

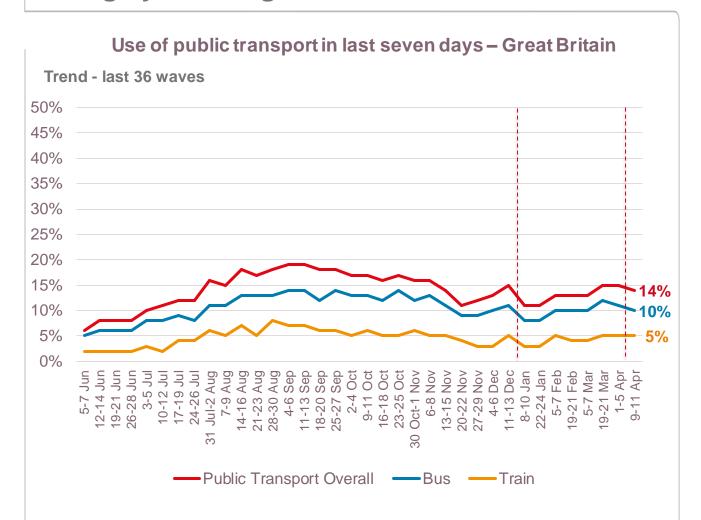
Travel during Covid-19

Tracking research - wave 41

16 April 2021

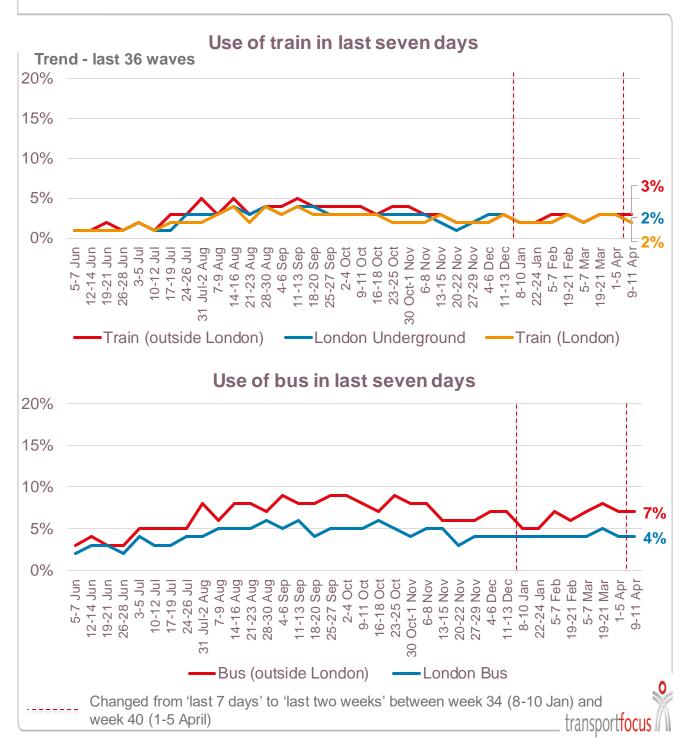


Travel during Covid-19: omnibus wave 41 The proportion of people using public transport is largely unchanged

