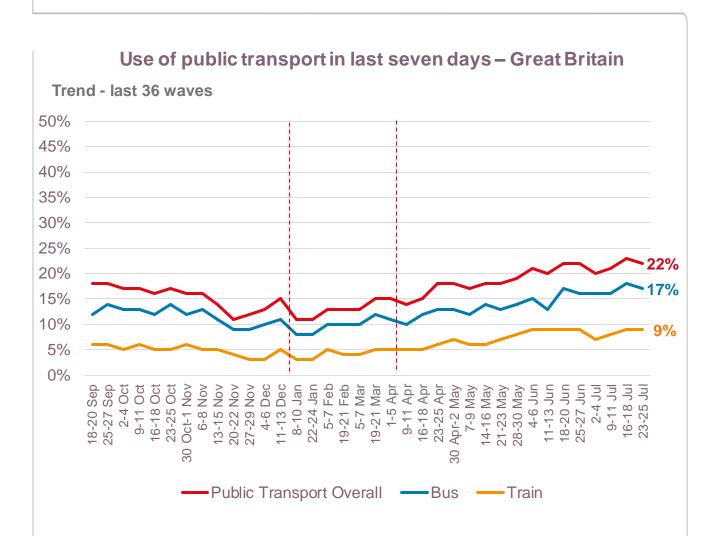


Travel during Covid-19

Tracking research - wave 56 30 July 2021

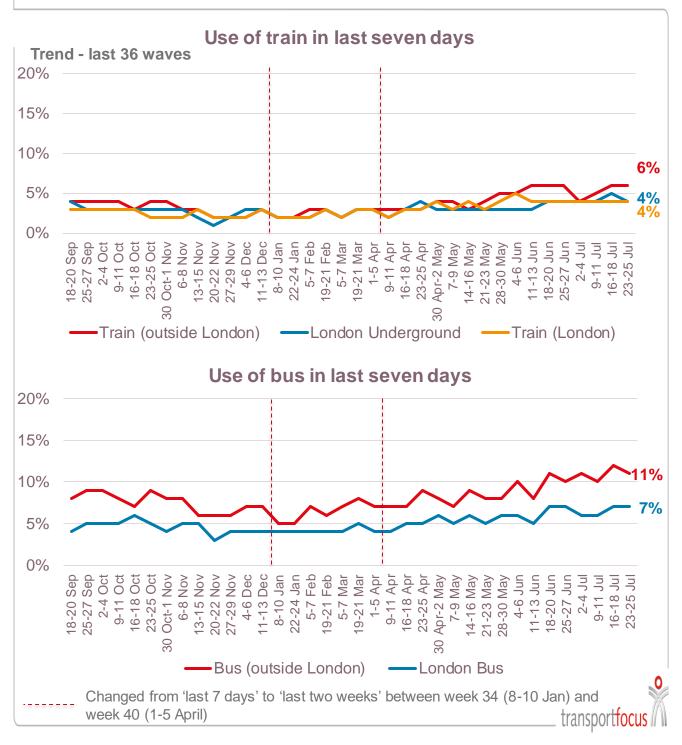


Travel during Covid-19: omnibus wave 56 Use of public transport is stable

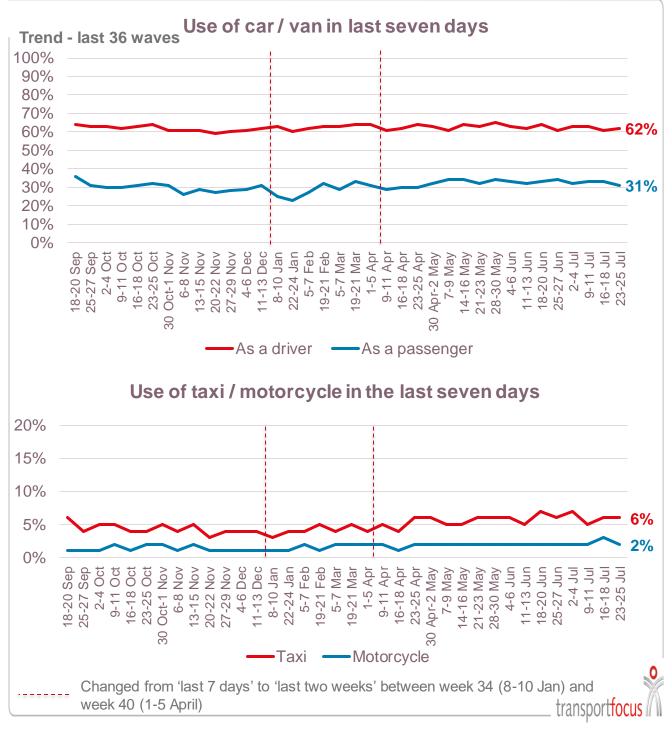


Changed from 'last 7 days' to 'last two weeks' between week 34 (8-10 Jan) and week 40 (1-5 April)

