



NATIONAL PASSENGER SURVEY - WAVE 21 – Autumn 2009

TOC REPORT FOR SOUTHEASTERN

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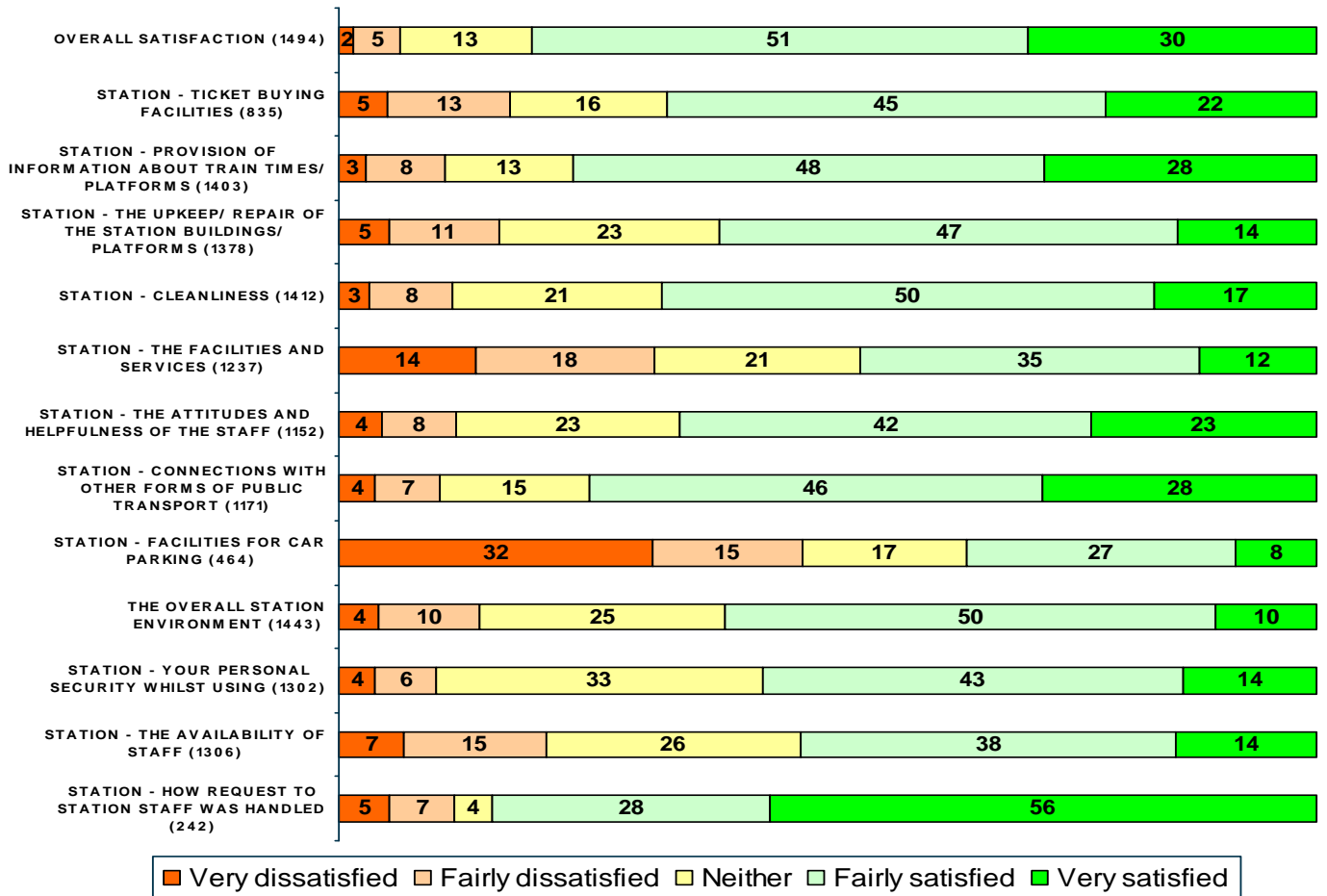
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SOUTHEASTERN

Overall Satisfaction and Station Factors

% satisfied/good

Autumn 2009 Autumn 2008



Very dissatisfied Fairly dissatisfied Neither Fairly satisfied Very satisfied

+ denotes significant increase
 - denotes significant decrease
 at 95% confidence level

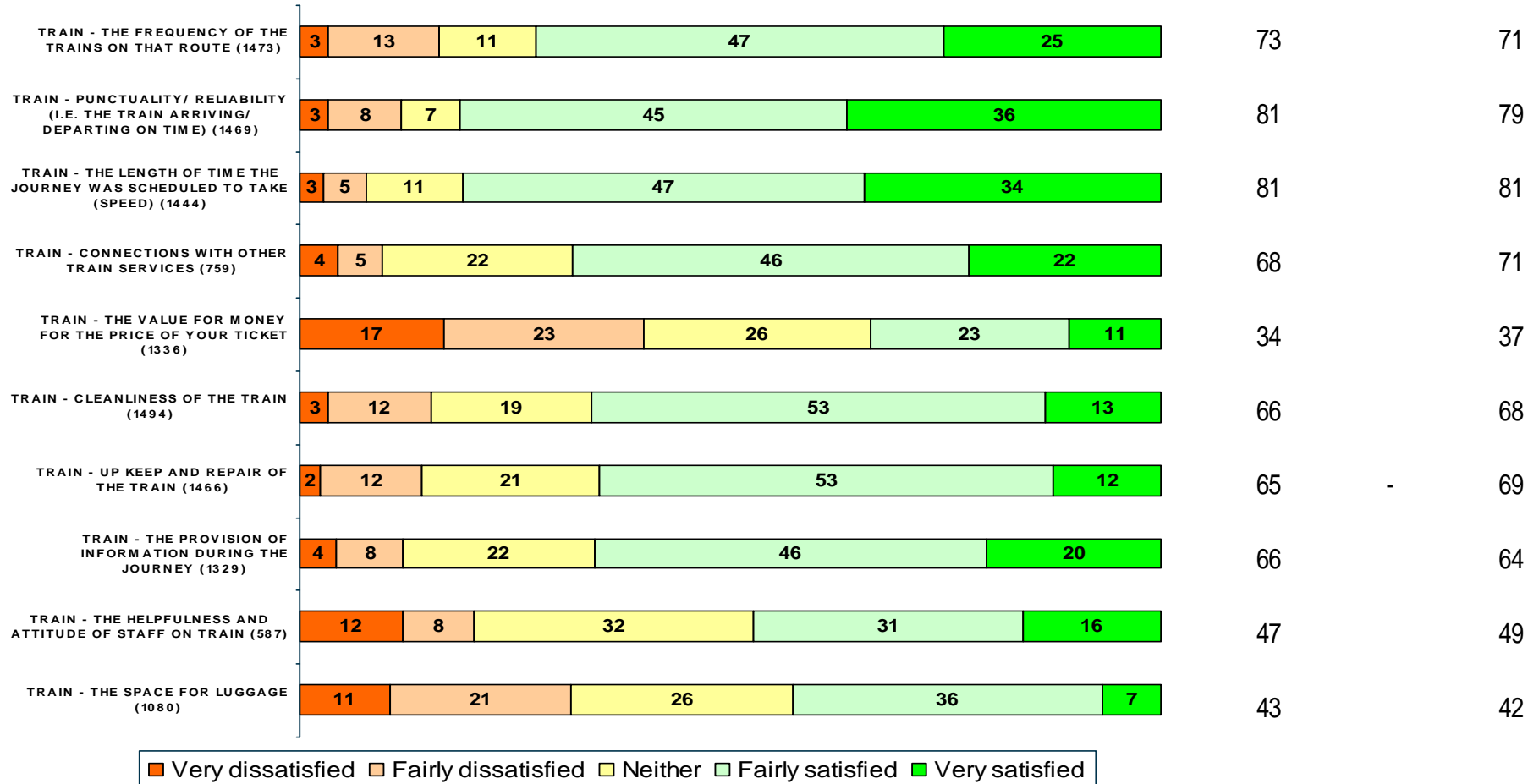
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Train Factors (I)