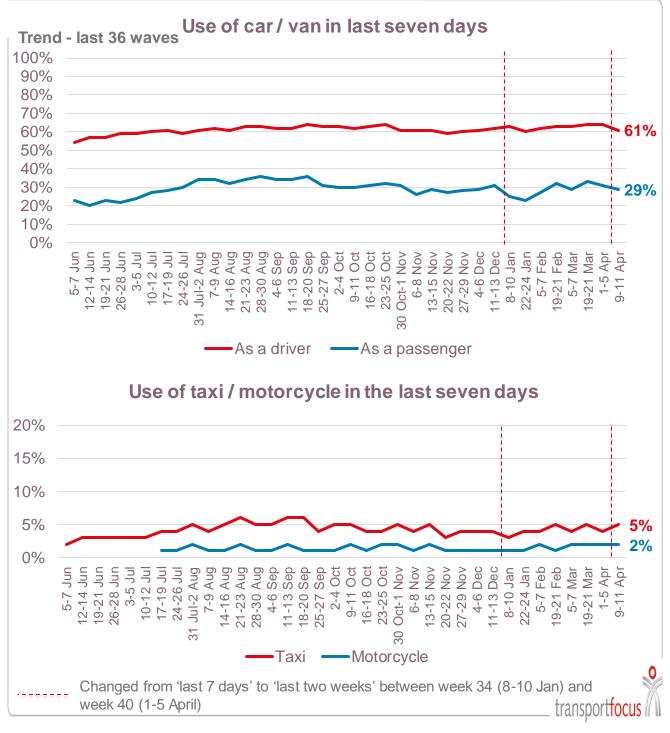


Changed from 'last 7 days' to 'last two weeks' between week 34 (8-10 Jan) and week 40 (1-5 April)

Travel during Covid-19: omnibus wave 41 Little change in proportions who have used trains and buses

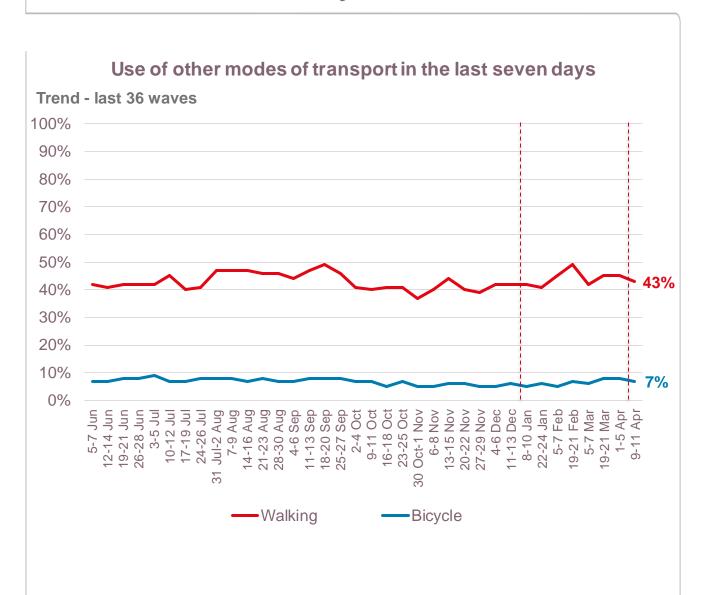


Travel during Covid-19: omnibus wave 41 Road use is largely consistent



Travel during Covid-19: omnibus wave 41

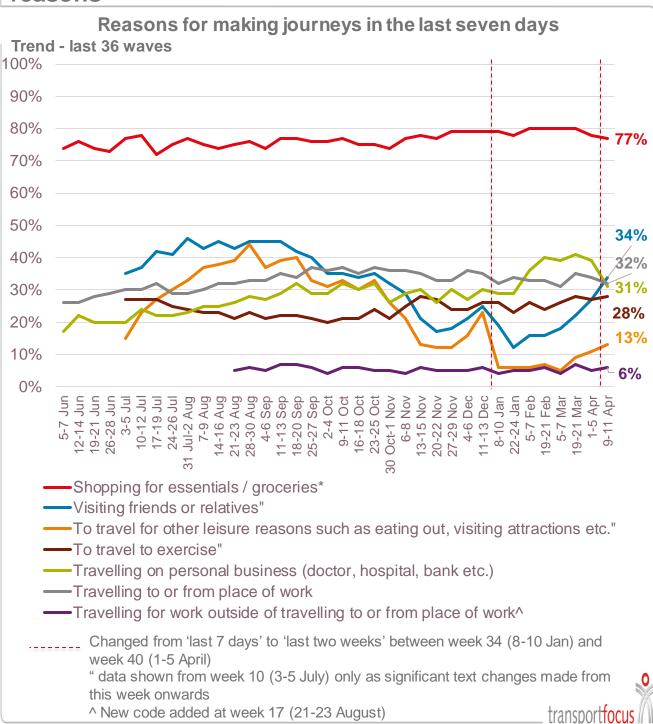
More than two in five have made journeys on foot, while fewer have cycled



Changed from 'last 7 days' to 'last two weeks' between week 34 (8-10 Jan) and week 40 (1-5 April) transport focus

