

Tram Passenger Survey (TPS) – Blackpool

Autumn 2018 results (re-issued)

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Tram Passenger Survey (TPS) – Blackpool

Context to the survey



Background to the 2018 survey

- The TPS provides a consistent, robust measurement of passenger satisfaction with tram services in Britain
- It also informs our understanding of barriers to (greater) tram use, how to encourage greater use, and how to improve the passenger experience
- Comparisons can also be made with passenger experiences on buses and trains, as measured by the Bus Passenger Survey (BPS) and National Rail Passenger Survey (NRPS)
- The 2018 TPS covered tram services in Manchester, Birmingham, Blackpool and Sheffield. Edinburgh Trams was covered in 2014-2016, Glasgow Trams was covered in 2017 and Nottingham was included in 2013-2017.



The survey method

Passengers are approached while making a journey; they answer the survey about that journey specifically

The questionnaire is self-completion, with passengers offered a choice of online or paper

Interviewers approached passengers on all days of the week between 6am and 10pm, between 7 September and 7 December 2018

514 surveys were completed for Blackpool tramway in autumn 2018

For further details of the survey method, see Appendix

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The Blackpool network in context

	The Network	Passenger Journeys	Ticket Purchasing	Information at stops	Frequency	Engineering disruptions/other notes
Blackpool Transport	1 line 38 stops 11 miles	5.2* million	 ★ TVMs at stops ✓ Conductors on board 	 ✓ Info boards at stops (TTs, fares) ✗ Passenger Info Displays 	Mon-Sat: every 12-30 mins Sun: 15-30 mins	 Blackpool illuminations 30 Aug to 3 Nov 2018 Heritage trams operate bank holidays, weekends and summer; not covered in this research No significant issues affected fieldwork
Manchester	7 lines 93 stops 57 miles	42.8** million	TVMs at ✓ stops Conductors ➤ on board	Info boards all stops ✓ (TTs, fares) Passenger Info Displays ✓ (Not all stops on Bury and Altrincham lines)	Mon-Sat: every 6-12 mins Sun: 12-15 mins	 Airport line opened late 2014, covered in 2015 Exchange Square and link with Victoria opened in December 2015 Increasing use of double carriage trams Second City Crossing opened in February 2017 enabling quicker journeys across the city A tram collision on the 10th November 2017 affected two shifts which were rescheduled due to no trams running
Sheffield Stopport	4 lines 50 stops 22 miles	12.3* Million	TVMs at ★ stops Conductors ✓ on board	Info boards at stops ✓ (TTs, fares) Passenger Info Displays	Mon-Sat: every 5-20 mins Sun: 10-20 mins	 New Tram train extension to the Network opened late-Oct 2018 including two new stops. Some shifts were held back so they could be completed on the new line in November 2018 Additional consultation (not part of this research) was held on the network which coincided with this fieldwork period (Sep – Oct 2018)
West Midlands Metro	1 line 26 stops 13 miles	5.7* million	TVMs at ✓ stops Conductors ✓ on board	Info boards at some ✓ stops (TTs, fares) Passenger Info Displays	Mon-Sat: every 6-15 mins Sun: 15 mins	 Network extension to Grand Central (New Street Station) opened on 30 May 2016 and was included in the TPS 2016 Network improvement works meant that two transtops at the Wolverhampton end of the route were closed for the duration of fieldwork in 2017 (Wolverhampton St George's and The Royal)

*Source: Department for Transport, Passenger journeys on light rail and trams by system in England, 2017/18 **Source: Direct from operator transportfocus

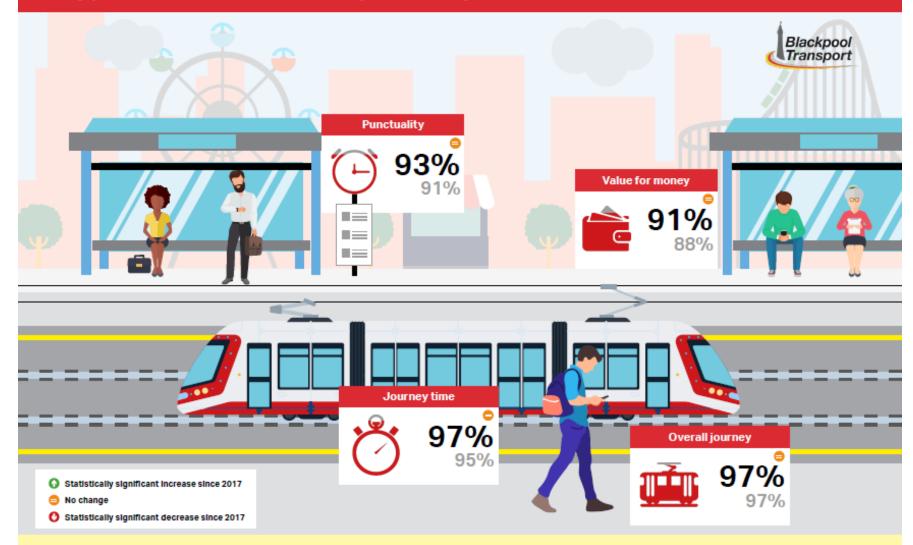


Tram Passenger Survey (TPS) – Blackpool

Key findings



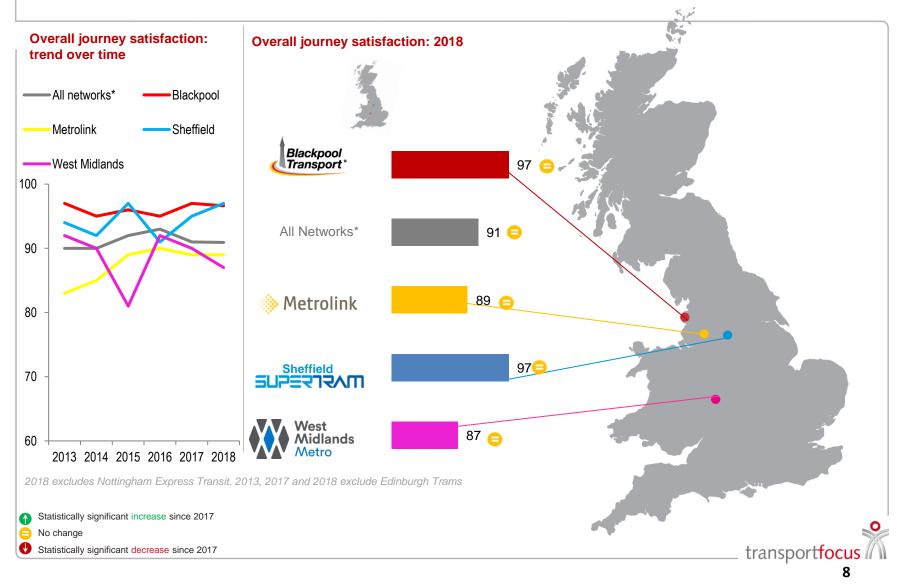
Key performance measures for Blackpool Tramway 2018



Figures shown are total very or fairly satisfied. Last year's figure is shown in grey.



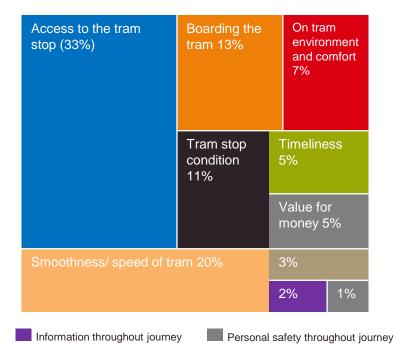
Passenger experience: a snapshot



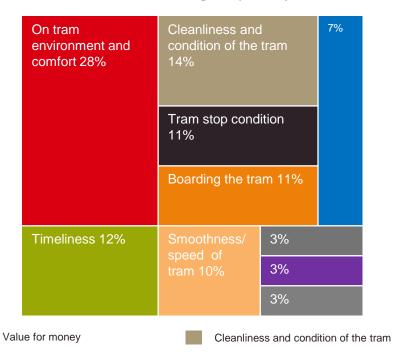
What makes a satisfactory or great journey on Blackpool Tramway?

The top factors linked to overall journey satisfaction*

What makes a satisfactory journey?



What makes a great journey?



*Key Driver Analysis looks at fare-paying passengers' overall journey satisfaction response and their response to the 26 individual satisfaction measures in the survey (including value for money), which have been grouped into 10 themes based upon a statistical analysis of the responses.

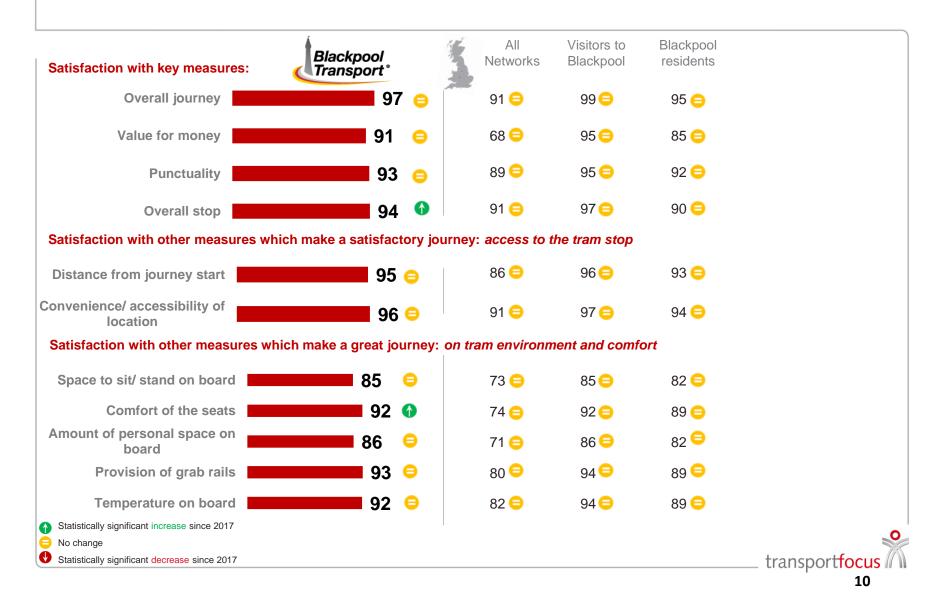
The left hand chart shows which themes most differentiate between those not satisfied and satisfied overall - making a journey 'satisfactory'.

The right hand chart shows which themes most differentiate between those fairly and very satisfied overall - making a 'great' journey.

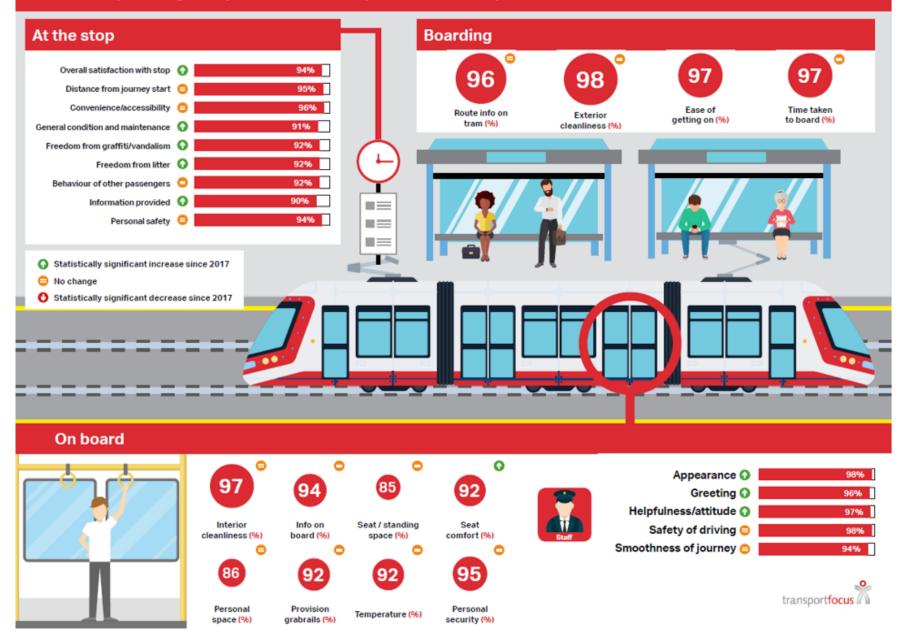
The analysis combines data from 2017 and 2018 surveys to increase robustness. It also excludes satisfaction measures relating to tram staff; due to differences in staff availability across the networks not all TPS questionnaires feature questions about tram staff. In order to run the analysis in a consistent and practical manner all staff measures have been excluded.

See appendix 2 for a full explanation of the analysis to identify factors linked to overall journey satisfaction.

Passenger experience in Blackpool 2018: across the network



Overall passenger experience in Blackpool 2018: a snapshot



Summary of key findings (1)

- Overall journey satisfaction on the Blackpool tramway is very high, and is one of the highest compared to the tram networks covered in the Tram Passenger Survey. 97 per cent of passengers are satisfied, with 82 per cent saying they are 'very satisfied' with their journey overall. This is considerably higher than the same measure on the Bus Passenger Survey (90 per cent)
- There is not a great deal of variation in overall journey satisfaction across different passenger groups. Those aged 16-34 tend to be less satisfied, with 89 per cent satisfied
- The key factor which makes journeys satisfactory on the Blackpool tramway is access to the tram stop. Attributes relating to this have remained relatively consistent compared to 2017. Satisfaction with the distance of the tram stop from the journey start is a little lower (95 per cent) than the convenience/accessibility of the location of the tram stop (96 per cent)
- The factor which makes journeys great on the Blackpool tramway is the on board environment and comfort. The space to sit or stand on the tram is the lowest rated aspect (85 per cent), especially amongst Blackpool residents (82 per cent)
- 91 per cent of fare-paying passengers are satisfied with the value for money of their journey, an increase since last year (88 per cent)
- When evaluating value for money, the most important factor is the cost of the tram for the distance travelled.