% satisfied/good

Autumn 2009

Autumn 2008

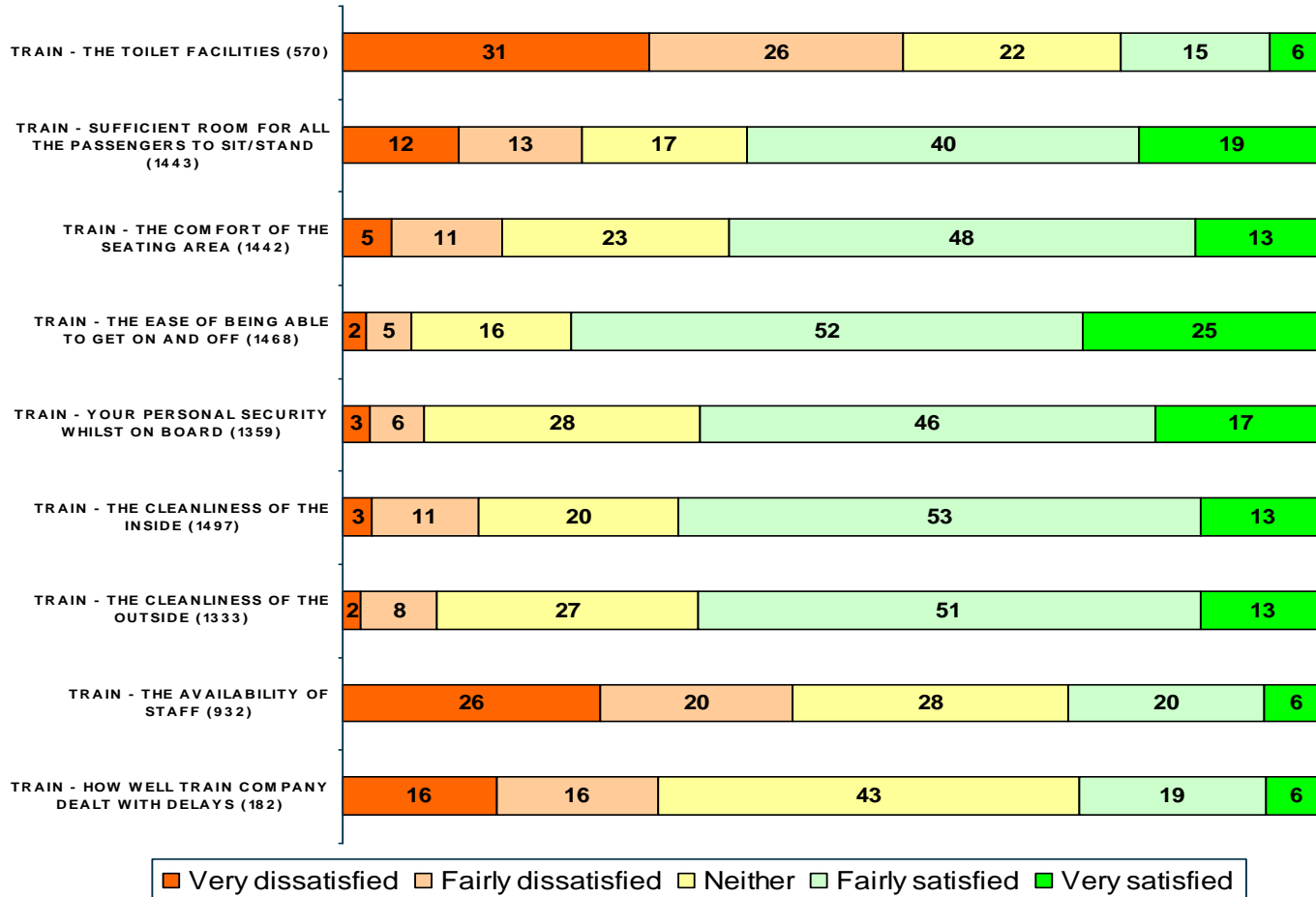


+ denotes significant increase
 - denotes significant decrease
 at 95% confidence level

SOUTHEASTERN

Train Factors (II)

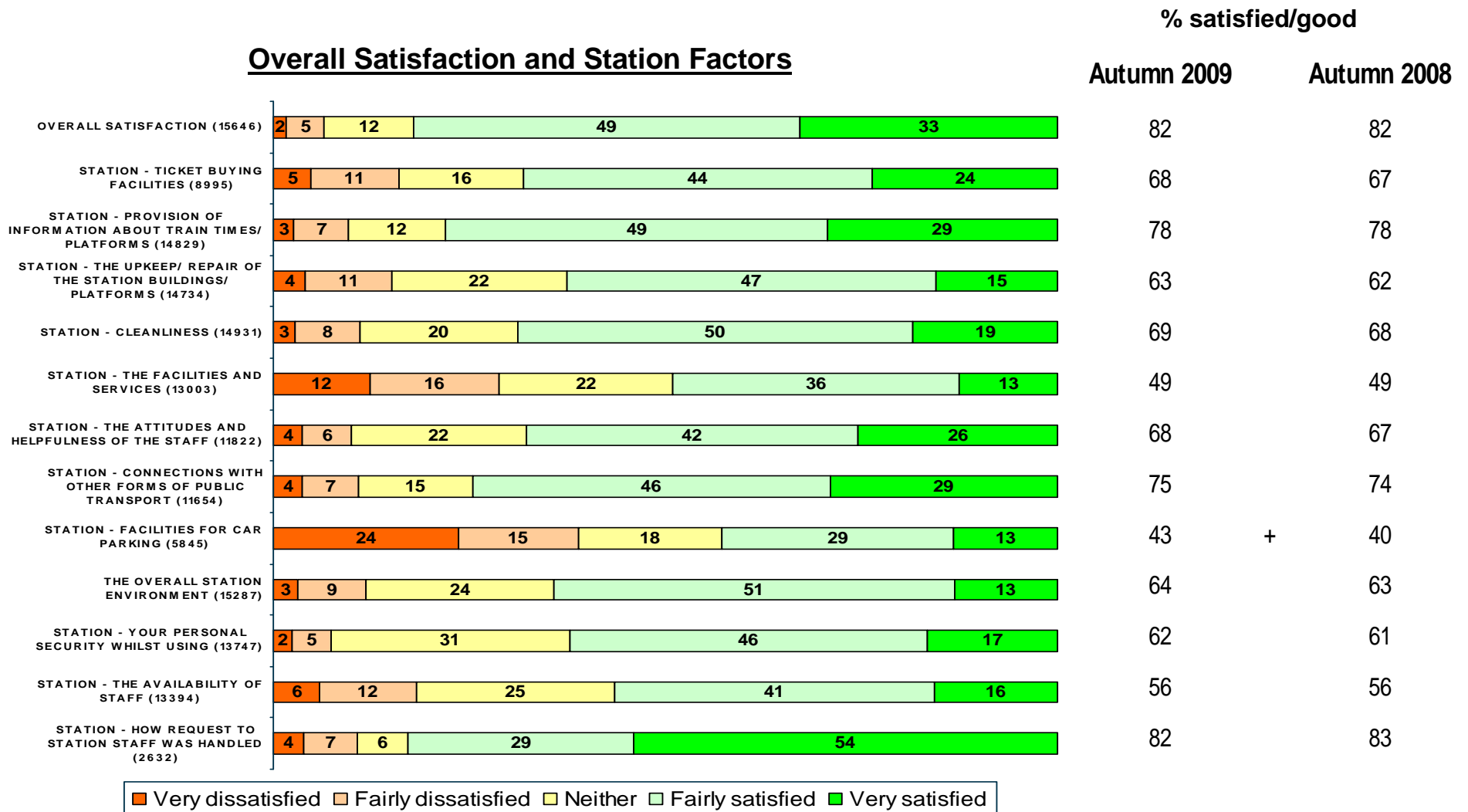
% satisfied/good
Autumn 2009 **Autumn 2008**