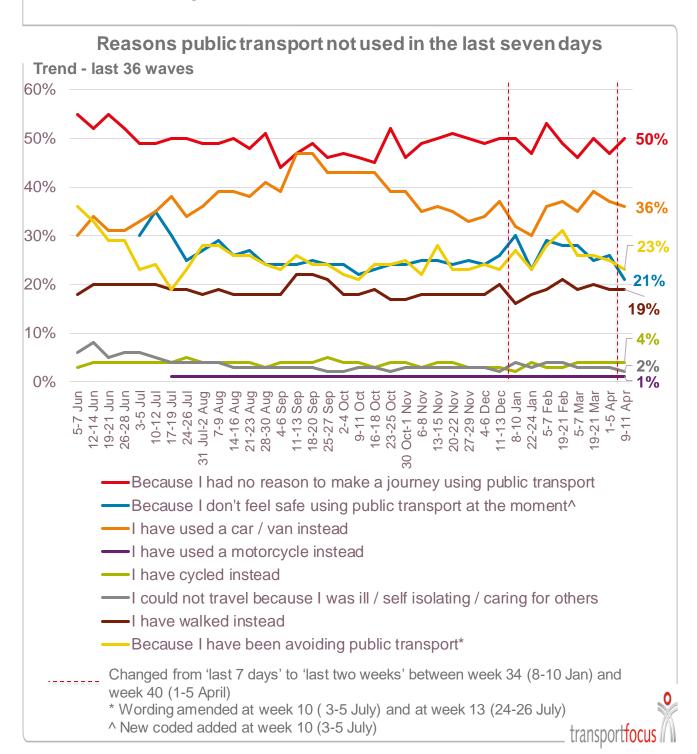
Travel during Covid-19: omnibus wave 41

Increasing proportions are making journeys to visit friends or relatives or travelling for other leisure reasons



Travel during Covid-19: omnibus wave 41 One in five have not used public transport

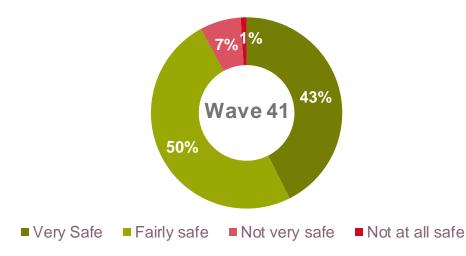
One in five have not used public transport because they do not feel safe to do so



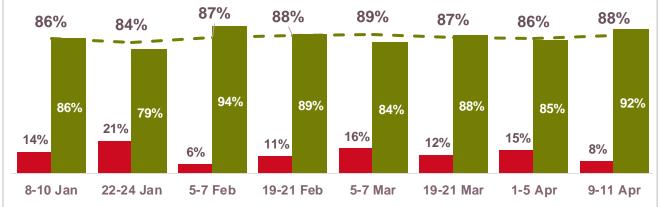
Around nine in ten of those making train journeys in the last seven days felt safe doing so

Specifically in relation to coronavirus, how safe do you feel at the moment when using trains?

Base: All making journeys by train, W41 – 90







% Not very / Not at all safe

Very / Fairly safe

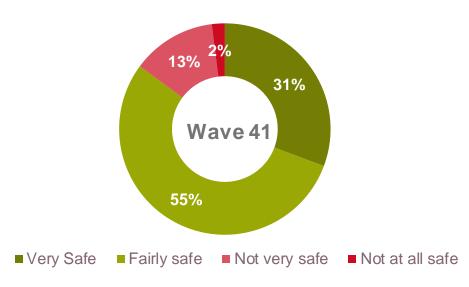
- % Very / Fairly safe - aggregated three-wave average



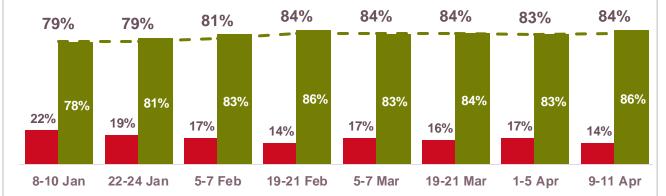
More than four in five of those making bus journeys in the last seven days felt safe doing so

Specifically in relation to coronavirus, how safe do you feel at the moment when using buses?

