

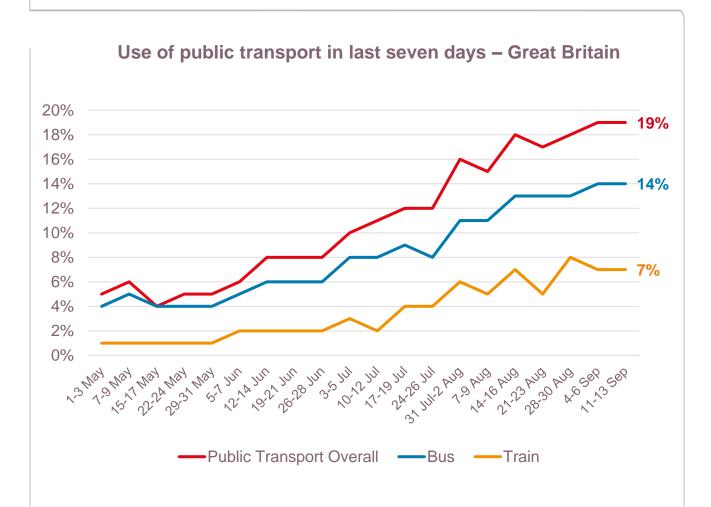
Travel during Covid-19

Tracking research - week 20

18 September 2020

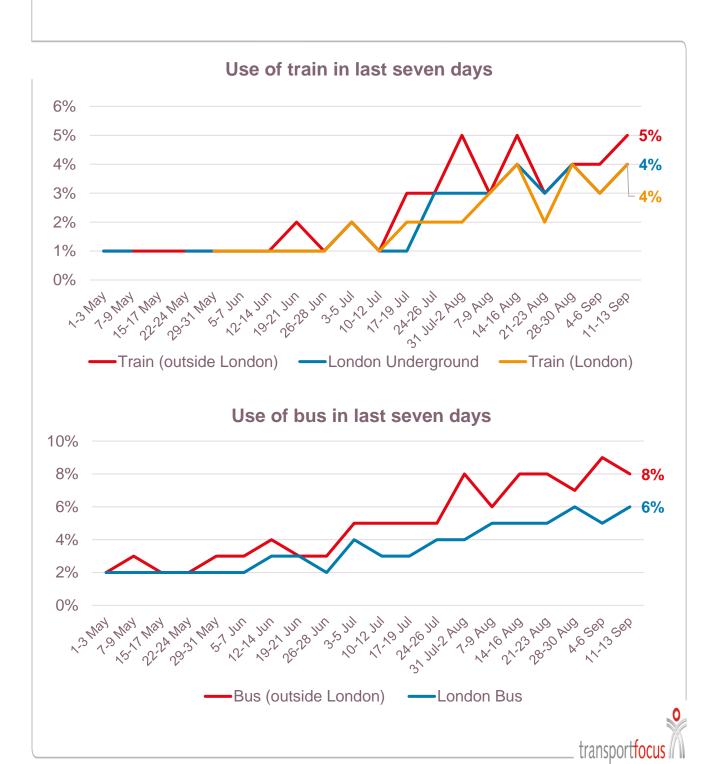


Use of public transport is increasing over time, but has remained consistent since last week





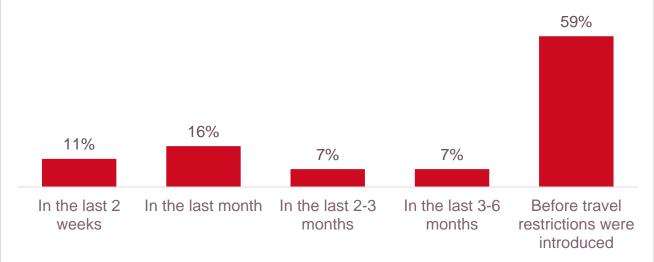
Travel during Covid-19: omnibus week 20 Use of train and bus has increased over time



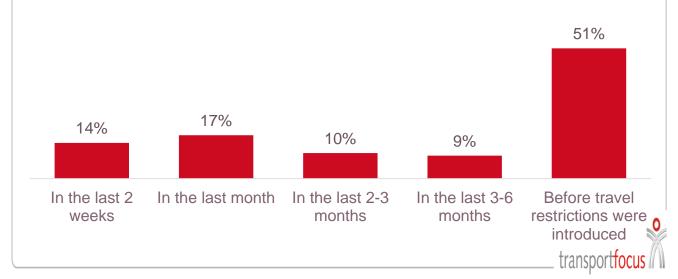
More than half of those who previously used buses and trains regularly, but have not done so in the last seven days, have not used a bus or train since before lockdown