+ denotes significant increase
 - denotes significant decrease
 at 95% confidence level

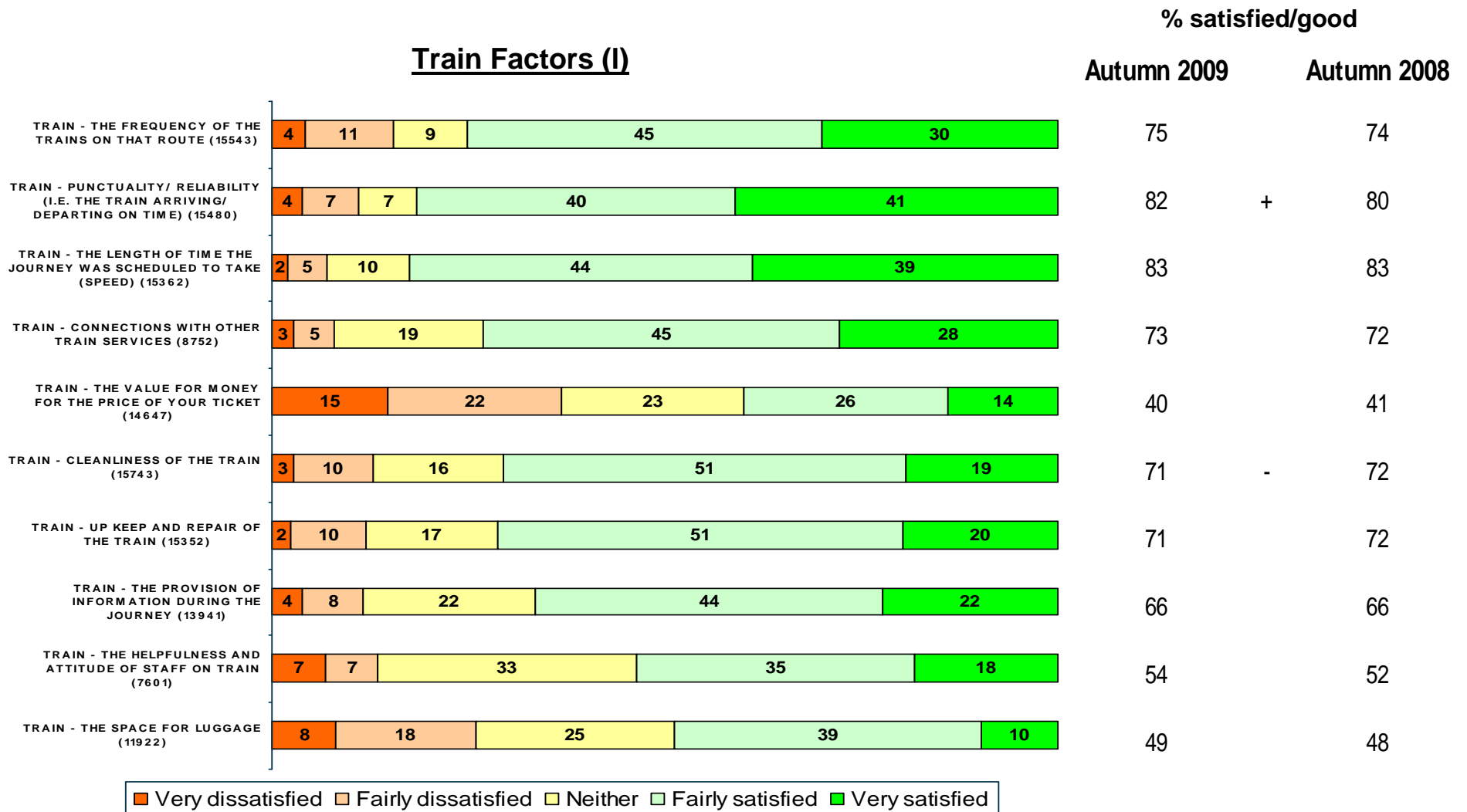
LONDON AND SOUTH EAST

Overall Satisfaction and Station Factors



+ denotes significant increase
 - denotes significant decrease
 at 95% confidence level

LONDON AND SOUTH EAST

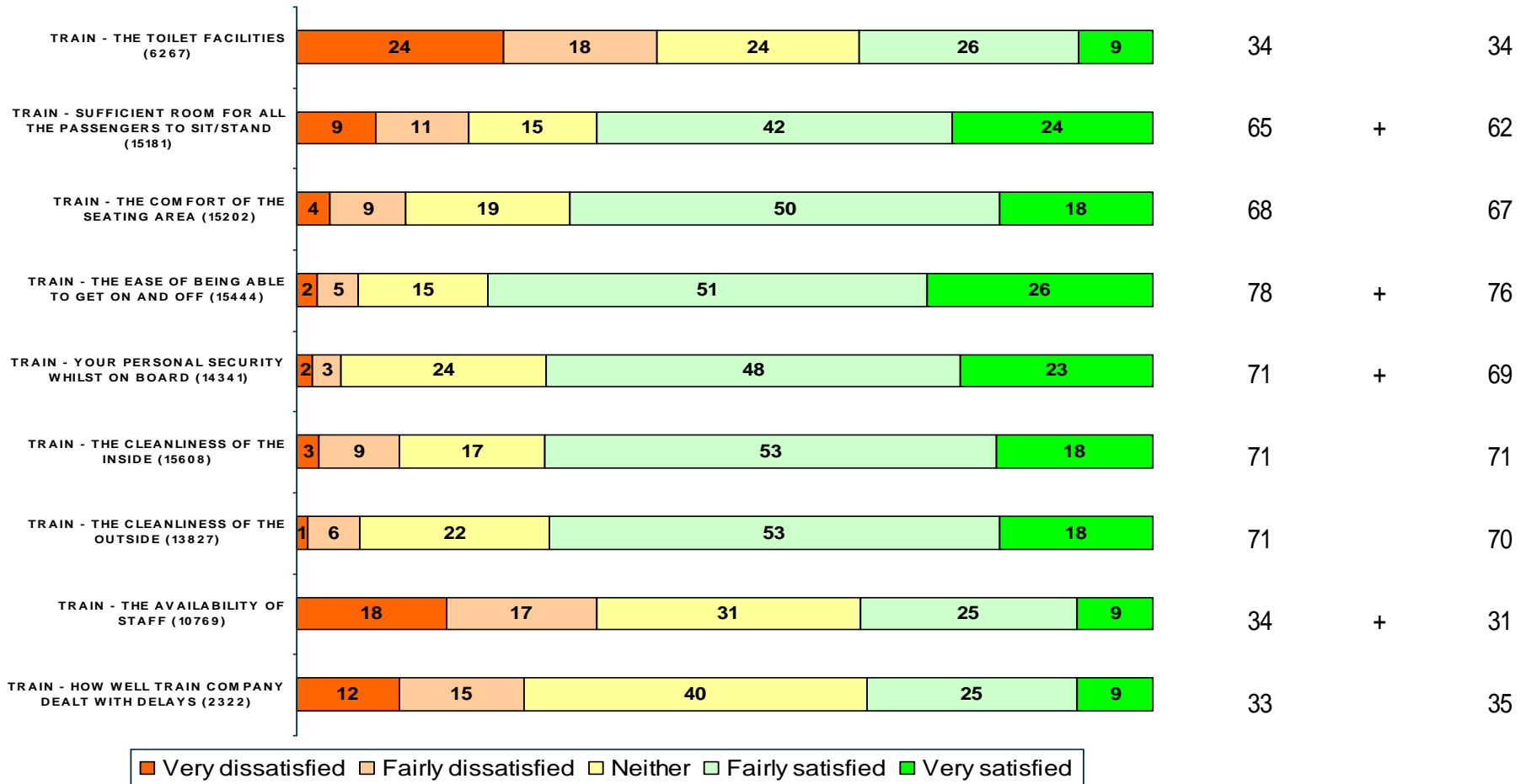


+ denotes significant increase
 - denotes significant decrease
 at 95% confidence level

