



Travel during Covid-19

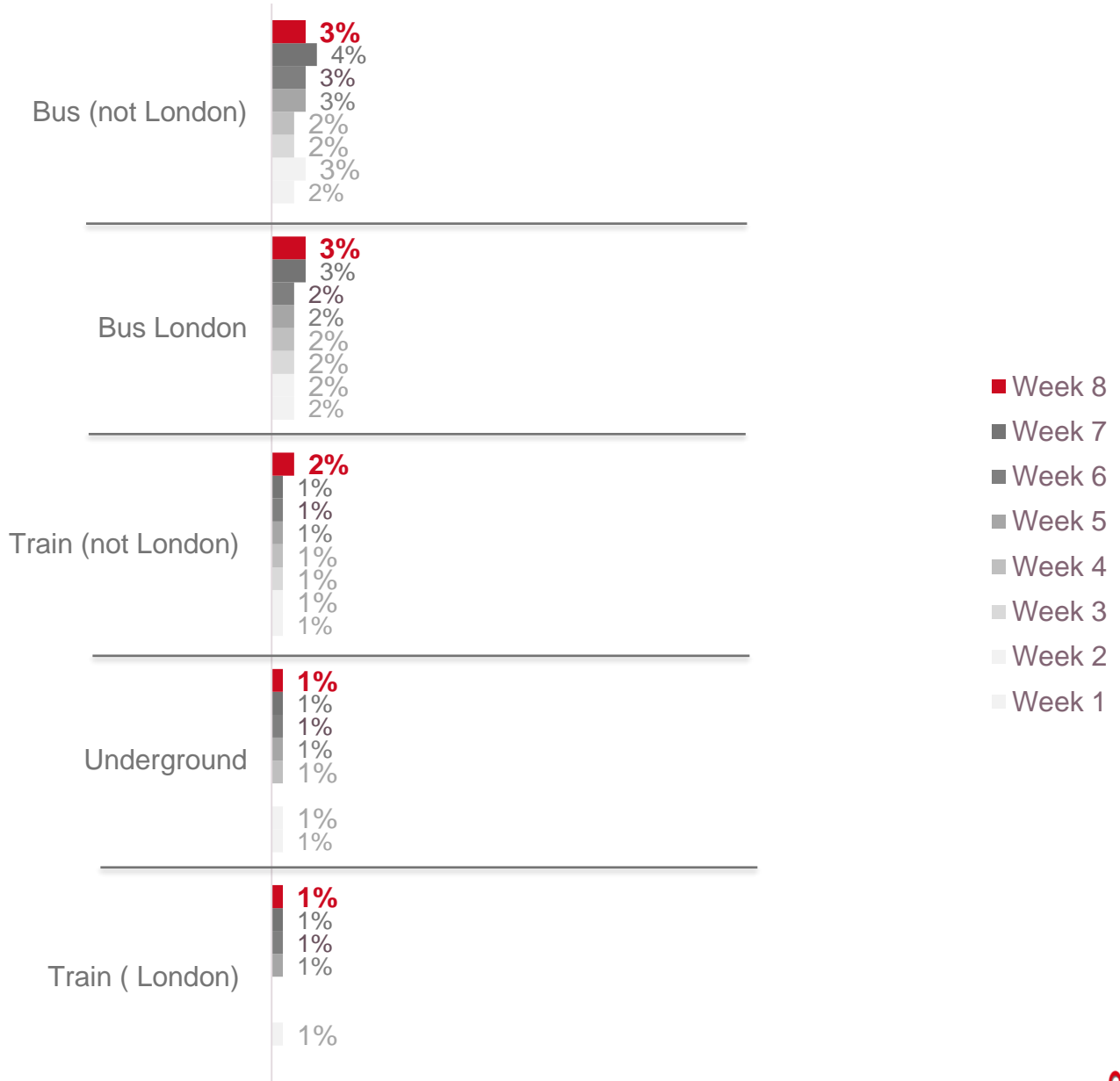
Tracking research - week 8

26 June 2020

Travel during Covid-19: omnibus week 8

Minimal change in transport modes used – use of public transport remains limited

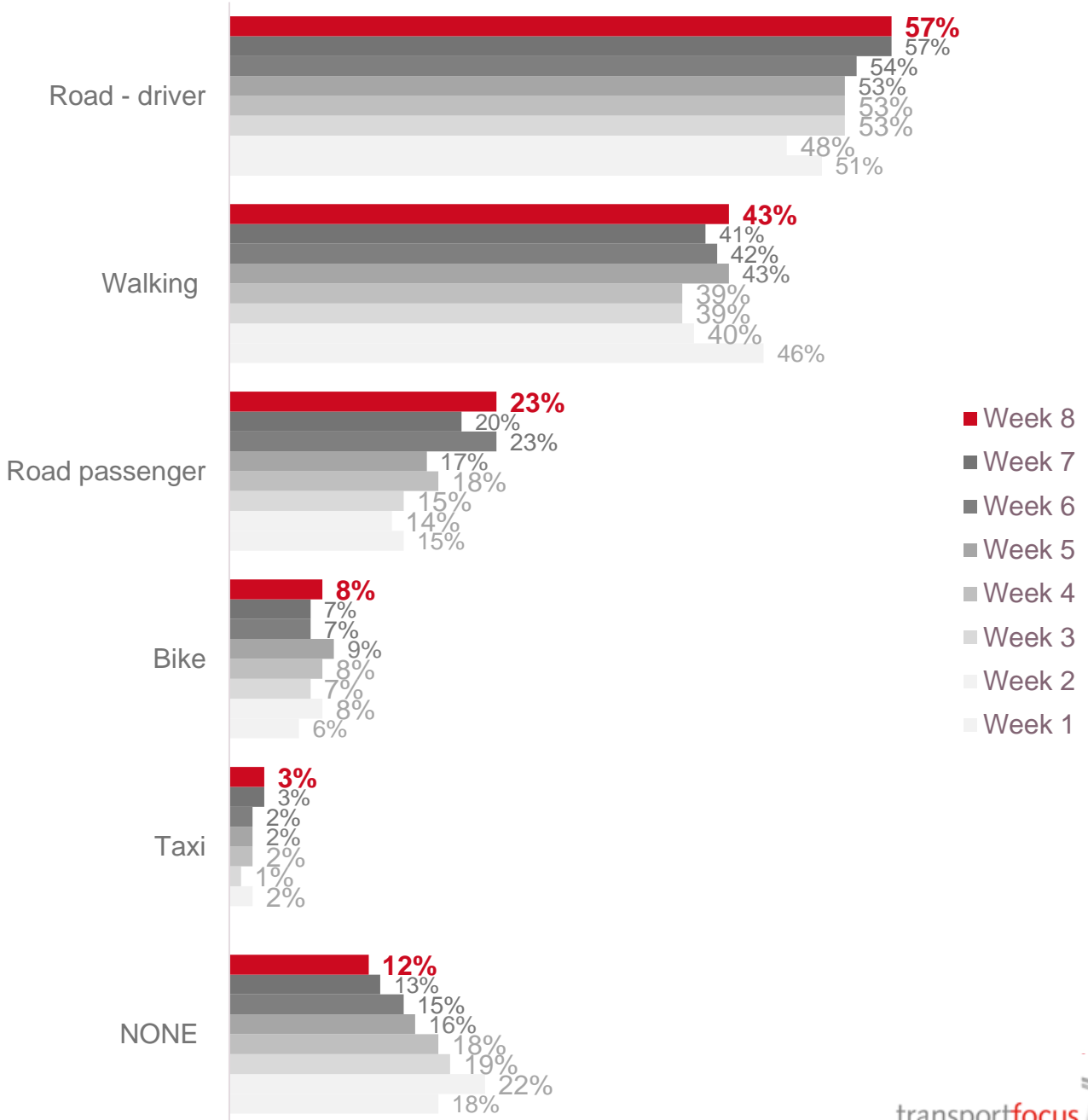
Public transport used in last 7 days



Travel during Covid-19: omnibus week 8

Minimal change in transport modes used – road use and walking most common

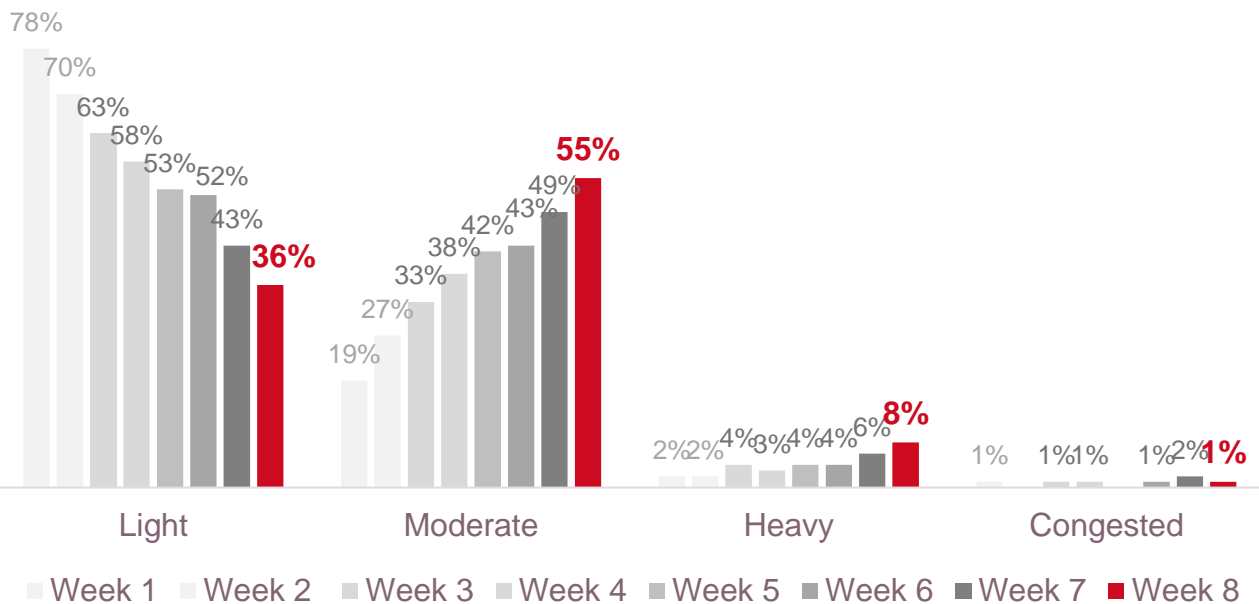
Transport used in last 7 days



Travel during Covid-19: omnibus week 8