When regular bus and trains users who have not used a bus or a train in the last seven days last did so

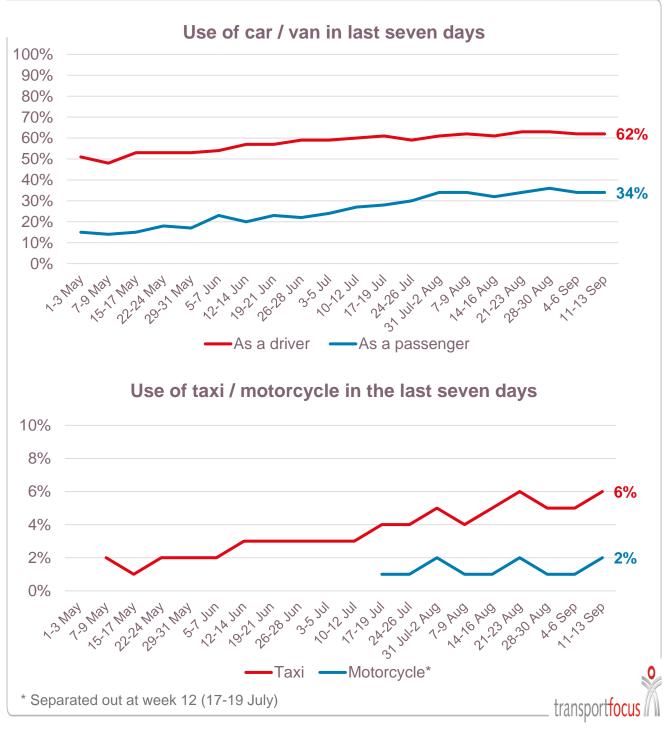
Those who used buses a few times a month before lockdown, but who have not used a bus in the last seven days – 453



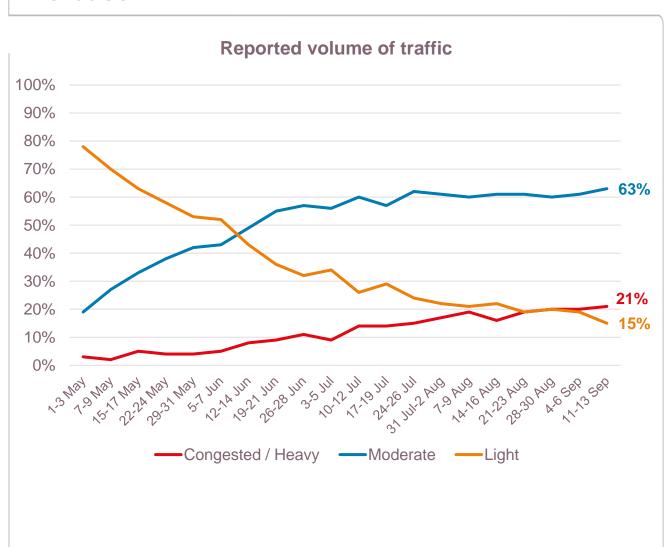
Those who used trains a few times a month before lockdown, but who have not used a train in the last seven days – 378



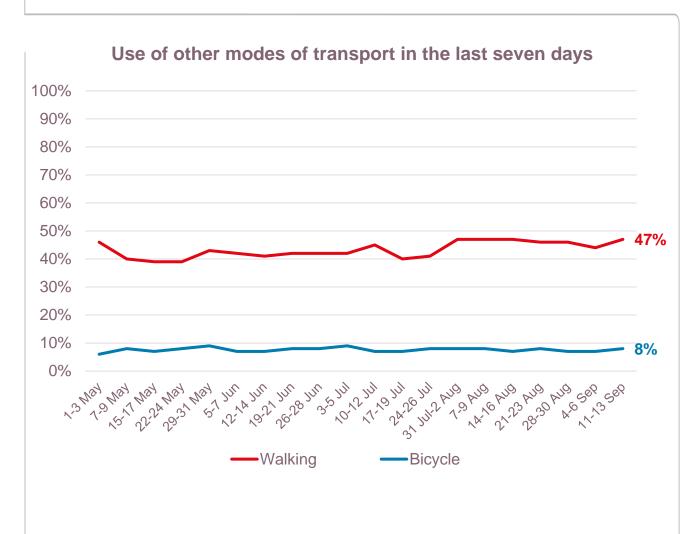
Travel during Covid-19: omnibus week 20 Road use has increased slightly over time



