport in the last seven days would most like to see operators ensuring enough space on board to social distance to make them feel comfortable using public transport again. Around one in five think that this measure is currently in place.

Which of the following measures do you need to see in place to feel more comfortable travelling on public transport

And which of the following measures do you think is currently in place on public transport?

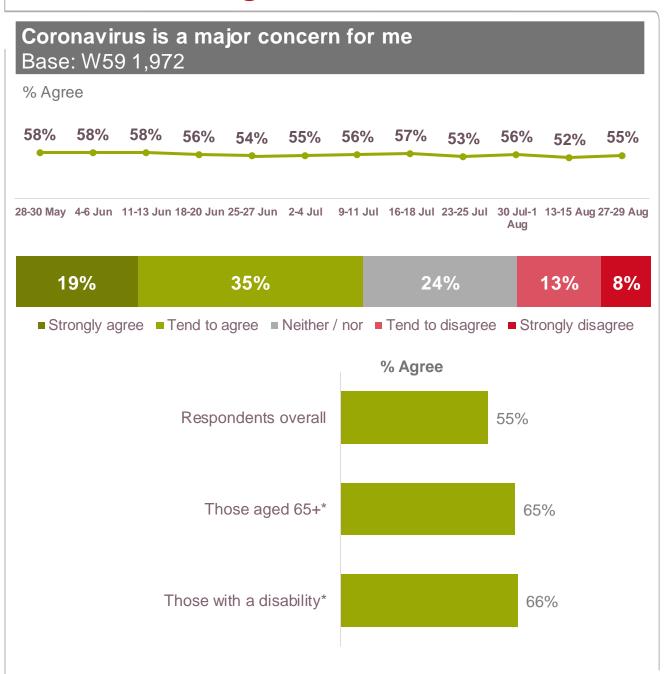
Base: Those who used public transport in the last seven days (428)





<sup>■</sup> Measures people think are currently in place

## For half coronavirus is a major concern. Those who have a disability are more likely than others to agree

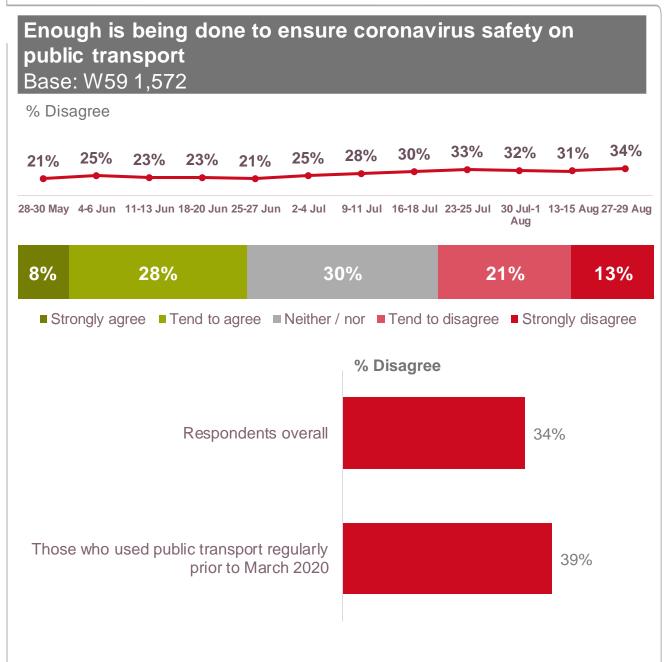


Base excludes don't know/not applicable answers



<sup>\*</sup> Denotes statistically significant difference from respondents overall