Level of perceived traffic volume continues to increase

Reported level of traffic when making car journeys



“ It was just normal. I think the roads have become noticeably more congested than a few weeks ago.



Travel during Covid-19: omnibus week 8

Shopping is main reason for journeys and most have no need for public transport

Reasons for making any journeys in last 7 days



WORK **28%** (26% W7)



VISITING/CARING FRIENDS/FAMILY **19%** (22%W7)



SHOPPING **74%** (76% W7)

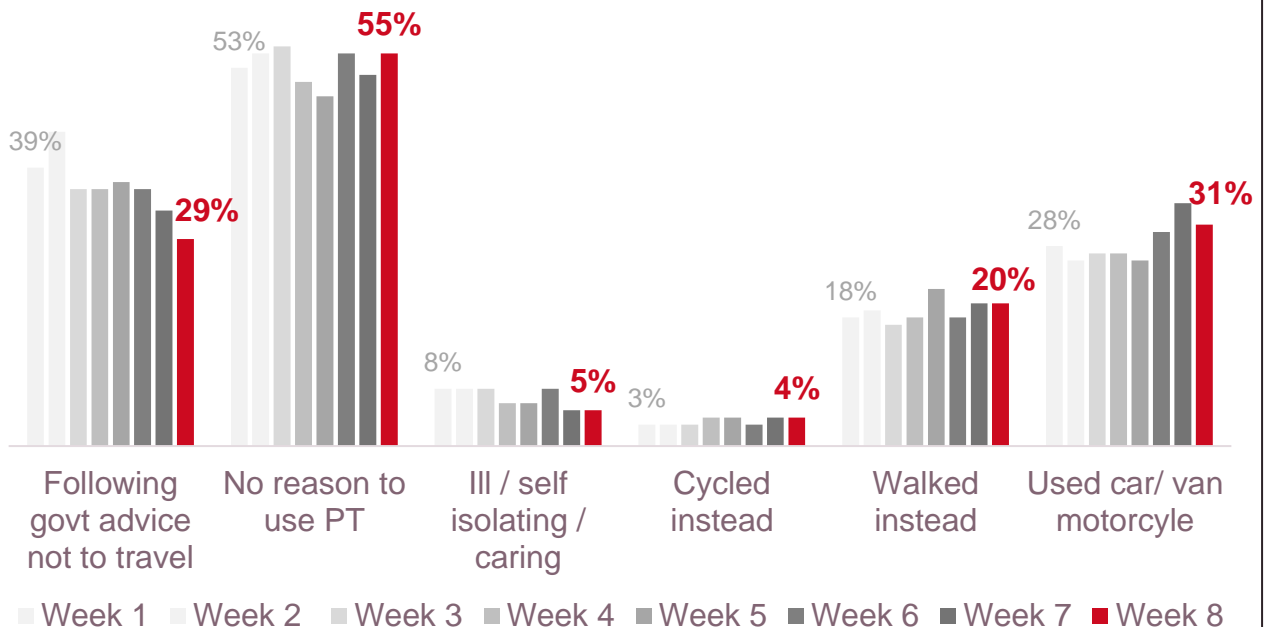


PERSONAL BUSINESS (MEDICAL ETC) **20%** (22% W7)