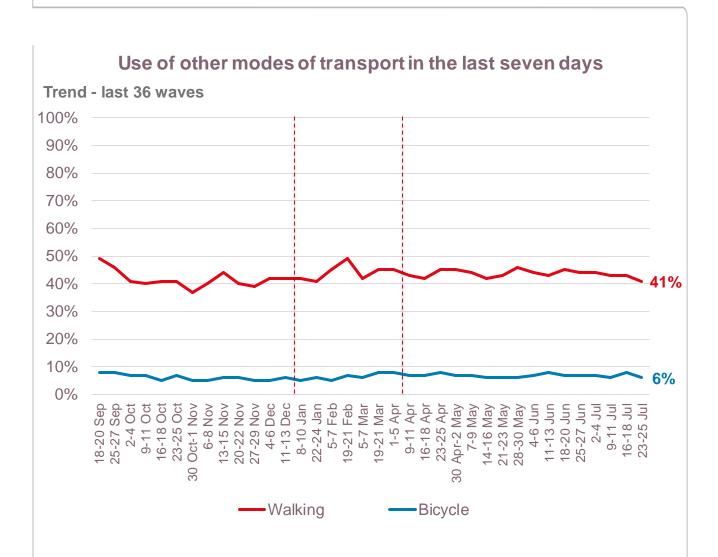
Travel during Covid-19: omnibus wave 56 Relatively consistent proportions have used trains and buses



Travel during Covid-19: omnibus wave 56 Road use is largely consistent



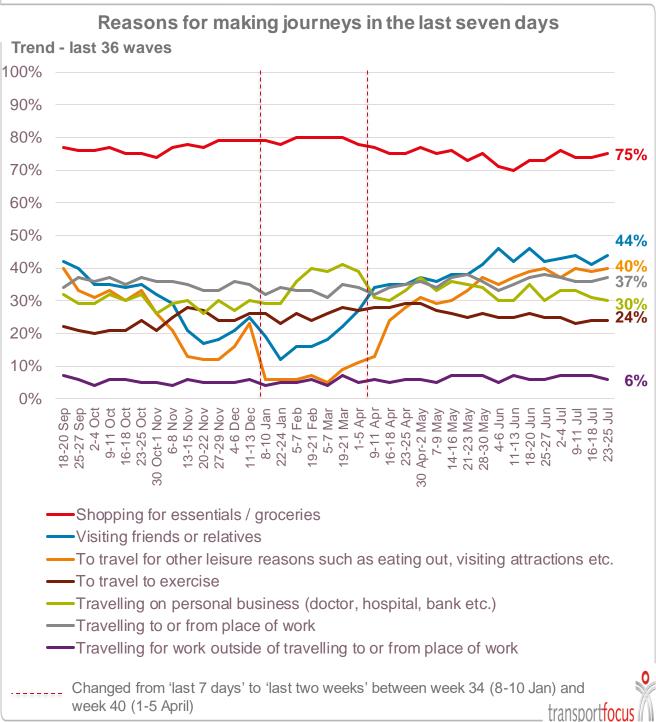
Travel during Covid-19: omnibus wave 56 Two in five have made journeys on foot, while fewer have cycled



Changed from 'last 7 days' to 'last two weeks' between week 34 (8-10 Jan) and week 40 (1-5 April) transport

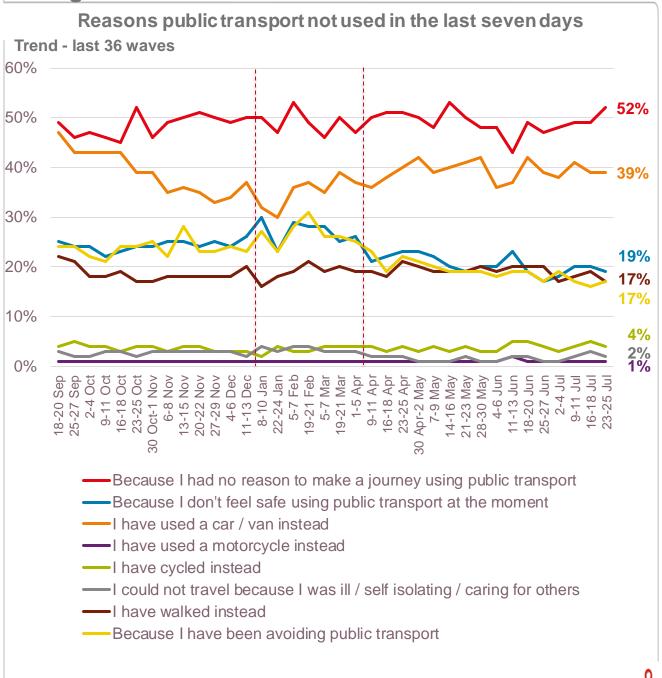
Travel during Covid-19: omnibus wave 56

Two in five have made journeys for leisure reasons, while less than two in five have made journeys to travel to or from work



Travel during Covid-19: omnibus wave 56

One in five haven't used public transport because they don't feel safe to do so, while fewer have been avoiding doing so



transportfocus

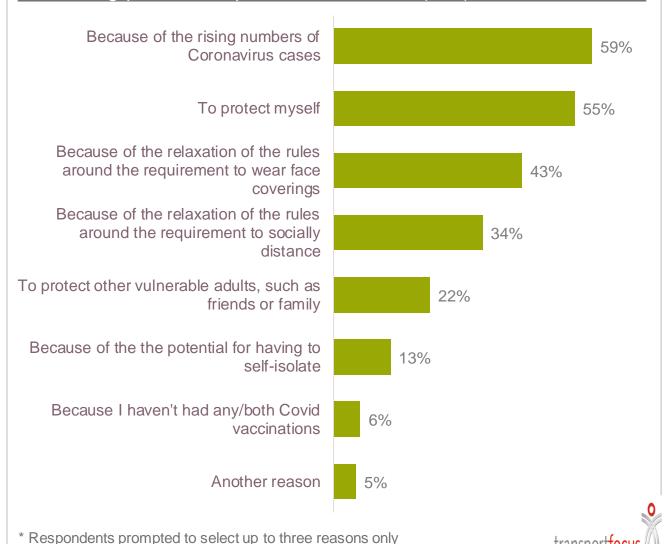
Changed from 'last 7 days' to 'last two weeks' between week 34 (8-10 Jan) and

week 40 (1-5 April)