# Three in ten do not feel that enough is being done to ensure coronavirus safety on public transport

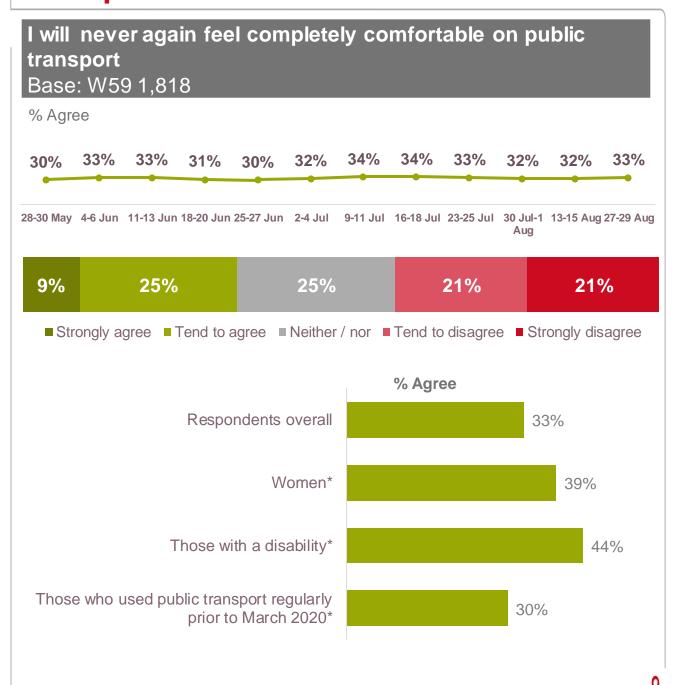


Base excludes don't know/not applicable answers

\* Denotes statistically significant difference from respondents overall



# A third say that they will never again feel completely comfortable on public transport

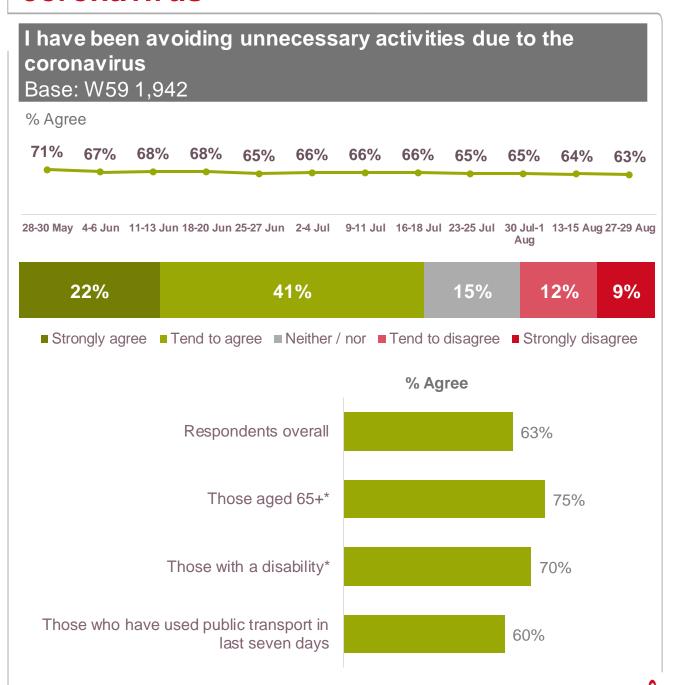


transportfocus

Base excludes don't know/not applicable answers

\* Denotes statistically significant difference from respondents overall

## Around two-thirds have been avoiding unnecessary activities due to the coronavirus



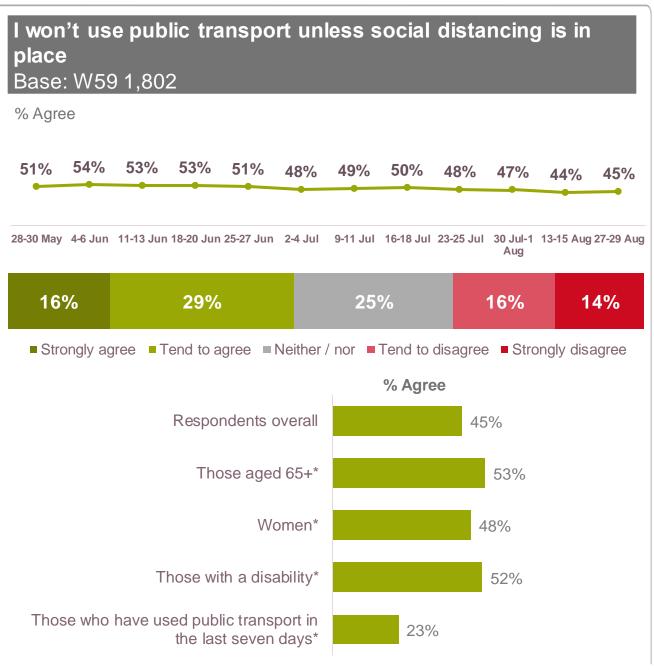


transportfocus

Base excludes don't know/not applicable answers

\* Denotes statistically significant difference from respondents overall

# Just over two in five say that they won't use public transport unless social distancing is in place

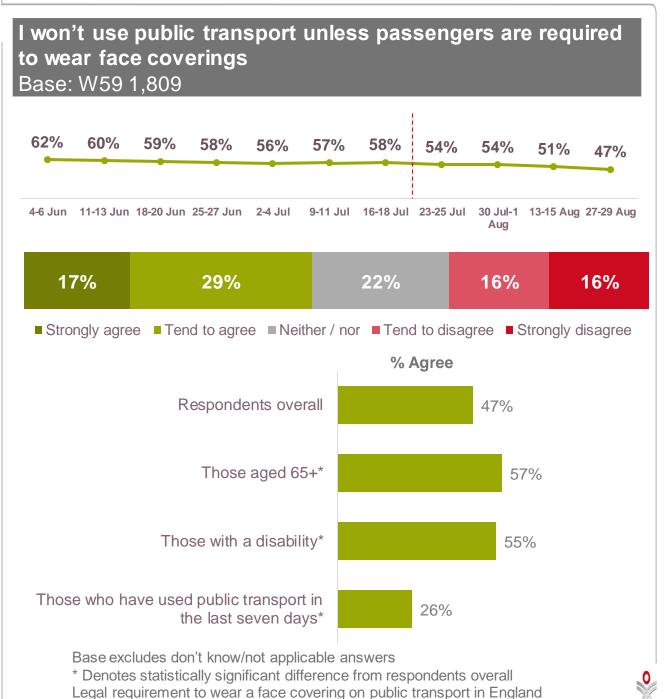


Base excludes don't know/not applicable answers



<sup>\*</sup> Denotes statistically significant difference from respondents overall

# Half say that they won't use public transport unless passengers are required to wear face coverings



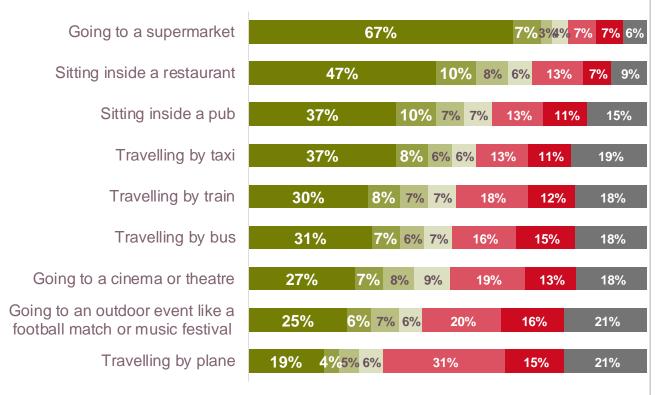
transportfocus

dropped on the 19th July