TRAVEL TO EXERCISE OR FOR LEISURE **37%** (33% W7)

Reasons public transport not used in last 7 days

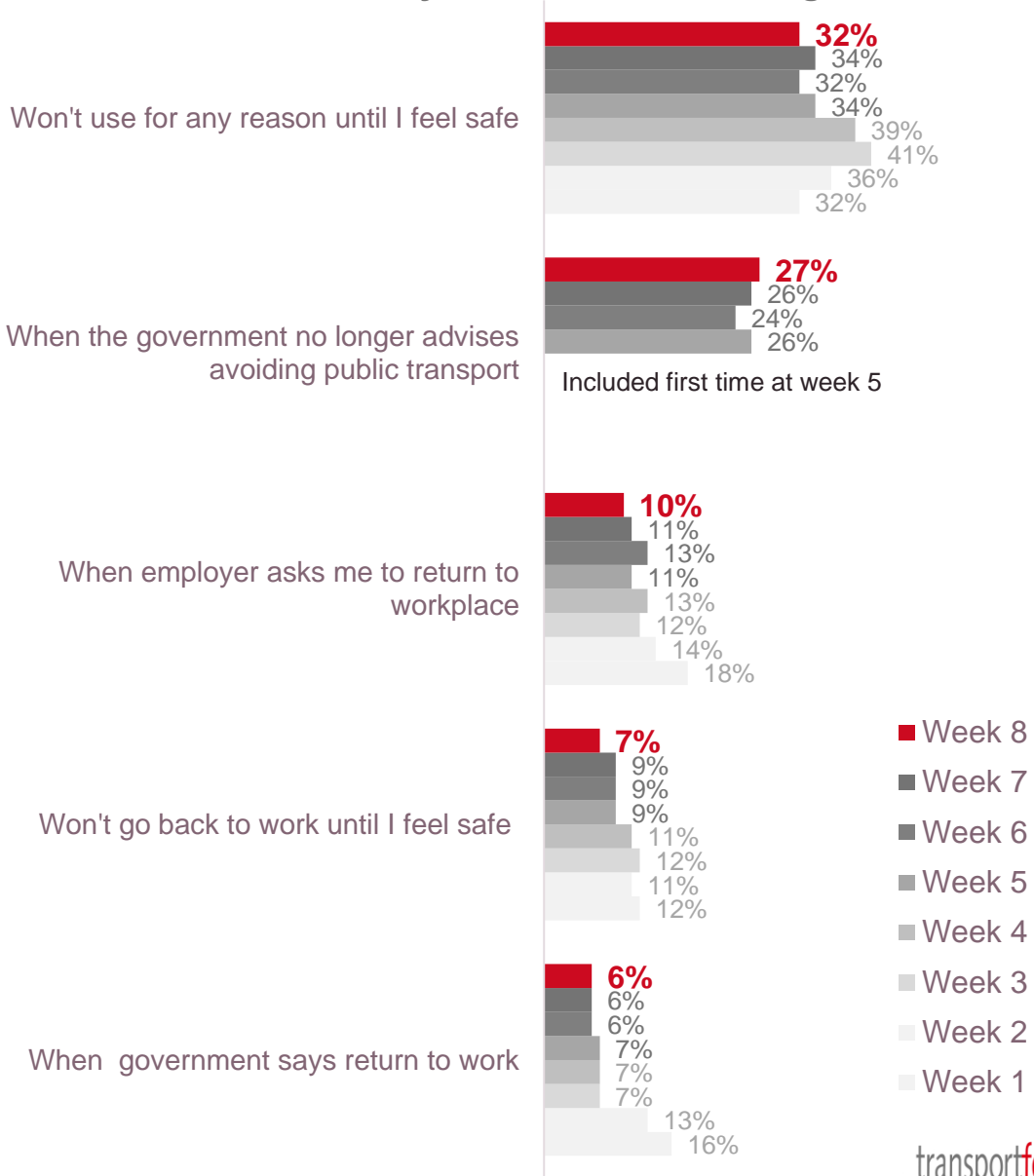


Travel during Covid-19: omnibus week 8

There is still caution around using public transport and a variety of reasons will prompt use

32% say that they won't use public transport again for any reason until they feel safe to do so