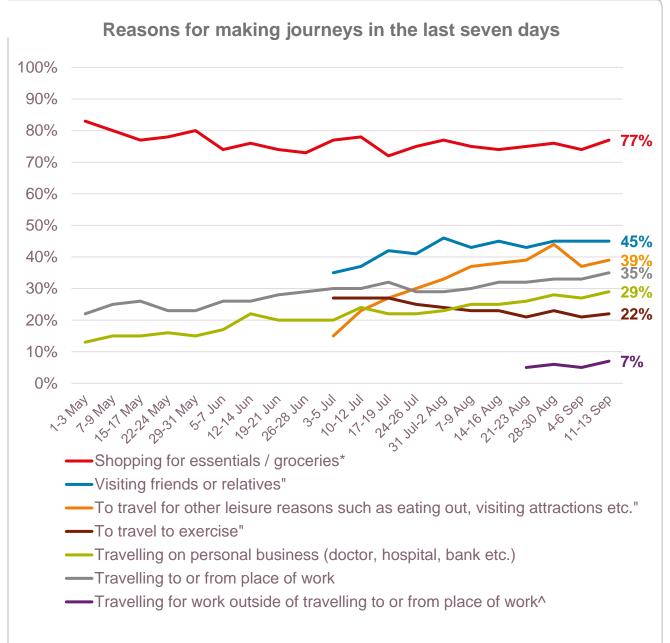
Travel during Covid-19: omnibus week 19 Congested and heavy traffic continues to increase



Less than half have made journeys on foot and fewer have made journeys by bike



Travel to work is increasing slowly over time. Travelling for leisure reasons such as eating out and visiting attractions fell as the holiday period came to an end



^{*} Shopping' weeks 1-9 (1 May – 28 June)

[&]quot; data shown from week 10 (3-5 July) only as significant text changes made from this week onwards

[^] New code added at week 17 (21-23 August)

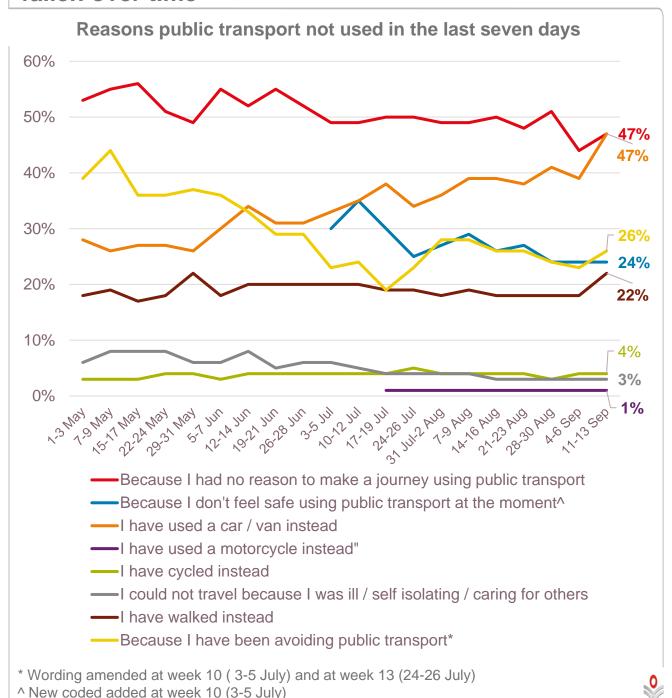
More than a third have visited a restaurant in the last seven days. Three in ten have had visitors from outside their household in their home

Leisure activities enjoyed in last 7 days

×	GONE TO A RESTAURANT / CAFÉ	35%
	HAD VISITORS FROM OUTSIDE MY HOUSEHOLD INSIDE MY HOME	29%
7	GONE TO A PUB/BAR	19%
zzz))	GONE ON A SHORT BREAK AWAY FROM MY HOME OVERNIGHT	8%
	GONE TO AN OUTDOOR LEISURE ATTRACTION, E.G. ZOO, THEME PARK	6%
	GONE TO AN INDOOR LEISURE ATTRACTION, E.G. MUSEUM, GALLERY, SOFT PLAY AREA	5%
	NONE OF THE ABOVE	40%



The proportion of those avoiding using public transport, or not feeling safe doing so, has generally fallen over time