LONDON AND SOUTH EAST

Train Factors (II)

% satisfied/good
Autumn 2009 Autumn 2008



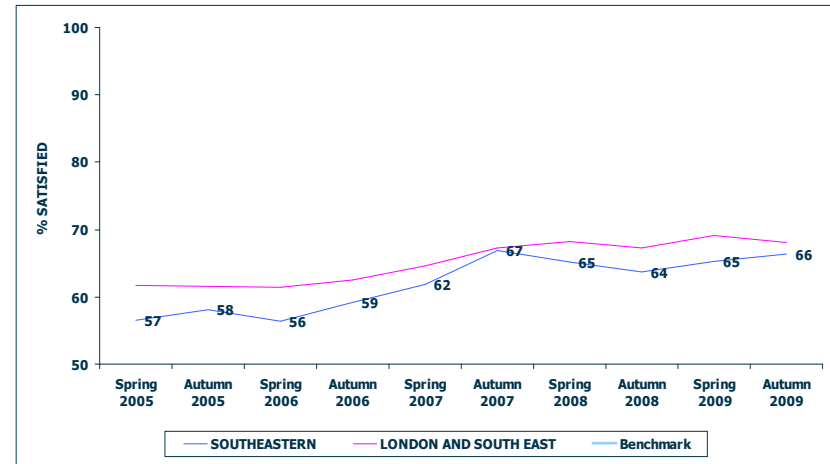
+ denotes significant increase
- denotes significant decrease
at 95% confidence level

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OVERALL SATISFACTION (1494)



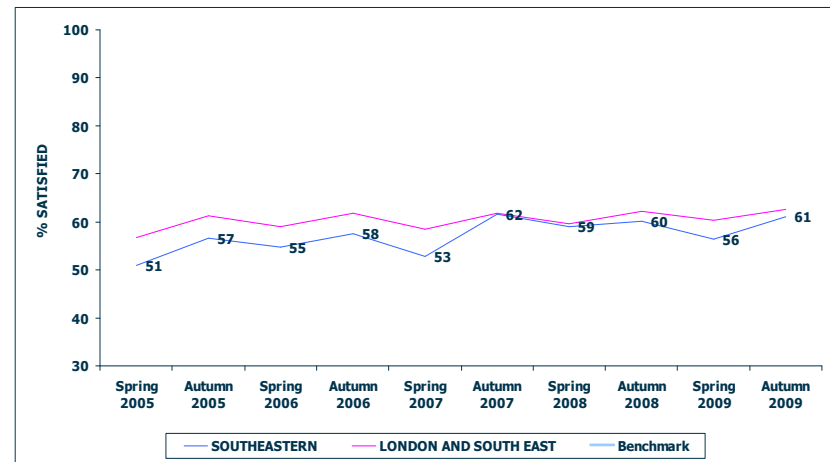
STATION – TICKET BUYING FACILITIES (835)



STATION – PROVISION OF INFORMATION ABOUT TRAIN TIMES/ PLATFORMS (1403)



STATION – THE UPKEEP/ REPAIR OF THE STATION BUILDING/ PLATFORMS (1378)



N.B. BENCHMARKS AND TARGETS ARE ONLY SHOWN FOR APPLICABLE FACTORS

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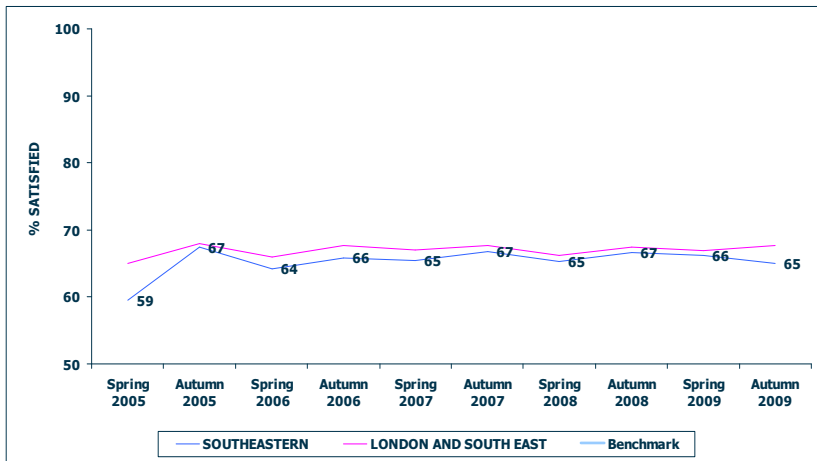
STATION - CLEANLINESS (1412)



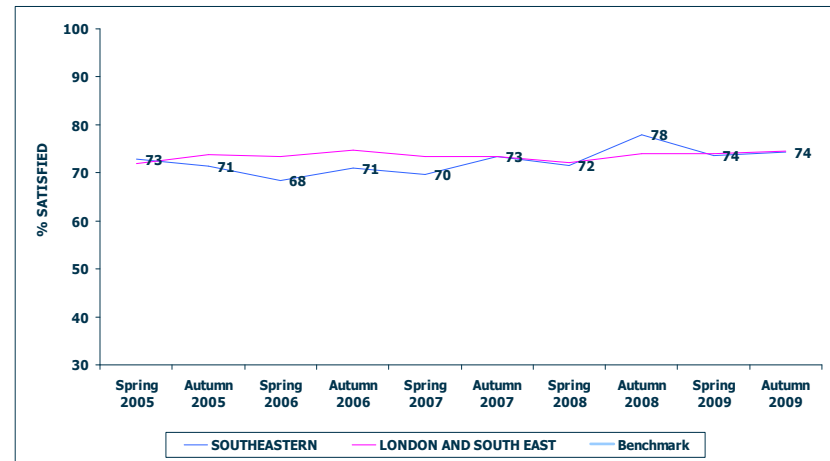
STATION – THE FACILITIES AND SERVICES (1237)



STATION – THE ATTITUDES AND HELPFULNESS OF THE STAFF (1152)



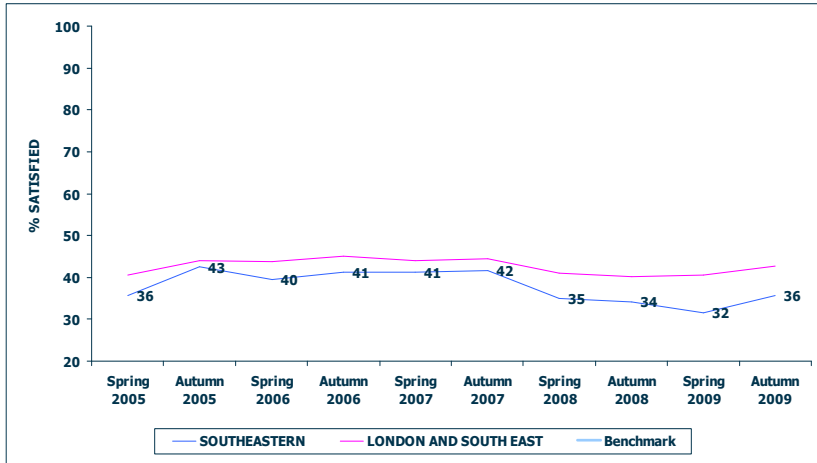
STATION – CONNECTIONS WITH OTHER FORMS OF PUBLIC TRANSPORT (1171)