Three in five of those who have been avoiding using public transport, and/or do not feel safe to do so, say they feel this way because of rising case numbers

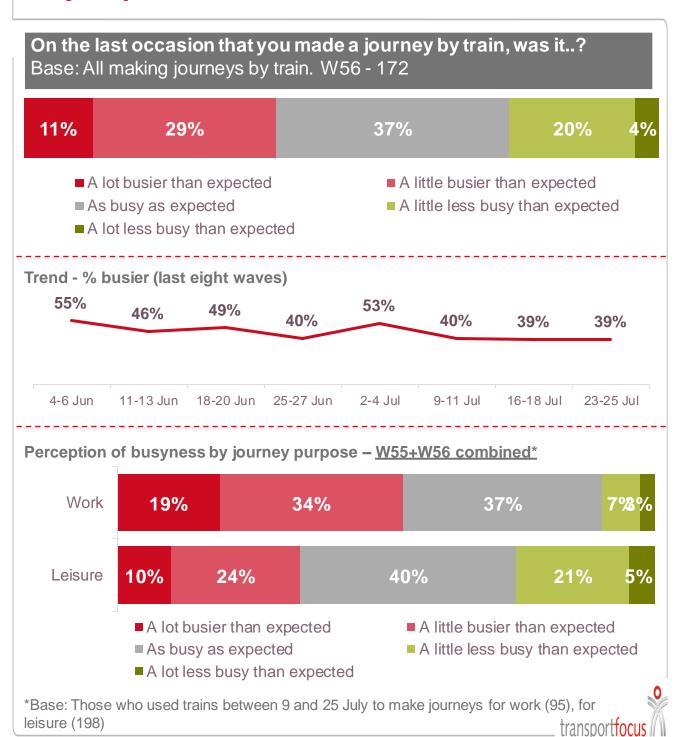
Which of the following reasons best describes why you have been avoiding using public transport and/or you don't feel safe using public transport at the moment?*

Base: All those who have not used public in the last seven days because they have been avoiding doing so and/or they don't feel safe using public transport at the moment (415)

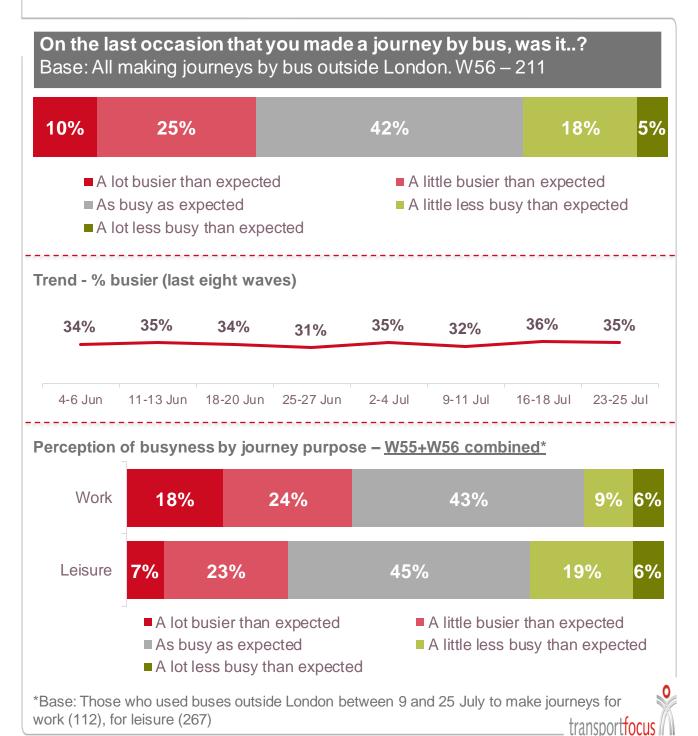


transportfocus

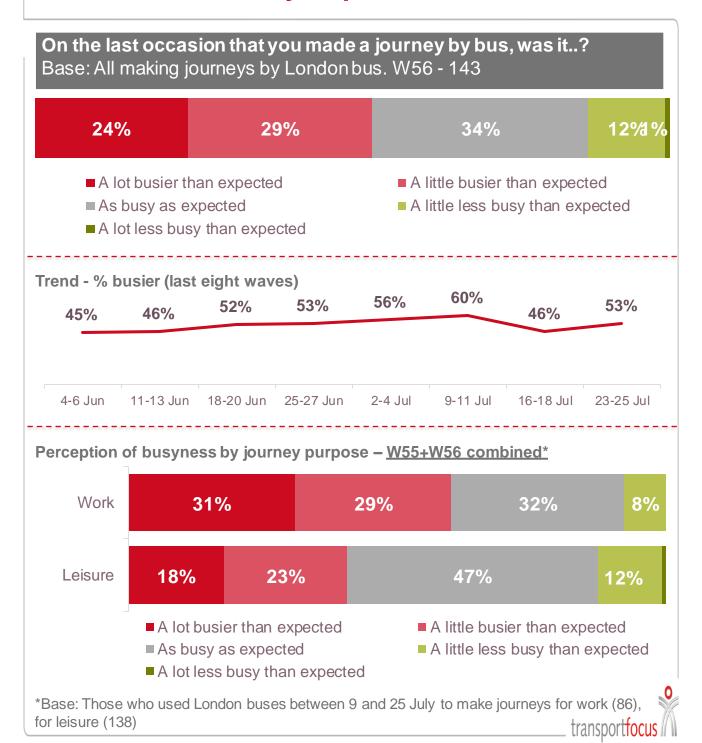
Two in five of those who have used a train in the last seven days found it to be busier than they expected