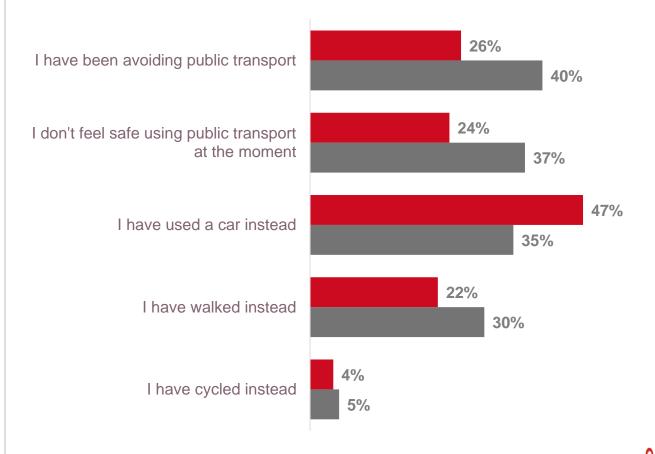
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"New code added at week 12 (17-19 July)

Compared with those who have not used public transport in the last seven days overall, those who previously used public transport regularly are more likely to say that they did not do so because they don't feel safe or are avoiding public transport.

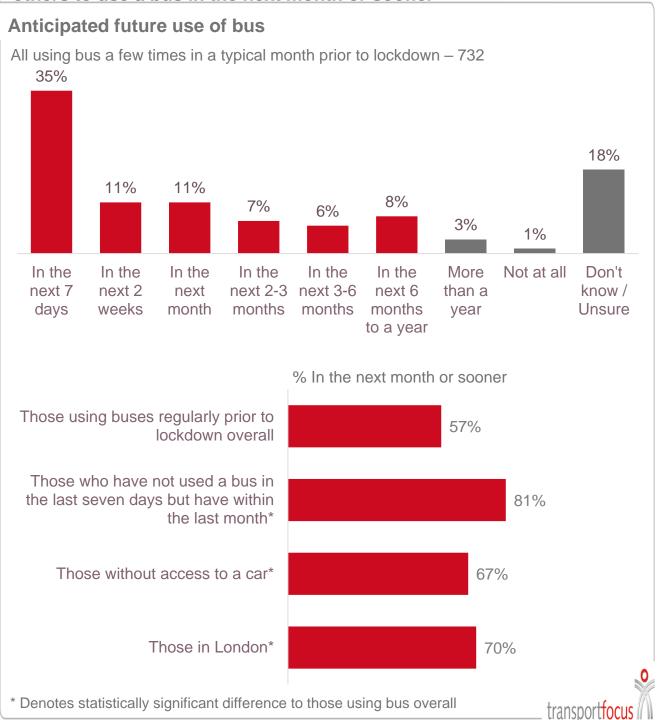
Reasons public transport not used in the last seven days; previous regular users of public transport compared with those who have not used public transport in the last seven days overall

- Those who have not used public transport in the last seven days overall
- Those who used public transport regularly prior to lockdown

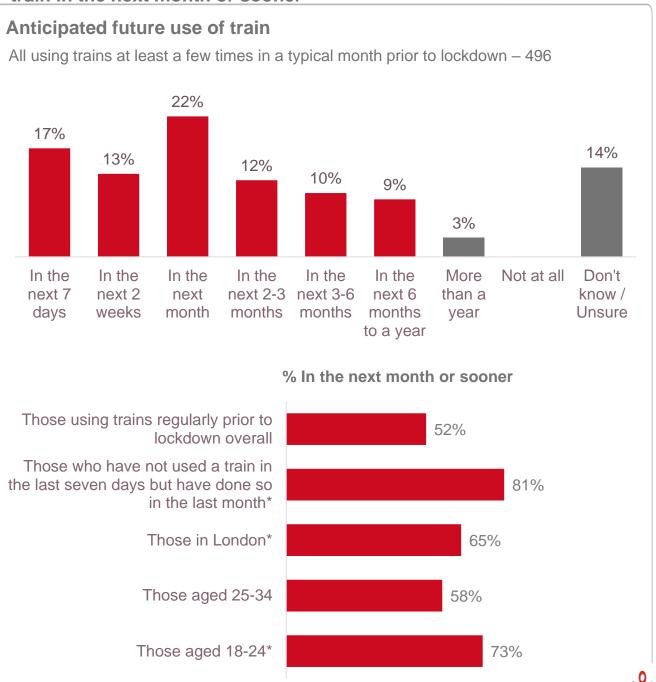




Almost three fifths of those who previously used buses regularly will do so in the next month. Those who haven't used a bus in the last seven days, but have done so in the last month, are more likely than others to use a bus in the next month or sooner