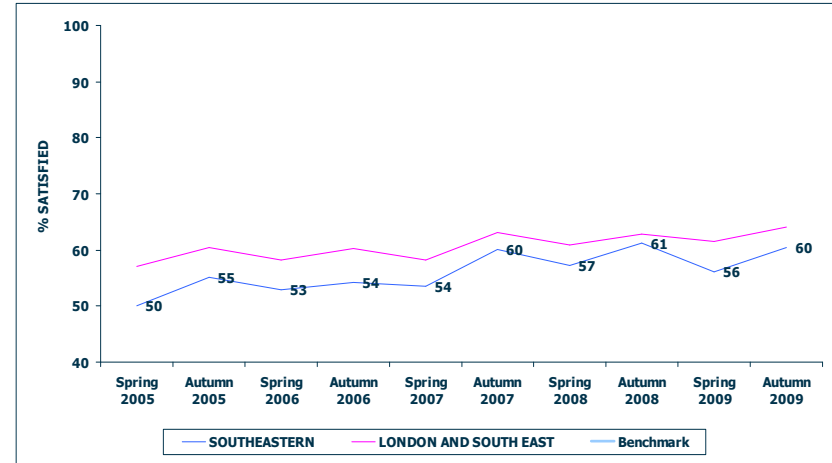
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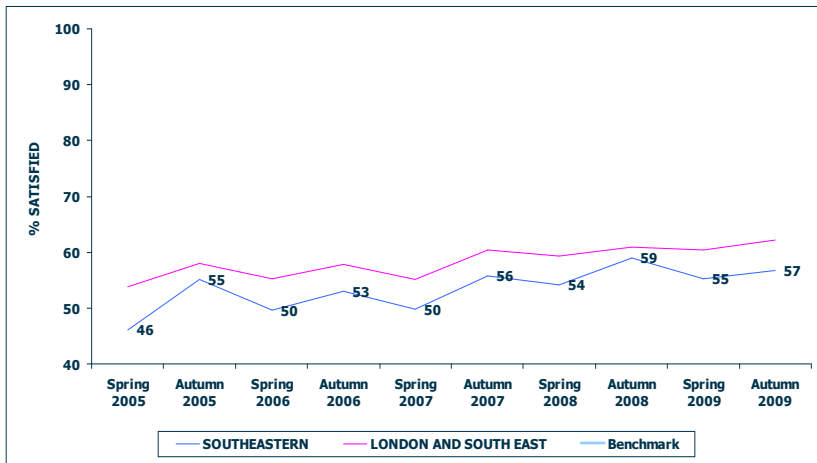
STATION – FACILITIES FOR CAR PARKING (464)



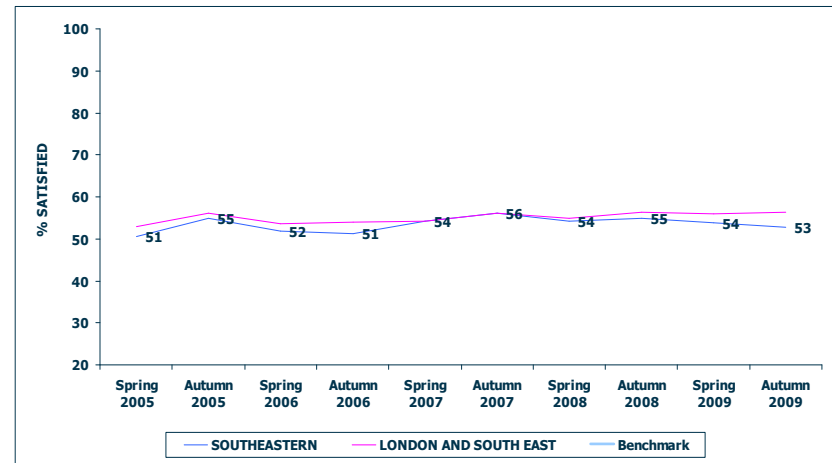
STATION – OVERALL ENVIRONMENT (1443)



STATION – YOUR PERSONAL SECURITY WHILST USING (1302)



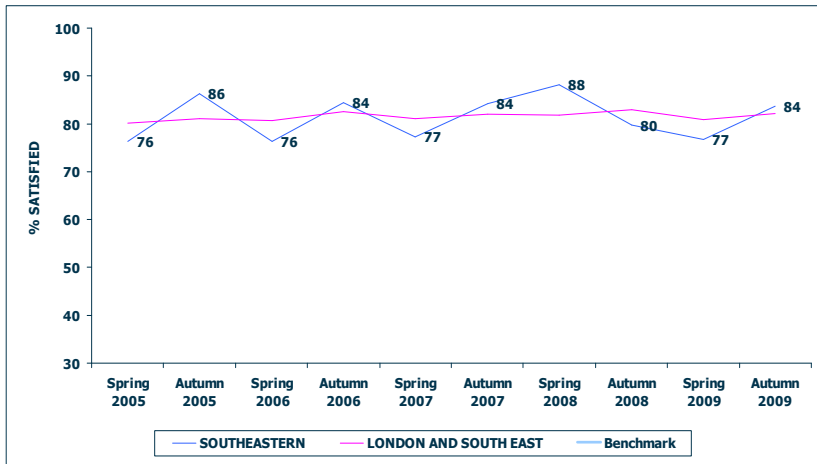
STATION – THE AVAILABILITY OF STAFF (1306)



N.B. BENCHMARKS AND TARGETS ARE ONLY SHOWN FOR APPLICABLE FACTORS

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STATION – HOW REQUEST TO STATION STAFF WAS HANDLED (242)



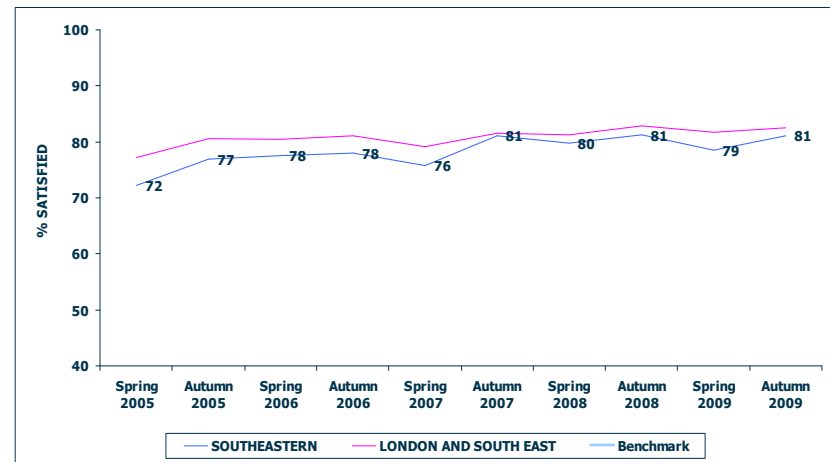
TRAIN – THE FREQUENCY OF THE TRAINS ON THAT ROUTE (1473)



TRAIN – PUNCTUALITY/ RELIABILITY (I.E. THE TRAIN ARRIVING/ DEPARTING ON TIME) (1469)



TRAIN – THE LENGTH OF TIME THE JOURNEY WAS SCHEDULED TO TAKE (SPEED) (1444)