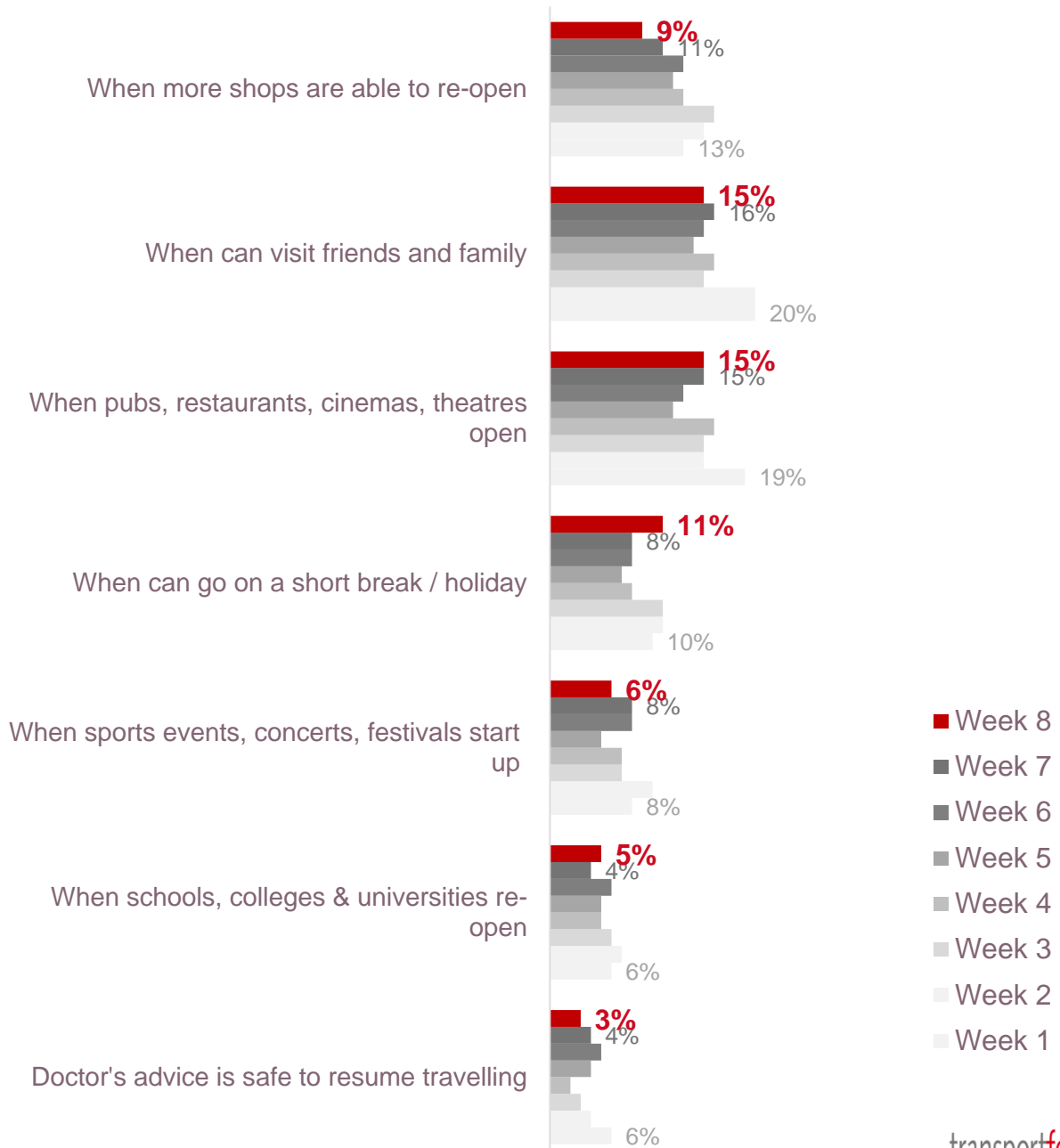
When those who previously used public transport and haven't in last 7 days will start to travel again....



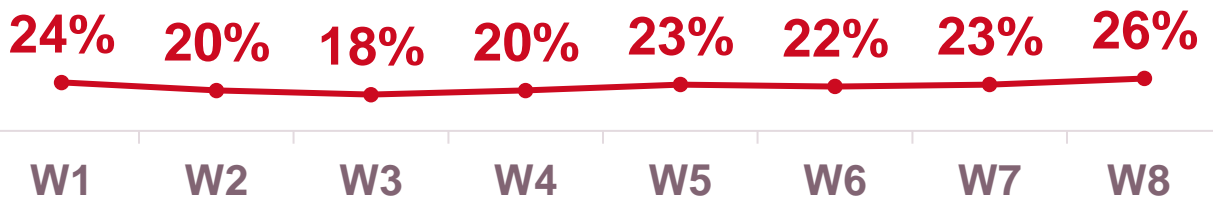
Travel during Covid-19: omnibus week 8

There is still caution around using public transport and a variety of reasons will prompt use

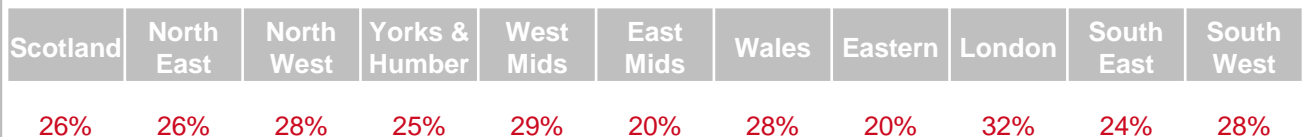
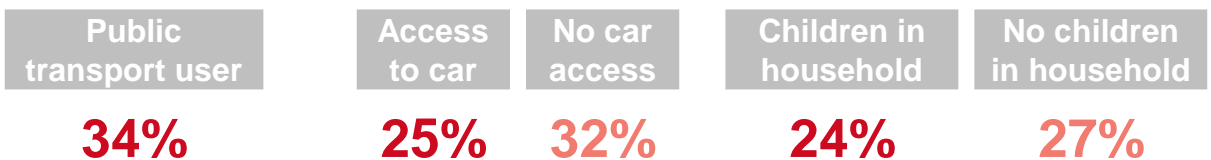
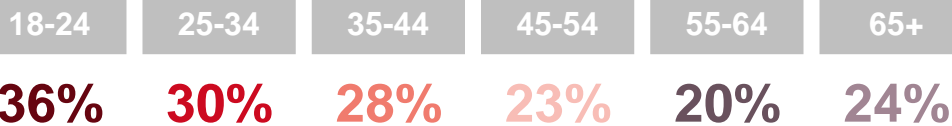
When those who previously used public transport and haven't in last 7 days will start to travel again....



A minority say they will be happy to use public transport when restrictions are lifted with younger people more positive

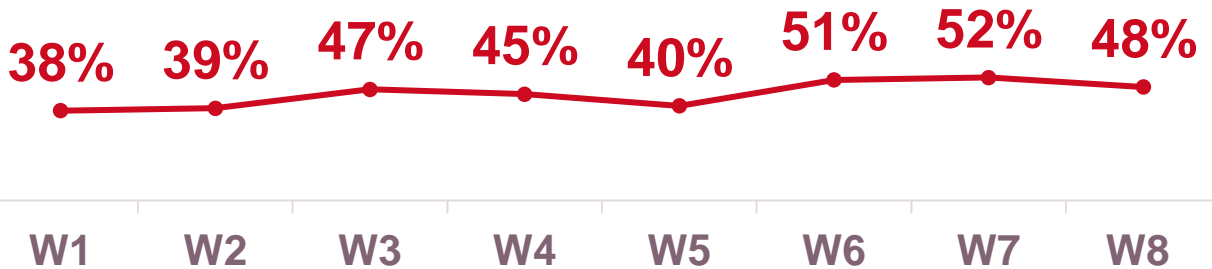


As soon as travel restrictions are relaxed, I'll be happy to travel by public transport again (W8 1661)