A half of those who previously used trains regularly will do so in the next month. Those who haven't used a train in the last seven days, but have done so in the last month, are more likely than others to use a train in the next month or sooner



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* Denotes statistically significant difference to those using trains overall

The proportion of those who regularly used buses or trains before lockdown who say that they will use a bus or train in the next month or sooner is growing slowly

Anticipated future use of bus; lead-in time

All using bus a few times in a typical month prior to lockdown – 732

% in the next month or sooner



7-9 Aug 14-16 Aug 21-23 Aug 28-30 Aug 4-6 Sep 11-13 Sep

Anticipated future use of train; lead-in time

All using trains at least a few times in a typical month prior to lockdown – 496

% in the next month or sooner

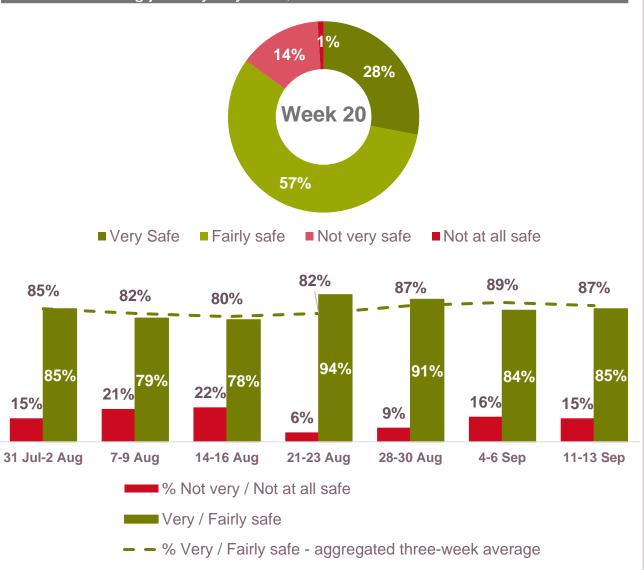


7-9 Aug 14-16 Aug 21-23 Aug 28-30 Aug 4-6 Sep 11-13 Sep

More than four in five of those making train journeys in the last seven days felt safe doing so

Specifically in relation to coronavirus*, how safe do you feel at the moment when using trains?

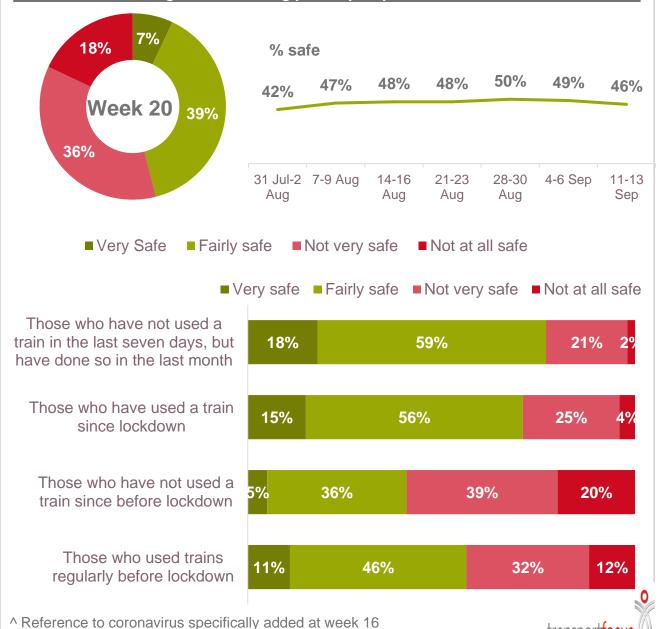
Base: All making journeys by train, W20 – 147





Among those who have not used a train in the last seven days, those that have done so in the month are more likely than others to feel safe doing so again

Specifically in relation to coronavirus^{*}, if you had to make a journey at the moment, how safe would you feel making a journey by train? Base: All *excluding* those making journeys by train, W20 – 1,864