Around three in ten feel currently feel as comfortable using buses and trains now as they did before the pandemic, while a further one in five expect to feel this comfortable doing so within the next 6 months

When do you think you will feel as comfortable doing each of the following activities as you felt before the Covid-19 pandemic?

Base: W59 2,000



- Now I am already as comfortable as I was before the pandemic
- In the next month
- In the next 2-3 months
- In the next 3-6 months
- More than 6 months.
- Never
- I don't know



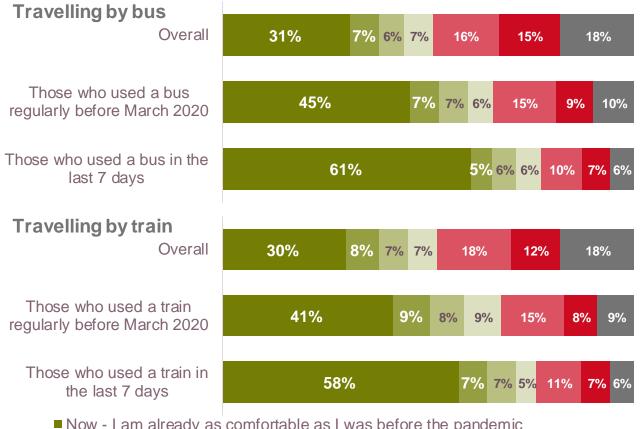
### Those who used buses or trains regularly prior to March 2020 are more likely than others to feel as comfortable using trains or buses now as they did before the pandemic

When do you think you will feel as comfortable doing each of the following activities as you felt before the Covid-19 pandemic?

Base: W59 Overall - 2,000

Previous bus / train users (668 / 511)

Those who have used a bus / train in the last 7 days (291 / 156)



- Now I am already as comfortable as I was before the pandemic
- In the next month
- In the next 2-3 months
- In the next 3-6 months
- More than 6 months
- Never
- I don't know



Around half of those who are working expect to be travelling to work all the time in the next month. One in five expect that they will travel to or from work more often next month than they did previously.