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Summary of key findings (2)

- 93 per cent of passengers were satisfied with the punctuality of the tram, which has increased slightly since last year (91 per cent). Only 5 per cent experienced a delay on their journey, with the average length of delay lasting 13 minutes
- 24 per cent of passengers spontaneously mention an improvement that could have been made to their journey (21 per cent in 2017). The most common improvements mentioned relate to either the seating and capacity on board, the frequency of routes or the tram stop itself
- The majority of passengers (86 per cent) are using the Blackpool tramway for leisure reasons, whilst 14 per cent use it to commute
- The vast majority of passengers (71 per cent) use a paper ticket. Only 7 per cent currently use an m-ticket
- Two thirds of passengers (66 per cent) purchase their ticket from the conductor (2017: 64 per cent)
- The age profile of passengers travelling on the tramway is higher, with 51 per cent aged 60 or over. 13 per cent of those surveyed are aged 16-34.

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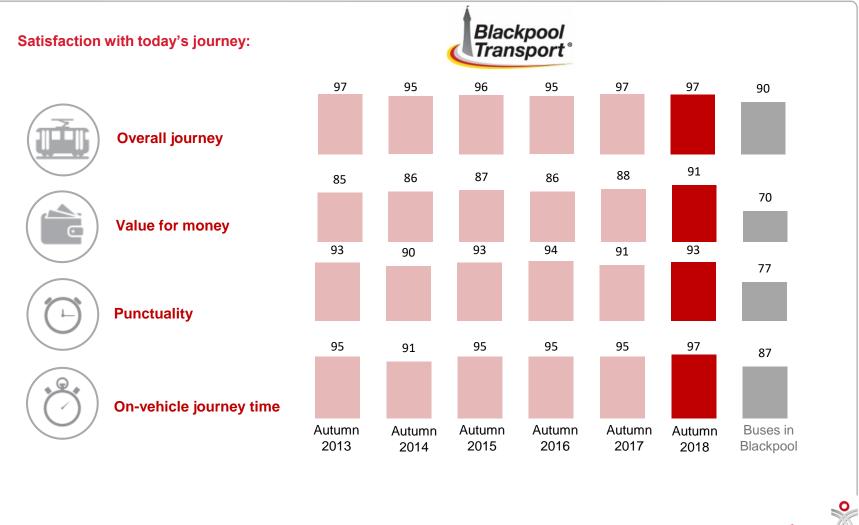


Tram Passenger Survey (TPS) – Blackpool

Experience and opinions of the journey



Experience and opinions of the journey: summary

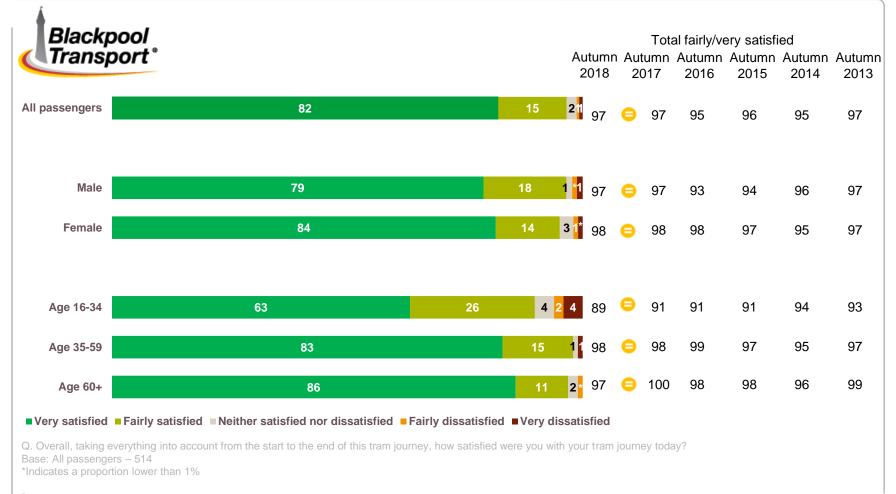


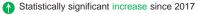
transportfocus

Who are satisfied and not satisfied passengers?

Blackpool Transport	Very satisfied passengers are more likely to:	Fairly satisfied passengers are more likely to:	Not satisfied passengers are more likely to:
Journey purpose	Be making leisure journeys (89%)	Be making a leisure journey (75%) than commuting (25%), but less so than those who are very satisfied	
Time of travel	No significant differences in the time of travel	No significant differences in the time of travel	
Frequency of travel	Use the tram less than once a month (37%)	Use tram 3 or more times a week (39%)	Sample size of not satisfied passengers too small to report
Access to private	Have much better access to private transport (50% 'easy' access)	Have not as easy access to private transport (34% with 'easy' access)	
କୁତ୍ତିକ Age and gender	Older, with 54% aged 60+. 59% were also female compared with 41% of males.	Older again , with 39% aged 60 or over. No gender difference	
Trust in the operator	Have a great deal of trust in the operator (72% saying they trust them a great deal)	Trust the operator, but much more likely to be indifferent to positive (with 87% rating 4-6 on the 7-point scale)	
	Base: those 'very satisfied' with journey overall (411)	Base: those 'fairly satisfied' with journey overall (76)	Base: those 'neither/nor', 'fairly dissatisfied' or 'very dissatisfied' with journey overall (27) transportfocus

Overall satisfaction (%) – by gender and age





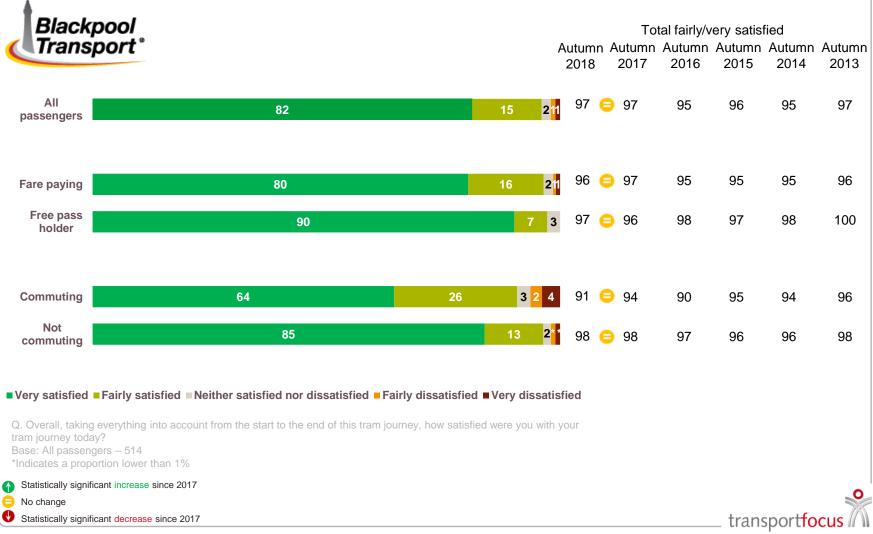
No change

Statistically significant decrease since 2017

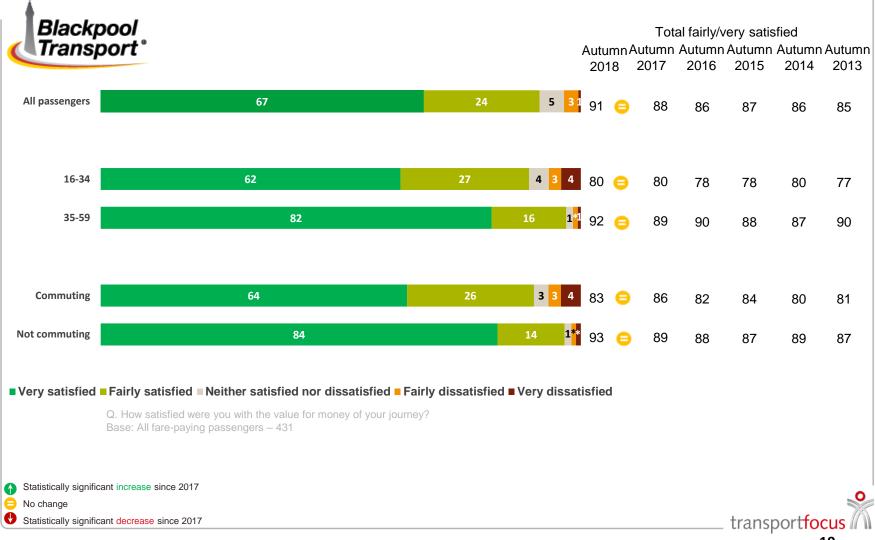
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Overall satisfaction (%) – by passenger type



Value for money (%) – fare-payers only



What influenced value for money rating (%)



Cost for distance travelled Cost of tram versus other transport Fare compared to everyday items Comfort/ quality for the fare paid Other reason

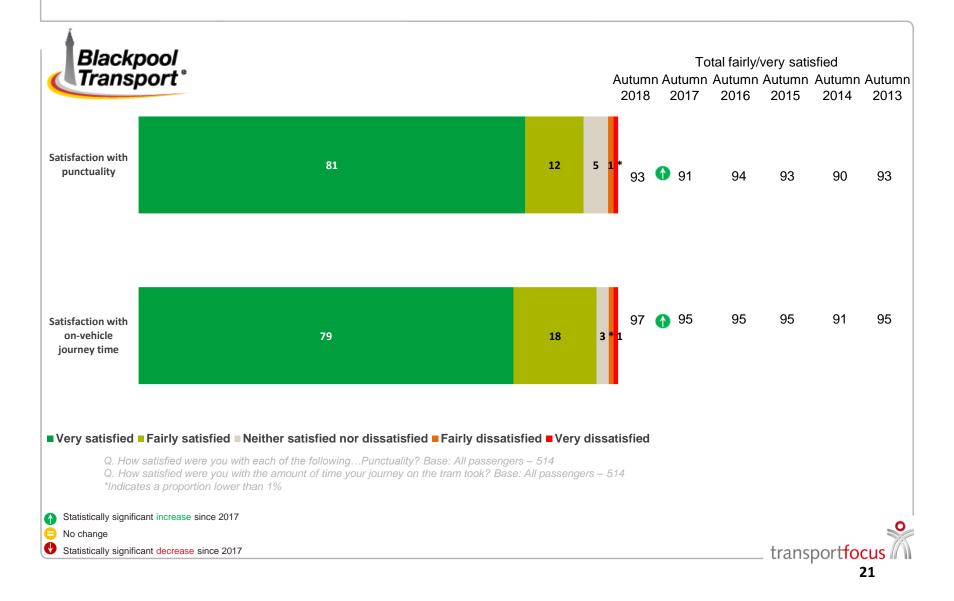
NOTE: Those not satisfied with value for money includes respondents answering 'Neither satisfied nor dissatisfied'

Q. What had the biggest influence on the 'value for money' rating you gave in the previous question? Base: All fare-paying passengers 431

*Caution low base of those not satisfied with value for money (20)

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Punctuality and on-vehicle journey time





Tram Passenger Survey (TPS) – Blackpool

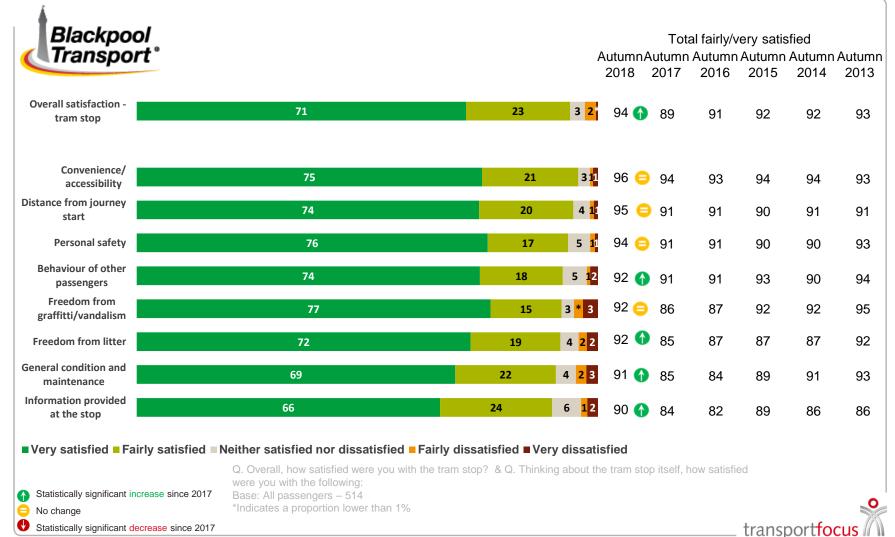
Waiting at the stop



Waiting at the stop: summary

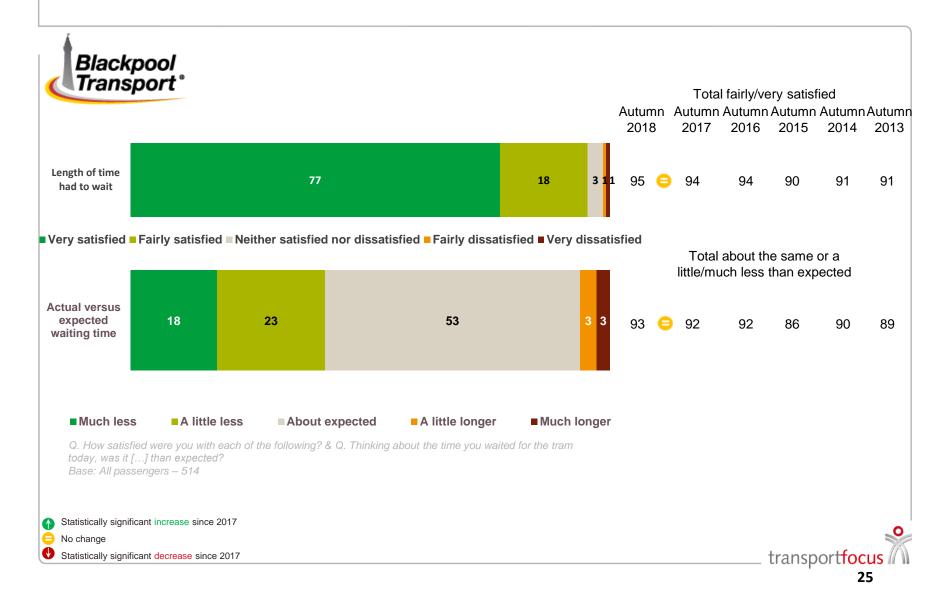
Blackpool Transport*			Buses In Blackpool	Waiting times: Satisfaction: expected waiting time	Blackpool Transport 95	Buses In Blackpool 74
Overall satisfaction with stop	94		74	Expected wait time	8 mins	
Distance from journey start	95	θ	82			
Convenience/accessibility	96	θ	84	Actual reported wait time	5 mins	
General condition and maintenance 91 🚯 64			Checking tram information:			
Freedom from graffiti/vandalism	92	•	71	0		
Freedom from litter	92	1	72	Passengers who checked tram time	53	68
Behaviour of other passengers	92	θ	N/A *			
Information provided	90	•	68	Info sources used before arriving at stop	Leaflet/paper timetable 12%	Online timetable 40%
Statistically significant increase since 2017	94	8	76	Info sources used at stop	Info posters at the stop 26%	Stop timetable 55%
P No change					69% knew	47% knew
Statistically significant decrease since 2017 *Not asked in BPS				Among those that didn't check	trams ran frequently	service ran frequently transportfocus