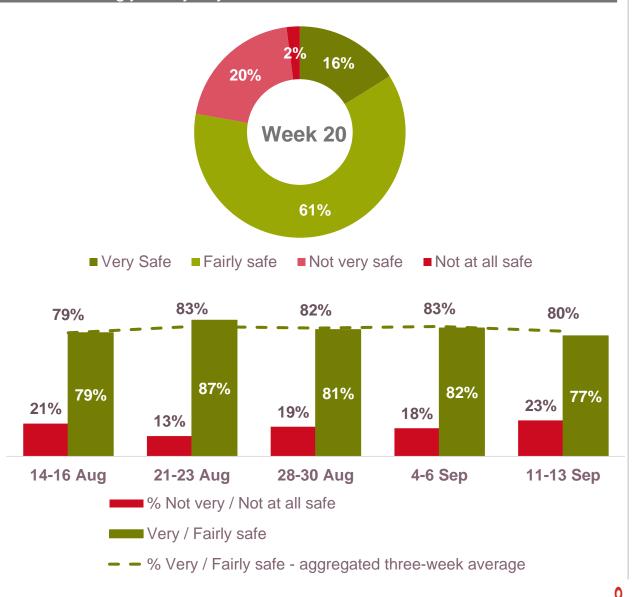


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More than three quarters of those making bus journeys in the last seven days felt safe doing so

Specifically in relation to coronavirus, how safe do you feel at the moment when using buses?

Base: All making journeys by bus, W20 – 296



Among those who have not used a bus in the last seven days, those that have done so in the month are more likely than others to feel safe doing so again

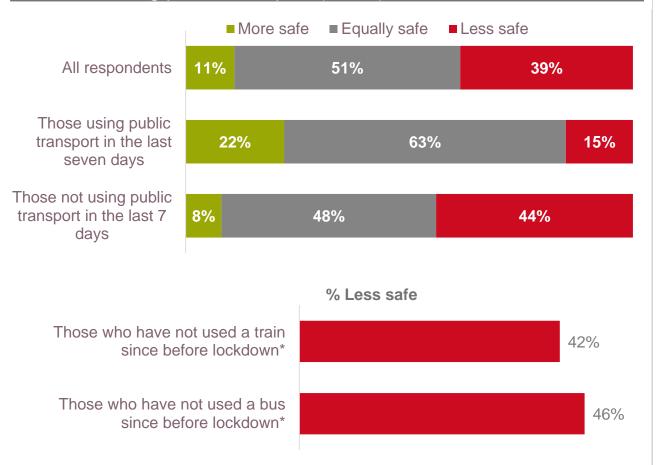
Specifically in relation to coronavirus, if you had to make a journey at the moment, how safe would you feel making a journey by bus? Base: All excluding those making journeys by bus, W20 – 1,715 6% **22%** % safe 33% 42% 41% 40% 38% 38% Week 20 39% 14-16 Aug 21-23 Aug 28-30 Aug 4-6 Sep 11-13 Sep ■ Very Safe Fairly safe ■ Not very safe ■ Not at all safe ■ Very safe
■ Fairly safe
■ Not very safe
■ Not at all safe Those who have not used a bus in the last seven 12% 59% 26% days but have done so in the last month Those who have used a 9% 54% 31% bus since lockdown Those who have not used 1% a bus since before 28% 42% 26% lockdown Those who used buses 5% 35% 42% 18% regularly before lockdown

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Those who have used public transport in the last seven days are more likely than those that have not to think that it is equally or more safe than other places such as shops, restaurants or pubs

Thinking about public transport, and specifically in relation to coronavirus, which of these statements applies to you..?

I think that using public transport is more / less / equally as safe than other places such as shops, restaurants, or pubs Base: All respondents (2,011), those using public transport (401), those not using public transport (1,514)



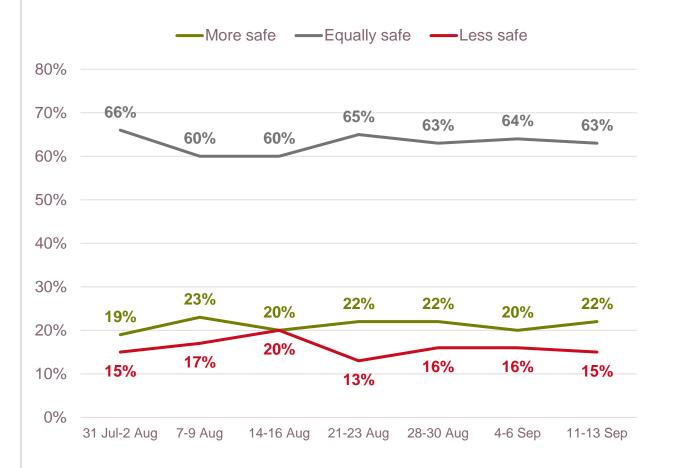
^{*} Denotes statistically significant difference from respondents overall