#### Which of the following statements best applies to you? In the next month it is most likely that I... Base: All those who are currently working full or part time (1,125) Will be working from home all the time, 14% with no travel to work Will be working from home most of the 16% time with occasional travel to work Will be splitting my time equally between 9% working from home and travelling to work Will be working from home some of the 5% time, but mostly travelling to work Will not be working from home and will be 53% travelling to work all the time I don't know 4%

Leaving aside any time off for holidays, how does this compare with your work travel over the last month?

Base: All those who are currently working full or part time who have an idea on the extent of their work travel on the next month (1,087)



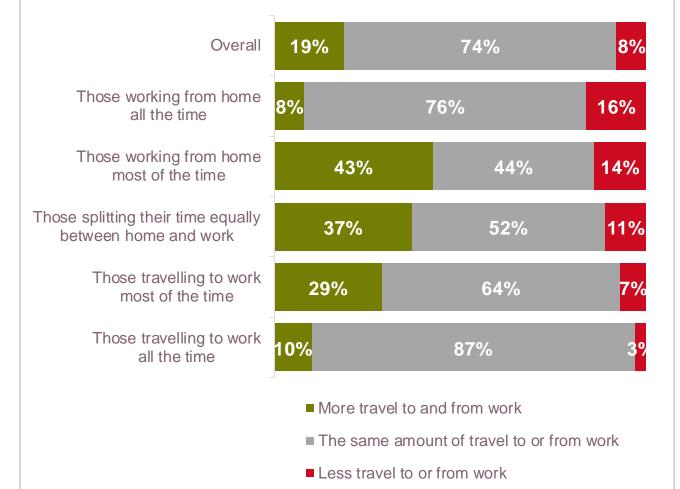
- More travel to and from work
- The same amount of travel to or from work
- Less travel to or from work



# For 43 per cent of those who expect to be working from home most of the time, this represents more travel to or from work compared with last month

### Leaving aside any time off for holidays, how does this compare with your work travel over the last month?

Base: All those who are currently working full or part time who have an idea on the extent of their work travel on the next month



Those working who have an idea on the extent of their work travel overall (1,087).

Those working from home all the time (159), those mostly working from home (177), those splitting their time equally between work and home (96), those mostly travelling to work (56), those travelling to work all the time (599)

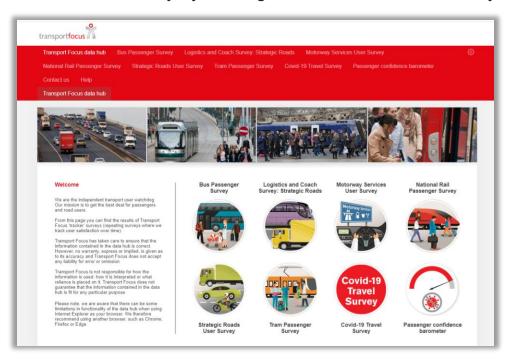
### **Transport Focus Data Hub**

All the results from this wave and previous waves of this research are available for your own analysis on the Transport Focus Data Hub.

The data is available for anyone to view at:

www.transportfocus.org.uk/data-hub

You can access the survey by clicking on 'Covid-19 Travel Survey'



#### Please note:

Data from new waves of the survey is uploaded and made available on each Friday morning. The survey may be unavailable on the hub on Thursday afternoon while the upload of new data takes place.



### Survey method and sample breakdown – week 59

- c.2000 online interviews per wave. Using Yonder Consulting omnibus.
- Nationally representative of Great British population not all respondents are passengers on public transport.
- Those who have provided a response are excluded from the subsequent wave of research.
- Fieldwork repeated every weekend. Wave 59 fieldwork: 27-29 August
- The analysis of attitudinal questions excludes responses from those who don't have an opinion or who say that the question is not applicable to them.

### Sample size by age groups and gender

	TOTAL	18-24	25-34	35-44	45-54	55-64	65+	Male	Female
Wave 59	2,010	213	332	333	348	306	478	973	1,037

### Sample size by region

	Scotland	North East	North West	Yorks & Humber	West Midlands	East Midlands	Wales	Eastern	London	South East	South West
Wave 59	190	88	218	160	139	161	100	208	232	319	195