More than a third of those who have used a bus outside London in the last seven days found it to be busier than they expected



Around half of those who have used a London bus in the last seven days found it to be busier than they expected



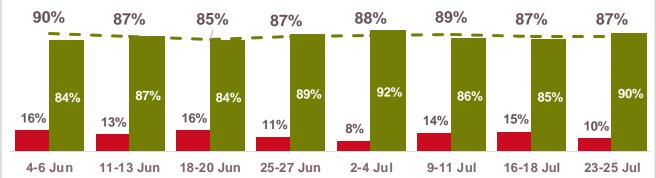
Around nine in ten of those making train journeys in the last seven days say that they felt safe doing so

Specifically in relation to coronavirus, how safe do you feel at the moment when using trains?

Base: All making journeys by train, W56 – 172



<u>Trend - last eight waves</u>

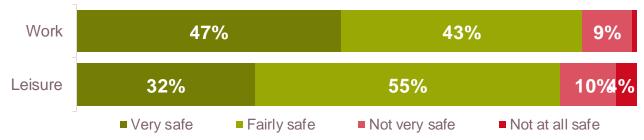


% Not very / Not at all safe

Very / Fairly safe

- - % Very / Fairly safe - aggregated three-wave average

Perception of safety by journey purpose – <u>W55+W56 combined*</u>



^{*}Base: Those who used trains between 9 and 25 July to make journeys for work (95), for leisure (198) transportfocus

Almost nine in ten of those making journeys by bus outside London in the last seven days say that they felt safe doing so

Specifically in relation to coronavirus, how safe do you feel at the moment when using buses?

Base: All making journeys by bus outside London, W56 – 211



90% 88% 90% 90% 87% 87% 88% 87% 90% 92% 89% 90% 88% 87% 85% 86% 15% 14% 13% 12% 11% 10% 10% 8%

25-27 Jun

% Not very / Not at all safe

Very / Fairly safe

18-20 Jun

<u>Trend - last eight waves</u>

11-13 Jun

4-6 Jun

– % Very / Fairly safe - aggregated three-wave average

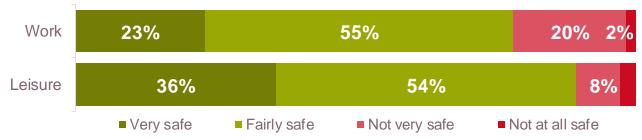
2-4 Jul

9-11 Jul

16-18 Jul

23-25 Jul

Perception of safety by journey purpose – <u>W55+W56 combined*</u>

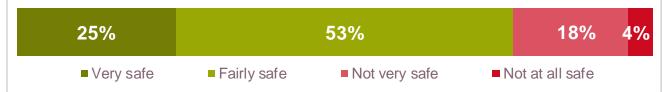


^{*}Base: Those who used buses outside London between 9 and 25 July to make journeys for work (112), for leisure (267)

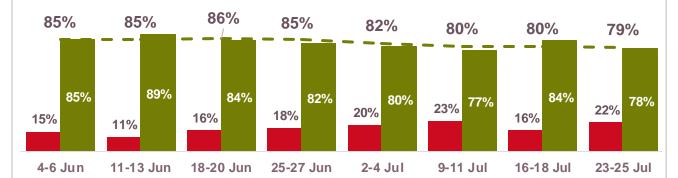
Around four in five of those making journeys by bus in London in the last seven days say that they felt safe doing so

Specifically in relation to coronavirus, how safe do you feel at the moment when using buses?

Base: All making journeys by London Bus, W56 – 143



<u>Trend - last eight waves</u>

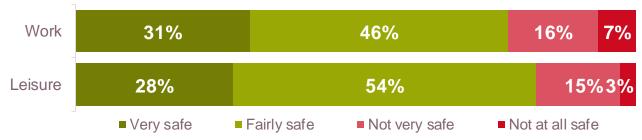


% Not very / Not at all safe

Very / Fairly safe

– % Very / Fairly safe - aggregated three-wave average

Perception of safety by journey purpose – <u>W55+W56 combined*</u>

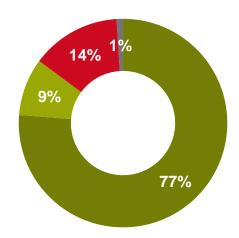


^{*}Base: Those who used London buses between 9 and 25 July to make journeys for work (86), for leisure (138)

The vast majority of those who used a bus or train in the last seven days wore a face covering for the whole of their journey