Satisfaction – with the tram stop (%)

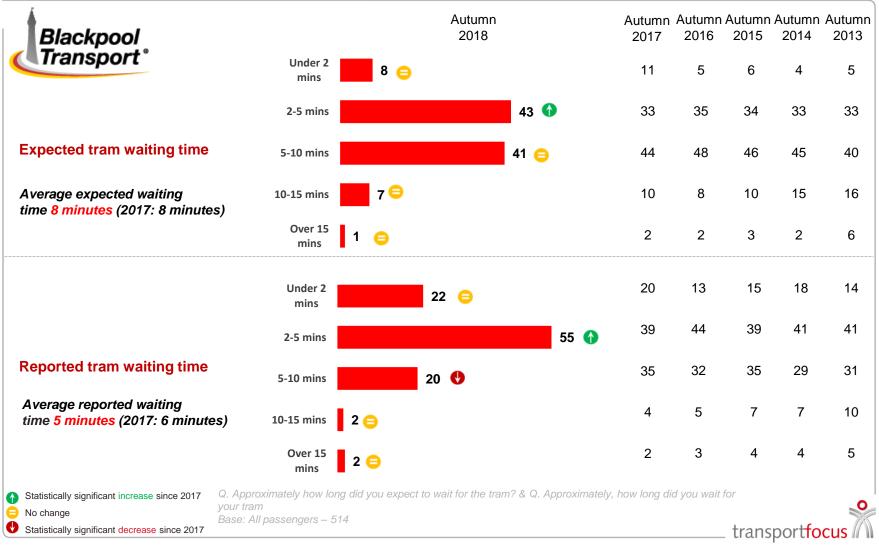


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Satisfaction with waiting time (%)

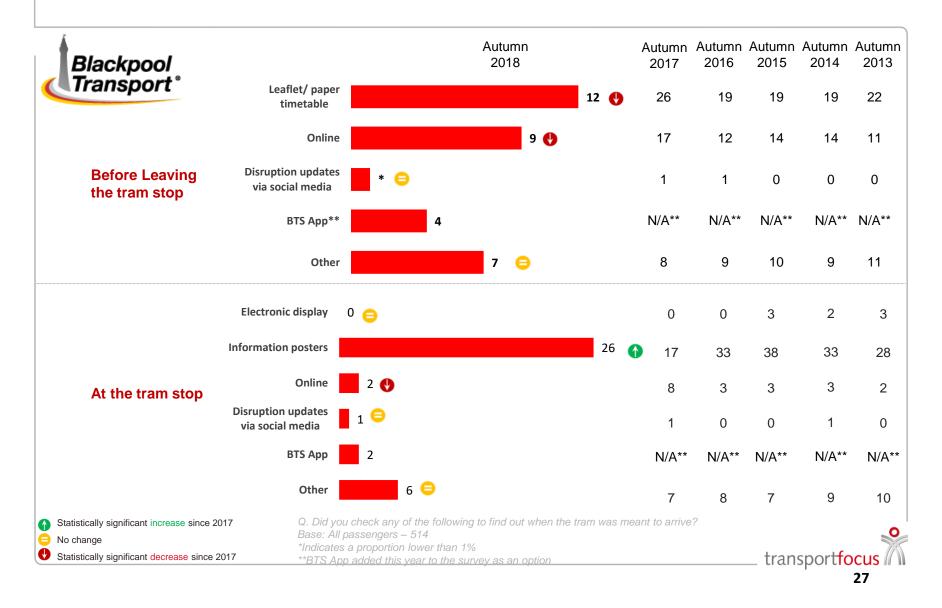


Expected and reported waiting times

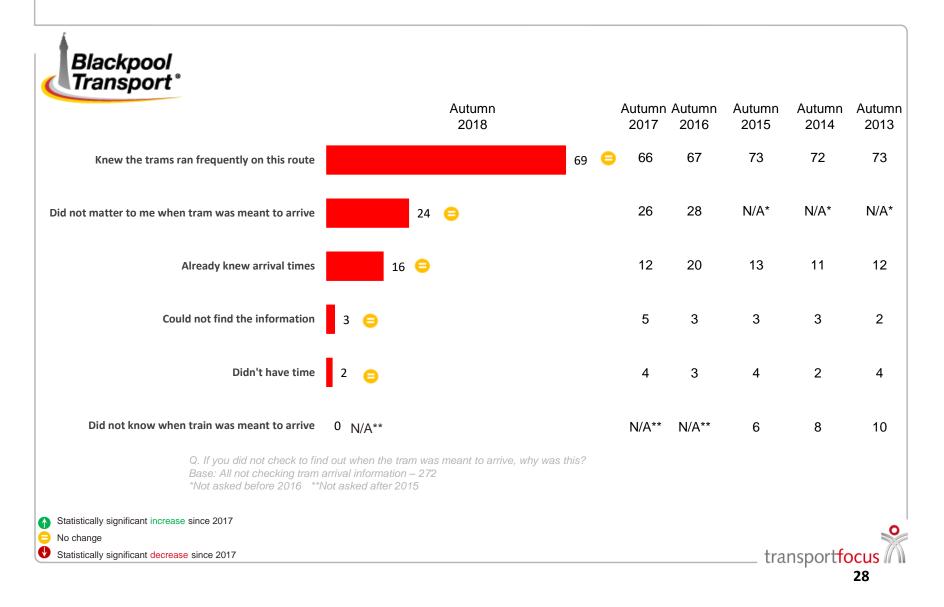


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How passengers checked tram times



Why passengers did not check tram times





Tram Passenger Survey (TPS) – Blackpool

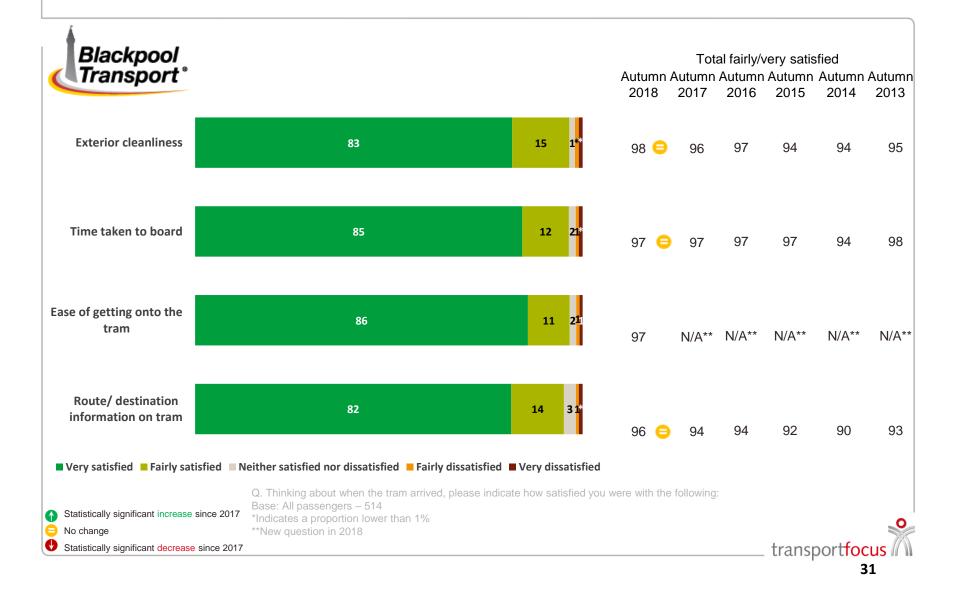
The tram



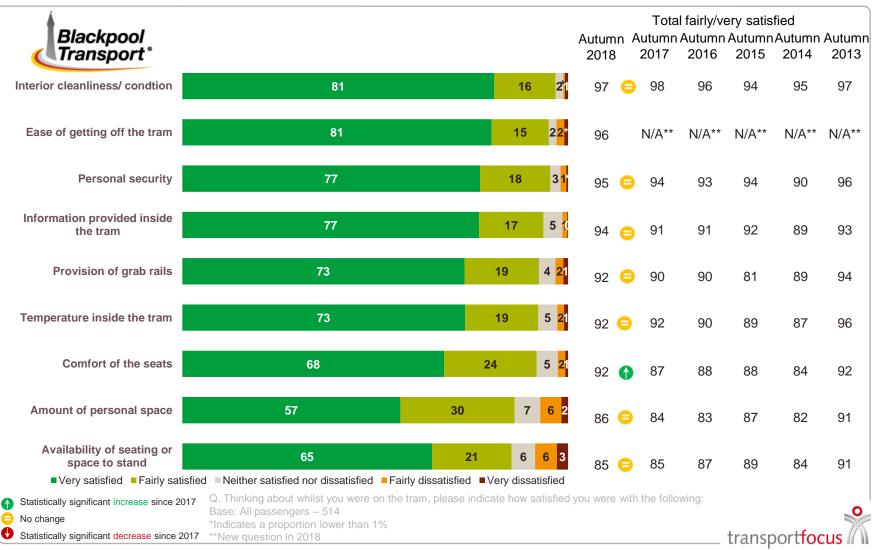
The tram: summary

Blackpool Transport		Buses in lackpool			Buses in lackpool		Buses in Blackpoo
Start of journey			On board			The staff	
Route info on tram	96 😑	81	Interior cleanliness	97 😑	86	Appearance	98 🕥 92
Exterior cleanliness	98 😑	86	Info on board	94 😑	78	Greeting	96 1 75
Ease getting on	97	91	Seat/standing space	85 😑	84	Helpfulness/attitude	97 🚹 76
Time taken to board	97 😑	91	Seat comfort	92 🕜	84	Safety of driving	<mark>98 (=</mark> 90
			Personal space	86 😑	80	Smoothness journey	94 😑 78
			Provision grab rails	92 😑	87		
			Temperature	92 😑	83		
Statistically significant increase sinc	e 2017		Personal security	95 😑	88		
No change							
Statistically significant decrease sind	ce 2017		Ease of getting off	96	89	tran	sport <mark>focus</mark> (

Satisfaction with start of journey (%)

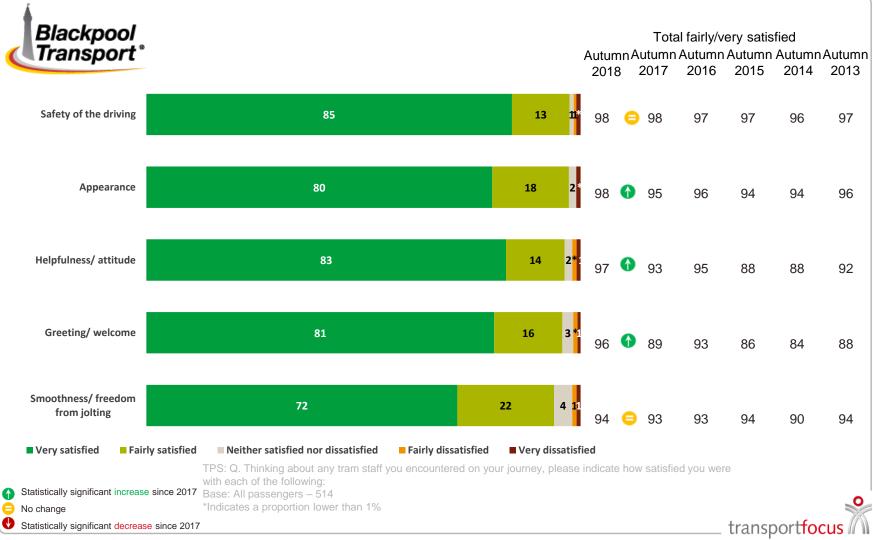


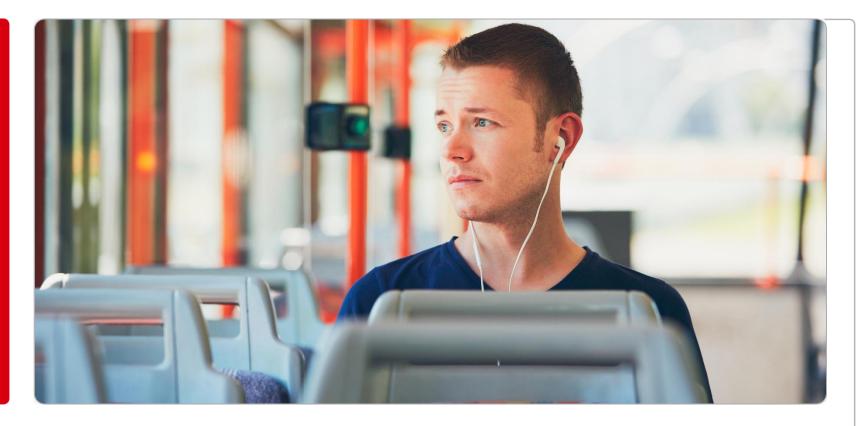
Satisfaction on the tram (%)