Base: All making journeys by bus, W41 – 205



Trend - last eight waves



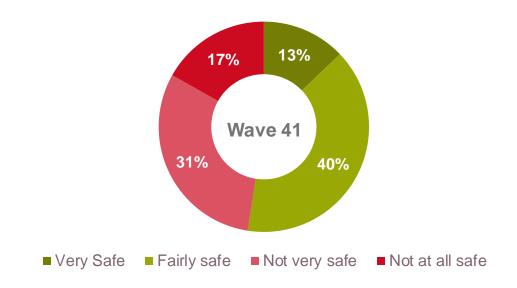
% Not very / Not at all safe

Very / Fairly safe

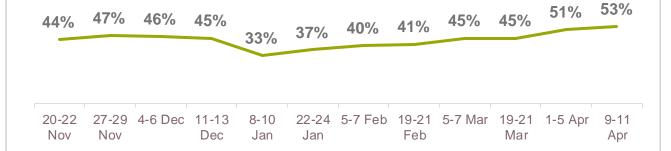
- - % Very / Fairly safe - aggregated three-wave average

The proportion of those who have not used a train in the last seven days saying that they would feel safe doing so continues to increase

Specifically in relation to coronavirus[^], if you had to make a journey at the moment, how safe would you feel making a journey by train? Base: All *excluding* those making journeys by train, W41 – 1,909



Trend - % safe - last twelve waves

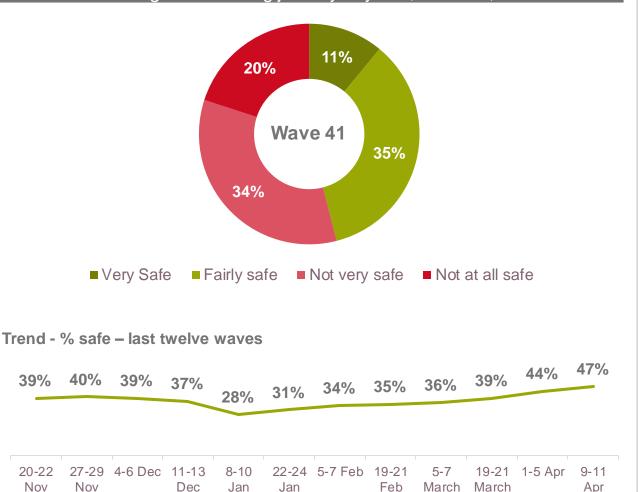




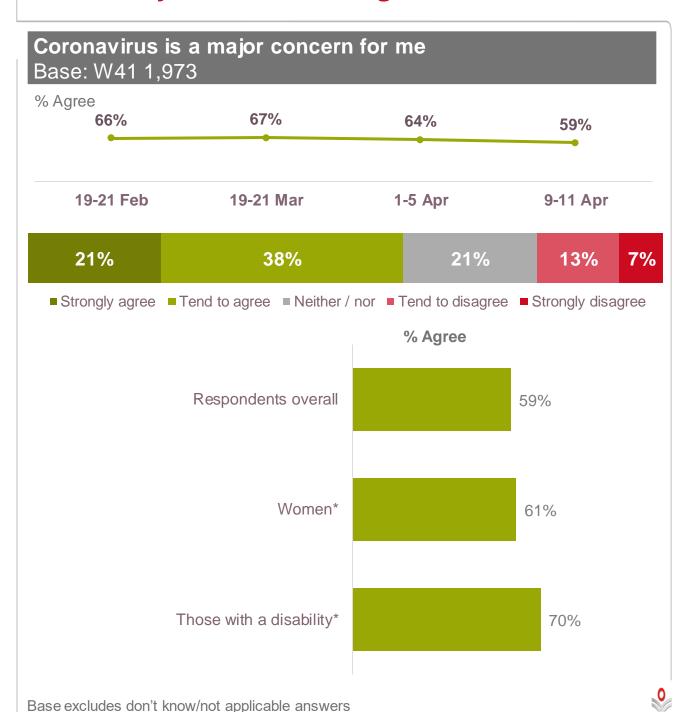
Similarly the proportion of those who have not used a bus in the last seven days saying they would feel safe doing so continues to increase

Specifically in relation to coronavirus, if you had to make a journey at the moment, how safe would you feel making a journey by bus?