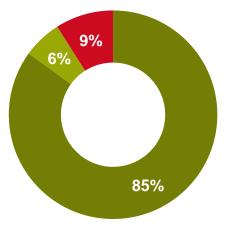
On your most recent train journey did you wear a face covering? Base: All making journeys by train, (172)

- Yes all the time
- Yes some of the time (e.g. when it was busy)
- No
- Can't remember



On your most recent bus journey did you wear a face covering? Base: All making journeys by bus (340)

- Yes all the time
- Yes some of the time (e.g. when it was busy)
- No
- Can't remember

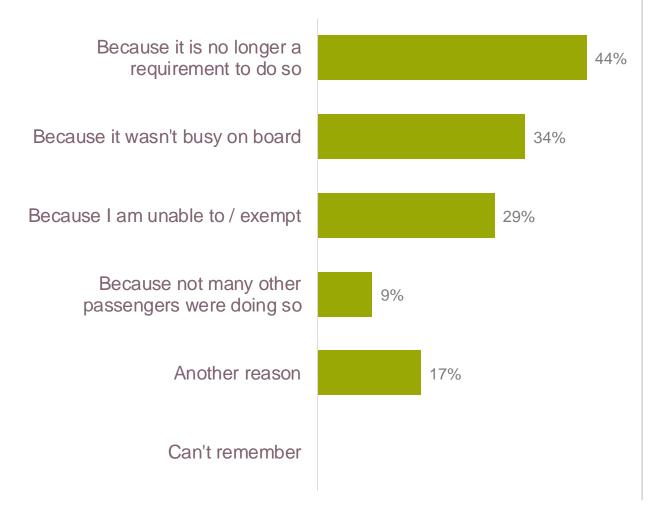




More than two in five bus users did not wear a face covering at least some of the time because in England it is no longer a requirement to do so

Why did you choose not to wear a face covering [all the time] on your most recent bus journey?

Base: All who did not wear a face covering at least some of the time on their most recent bus journey (56)*



*Caution: Small base

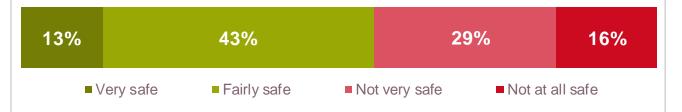
Results for train users not shown due to very small base



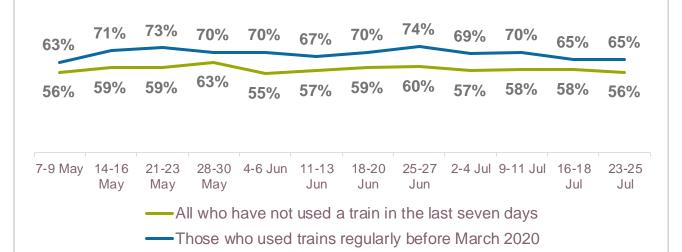
Less than three in five of those who have not used a train in the last seven days say that they would feel safe doing so

Specifically in relation to coronavirus, if you had to make a journey at the moment, how safe would you feel making a journey by train?

Base: All excluding those making journeys by train, W56 – 1,835



Trend - last twelve waves



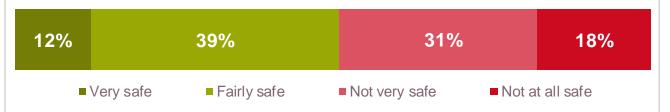
Base: All who used trains regularly before March 2020, but have not done so in the last seven days (376)



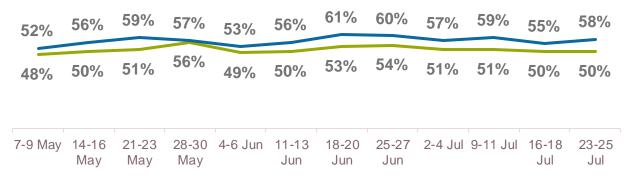
Half of those who have not used a bus in the last seven days say they would feel safe doing so

Specifically in relation to coronavirus, if you had to make a journey at the moment, how safe would you feel making a journey by bus?

Base: All excluding those making journeys by bus, W56 – 1,667



Trend - last twelve waves



—All who have not used a bus in the last seven days

Those who used buses regularly prior to March 2020

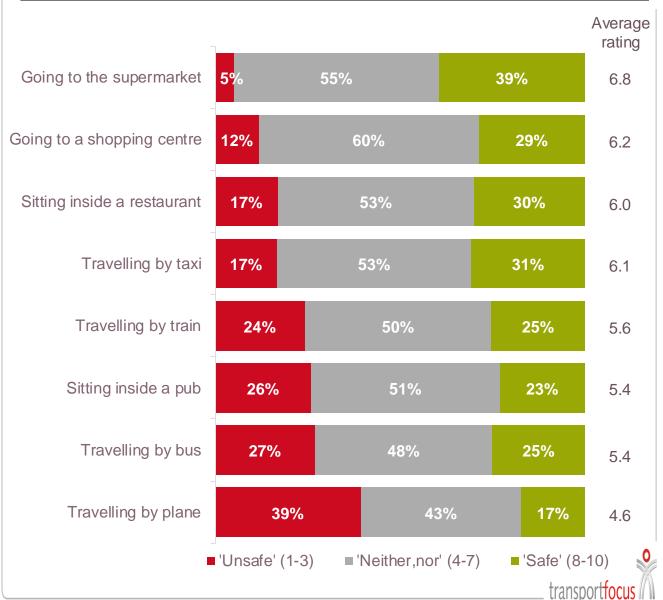
Base: All who used buses regularly before March 2020, but have not done so in the last seven days (436)