32

Satisfaction with tram staff (%)



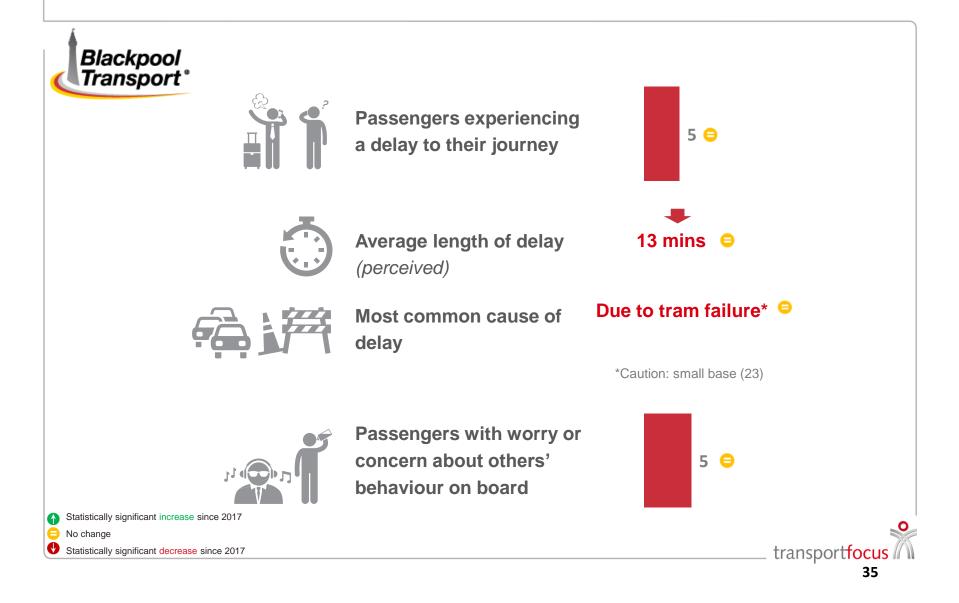


Tram Passenger Survey (TPS) – Blackpool

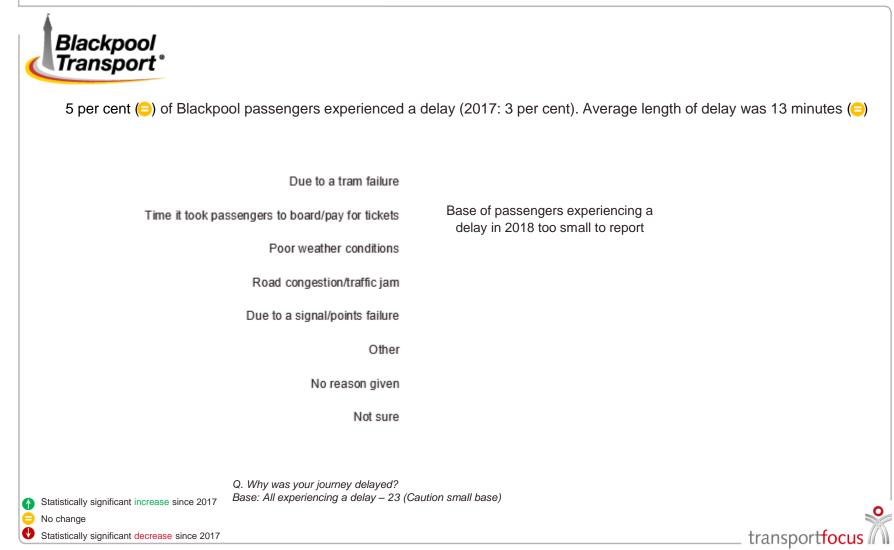
Negative experiences during the journey



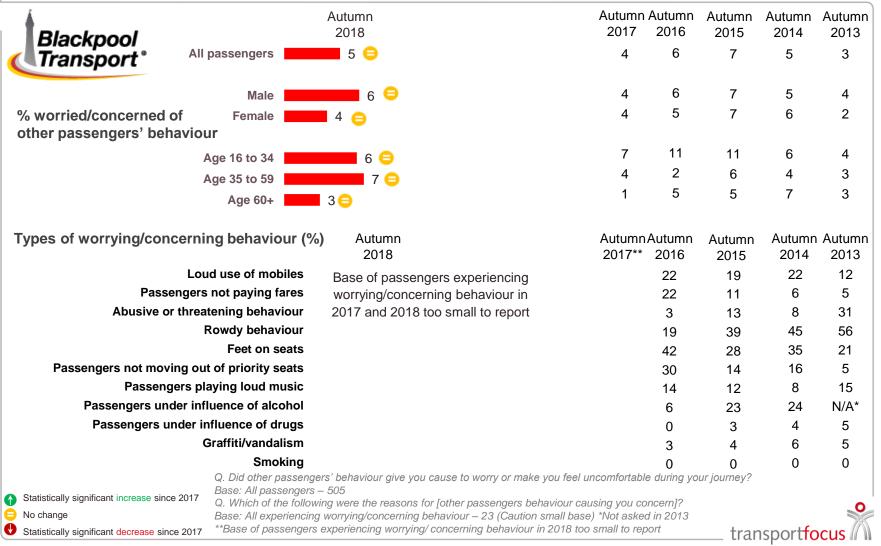
Negative experiences during the journey: summary



Experience of delays (%)



Worry or concern at other passengers' behaviour (%)



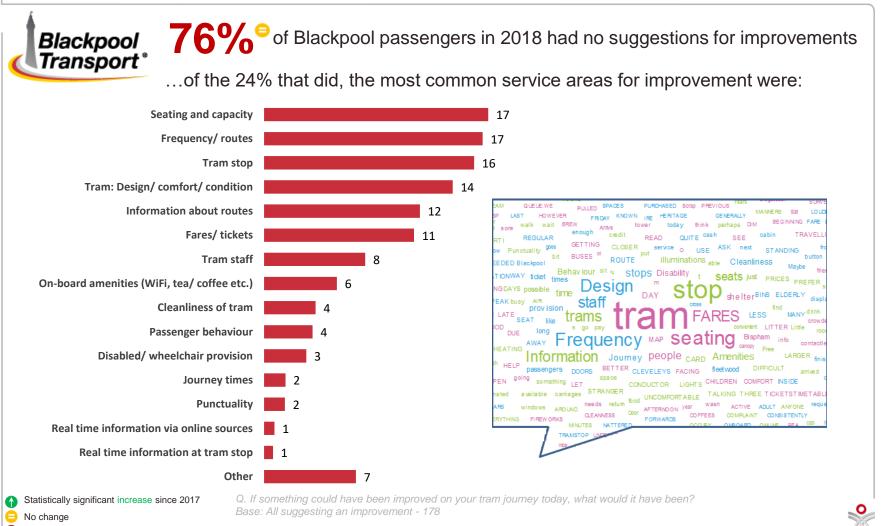


Tram Passenger Survey (TPS) – Blackpool

Passengers' suggested improvements



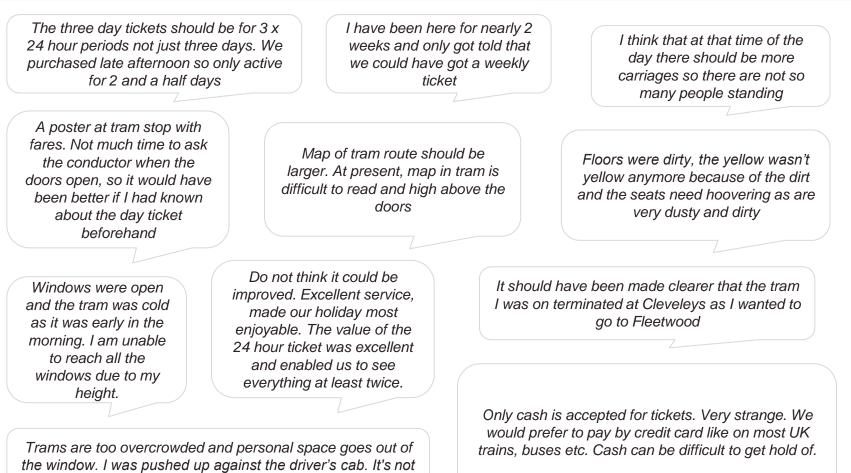
Passengers' suggested improvements: summary



Statistically significant decrease since 2017

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Selected verbatim comments



what you want when you have just finished a 13 hour shift

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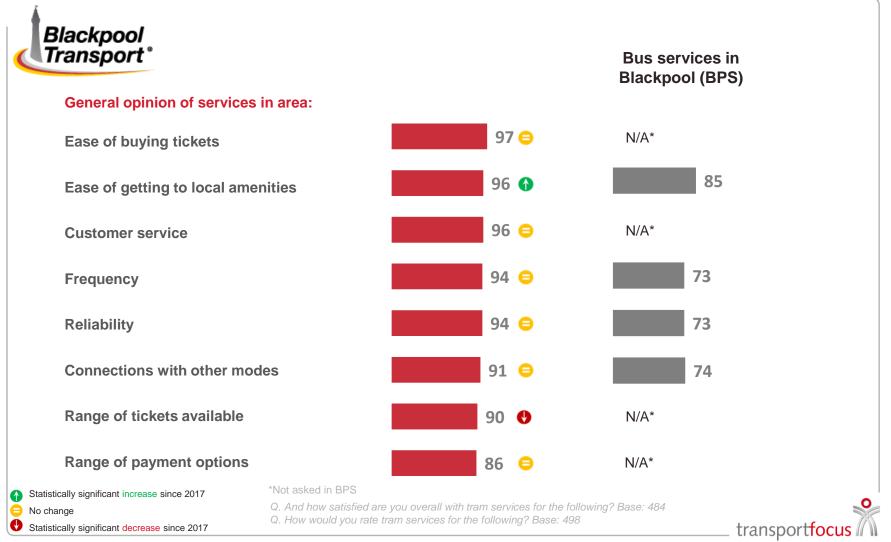


Tram Passenger Survey (TPS) – Blackpool

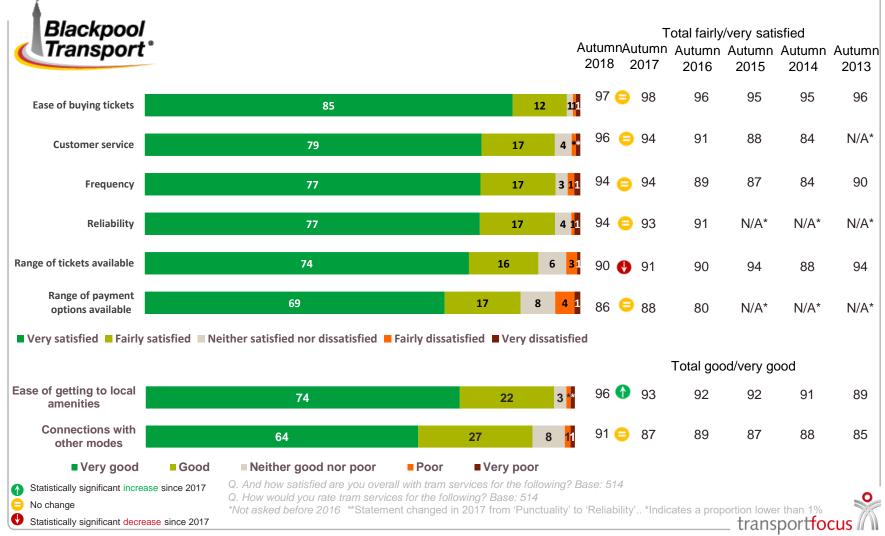
Opinion of trams in the local area



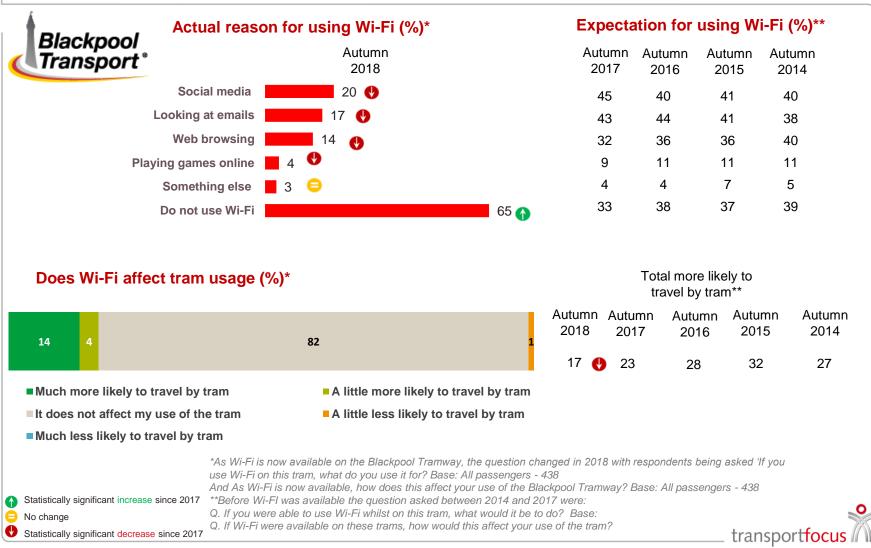
Opinion of trams in the local area: summary