Base: All excluding those making journeys by bus, W41 – 1,794



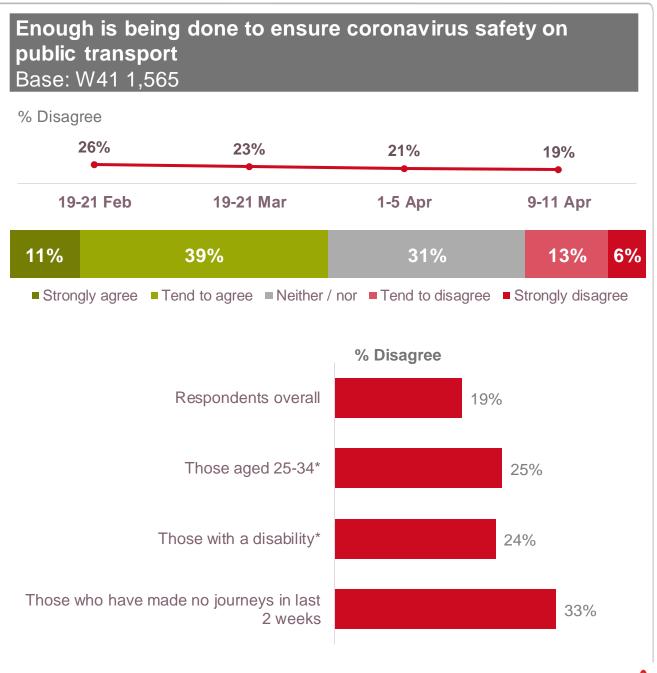
For three in five Coronavirus is a major concern. Those who are older and more vulnerable are more likely than others to agree.



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* Denotes statistically significant difference from respondents overall

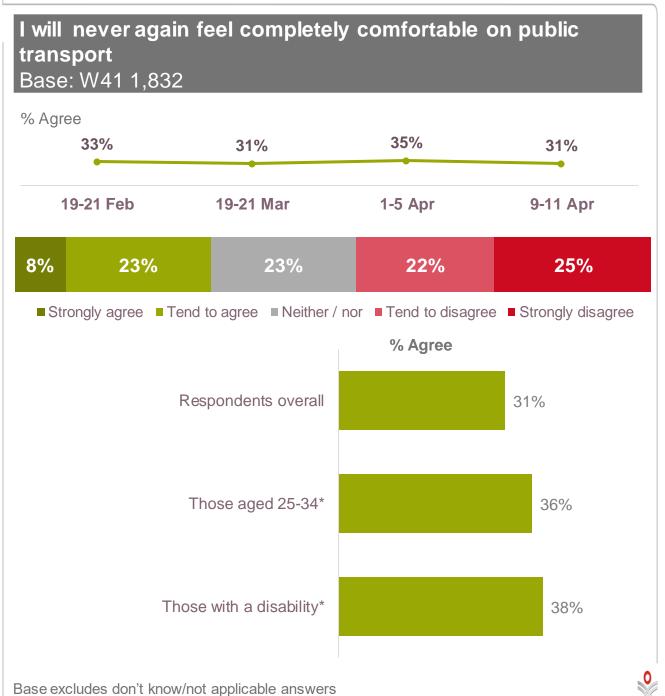
A half think that enough is being done to ensure coronavirus safety on public transport. A fifth disagree.