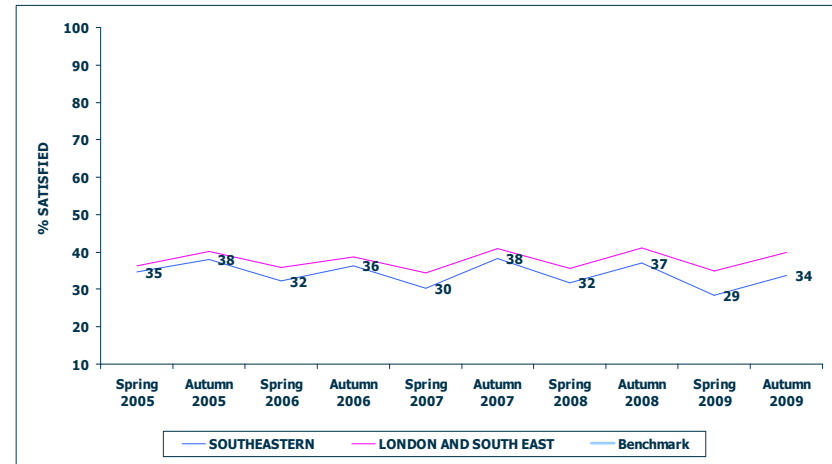


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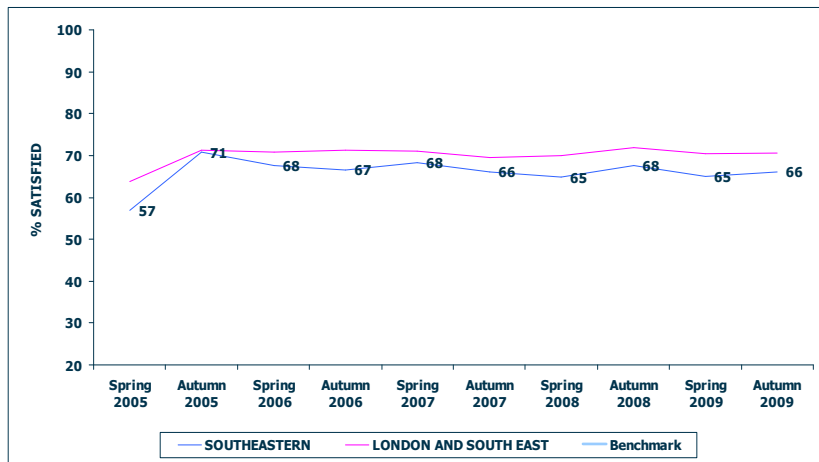
TRAIN – CONNECTIONS WITH OTHER TRAIN SERVICES (759)



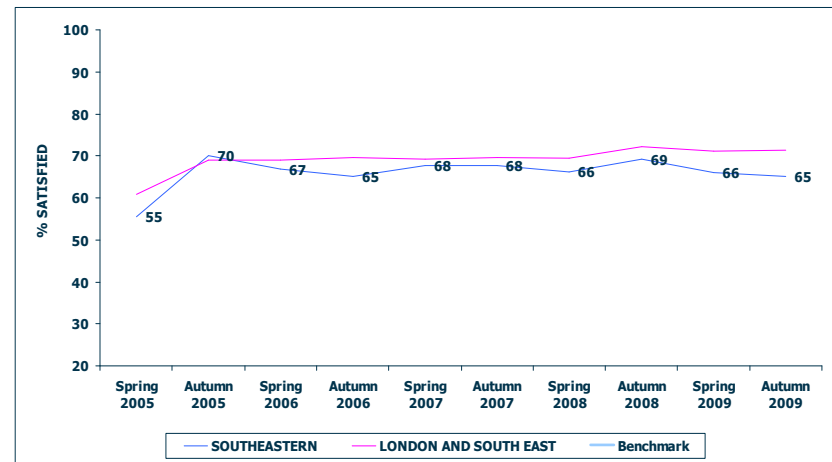
TRAIN – THE VALUE FOR MONEY FOR THE PRICE OF YOUR TICKET (1336)



TRAIN – CLEANLINESS OF THE TRAIN (1494)



TRAIN – UP KEEP AND REPAIR OF THE TRAIN (1466)

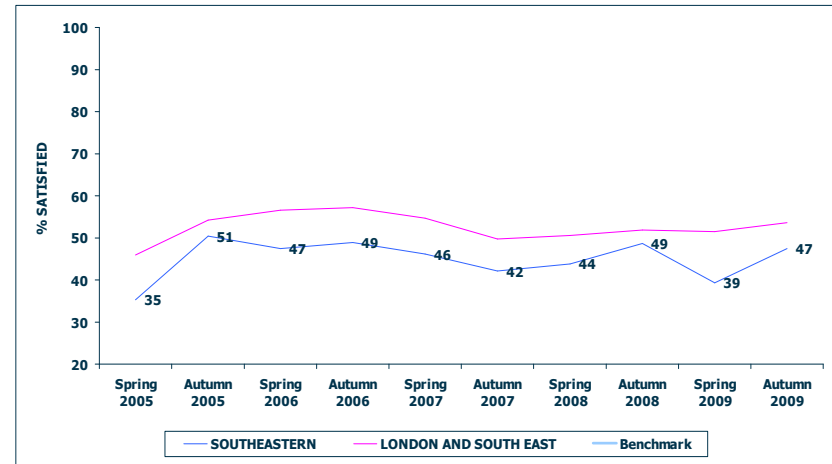


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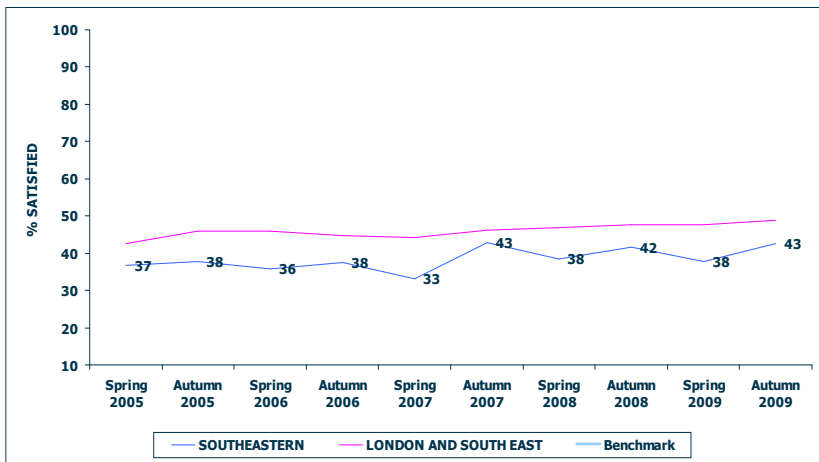
TRAIN – THE PROVISION OF INFORMATION DURING THE JOURNEY (1329)



TRAIN – THE HELPFULNESS AND ATTITUDE OF STAFF ON TRAIN (587)



TRAIN – THE SPACE FOR LUGGAGE (1080)



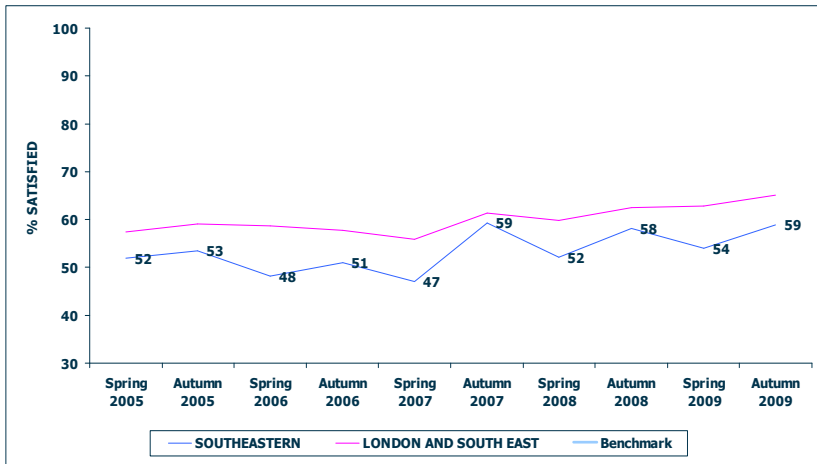
TRAIN – THE TOILET FACILITIES (570)