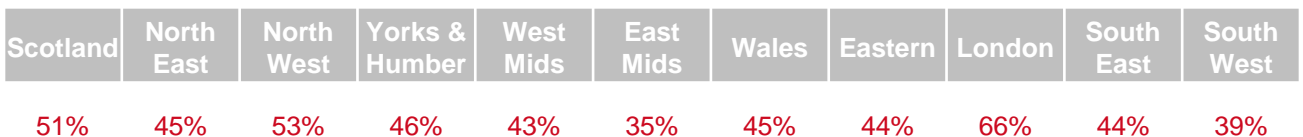
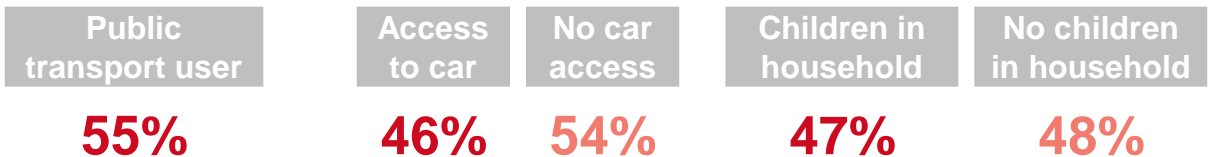
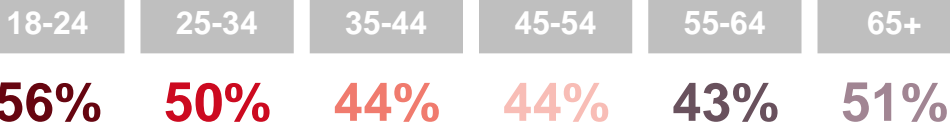


Base excludes don't know/not applicable answers

Around half will be wearing a face covering outside the home



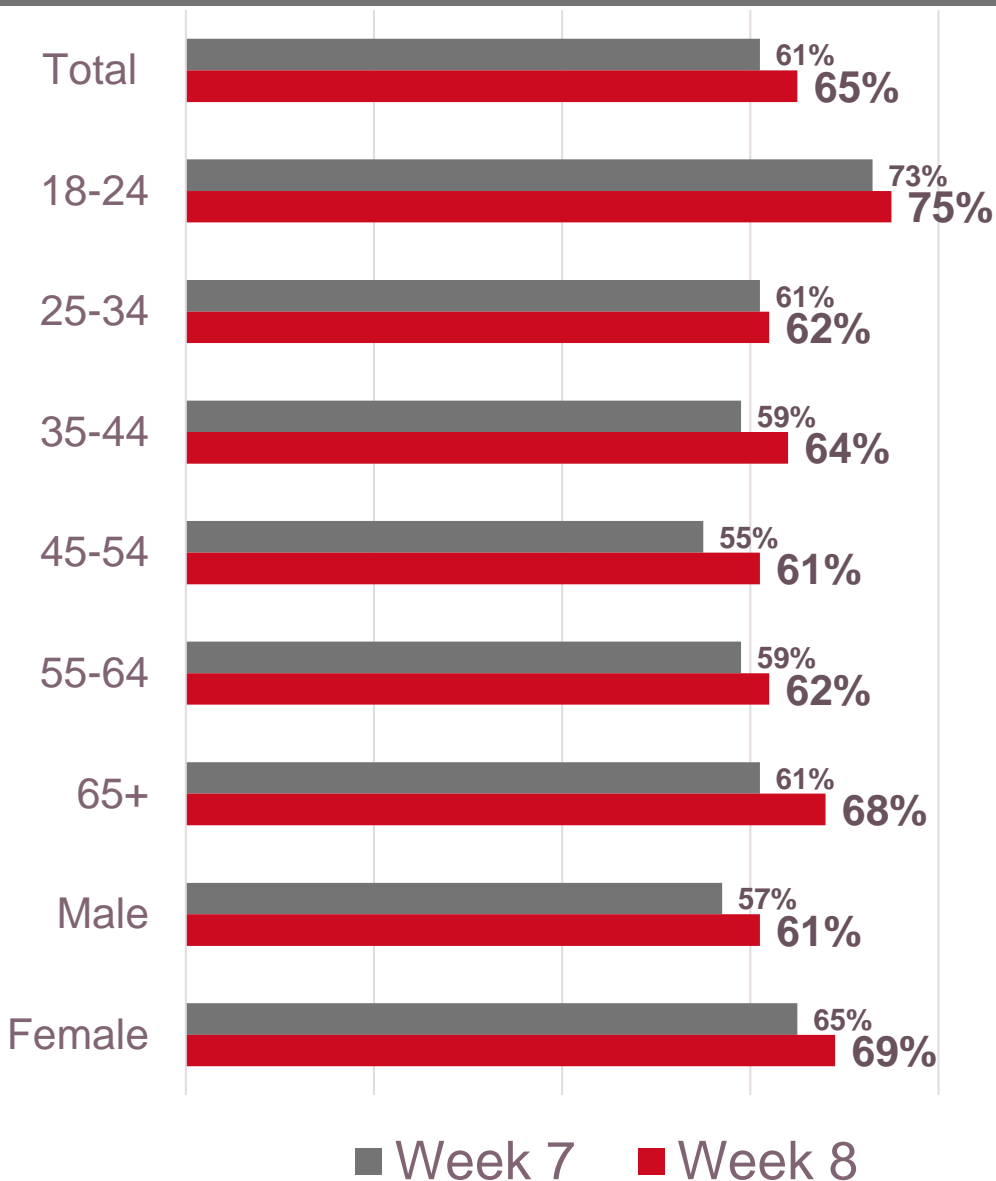
For my own and others' safety I will be wearing a face covering when I'm outside my home (W8 1879)



Base excludes don't know/not applicable answers

Majority agree that face coverings will improve feelings of safety

I will feel safer using public transport with everyone wearing face coverings
(New statement Week 7) Base: W8 1700

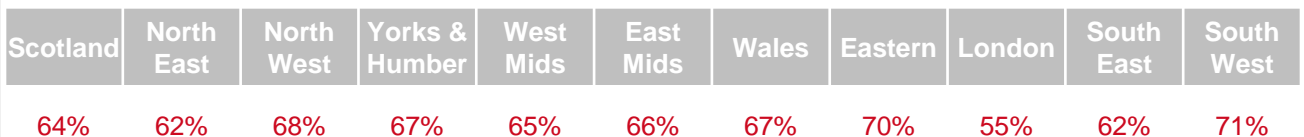
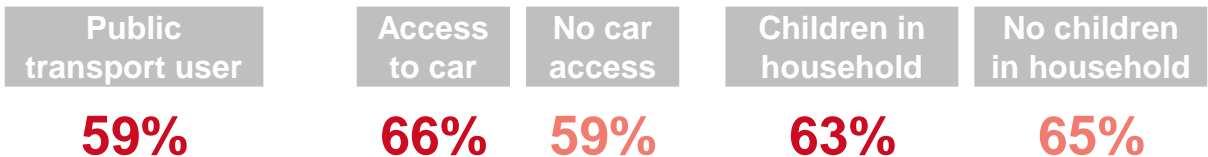
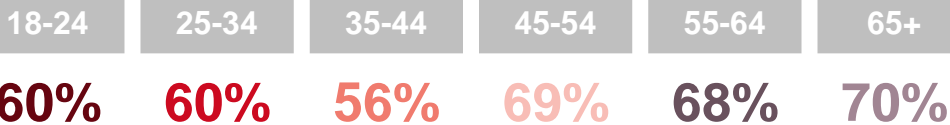