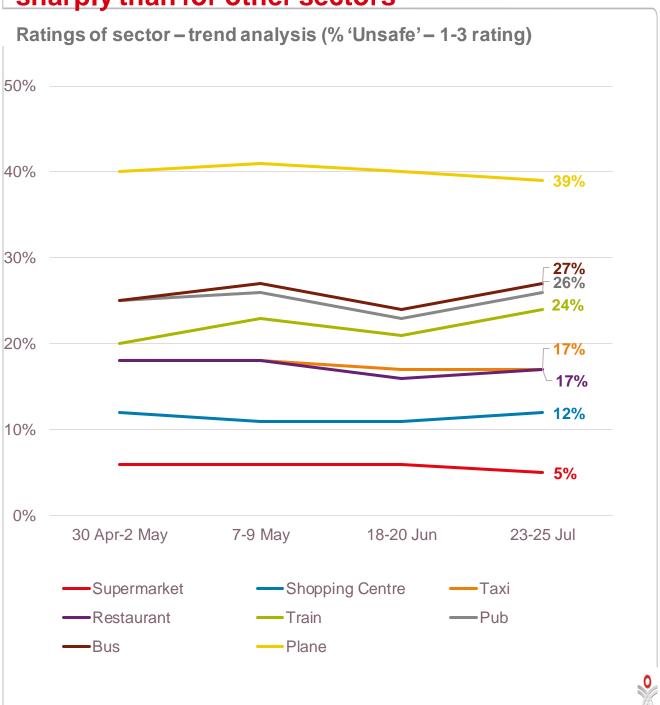
Around a quarter consider travelling on a train or a bus to be 'safe', while almost the same proportions consider these activities to be 'unsafe'. Similar proportions say the same regarding sitting inside a pub.

Specifically in relation to coronavirus, on a scale of 1 to 10 where 1 is very unsafe and 10 is very safe, how safe do you consider the following activities?

Base: W56 2,007



Compared with results from the end of June the proportion of those who consider trains, buses and pubs to be 'unsafe' has increased more sharply than for other sectors

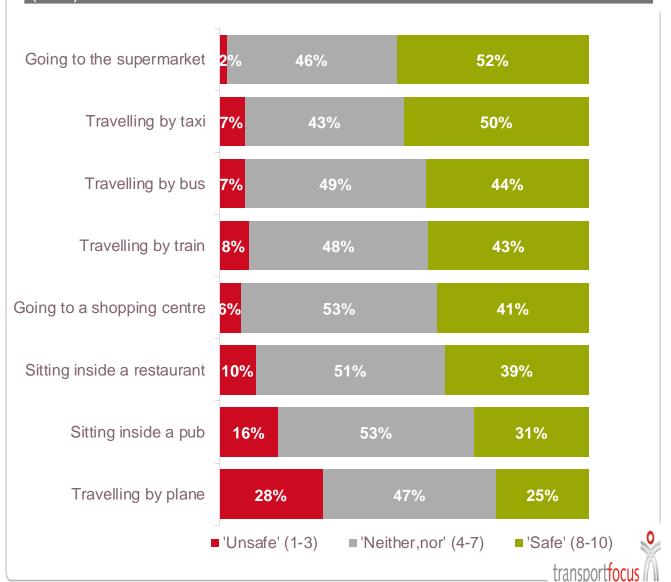


transportfocus

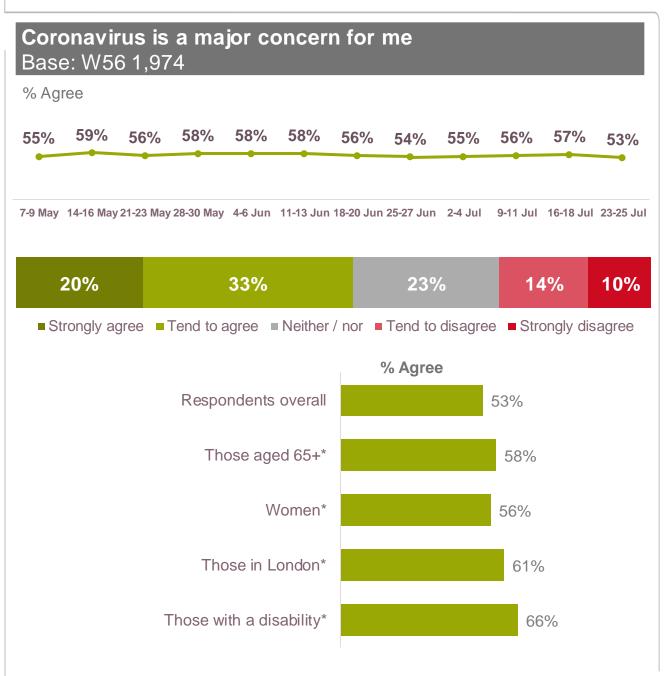
Compared with people in general, those who used public transport in the last seven days are more likely than others to consider travelling on a bus or train to be safe. More than two in five say this in each case.

Specifically in relation to coronavirus, on a scale of 1 to 10 where 1 is very unsafe and 10 is very safe, how safe do you consider the following activities?

Base: All those who used public transport in the last seven days (443)



For a half Coronavirus is a major concern. Those who have a disability are more likely than others to agree.