Satisfaction on the trams generally



Using Wi-Fi on board Blackpool trams





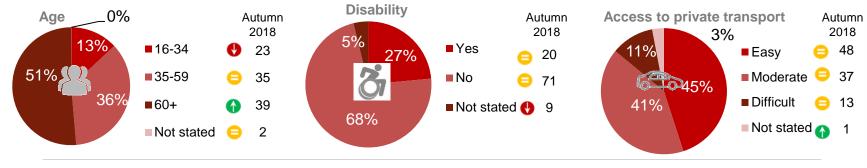
Tram Passenger Survey (TPS) – Blackpool

Appendix 1: the passenger and journey context



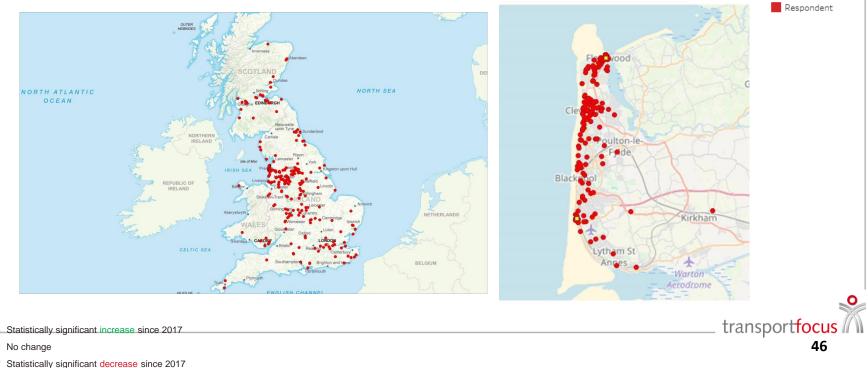
Blackpool passengers: summary

Overview of passenger demographics



Tram stop

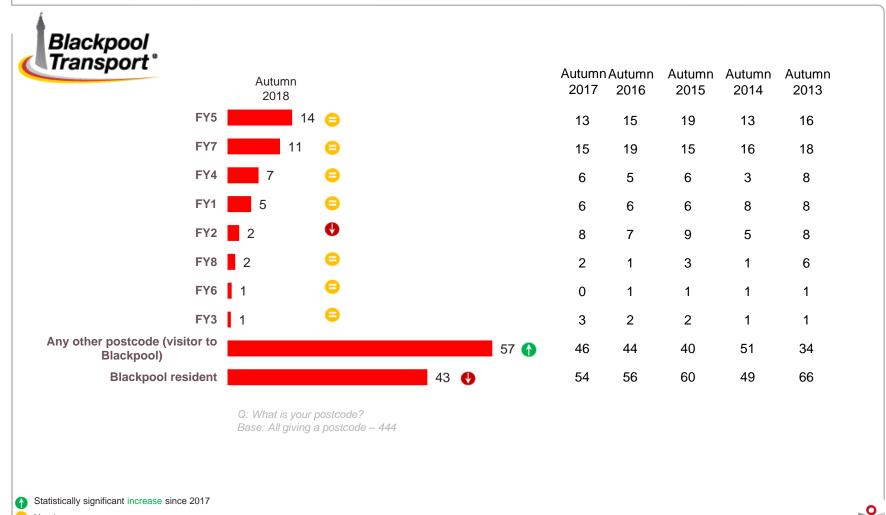
Passengers' postcodes relative to tram network



Passenger profile

	Age	Autumn 2018		Autumn 2017	Autumn 2016	Autumn 2015	Autumn 2014	Autumn 2013	Visitors 2018	Residents 2018
	16-34	13	θ	23	27	27	33	29	8	37
	35-59	36	Θ	35	34	38	30	28	44	29
	Over 60	51	θ	39	37	34	38	44	47	33
	Not stated	0	8	2	2	1	N/A	N/A	2	1
	Access to private tra	nsport								
	Easy	45	0	48	40	39	46	42	60	28
	Moderate	41	θ	37	43	42	40	42	22	59
	Limited/none	11	θ	13	15	14	11	14	17	13
	Not stated	3	•	1	2	5	3	3	1	1
	Has a disability									
	Yes	27	0	20	21	21	24	20	19	24
	Ticket type									
	Free pass holders	16	8	16	18	16	9	36	4	30
	Fare-payers	84	6	84	82	84	91	64	96	70
			–	01	02	01	01		00	10
		50 2017								•
J		ice 2017							transp	ort <mark>focus</mark> A
										47

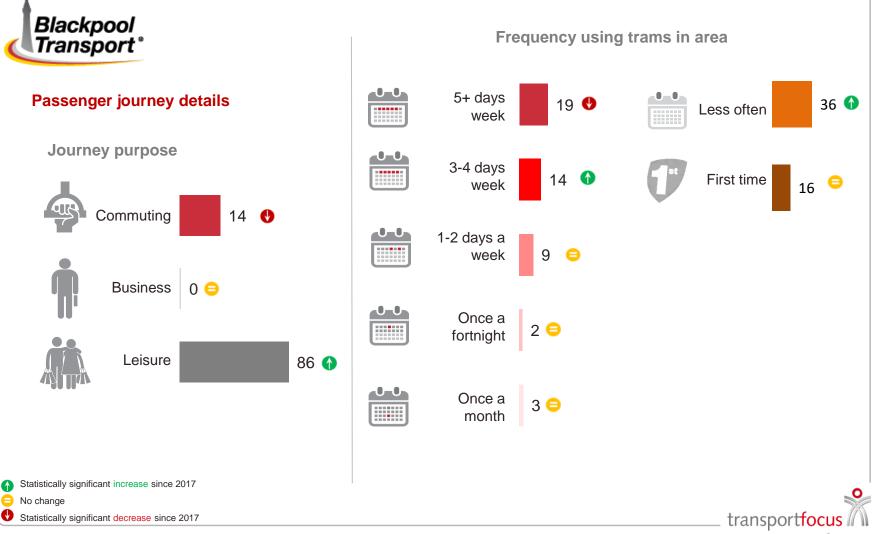
Where Blackpool tram passengers live



Θ No change

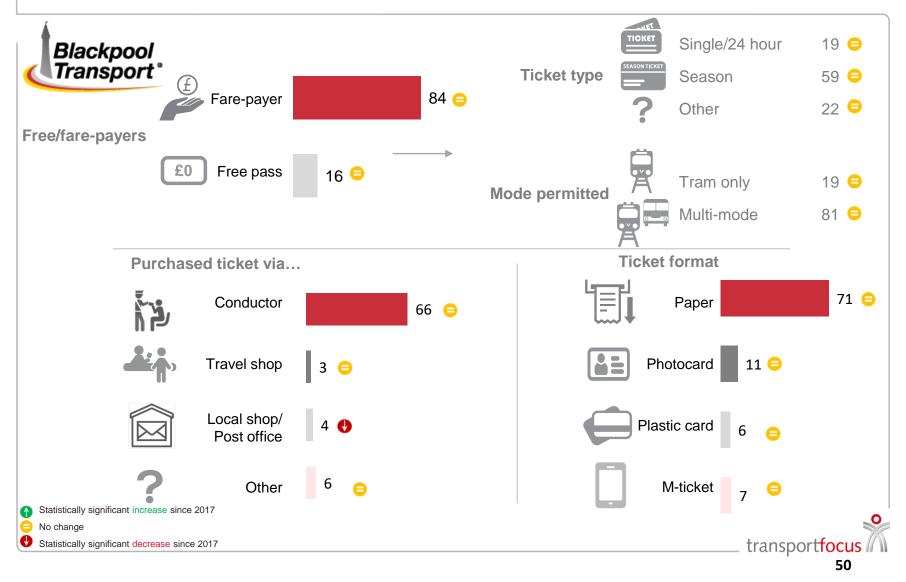
Ø Statistically significant decrease since 2017 transportfocus // N

Blackpool journeys: summary (1)



Blackpool journeys: summary (2)

Tickets used for today's journey



Blackpool journeys: summary (3)

Most used tram stops: journey start

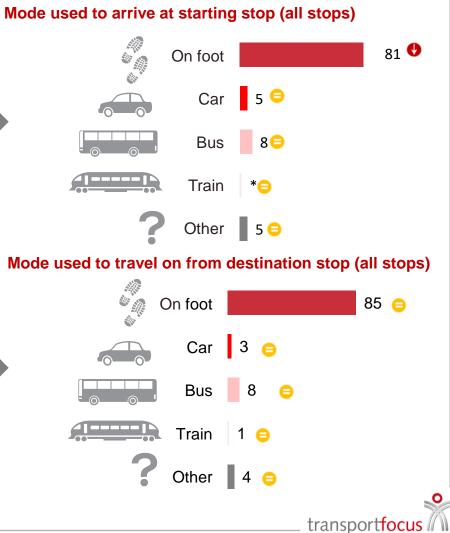
Cleveleys	10 😑
Fleetwood Ferry	10 😑
Starr Gate	9 😑
Tower	7 😑
North Pier	6 😑
South Pier	5 😑
Bispham	3 😑
Cabin	3 😑

Most used tram stops: journey destination

	Fleetwood Ferry		12	8
	North Pier		11	0
	Tower		11	e
	Starr Gate		9	0
	Cleveleys		7	e
	Bispham		5	0
	Pleasure Beach		4	e
	Central Pier		3	e
Sta	atistically significant increase since 2017			
No	change			
Sta	atistically significant decrease since 2017	*Indicates a pr	oportioi	n lower than 1%

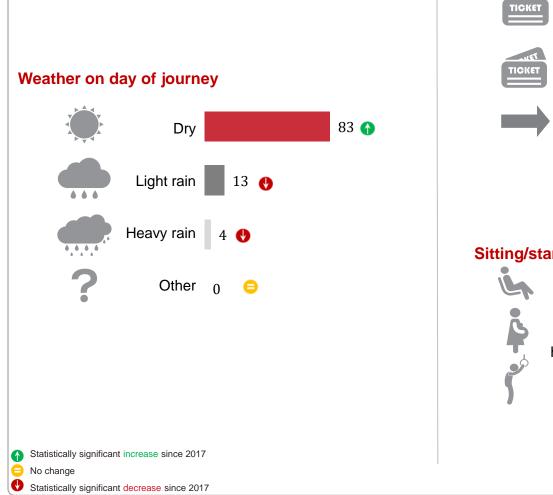
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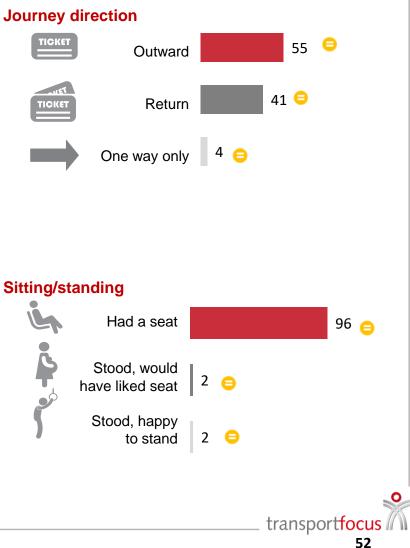
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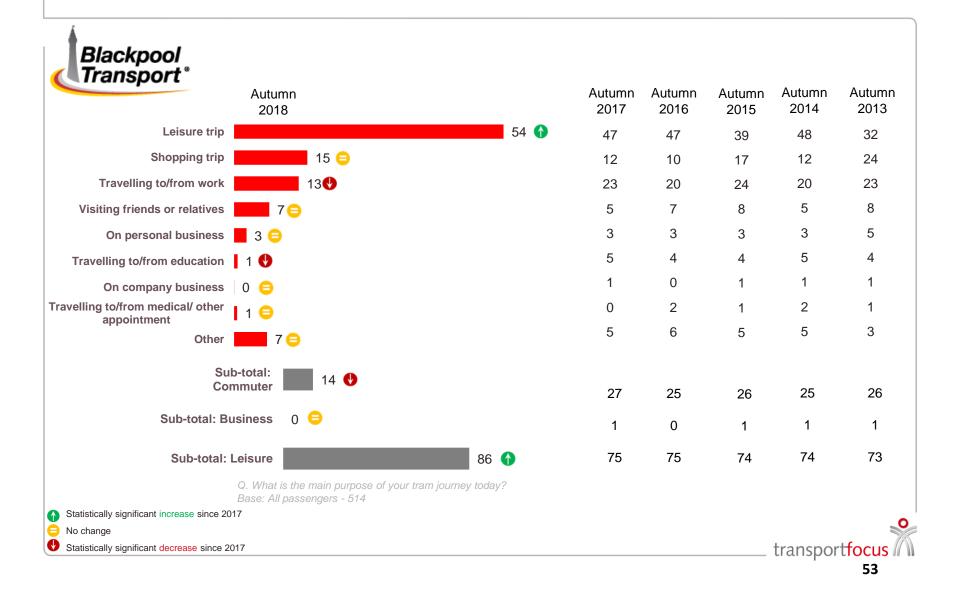
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Blackpool journeys: summary (4)

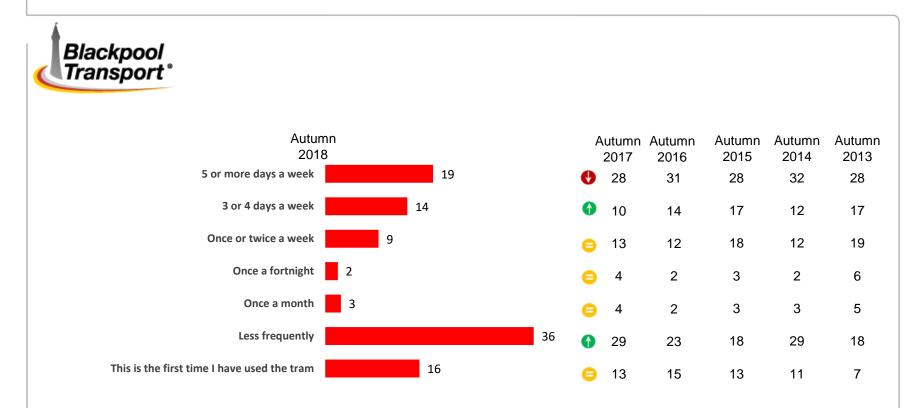




Journey purpose



Frequency of using Blackpool tramway



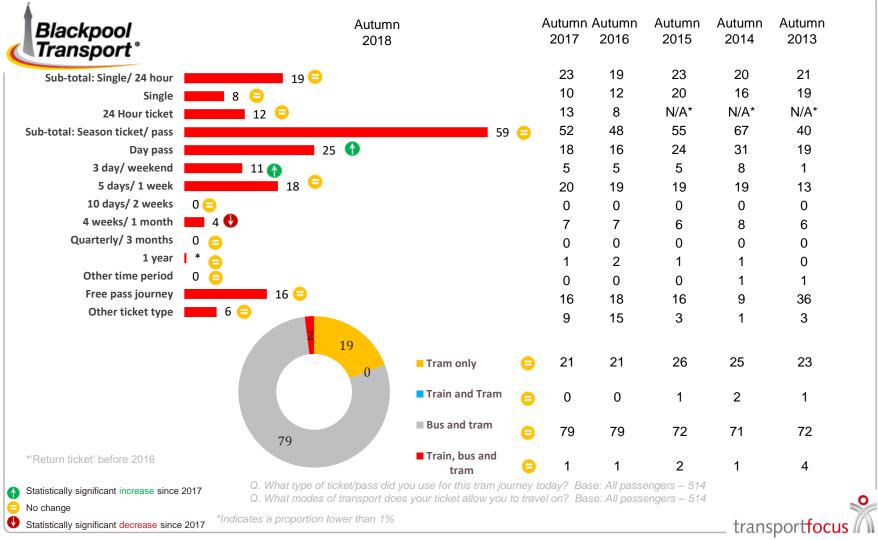
Q. How often do you typically travel by tram? Base: All passengers – 514