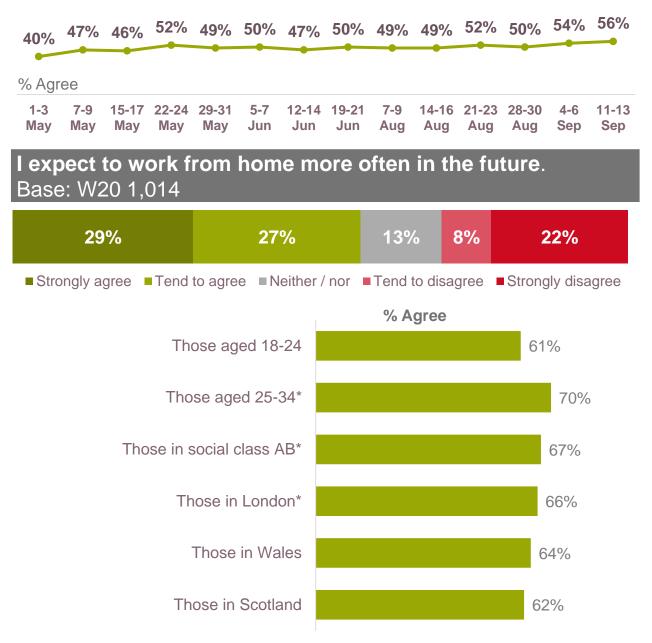
The perceived safety of public transport as compared to shops, restaurants, pubs etc is consistent over time

Thinking about public transport, and specifically in relation to coronavirus, which of these statements applies to you..?

I think that using public transport is more / less / equally as safe than other places such as shops, restaurants, or pubs
Base: Those using public transport in the last seven days - 401



The proportion of those who say that they expect to work from home more often in the future is growing



Base excludes don't know/not applicable answers

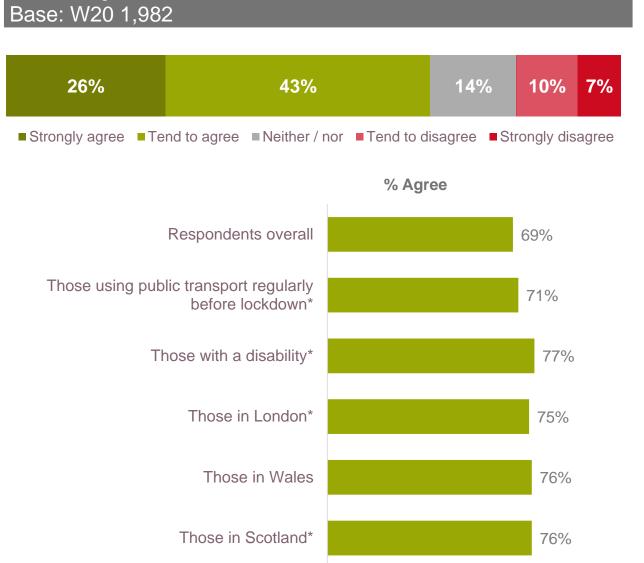


^{*} Denotes statistically significant difference from respondents overall Question dropped w9 (26-28 June) - w14 (31 July – 2 August)

Almost seven in ten say that they are avoiding doing things they feel are unnecessary because they are worried about COVID

I am avoiding doing things that I don't see as absolutely necessary because I'm worried about COVID

Base: W20 1.982



Base excludes don't know/not applicable answers



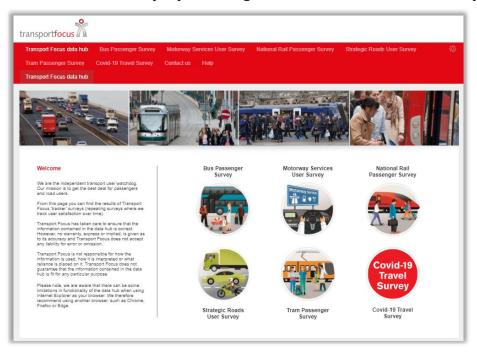
Transport Focus Data Hub

All the results from this wave and previous waves of this research are available for your own analysis on the Transport Focus Data Hub.

The data is available for anyone to view at:

www.transportfocus.org.uk/data-hub

You can access the survey by clicking on 'Covid-19 Travel Survey'



Please note:

Data from new waves of the survey is uploaded and made available on each Friday morning. The survey may be unavailable on the hub on Thursday afternoon while the upload of new data takes place.