Two thirds say that they won't use public transport unless social distancing is in place



W1 W2 W3 W4 W5 W6 W7 W8

I won't use public transport unless social distancing is in place (W8 1604)

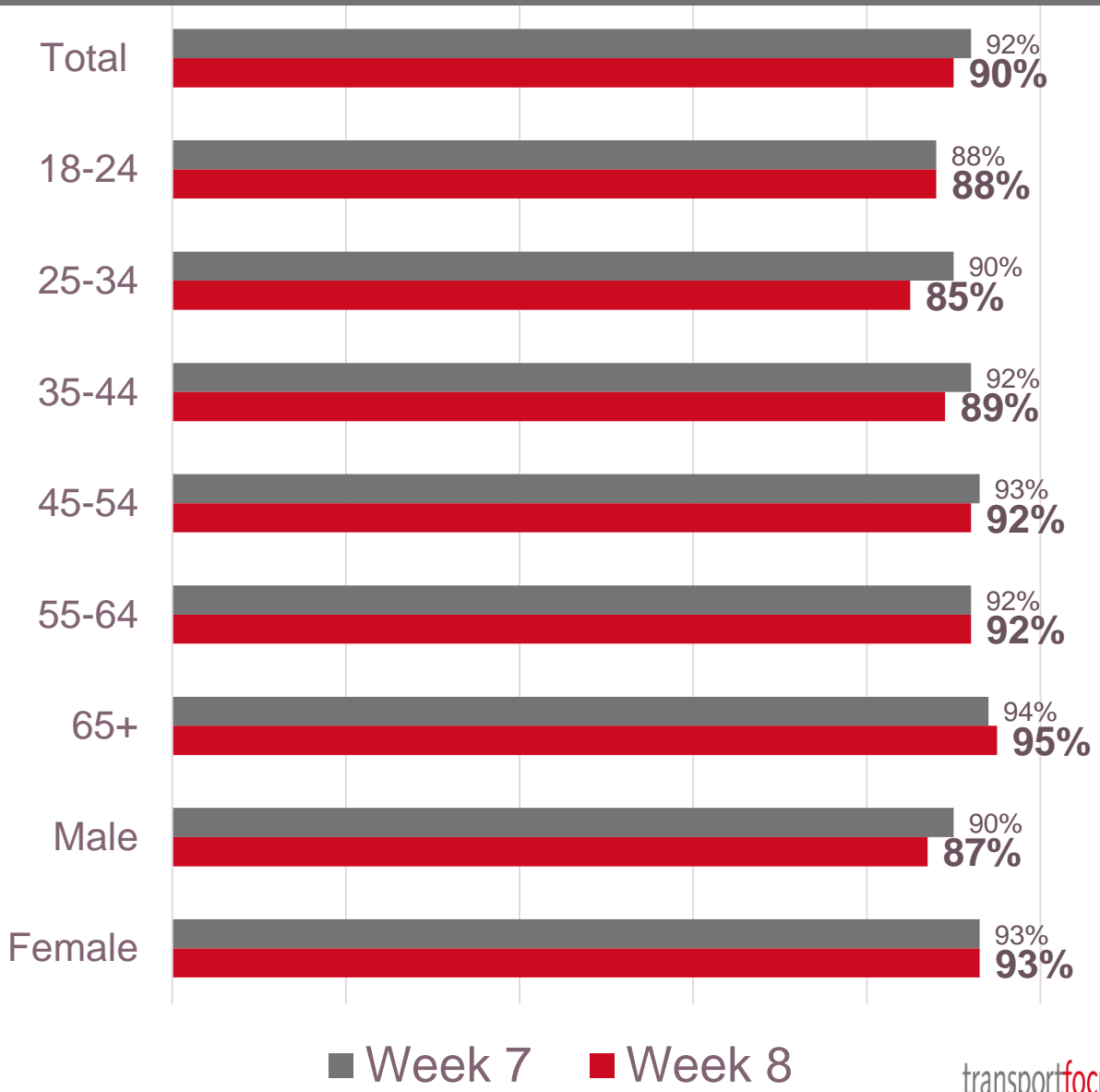


Base excludes don't know/not applicable answers

Feasibility of two metres social distancing is widely questioned

As more people start to use public transport, I don't think social distancing (2 metres) will always be possible

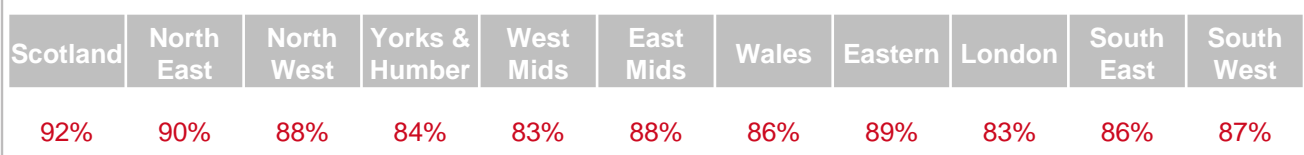
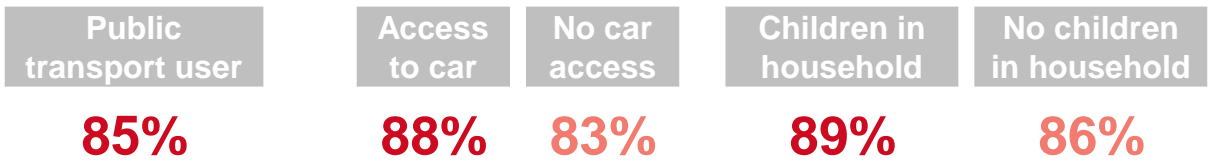
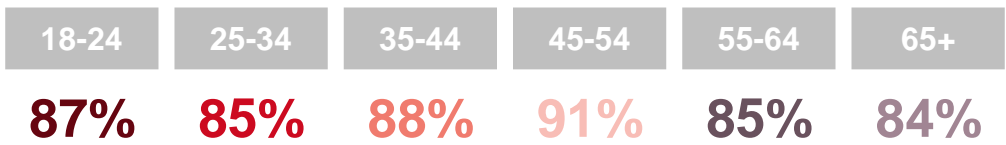
New statement Week 7 Base: W8 1942