Statistically significant increase since 2017

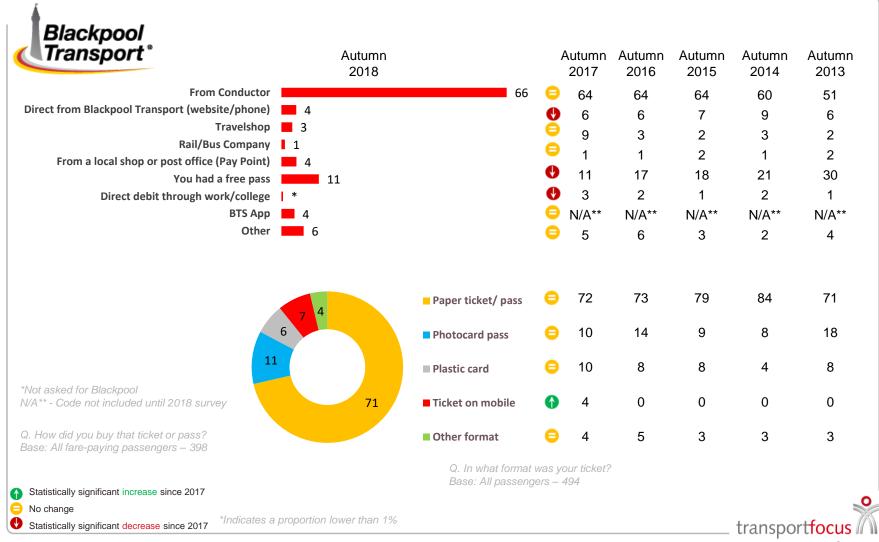
- No change
- Statistically significant decrease since 2017

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Ticket type and modes of transport permitted



Method of buying ticket and ticket format



Blackpool stops used by passengers surveyed



55 per cent of passengers were on an outward journey, 41 per cent on a return and 4 per cent on a one-way trip (2017: 52 per cent, 42 per cent and 6 per cent respectively)

84 per cent had a seat for their whole journey, while 2 per cent said they had to stand but would have liked to have a seat (2017: 85 per cent and 2 per cent)

Boarding	Autumn Au 2018 2	itumn 017	Autumn 2016	Autumn 2015	Autumn 2014	Autumn 2013	Alighting	Autumn, 2018	Autumn 2017	Autumn 2016	Autumn 2015	Autumn 2014	Autumn 2013
•Cleveleys	10😑	8	10	10	6	9	•Fleetwood Ferry	12	<mark>e</mark> 13	8	9	10	10
•Fleetwood Ferry	10😑	6	8	7	10	9	•North Pier	11	<mark>e</mark> 12	14	14	10	11
•Starr Gate	9 😑	12	8	7	8	10	•Tower	11	😑 11	10	9	11	12
•Tower	7 😑	11	10	9	6	8	•Starr Gate	9	Θ 6	7	5	8	6
•North Pier	6 😑	9	8	9	11	10	•Cleveleys	7	8 😑	9	10	12	13
•South Pier	5 😑	5	3	4	2	2	•Pleasure Beach	4	8 5	4	3	6	2
•Fisherman's Walk	2 😑	3	4	5	4	5	•Sandhurst Avenu	e 2	Ξ 4	4	1	4	4
 Norbreck 	1 😑	3	4	2	4	3	•Fisherman's Wall	x 2	⊜ 3	3	4	2	3

Any changes in tram stops used reflects the sample of passengers in this survey rather than actual usage of stops

Statistically significant increase since 2017 4

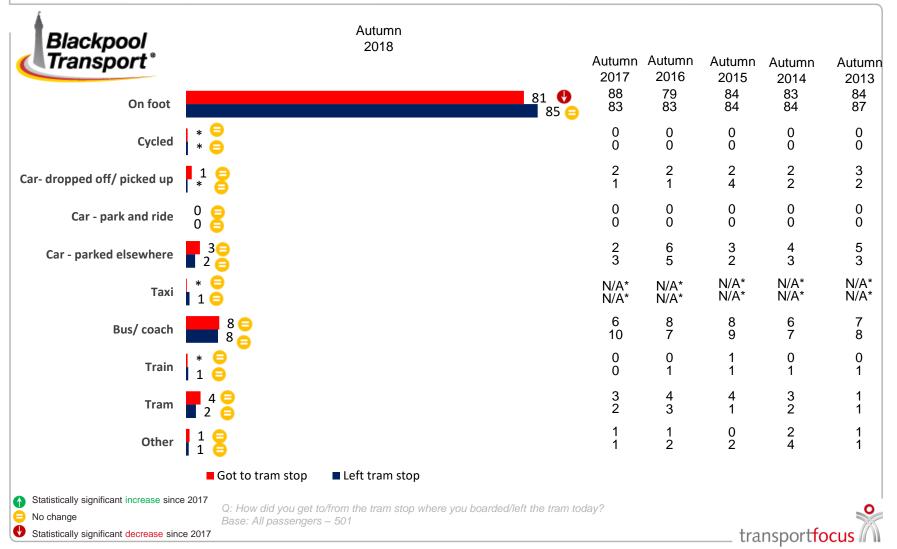
No change

Q: Were you on your outward or return journey? Base: All passengers - 500 Q. Did you get a seat on the tram? Base: All passengers - 510

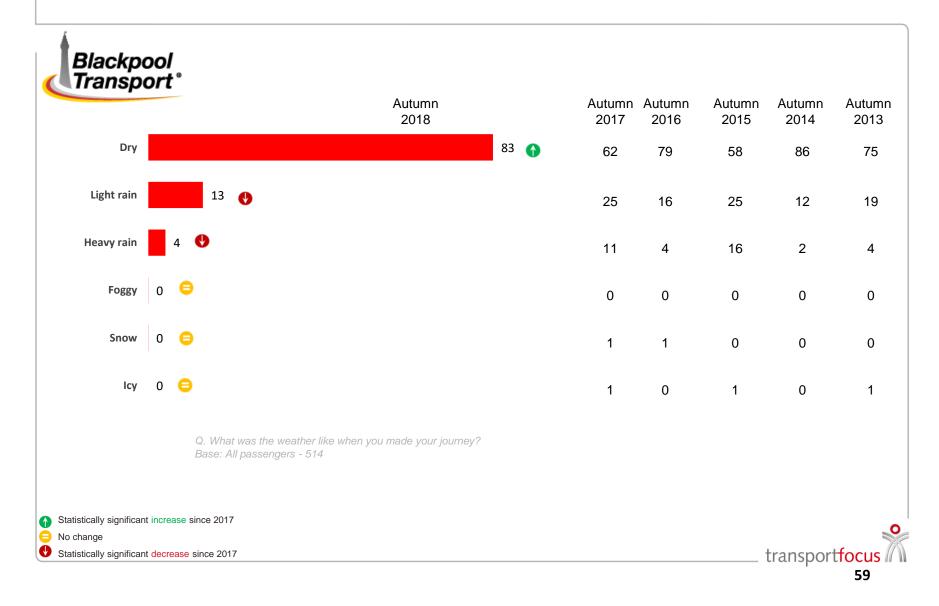
Q: At which stop did you board/leave this tram? Base: All passengers - 515 Statistically significant decrease since 2017

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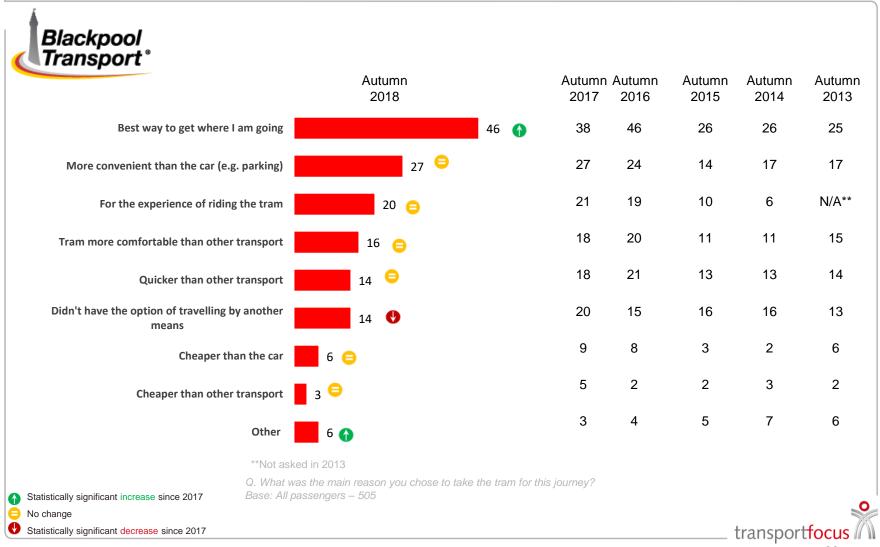
How got to and from the tram stop



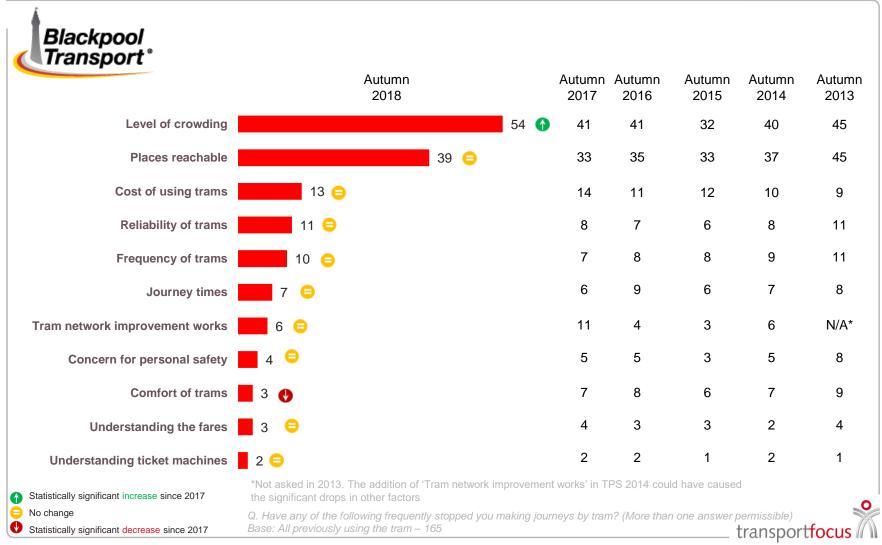
Weather conditions when journey made



Reasons for choosing the tram



Factors preventing more journeys being made





Tram Passenger Survey (TPS)

Appendix 2 – Further details on survey background and method



Methodology – fieldwork

Blackpool tramway (TPS)

Fieldwork: 12 September to 10 November 2018 (with a gap for half term from 22 October to 28 October)
Interviewer shifts: covered all days of the week and ran from 6am to 10pm. Each interviewer worked a three-hour shift.
Method: Choice of paper or online self-completion questionnaire
Sample size: 514 interviews (457 paper and 57 online)
In 2017 fieldwork took place between 18 September to 8 December 2016

Bus (BPS) data for Blackpool area

Fieldwork: 10 September to 12 December 2018 Interviewer shifts: covered all days of the week and ran from 6am to 10pm. Each interviewer worked a three-hour shift Method: Choice of paper or online self-completion questionnaire Sample size: 477 interviews

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Methodology – data analysis

Base definitions: All charts are based on those who gave an answer to an individual question. Those who either left the question blank or said 'don't know' have been excluded from the base. For this reason the base sizes for those charts based on 'All passengers' vary slightly between the different charts in this report.

Significant changes are shown at the 95% confidence level. $\langle | e \rangle \langle e \rangle$ symbols are used throughout this report to indicate positive or negative significant changes.

Weighting: this was based on passenger count information collected by the interviewer during each interviewer shift. The weighting matrix used the following weighting cells:

- Tram network: (for Manchester Metrolink and Supertram, this was by line)
- Age: 16-34, 35-59, 60+
- Gender: male, female
- Time/day travelled: weekday peak, weekday off peak and weekend

The full details of the weighting matrix can be found in the TPS Autumn 2018 technical report.

Waiver

Transport Focus has taken care to ensure that the information contained in TPS is correct. However, no warranty, express or implied, is given as to its accuracy and Transport Focus does not accept any liability for error or omission.

Transport Focus is not responsible for how the information is used, how it is interpreted or what reliance is placed on it. Transport Focus does not guarantee that the information contained in TPS is fit for any particular purpose.