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Survey method

- c.2000 online interviews per week. Using Populus weekly omnibus.
- Nationally representative of Great British population not all respondents are passengers on public transport.
- Those who have provided a response are excluded from the subsequent wave of research.
- The analysis of attitudinal questions excludes responses from those who don't have an opinion, or from those who say that the question is not applicable to them.
- · Repeated each week.



Survey method

- Fieldwork dates:
 - week 1: 1-3 May 2020
 - week 2: 7-9 May 2020
 - week 3: 15-17 May 2020
 - week 4: 22-24 May 2020
 - week 5: 29-31 May 2020
 - week 6: 5-7 June 2020
 - week 7: 12-14 June 2020
 - week 8: 19-21 June 2020
 - week 9: 26-28 June 2020
 - week 10: 3-5 July 2020
 - week 11: 10-12 July 2020
 - week 12: 17-19 July 2020
 - week 13: 24-26 July 2020
 - week 14: 31 July 2 August 2020
 - week 15: 7-9 August 2020
 - week 16: 14-16 August 2020
 - week 17: 21-23 August 2020
 - week 18: 28-30 August 2020
 - week 19: 4-6 September 2020
 - week 20 11-13 September 2020

Sample size by age groups and gender (weeks 1-10)

	TOTAL	18-24	25-34	35-44	45-54	55-64	65+	Male	Female
Week 1	2056	234	310	324	377	314	497	1003	1053
Week 2	2026	242	361	287	332	315	489	1009	1017
Week 3	2013	223	351	332	350	300	457	1004	1009
Week 4	2000	232	327	323	318	294	506	1010	990
Week 5	2016	226	319	324	362	316	469	974	1042
Week 6	2015	184	329	386	399	291	426	968	1047
Week 7	2010	240	337	323	325	313	472	994	1016
Week 8	2046	256	344	334	299	318	495	1064	982
Week 9	2081	234	358	350	362	320	457	1038	1043
Week 10	2033	306	331	376	319	479	306	1030	1003



Sample size by age groups and gender (weeks 11-19)

	TOTAL	18-24	25-34	35-44	45-54	55-64	65+	Male	Female
Week 11	2008	236	328	302	325	320	497	1001	1007
Week 12	2060	242	330	340	370	326	452	1041	1019
Week 13	2000	223	285	330	338	332	492	1031	969
Week 14	2000	230	321	314	354	289	492	1036	964
Week 15	2000	234	325	318	341	273	509	996	1004
Week 16	2017	309	328	383	284	491	309	995	1022
Week 17	2012	241	336	310	379	319	427	1001	1011
Week 18	2000	219	323	288	369	306	495	971	1029
Week 19	2015	197	332	317	365	319	485	957	1058
Week 20	2027	223	335	316	334	324	495	990	1037



Sample size by region (weeks 1-10)

	Scotland	North East	North West	Yorks & Humber	West Midlands	East Midlands	Wales	Eastern	London	South East	South West
Week 1	185	84	233	164	185	157	110	210	259	287	182
Week 2	165	86	240	177	163	161	110	188	229	306	201
Week 3	173	87	230	179	184	155	110	193	236	274	192
Week 4	194	78	246	148	167	162	101	214	283	237	170
Week 5	176	86	246	162	184	149	96	185	285	276	171
Week 6	181	82	260	155	191	155	105	171	264	263	188
Week 7	176	80	228	160	156	164	111	190	257	298	190
Week 8	184	81	249	160	150	157	109	217	301	257	181
Week 9	192	85	251	177	174	164	96	195	283	261	203
Week 10	168	84	239	173	147	158	106	213	233	313	199



Sample size by region (weeks 11-19)

	Scotland	North East	North West	Yorks & Humber	West Midlands	East Midlands	Wales	Eastern	London	South East	South West
Week 11	195	69	212	167	187	159	100	186	292	277	164
Week 12	189	92	236	178	180	154	92	180	260	305	194
Week 13	172	87	239	149	155	159	103	199	266	276	195
Week 14	174	86	218	173	154	139	110	216	284	252	194
Week 15	182	80	209	164	186	150	103	202	258	262	204
Week 16	169	82	203	168	179	151	105	209	283	290	178
Week 17	178	84	224	164	181	160	100	187	278	277	179
Week 18	174	69	241	163	179	163	96	202	258	275	180
Week 19	172	87	210	166	172	156	107	198	272	285	190
Week 20	183	81	214	179	194	133	106	211	298	263	165