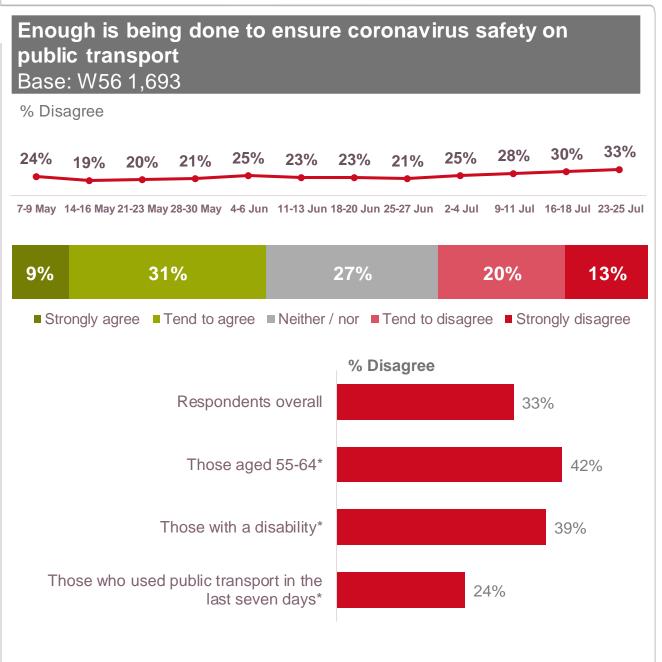


Base excludes don't know/not applicable answers



^{*} Denotes statistically significant difference from respondents overall

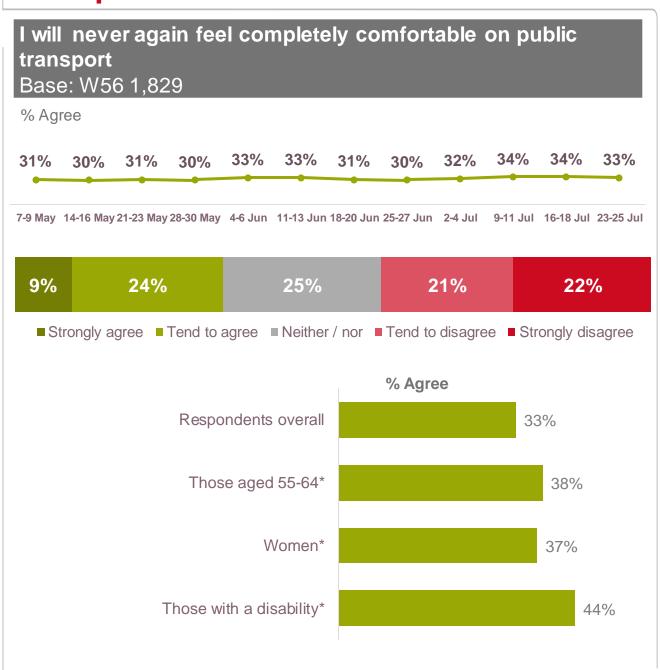
Increasing proportions do not feel that enough is being done to ensure coronavirus safety on public transport







A third say that they will never again feel completely comfortable on public transport

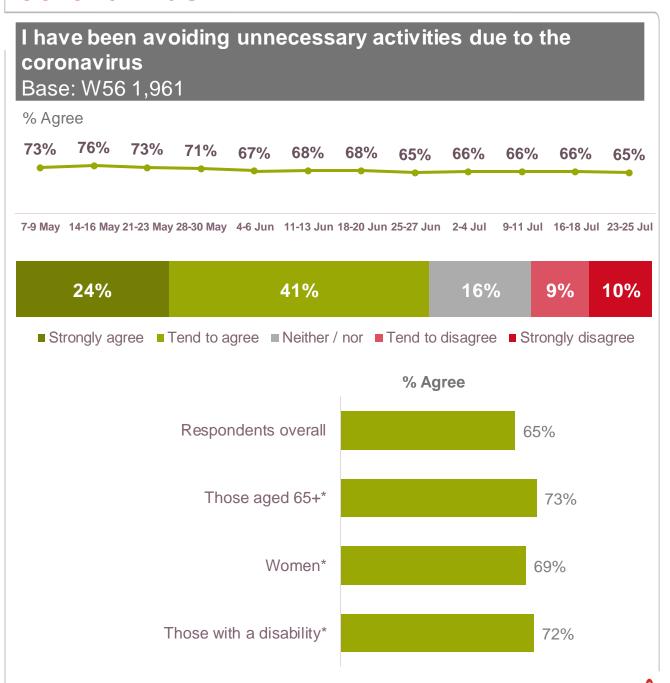


Base excludes don't know/not applicable answers



^{*} Denotes statistically significant difference from respondents overall

Around two-thirds have been avoiding unnecessary activities due to the coronavirus





transportfocus

Base excludes don't know/not applicable answers

* Denotes statistically significant difference from respondents overall

Just less than half say that they won't use public transport unless social distancing is in place