Methodology – themes that are affecting overall passenger satisfaction charts (1)

The approach to identifying themes that affect overall passenger satisfaction is split into two stages. At the first stage, we took all 26 individual satisfaction measures from the survey (apart from the overall journey satisfaction) and formed them into themes using a statistical technique known as factor analysis, which groups together those satisfaction measures that are responded to similarly within the data. For instance, where high or low scores are given for measure 'x', there tends to be a similar rating for measures 'y' and 'z', so the 'factor' or theme becomes 'A'. Through this process we identified ten themes, which are shown below, alongside measures that formed each theme:

Theme (factor)	Questions	
1 On tram environment and comfort	 Sufficient room for all the passengers to sit/stand 	
	The comfort of the seats	
	 The amount of personal space you had around you 	
	 Provision of grab rails to hold on to when standing/moving about the tram 	
	The temperature inside the tram	
2 Tram stop condition	Its general condition/standard of maintenance	
	 Its freedom from graffiti/vandalism 	
	Its freedom from litter	
3 Boarding the tram	 The ease of getting on to and off of the tram 	
	 The length of time it took to board the tram 	
4 Timeliness	 The length of time you had to wait for the tram 	
	The punctuality of the tram	
5 Access to the tram stop	 Its distance from your journey start e.g. home, shops 	
	The convenience/accessibility of its location	
6 Personal safety throughout journey	 Behaviour of fellow passengers waiting at the stop 	
	 Your personal safety whilst at the tram stop 	
	 Your personal security whilst on the tram 	
7 Cleanliness and condition of the tram	 The cleanliness and condition of the outside of the tram 	
	 The cleanliness and condition of the inside of the tram 	
8 Smoothness/speed of tram	The amount of time the journey took	
	 Smoothness/freedom from jolting during the journey 	
9 Information throughout journey	The information provided at the tram stop	
	 Route/destination information on the outside of the tram 	
	The information provided inside the tram	0
10 Value for money	 How satisfied were you with the value for money of your tram journey? 	
		transport <mark>focus</mark> (M)

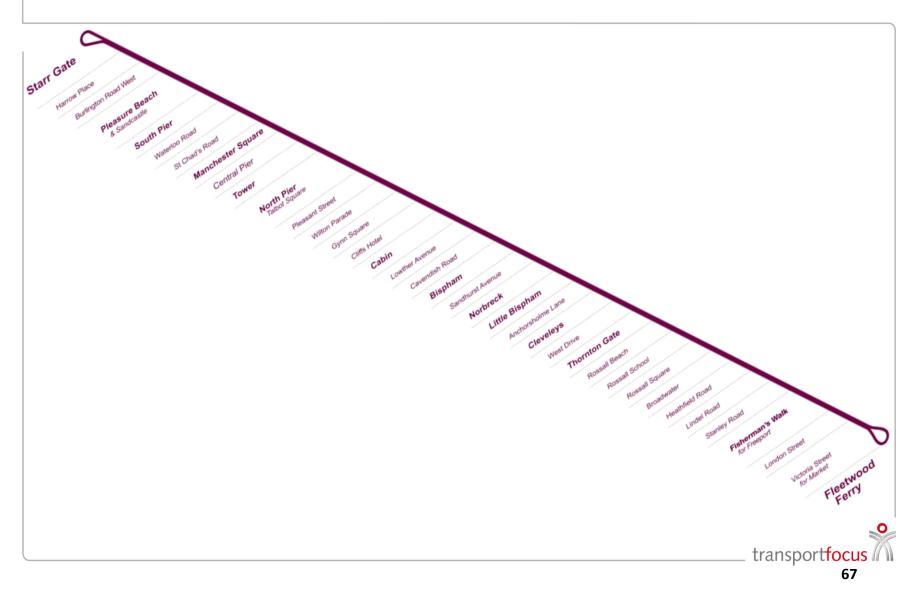
Methodology – themes that are affecting overall passenger satisfaction charts (2)

For the second stage, these themes were then used to identify how much effect each one has on passengers' rating for overall journey satisfaction, by means of a key driver analysis.

The square diagrams show the proportional influence that each theme has on satisfaction for that area/operator. They should be read like a pie chart where the slices or portions are relative to each other and together add up to 100%. So in the example below, the theme of 'on tram environment and comfort' which is shaded red, has the greatest influence on satisfaction, followed by 'smoothness/speed of tram', while themes such as 'boarding the tram' and 'information throughout journey' have relatively less influence here.

On tram environment and comfort	Value for money	Cleanliness and condition of the tram	This analysis was conducted on fare-paying passengers only, so that the influence of value for money could be included. It also combines data from 2016 and 2017 surveys to increase robustness. The analysis excludes satisfaction measures relating to tram staff; due to differences in staff availability across the networks not all TPS questionnaires feature questions about tram staff. In order to run the
Smoothness/speed of tram	Personal safety throughout journey	Access to the tram stop	analysis in a consistent and practical manner all staff measures have been excluded. There are noticeable and interesting differences in the impact of different themes between the various tram networks.
Timeliness	Tram stop condition	Information throughout journey Boarding the tram	0
			transportfocus

The Blackpool tramway route map





Tram Passenger Survey (TPS)

Appendix 3 –questionnaire





transportfocus Tram Passenger Survey

Thank you for agreeing to take part in our surve	зy
about the tram journey you made when	
given this questionnaire.	

There are also questions about your general experiences at the end.

All the information you give will be treated in the strictest confidence.

Your views as a passenger are important. Transport Focus is the official, independent consumer watchdog that promotes the interests of transport users. Q4

Q5a

Q5b

QE

_

Q7

Q8

Q9

Q10

Q11

means.....

Quicker than other transport.....

In what format was your ticket?

Tram companies, local authorities and governments act on the survey results. They are the evidence we use to seek improvements on behalf of passengers.

Completing the questionnaire

Please fill in the questionnaire after completing your journey on the Blackpool Tramway.

Please tick only one box per question, unless directed otherwise.

After completing the questionnaire, please return it to us in the reply paid envelope provided.

If you prefer to fill the questionnaire in online, then please go to <u>www.tramsurvey.co.uk/Blackpool</u> WHEN ANSWERING:

CONSIDER ONLY THE JOURNEY YOU MADE WHEN GIVEN THIS QUESTIONNAIRE

1 About your journey on the Blackpool Tramway

Q1a At which stop did you board this tram?

Q1b At which stop did you leave this tram?

Q2	Please fill in the time that you boarded the tram today:
	Use the 24 hr. clock e.g. 5:25pm is 17:25
	Enter your time of boarding into the boxes as shown

Q3a What type of ticket or pass did you use for this journey on the Blackpool Tramway?

Season Ticket/ Saver	-	Single/ Return ticket	
1 day		Single ticket.	
3 day		24 hour ticket	
7 days/ 1 week		A free pass or free journey	
30 days/ 1 month		Elderly person's pass	
1 year		Disabled person's pass	
Other time period (please write	10	Complimentary/ free ticket	
in)		Other ticket	
		Family/ group ticket	
		Other	

Q3b	What modes of transport does y	our ticke	t allow you to travel on?
	Tram only		Bus and Tram
			Train, Bus and Tram (PLUSBUS)

For office use only:

BL



A standard paper ticket/ pass	. 🗆	A plastic card you touched on to the fare machine	п					
A photo card ticket/ pass An m-ticket (sent to your mobile phone)		Other format	Ē					
How did you buy that ticket or pass?								
From Conductor		From a local shop or post office (Pay Point)						
Direct from Blackpool Transport		You had a free pass						
(website/ phone)		Direct debit through work/ college						
Travel shop	_	BTS App						
Rail/ Bus Company		Other						
How did you pay for your ticket?								
Cash		Contactless payment						
Debit or credit card	_	Don't know/ not applicable						
What is the main purpose of your journ	ey on tł	he Blackpool Tramway today?						
Travelling to/ from work		D Shopping trip	п					
Travelling to/ from education (e.g. college			Ë.					
On company business (or own if self-emp			H					
On personal business (job interview, ban			H					
Travelling to/ from medical/ other appoint			•					
Travening to nom medical other appoint	e	········· U						
Were you on your outward or return jou	irney w	hen you were given a questionnaire?						
Outward		One way trip only						
Return								
Were you travelling with 2 (Please tick all that apply)								
Were you travelling with? (Please tick	all that	apply)						
Were you travelling with? (Please tick Heavy/ bulky luggage	c all that	apply) A dog						
Heavy/ bulky luggage		A dog.	_					
Heavy/ bulky luggage Shopping bags		A dog A helper						
Heavy/ bulky luggage Shopping bags A shopping trolley		A dog A helper A mobility scooter						
Heavy/ bulky luggage Shopping bags A shopping trolley A pushchair, buggy or pram		A dog A helper A mobility scooter A wheelchair						
Heavy/ bulky luggage Shopping bags A shopping trolley A pushchair, buggy or pram Children (under 12) A folding bicycle		A dog A helper A mobility scooter A wheelchair None of the above						
Heavy/ bulky luggage Shopping bags A shopping trolley A pushchair, buggy or pram Children (under 12)		A dog A helper A mobility scooter A wheelchair None of the above						
Heavy/ bulky luggage Shopping bags A shopping trolley A pushchair, buggy or pram Children (under 12) A folding bicycle How did you get to the tram stop where On foot/ walked	you bo	A dog A helper A mobility scooter A wheelchair None of the above warded this tram today?						
Heavy/ bulky luggage Shopping bags A shopping trolley A pushchair, buggy or pram Children (under 12) A folding bicycle How did you get to the tram stop where On foot/ walked Cycled	you bo	A dog A helper A mobility scooter A wheelchair None of the above harded this tram today? Bus						
Heavy/ bulky luggage Shopping bags A shopping trolley A pushchair, buggy or pram Children (under 12) A folding bicycle How did you get to the tram stop where On foot/ walked	you bo	A dog A helper. A mobility scooter A wheelchair None of the above Parded this tram today? Bus Train						
Heavy/ bulky luggage Shopping bags A shopping trolley A pushchair, buggy or pram Children (under 12) A folding bicycle How did you get to the tram stop where On foot/ walked Cycled Car - dropped off	you bo	A dog A helper A mobility scooter A wheelchair None of the above barded this tram today? Bus Train Tram						
Heavy/ bulky luggage Shopping bags A shopping trolley A pushchair, buggy or pram Children (under 12) A folding bicycle How did you get to the tram stop where On foot/ walked Cycled Car - dropped off Car - parked	you bo	A dog A helper A mobility scooter A wheelchair None of the above warded this tram today? Bus Train Tram Other						
Heavy/ bulky luggage Shopping bags A shopping trolley A pushchair, buggy or pram Children (under 12) A folding bicycle How did you get to the tram stop where On foot/ walked Cycled Car - dropped off Car - parked Taxi	you bo	A dog A helper A mobility scooter A wheelchair None of the above warded this tram today? Bus Train Tram Other						
Heavy/ bulky luggage	you bo	A dog A helper A mobility soooter A wheelchair None of the above barded this tram today? Bus Train Tram Other bu got off this tram today?						
Heavy/ bulky luggage	you bo	A dog A helper A mobility scooter A wheelchair None of the above arded this tram today? Bus Train Tram Other bu got off this tram today? Bus						
Heavy/ bulky luggage	you bo	A dog A helper A mobility scooter A wheelchair None of the above arded this tram today? Bus Train Tram Other bu got off this tram today? Bus Train Train						
Heavy/ bulky luggage	you bo	A dog A helper A mobility scooter A wheelchair None of the above barded this tram today? Bus Train Tram Other Du got off this tram today? Bus Train Train Train Train Train Train Train Train						
Heavy/ bulky luggage	you bo	A dog A helper A mobility scooter. A wheelchair. None of the above arded this tram today? Bus Train. Tram Other Du got off this tram today? Bus Train. Tram Other						
Heavy/ bulky luggage	you bo	A dog A helper A mobility scooter A wheelchair None of the above barded this tram today? Bus Train Tram Other Du got off this tram today? Bus Train Train Train Train Train Train Train Train						
Heavy/ bulky luggage	you be	A dogA helperA mobility scooterA wheelchairNone of the aboveA wheelchairNone of the aboveA wheelchairA wheelch						
Heavy/ bulky luggage	you bo	A dog A helper A mobility scooter. A wheelchair. None of the above. arded this tram today? Bus Train. Tram. Other. bu got off this tram today? Bus Train. Tram. Other. bus train. Tram. Other. Bus Bus Train. Tram. Other. Bus Bus Train. Tram. Other. Bus Bus Train. Tram. Other. Bus Bus Train. Tram. Other. Bus Bus Bus Train. Tram. Other. Bus Bus Bus Bus Bus Train. Tram. Other. Bus Bus Bus Train. Bus						
Heavy/ bulky luggage	when yo b c c c c c c c c c c c c c	A dog A helper A mobility scooter. A wheelchair. None of the above. arded this tram today? Bus Train. Tram Other bu got off this tram today? Bus Train. Tram Other bu got off this tram today? Bus Train. Tram Other Bus Bus Train. Tram Other Bus Bus Train. Tram Other Bus Bus Train. Tram Other Bus Bus Train. Tram Other Bus Bus Bus Bus Train. Tram Other Bus Bus Bus Train. Bus						

Q12	What was the weather like when you m	ade your	journey, was it?	
	Dry		Foggy	
	Light rain		Snow.	
	Heavy rain		lcy	

About the tram stop where you boarded this Blackpool tram

2

Q13 Thinking about the tram stop itself, how satisfied were you with the following?