Base excludes don't know/not applicable answers

^{*} Denotes statistically significant difference from respondents overall

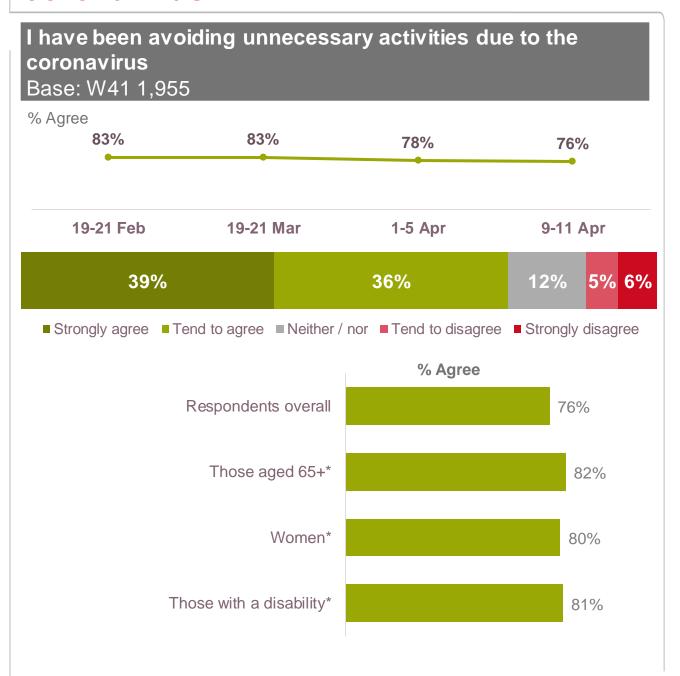
Three in ten say that they will never again feel completely comfortable on public transport



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* Denotes statistically significant difference from respondents overall

Three quarters have been avoiding unnecessary activities due to the coronavirus



Base excludes don't know/not applicable answers



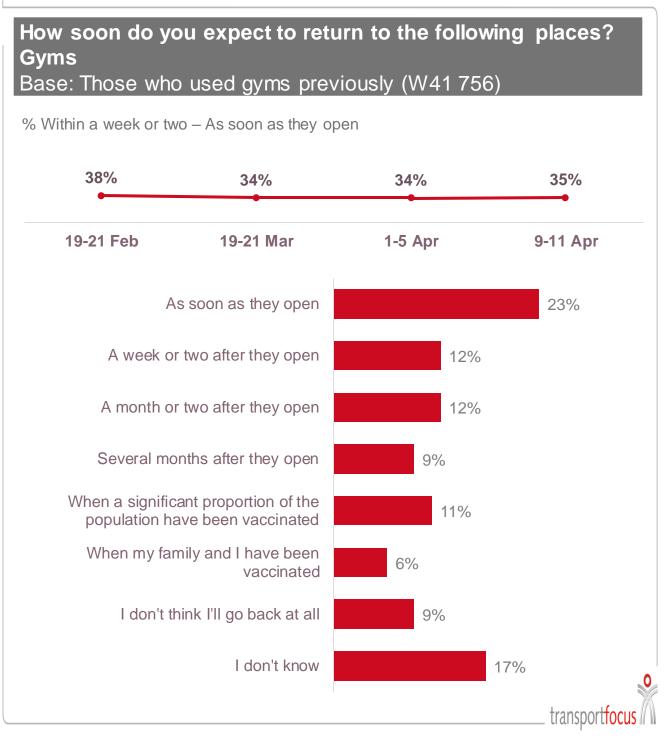
^{*} Denotes statistically significant difference from respondents overall

One in five expect to return to shopping centres/department stores as soon as restrictions are lifted

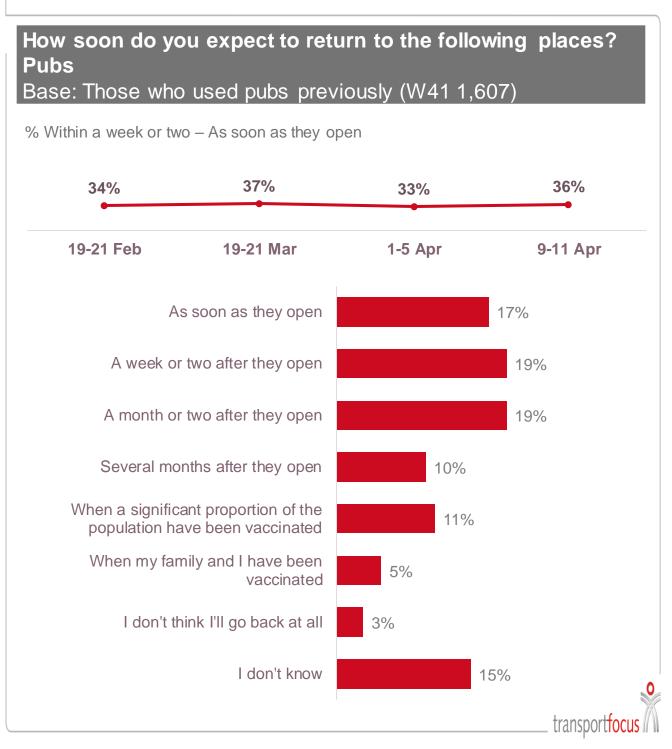
How soon do you expect to return to the following places? Shopping centre / Department store Base: Those who used shopping centres previously (W41 1,921) % Within a week or two – As soon as they open 43% 45% 41% 40% 19-21 Feb 19-21 Mar 1-5 Apr 9-11 Apr As soon as they open 20% A week or two after they open 25% A month or two after they open 18% Several months after they open 8% When a significant proportion of the 10% population have been vaccinated When my family and I have been 6% vaccinated I don't think I'll go back at all 1% I don't know 11%