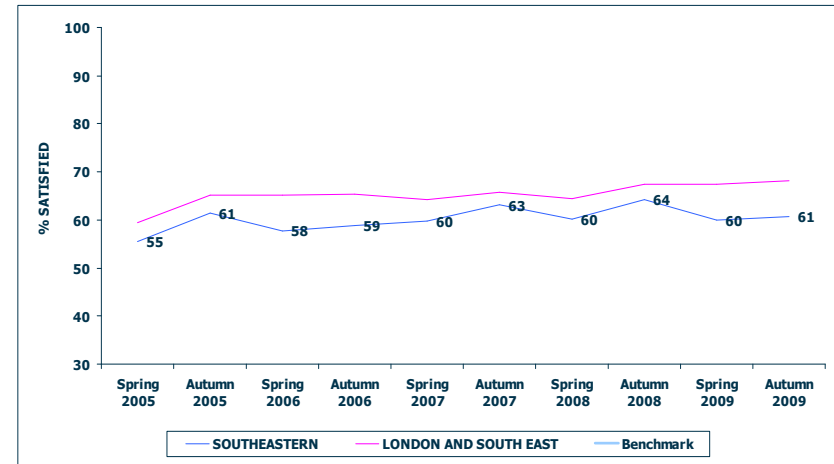
N.B. BENCHMARKS AND TARGETS ARE ONLY SHOWN FOR APPLICABLE FACTORS

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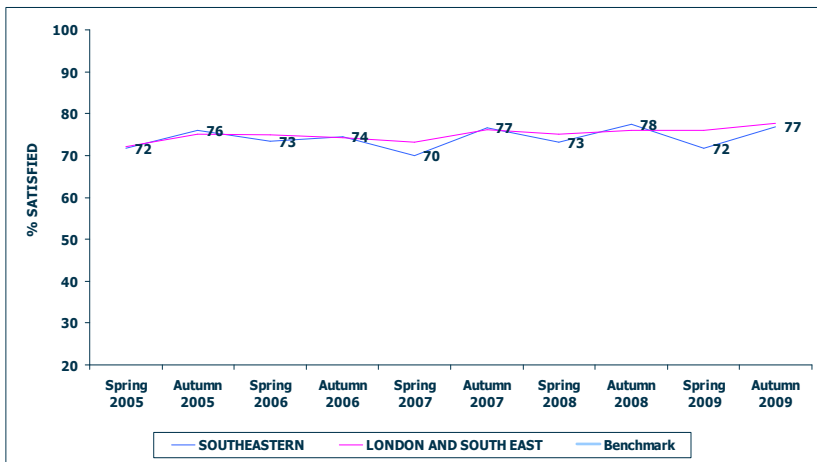
TRAIN – SUFFICIENT ROOM FOR ALL THE PASSENGERS TO SIT/ STAND (1443)



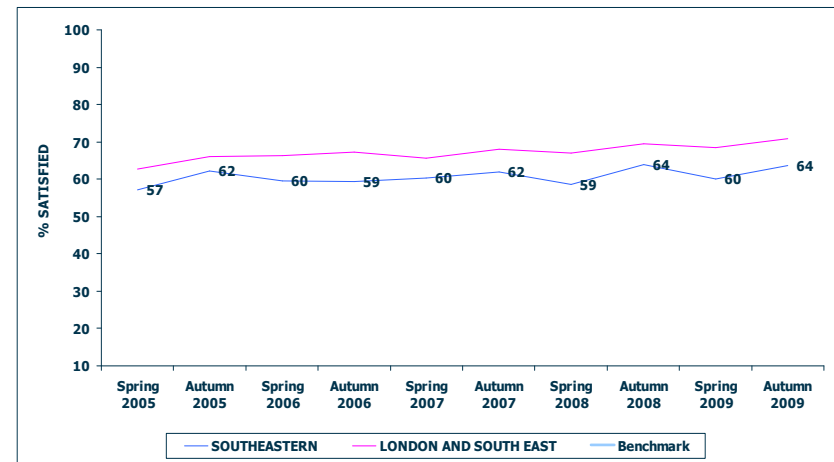
TRAIN – THE COMFORT OF THE SEATING AREA (1442)



TRAIN – THE EASE OF BEING ABLE TO GET ON AND OFF (1468)



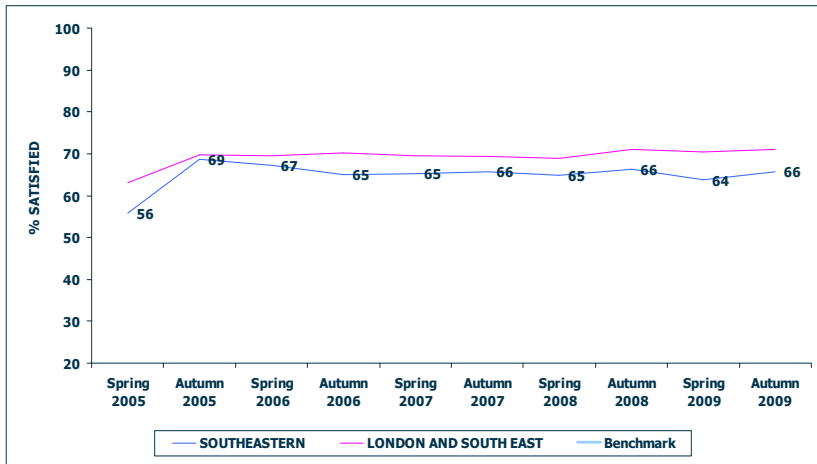
TRAIN – YOUR PERSONAL SECURITY WHILST ON BOARD (1359)



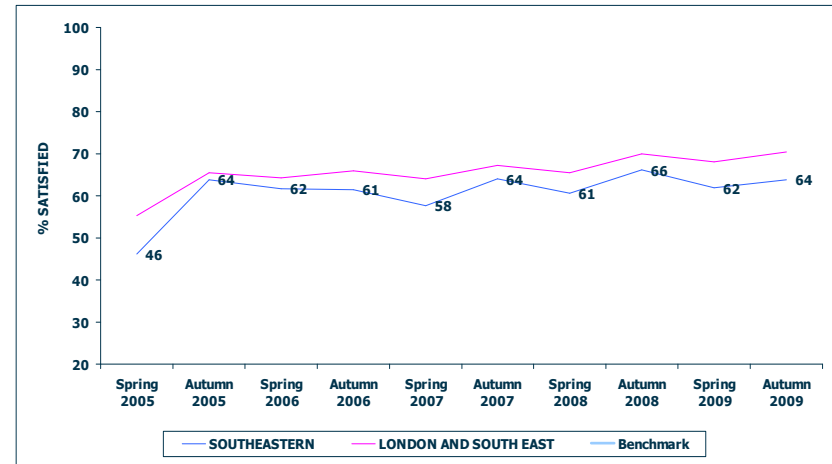
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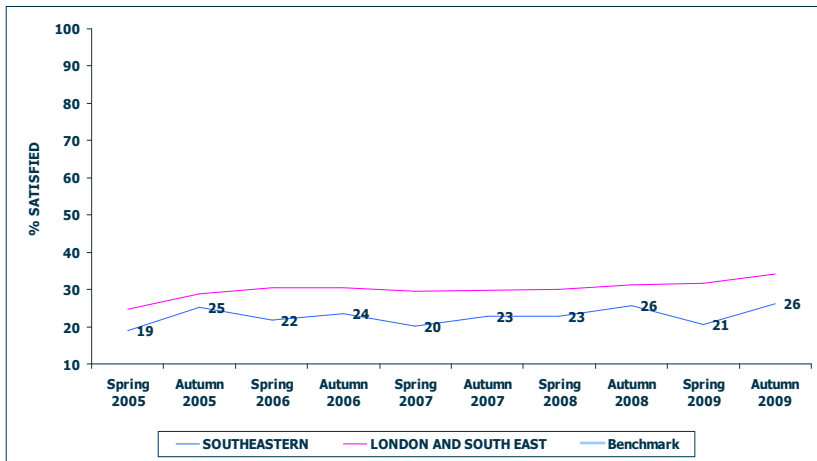
TRAIN – THE CLEANLINESS OF THE INSIDE (1497)



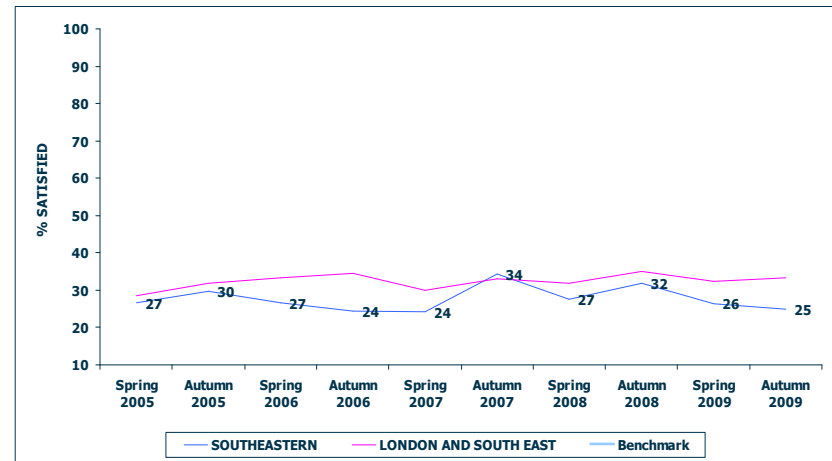
TRAIN – THE CLEANLINESS OF THE OUTSIDE (1333)