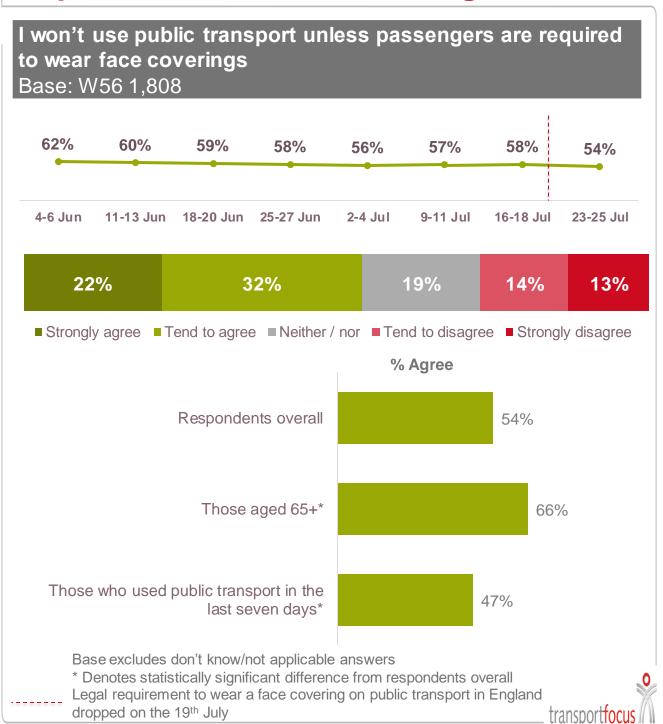
I won't use public transport unless social distancing is in place Base: W56 1,784 % Agree 56% 56% 53% 54% 53% 53% 51% 51% 48% 49% 50% 48% 7-9 May 14-16 May 21-23 May 28-30 May 4-6 Jun 11-13 Jun 18-20 Jun 25-27 Jun 2-4 Jul 9-11 Jul 16-18 Jul 23-25 Jul 15% 33% 22% 16% 14% ■ Strongly agree ■ Tend to agree ■ Neither / nor ■ Tend to disagree ■ Strongly disagree % Agree Respondents overall 48% Those aged 65+* 54% Women* 51% Those who used public transport in the 32% last seven days*

Base excludes don't know/not applicable answers



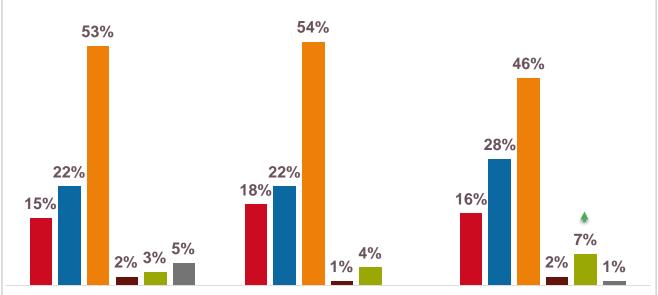
^{*} Denotes statistically significant difference from respondents overall

More than half say that they won't use public transport unless passengers are required to wear face coverings



More than half say that they will always wear a face covering on public transport, even if it is not a requirement to do so

Thinking about your future use of public transport, which of the following statements bests applies to you..?



- Respondents overall
- last seven days
- Those who used a bus in the Those who have used a train in the last seven days
- I will only wear a face covering on public transport if it is a requirement to do so
- I will sometimes wear a face covering on public transport, even if it is not a requirement to do so (e.g. when it is crowded on board)
- I will always wear a face covering on public transport, even if it is not a requirement to do so
- I am unable to/exempt from wearing a face covering
- I won't wear a face covering
- I don't know

Base: Respondents overall - 2,007. Those using a bus - 340. Those using a train - 172

▲ Denotes statistically significant difference from respondents overall



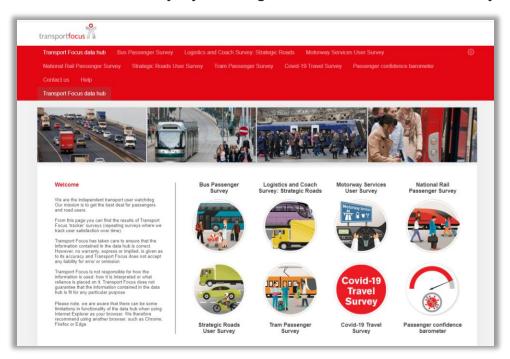
Transport Focus Data Hub

All the results from this wave and previous waves of this research are available for your own analysis on the Transport Focus Data Hub.

The data is available for anyone to view at:

www.transportfocus.org.uk/data-hub

You can access the survey by clicking on 'Covid-19 Travel Survey'



Please note:

Data from new waves of the survey is uploaded and made available on each Friday morning. The survey may be unavailable on the hub on Thursday afternoon while the upload of new data takes place.



Survey method and sample breakdown – week 56

- c.2000 online interviews per wave. Using Yonder Consulting omnibus.
- Nationally representative of Great British population not all respondents are passengers on public transport.
- Those who have provided a response are excluded from the subsequent wave of research.
- Fieldwork repeated every weekend. Wave 56 fieldwork: 23 25 July
- The analysis of attitudinal questions excludes responses from those who don't have an opinion or who say that the question is not applicable to them.

Sample size by age groups and gender

	TOTAL	18-24	25-34	35-44	45-54	55-64	65+	Male	Female
Wave 56	2,024	236	363	321	314	329	461	1.012	1,012

Sample size by region

	Scotland	North East	North West	Yorks & Humber	West Midlands	East Midlands	Wales	Eastern	London	South East	South West
Wave 56	166	78	225	164	199	160	101	198	295	276	162