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A quarter expect to return to gyms as soon as restrictions are lifted



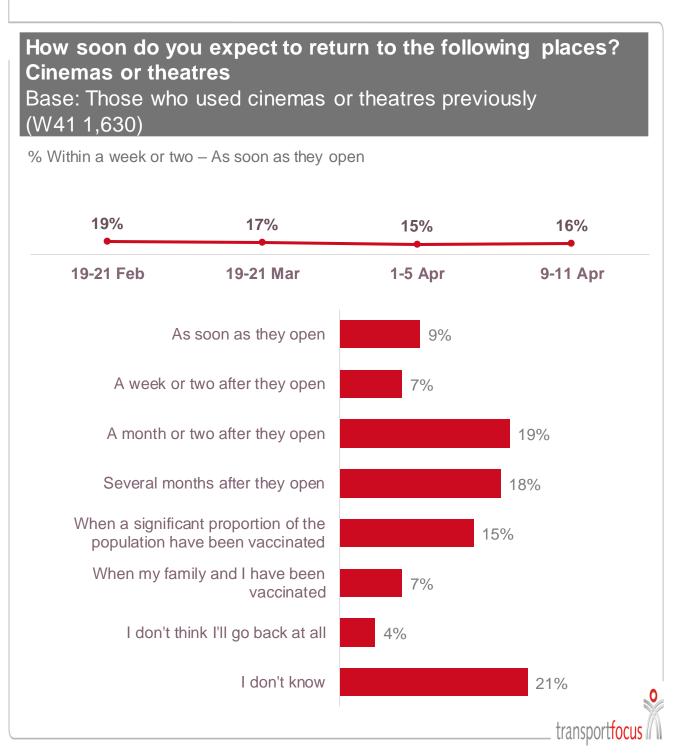
Almost one in five expect to return to pubs as soon as restrictions are lifted



Less than one in five expect to return to restaurants as soon as soon as restrictions are lifted

How soon do you expect to return to the following places? Restaurants Base: Those who used restaurants previously (W41 1,877) % Within a week or two – As soon as they open 36% 34% 34% 33% 19-21 Feb 19-21 Mar 1-5 Apr 9-11 Apr As soon as they open 14% A week or two after they open 20% A month or two after they open 22% Several months after they open 10% When a significant proportion of the 11% population have been vaccinated When my family and I have been 6% vaccinated I don't think I'll go back at all 2% I don't know 15% transportfocus

One in ten expect to return to cinemas or theatres as soon as restrictions are lifted

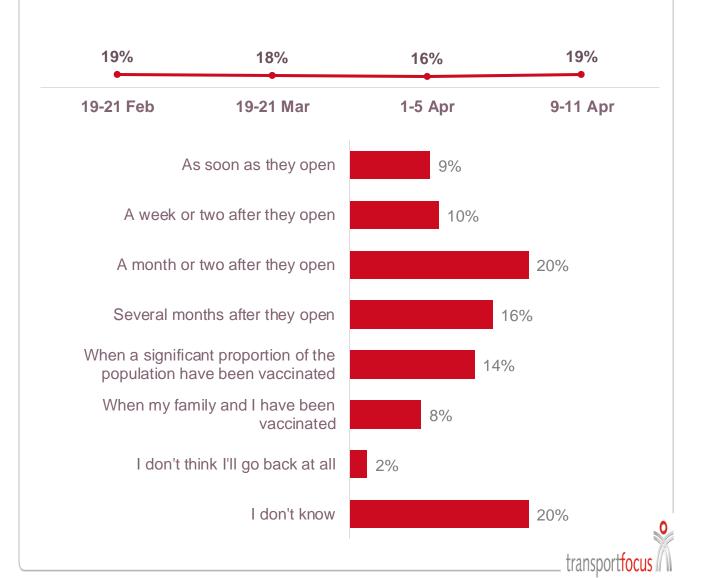


One in ten expect to return to indoor leisure attractions as soon as restrictions are lifted