The proportion thinking hand sanitiser should be available on public transport remains high



Hand sanitiser should be available on public transport, on vehicles, at stations, and at stops (W8 1946)



Base excludes don't know/not applicable answers

More than four in ten say that in the future they are more likely to drive for journeys where they previously used public transport

Wording of question changed in week 5



W1 W2 W3 W4 W5 W6 W7 W8

—●— Once restrictions relaxed, I will drive more rather than public transport

—●— Once restrictions relaxed I will drive more for journeys where I would have used public transport before

18-24

25-34

35-44

45-54

55-64

65+

49%

47%

42%

38%

38%

44%

Male

Female

Any disability

No disability

White

BAME

39%

48%

42%

43%

41%

62%

Public transport user

Access to car

No car access

Children in household

No children in household

44%

45%

29%

48%

41%

Scotland

North East

North West

Yorks & Humber

West Mids

East Mids

Wales

Eastern

London

South East

South West

48%

41%

47%

47%

35%

42%

46%

41%

45%

45%

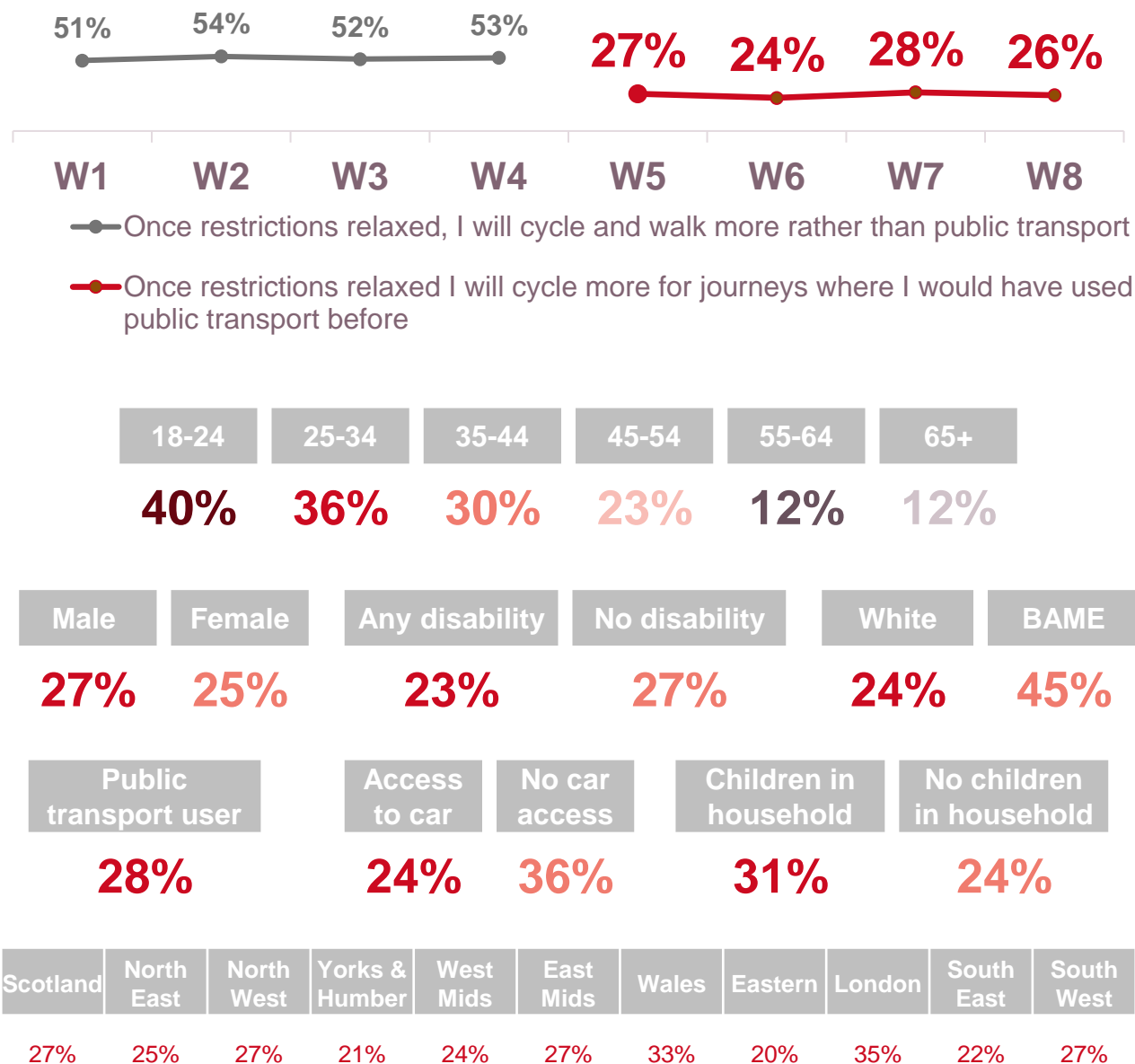
36%

Base excludes don't know/not applicable answers

Base (W8 1254)

Around a quarter say that in the future they are more likely to cycle for journeys where they previously used public transport