	Very satisfie		Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Don't know/ n opinion
art e.g. home/ shops						
f its location						
f maintenance						
	Ē	ā	ā	ā	Ē	ā
waiting at the stop	Ē	ā	ā	ā	Ē	Ē
tram stop	ň	ă	ŏ	ă	ñ	ň
e tram stop	ö	ū		ä	Ë	ä
were you with the tra	m stop	?				
🖸						
ssatisfied						
ong did you wait for t	he tran	-2		1		
ng did you wait for t minutes)	ne tran	12]		
the following to find (y)	outwh	en the tram	was meant t	o arrive?		
e tram stop		At the tr	am stop			
	🗖	Informati	ion posters a	t the stop		
	. 🗆	Online tr	am times			
g. Twitter/ Facebook)	. 🗖	Disruptio	n updates (e	.g. Twitter/Fa	acebook).	
ation	. 🗆	Telephor	ned for inform	nation		
		BTS App				
find out when the tr y)	am wa	s meant to a	rrive, why w	as this?		
quently on this route	. 🗆	Didn't ha	ve time			
nes	. 🗆			when the trar		
mation	. 🗆					ă
ong did you expect to minutes)	wait f	or the tram?				
ne you waited for the	tram to	oday, was it.				_
cted				expected		
ected		Much less ti	ime than you	expected		
d the first tram you w	vanted	to travel on	?			
D		No				
	-	-	-	d the first tram you wanted to travel on?	-	-

Q19 How satisfied were you with each of the following at the tram stop?

	very	rainy	rveuner	rany	very	DOIN
	satisfied	Satisfied	satisfied nor	dissatisfied	dissatisfied	know/ no
			dissatisfied			opinion
The length of time you had to wait for the tram						
The punctuality of the tram (arriving on time)						

On the tram

4

Q20 Thinking about when the tram arrived, please indicate how satisfied you were with the following:

	Very satisfied	Fairly Satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Don't know/ no opinion
Route/destination information on the outside of the tram						
The cleanliness & condition of the outside of the tram						
The ease of getting onto the tram						
The length of time it took to board the tram						

Q21 Thinking about whilst you were on the tram, please indicate how satisfied you were with the following:

		satisfied	Fairly Satisfied	Neither satisfied nor dissatisfied	dissatisfied	dissatisfied	Don't know/ r
The cl	eanliness & condition of the inside of the tram.			dissatisfied			opinior
The in	formation provided inside the tram						
Suffici	ent room for all the passengers to sit/stand						
	omfort of the seats						
	nount of personal space you had around you						
	ion of grab rails to hold on to when	_	_	_	_	_	_
	ng/moving about the tram		2				2
	mperature inside the tram ersonal security whilst on the tram						
	nount of time the journey took	Ë	ä	Ë	ä	H	ä
	hness/freedom from jolting during the journey.	ă	ă	ă	ă	ă	ă
	ase of getting off the tram		ō	ū	ā	ō	
222	Did you get a seat on the tram?						
	Yes – for all of the journey	N	o – but vo	u were happy	to stand		
	Yes – for part of the journey		-	u would have			
	Yes		No				
Q23b	If yes: Which of the following were the reas	son(s) fo	this? (P	lease tick all	that apply)		
23b	Passengers drinking/under the influence of		Pas	sengers not j	aying their f	ares	0
23b	Passengers drinking/under the influence of alcohol	····· C	Pas Fee	sengers not ; t on seats	baying their f	ares	
Q23b	Passengers drinking/under the influence of alcohol Passengers taking/under the influence of dru	C gs C	Pas Fee Mus	sengers not p t on seats iic being play	ed loudly	ares	
Q23b	Passengers drinking/under the influence of alcohol Passengers taking/under the influence of dru Abusive or threatening behaviour	C	Pas Fee Mus Smo	sengers not j t on seats ic being play oking	baying their f	ares	
Q23b	Passengers drinking/under the influence of alcohol Passengers taking/under the influence of dru Abusive or threatening behaviour Rowdy behaviour	C	Pas Fee Mus Smo Gra	sengers not ; t on seats ic being play oking ffiti or vandali	baying their f ed loudly	ares	
)23b	Passengers drinking/under the influence of alcohol Passengers taking/under the influence of dru Abusive or threatening behaviour	C	Pas Fee Mus Smo Gra Lou	sengers not p t on seats ic being play oking ffiti or vandali d use of mob	ed loudly sm	ares	
)23b	Passengers drinking/under the influence of alcohol Passengers taking/under the influence of dru Abusive or threatening behaviour Rowdy behaviour	C	Pas Fee Mus Smo Gra Lou	sengers not ; t on seats ic being play oking ffiti or vandali	ed loudly sm	ares	
	Passengers drinking/under the influence of alcohol Passengers taking/under the influence of dru Abusive or threatening behaviour Rowdy behaviour	gs C	Pas Fee Mus Smo Gra U Oth	sengers not p t on seats ic being play oking ffiti or vandali d use of mob er (write in)	ed loudly sm	ares	
Q23b Q23c	Passengers drinking/under the influence of alcohol Passengers taking/under the influence of dru Abusive or threatening behaviour Rowdy behaviour Passengers not moving out of priority seats If yes: What local area was the tram travell	gs C	Pas Fee Mus Smo Gra U Oth	sengers not p t on seats ic being play oking ffiti or vandali d use of mob er (write in)	ed loudly sm	ares	
	Passengers drinking/under the influence of alcohol Passengers taking/under the influence of dru Abusive or threatening behaviour Rowdy behaviour Passengers not moving out of priority seats If yes: What local area was the tram travell	gs C	Pas Fee Mus Smo Gra U Oth	sengers not p t on seats ic being play oking ffiti or vandali d use of mob er (write in)	ed loudly sm	ares	
	Passengers drinking/under the influence of alcohol Passengers taking/under the influence of dru Abusive or threatening behaviour Rowdy behaviour Passengers not moving out of priority seats If yes: What local area was the tram travell concerned? (Please write in)	gs C gs C C C	Pas Fee Mus Smm Cou Oth	sengers not ; t on seats ic being play oking ffti or vandal d use of mob er (write in) rhich stop w	ed loudly sm	ares	

Q24b If yes: Why was this? (Please tick all that apply)

Due to a signal/points failure	Time it took passengers to board/pay for tickets	
Road congestion/traffic jam	Had to use replacement service	
Due to a tram failure	Other (please write in)	
Planned engineering works		
Poor weather conditions		
The tram waiting too long at stops	No reason given	
The tram waiting too long at signals	Don't know.	

Q25 If yes: By approximately how long was your journey today delayed?

	(Please v	write the	time in	minutes)
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Q26 Were any of these items of information present on the tram?	Yes	No	Don't know
A map of the tram route/journey times			
Audio announcements e.g. saying the next tram stop			
An electronic display e.g. showing the next tram stop			
Information about tickets/fares			
A timetable			
Details of how to contact the tram company, for example, to make a			
complaint or find out information			
Free wi-fi			

Q27 Thinking about any Blackpool Tramway staff you encountered on your journey, please indicate how satisfied you were with each of the following:

	Very satisfied	Fairly Satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Don't know/ no opinion
The appearance of any staff						
Any greeting/welcome you got from the staff						
The helpfulness and attitude of the staff						
The safety of the driving (i.e. appropriateness of						
speed, driver concentrating)						
The knowledge of the staff						

Your overall opinion of the journey you made when given this questionnaire

Q28 Overall, taking everything into account from start to end of this journey, how satisfied were you with your journey on the Blackpool Tramway today? Very satisfied...... □ Fairly satisfied...... □ Fairly satisfied...... □ Neither satisfied nor dissatisfied...... □ Don't know/ no opinion...... □

Q29 If something could have been improved on your journey on the Blackpool Tramway today what would it have been?

Q30	How satisfied were you with the value	for mon	ey of your journey on the Blackpool Tramway?	
	Very satisfied		Fairly dissatisfied	
	Fairly satisfied		Very dissatisfied	
	Neither satisfied nor dissatisfied		Don't know/ no opinion	

Q31 What had the biggest influence on the 'value for money' rating you gave in the previous question? The cost for the distance travelled..... Comfort/journey quality for the fare The cost of the tram versus other modes of transport. The fare in comparison to the cost of everyday A reason not mentioned above

items.....

A reason not mentioned above	
(please write in the box)	

232 All things considered, how much do you trust the tram company that operated the tram that you used for this journey (Please tick one box only)



Your opinion of Blackpool Tramway generally

WHEN ANSWERING THIS SECTION PLEASE CONSIDER BLACKPOOL TRAMWAY SERVICES SENERALLY (NOT JUST THE JOURNEY YOU MADE WHEN GIVEN THIS QUESTIONNAIRE)

233a How would you rate Blackpool Tramway services for the following:

	Very good	Fairly	Neither	Fairly	Very
		good	good nor	poor	poor
			poor		
Ease of getting to local amenities (e.g. shops, hospitals, leisure					
acilities)					
Connection with other forms of public transport (e.g. trains/buses)					

233b And how satisfied are you overall with Blackpool tramway services for the following:

	Very satisfied	Fairly Satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Don't know/ no opinion
Ease of buying your ticket						
Reliability (running on time)						
Frequency (how often the trams run)						
Range of tickets available						
Range of payment options available						
Customer service						

234a If you needed information about your local tram services, e.g. times, fares, where would you obtain that information (Please tick all that apply)

Phone: Blackpool Transport	Smartphone app	
Internet: Blackpool Transport website	Travel centre	
Internet: Other travel website (Traveline)	Ask friend/relative	
Twitter: Blackpool Transport	Ask tram staff	
Facebook: Blackpool Transport	Other	
	Not sure.	

234b If you use Wi-Fi whilst on this tram, what do you use it for?

Looking at e-mails	Playing games online	
Social media	Something else	
Web browsing	Do not use Wi-Fi	

234c As Wi-Fi is now available, how does this affect your use of the tram?

I am much more likely to travel by tram	I am a little less likely to travel by tram	
I am a little more likely to travel by tram	I am much less likely to travel by tram	
It does not affect my use of the tram		

235 How often do you typically travel on the Blackpool Tramway? (Please tick the closest to your frequency of tram use)

5 or more days a week	Once a month	
3 or 4 days a week	Less frequency	
Once or twice a week	This is the first time I have used the Blackpool Tramway	
Once a fortnight		

Q36	If you have used the Blackpool Tramw	ay bef	fore, how typical would you say today's experience	was?
	Much better than usual		A little worse than usual	
	A little better than usual		Much worse than usual	
	About the same as usual			
A little better than usual About the same as usual Q37 Have any of the following frequently stopped you making journeys by tram? (Please tick all that appendix)				apply)
	The places you can reach by tram		How long the journeys take when going by tram	
	The frequency of trams in the area		The comfort of the trams	
	The reliability of the trams		The level of crowding on the trams	
	The cost of using the tram		A concern for your personal safety on tram	
	Understanding the fares		Tram network improvement work	

7 About you

Understanding the ticket machines......

In this final section we ask for some information about you, some of which, like your health and ethnicity, is considered to be sensitive information. Any information you give us here is used for research purposes only and not to identify any particular individual. You are also free to decide whether you want to give us this information or not.

We ask these questions so that we can understand how different passengers' experiences vary, so, for example, what do younger passengers think compared to those who are middle aged or of retirement age.

QA	Are you? Male			Female		
	Prefer another term		. 🗆	Prefer not t	o say	
QB	Are you?					
	16 to 18	35	to 44	🛛	65 to 69]
	19 to 21	45	to 54	🛛	70 to 79]
	22 to 25	55	to 59	🛛	80+]
	26 to 34	60	to 64	🛛	Prefer not to say]
QC	Which of the followin			nic backgroun	d?	
	White				an/Caribbean or Black British	_
	Mixed/multiple ethnic			Chinese		_
	Asian or Asian British					
_	Other ethnic group			Prefer not t	o say	
QD	In terms of having a					
	You have a car availab		-	You have a	a car available but prefer not to drive	•
	driving		_			
	You don't have a car a	vailable				
QE	How often are you ab	le to ask some	one else to	drive you for	local journeys?	
	All or most of the time		. 🗆	You don't h	ave anybody you can ask	
	Some of the time			Not applica	ble	
QF	months or more? (Ple	ease tick all that	apply)		or illnesses lasting or expected	_
	Yes – Vision (e.g. blir	ndness or partial	sight)			. 🗆
					climbing stairs)	
					g a keyboard)	
	Yes – Learning or une	derstanding or co	oncentrating	g		. 🗆
						. 🗆
					ism attention deficit disorder or	_
						_
	Freier not to say					· •

	Does your condition or illness ha	ave an adverse effect or	your ability to r	make journeys by t	tram?
	Yes, a lot	Yes, a little		lot at all	
QG	And finally, to help us get a bette could provide us with your home		es at a local leve	el, it would be help	ful if you
	If you provide it, this will be used to postcode will not be used to identify	help understand tram us			
	Please write in your home postcoo	de here Live ou	Itside the UK		🛛

How the information you have provided will be used (General Data Protection Regulations)

Your name, address, email address or phone number – your personal information

Your personal information will always be handled confidentially. We will not make your personal information available to anyone without your knowledge and consent. It will be used solely for the purposes of this research and quality control, and no sales or marketing contact will result from this survey. You have the right to access, withdraw your consent to use and object to processing of your personal information.

Your responses to the questions in this survey, including the 'about you' section

Your responses to the questions in this survey will always be handled confidentially. They will be used solely for the purposes of the research and will not be used to identify you personally. We may share the responses to the questions in this survey, including postcode (if you have provided this) with other organisations that have a legitimate interest in the survey data, such as, but not limited to, local transport authorities, government departments, tram operating companies and academic institutions. Any organisations receiving the data will also be subject to the same restrictions and obligations under GDPR.

As some of the information we ask for in the 'about you' section is considered to be sensitive information we require your consent for this sensitive information to be stored and processed as described above.

Please confirm whether or not you consent to this:	:		
Yes I consent		No, I do not consent	

You also have the right to access, withdraw your consent to use, and object to processing of your sensitive information. For further information about your legal rights and how to exercise these please contact AECOM's Data Protection Officer at privacyquestions@aecom.com.

If you have any queries about this survey or how your data will be used please contact Jodie Knight at AECOM on 0161 927 8328. If you would like to check that this survey is genuine, you can contact the Market Research Society on 0800 9759598 or <u>www.mrs.org.uk</u> who will verify AECOM's status as a legitimate market research organisation.

To find out more about the Tram Passenger Survey or Transport Focus' work visit our website (www.transportfocus.org.uk) or follow us on Twitter (@transportfocus).

If you would be happy to participate in future research projects about the transport industry for Transport Focus please complete the contact details below.

Name:																	
Email address:																	

Thank you for completing this questionnaire.

Please return it in the envelope provided or use the following Freepost address:

Freepost RTCU-LLTT-UHJA AECOM Limited AECOM House 179 Moss Lane HALE WA15 8FH





Tram Passenger Survey (TPS) – Blackpool

Autumn 2018 results

Transport Focus, Fleetbank House, 2-6 Salisbury Square, London, EC4Y 8JX Insight@transportfocus.org.uk

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