How soon do you expect to return to the following places? Indoor leisure attractions

Base: Those who used indoor leisure attractions previously (W41 1,707)

% Within a week or two – As soon as they open

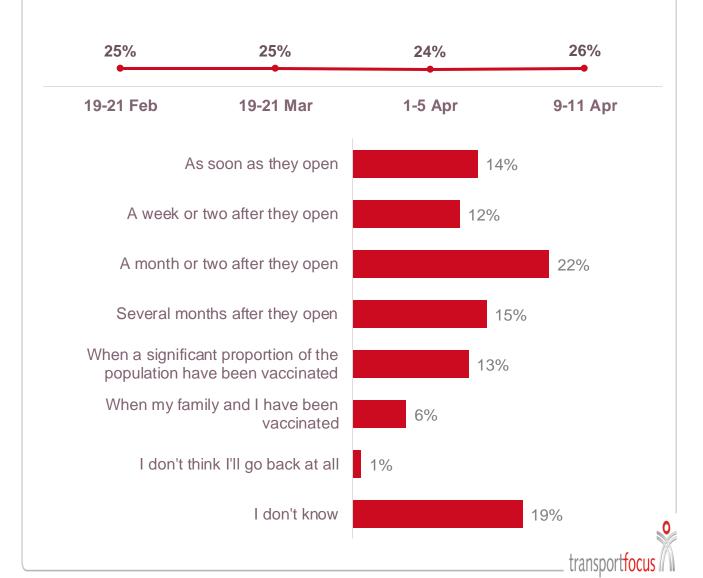


Almost half expect to return to outdoor leisure attractions within a month or two or sooner

How soon do you expect to return to the following places? Outdoor leisure attractions

Base: Those who used outdoor leisure attractions previously (W41 1,744)

% Within a week or two – As soon as they open



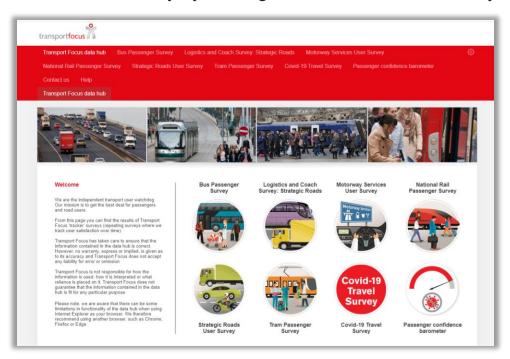
Transport Focus Data Hub

All the results from this wave and previous waves of this research are available for your own analysis on the Transport Focus Data Hub.

The data is available for anyone to view at:

www.transportfocus.org.uk/data-hub

You can access the survey by clicking on 'Covid-19 Travel Survey'



Please note:

Data from new waves of the survey is uploaded and made available on each Friday morning. The survey may be unavailable on the hub on Thursday afternoon while the upload of new data takes place.



Survey method and sample breakdown – week 41

- c.2000 online interviews per wave. Using Yonder Consulting omnibus.
- Nationally representative of Great British population not all respondents are passengers on public transport.
- Those who have provided a response are excluded from the subsequent wave of research.
- Fieldwork repeated every weekend. Wave 41 fieldwork: 9-11 April
- The analysis of attitudinal questions excludes responses from those who don't have an opinion or who say that the question is not applicable to them.

Sample size by age groups and gender

	TOTAL	18-24	25-34	35-44	45-54	55-64	65+	Male	Female
Wave 41	2015	230	346	308	318	329	484	1033	982

Sample size by region

	Scotland	North East	North West	Yorks & Humber	West Midlands	East Midlands	Wales	Eastern	London	South East	South West
Wave 41	184	76	213	159	186	150	127	202	285	270	163