Wording of question changed in week 5

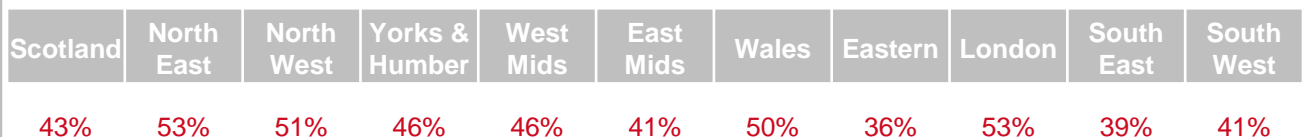
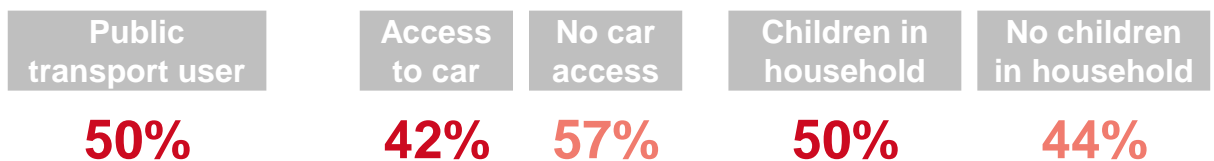
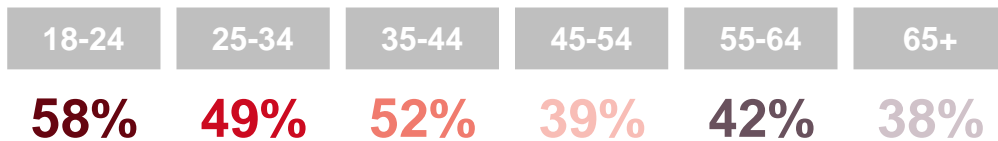
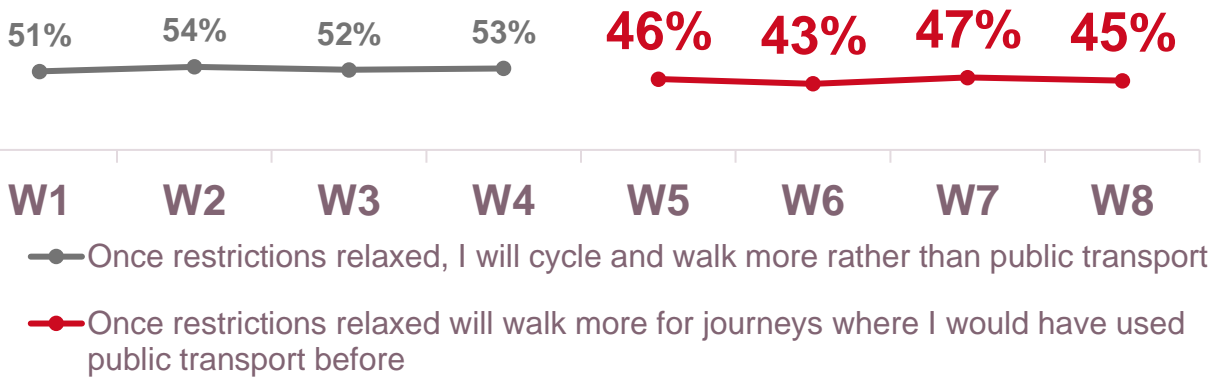


Base excludes don't know/not applicable answers

Base (W8 1044)

Just over four in ten say that in the future they are more likely to walk for journeys where they previously used public transport

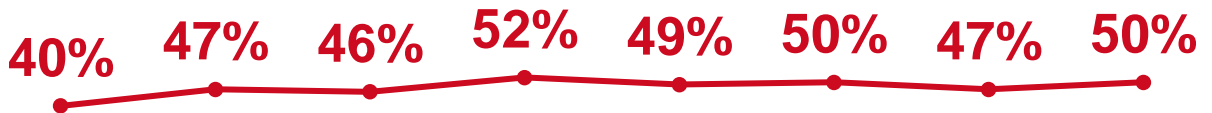
Wording of question changed in week 5



Base excludes don't know/not applicable answers

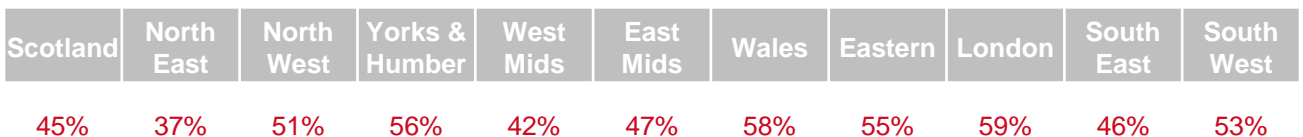
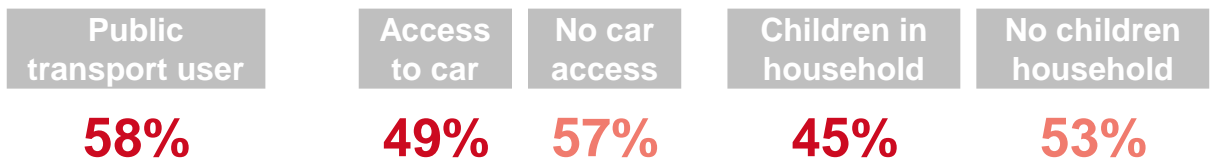
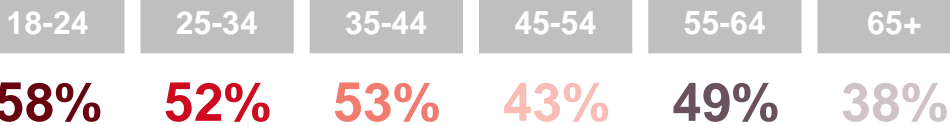
Base (W8 1459)

Half say they expect to work from home more often in the future



W1 W2 W3 W4 W5 W6 W7 W8

I expect to work from home more often in the future
(W8 959)



Base excludes don't know/not applicable answers

Survey method

- c.2000 online interviews per week, nationally representative of Great British population – not all respondents are passengers on public transport.
- Those who have provided a response are excluded from the subsequent wave of research
- The analysis of attitudinal questions excludes responses from those who don't have an opinion, or from those who say that the question is not applicable to them.
- Fieldwork dates:
 - week 1: 1-3 May 2020
 - week 2: 7-9 May 2020
 - week 3: 15-17 May 2020
 - week 4: 22-24 May 2020
 - Week 5: 29-31 May 2020
 - Week 6: 5-7 June 2020
 - Week 7: 12-14 June 2020
 - Week 8: 19-21 June 2022
- Using Populus weekly omnibus.
- To be repeated each week.

Sample breakdown

Sample size by age groups and gender.

	TOTAL	18-24	25-34	35-44	45-54	55-64	65+	Male	Female
Week 1	2056	234	310	324	377	314	497	1003	1053
Week 2	2026	242	361	287	332	315	489	1009	1017
Week 3	2013	223	351	332	350	300	457	1004	1009
Week 4	2000	232	327	323	318	294	506	1010	990
Week 5	2016	226	319	324	362	316	469	974	1042
Week 6	2015	184	329	386	399	291	426	968	1047
Week 7	2010	240	337	323	325	313	472	994	1016
Week 8	2046	256	344	334	299	318	495	1064	982

Sample breakdown

Sample size by region.

	Scotland	North East	North West	Yorks & Humber	West Midlands	East Midlands	Wales	Eastern	London	South East	South West
Week 1	185	84	233	164	185	157	110	210	259	287	182
Week 2	165	86	240	177	163	161	110	188	229	306	201
Week 3	173	87	230	179	184	155	110	193	236	274	192
Week 4	194	78	246	148	167	162	101	214	283	237	170
Week 5	176	86	246	162	184	149	96	185	285	276	171
Week 6	181	82	260	155	191	155	105	171	264	263	188
Week 7	176	80	228	160	156	164	111	190	257	298	190
Week 8	184	81	249	160	150	157	109	217	301	257	181