TRAIN – THE AVAILABILITY OF STAFF (932)



TRAIN – HOW WELL TRAIN COMPANY DEALT WITH DELAYS (182)



N.B. BENCHMARKS AND TARGETS ARE ONLY SHOWN FOR APPLICABLE FACTORS

NATIONAL PASSENGER SURVEY - WAVE 21 – Autumn 2009

Southeastern

	PEAK				OFFPEAK			
	% satisfied/good				% satisfied/good			
	Autumn 2009		Autumn 2008		Autumn 2009		Autumn 2008	
OVERALL SATISFACTION	73	+	67		84		86	
STATION - TICKET BUYING FACILITIES	56		59		72	+	66	
STATION - PROVISION OF INFORMATION ABOUT TRAIN TIMES/ PLATFORMS	73		72		78		77	
STATION - THE UPKEEP/ REPAIR OF THE STATION BUILDINGS/ PLATFORMS	57		53		63		63	
STATION - CLEANLINESS	64		60		69		69	
STATION - FACILITIES AND SERVICES	42		39		50		50	
STATION - THE ATTITUDES AND HELPFULNESS OF THE STAFF	62		59		67		70	
STATION - CONNECTIONS WITH OTHER FORMS OF PUBLIC TRANSPORT	77		75		73	-	79	
STATION - FACILITIES FOR CAR PARKING	33		28		38		37	
STATION - THE OVERALL ENVIRONMENT	56		53		63		64	
STATION - YOUR PERSONAL SECURITY WHILST USING	56		53		57		61	
STATION - THE AVAILABILITY OF STAFF AT THE STATION	50		45		54		59	
STATION - HOW REQUEST TO STATION STAFF WAS HANDLED	71		74		87		81	
TRAIN - THE FREQUENCY OF THE TRAINS ON THAT ROUTE	69		69		75		71	
TRAIN - PUNCTUALITY/ RELIABILITY (I.E. THE TRAIN ARRIVING/ DEPARTING ON TIME)	79		74		83		82	
TRAIN - THE LENGTH OF TIME THE JOURNEY WAS SCHEDULED TO TAKE (SPEED)	78		73		83		85	
TRAIN - CONNECTIONS WITH OTHER TRAIN SERVICES	69		69		68		72	
TRAIN - THE VALUE FOR MONEY FOR THE PRICE OF YOUR TICKET	24		24		40		43	
TRAIN - CLEANLINESS OF THE TRAIN	64		61		67		70	
TRAIN - UP KEEP AND REPAIR OF THE TRAIN	61		63		68		72	
TRAIN - THE PROVISION OF INFORMATION DURING THE JOURNEY	58		53		70		68	
TRAIN - THE HELPFULNESS AND ATTITUDE OF STAFF ON TRAIN	33		37		54		53	
TRAIN - THE SPACE FOR LUGGAGE	33		33		49		46	
TRAIN - THE TOILET FACILITIES	15		15		24		29	
TRAIN - SUFFICIENT ROOM FOR ALL THE PASSENGERS TO SIT/STAND	37	+	27		72		71	
TRAIN - THE COMFORT OF THE SEATING AREA	47		47		69		71	
TRAIN - THE EASE OF BEING ABLE TO GET ON AND OFF	66		63		83		83	
TRAIN - YOUR PERSONAL SECURITY WHILST ON BOARD	60		57		66		67	
TRAIN - THE CLEANLINESS OF THE INSIDE	63		59		68		69	
TRAIN - THE CLEANLINESS OF THE OUTSIDE	58		60		67		69	
TRAIN - THE AVAILABILITY OF STAFF	16		16		31		29	
TRAIN - HOW WELL TRAIN COMPANY DEALT WITH DELAYS	16		20		30		39	

NATIONAL PASSENGER SURVEY - WAVE 21 – Autumn 2009

London and South East

	PEAK				OFFPEAK		
	% satisfied/good				% satisfied/good		
	Autumn 2009		Autumn 2008		Autumn 2009		Autumn 2008
OVERALL SATISFACTION	76	+	72		84		84
STATION - TICKET BUYING FACILITIES	63		62		70		69
STATION - PROVISION OF INFORMATION ABOUT TRAIN TIMES/ PLATFORMS	75		76		79		78
STATION - THE UPKEEP/ REPAIR OF THE STATION BUILDINGS/ PLATFORMS	61		59		63		63
STATION - CLEANLINESS	68		65		69		69
STATION - FACILITIES AND SERVICES	46		44		50		50
STATION - THE ATTITUDES AND HELPFULNESS OF THE STAFF	65	+	61		69		69
STATION - CONNECTIONS WITH OTHER FORMS OF PUBLIC TRANSPORT	74		73		75		74
STATION - FACILITIES FOR CAR PARKING	38		35		45	+	42
STATION - THE OVERALL ENVIRONMENT	62		60		65		64
STATION - YOUR PERSONAL SECURITY WHILST USING	60		59		63		61
STATION - THE AVAILABILITY OF STAFF AT THE STATION	53		51		58		58
STATION - HOW REQUEST TO STATION STAFF WAS HANDLED	77		75		83		84
TRAIN - THE FREQUENCY OF THE TRAINS ON THAT ROUTE	73		73		76		75
TRAIN - PUNCTUALITY/ RELIABILITY (I.E. THE TRAIN ARRIVING/ DEPARTING ON TIME)	78		76		83	+	81
TRAIN - THE LENGTH OF TIME THE JOURNEY WAS SCHEDULED TO TAKE (SPEED)	78		77		84		84
TRAIN - CONNECTIONS WITH OTHER TRAIN SERVICES	73		71		73		73
TRAIN - THE VALUE FOR MONEY FOR THE PRICE OF YOUR TICKET	26		26		45		45
TRAIN - CLEANLINESS OF THE TRAIN	69		67		71	-	73
TRAIN - UP KEEP AND REPAIR OF THE TRAIN	67		68		73		73
TRAIN - THE PROVISION OF INFORMATION DURING THE JOURNEY	61		60		68		68
TRAIN - THE HELPFULNESS AND ATTITUDE OF STAFF ON TRAIN	46		44		56		54
TRAIN - THE SPACE FOR LUGGAGE	41		39		52		50
TRAIN - THE TOILET FACILITIES	29		25		36		36
TRAIN - SUFFICIENT ROOM FOR ALL THE PASSENGERS TO SIT/STAND	43	+	35		72	+	70
TRAIN - THE COMFORT OF THE SEATING AREA	55		52		72		71
TRAIN - THE EASE OF BEING ABLE TO GET ON AND OFF	70	+	66		80		79
TRAIN - YOUR PERSONAL SECURITY WHILST ON BOARD	66		65		72		71
TRAIN - THE CLEANLINESS OF THE INSIDE	68		67		72		72
TRAIN - THE CLEANLINESS OF THE OUTSIDE	67		66		72		71
TRAIN - THE AVAILABILITY OF STAFF	26	+	20		37	+	34
TRAIN - HOW WELL TRAIN COMPANY DEALT WITH DELAYS	25		28		36		37

METHODOLOGY

Questionnaires are handed out at stations to customers about to board a train.

A reply paid envelope is provided for returning questionnaires.

Each Train Operating Company (TOC) is sampled separately. Interviewers are given a number of questionnaires to hand out at a station.

At Gatwick and Heathrow Airports and for some shifts at certain London termini, questionnaires are handed out to passengers of a specific TOC.

From Autumn 2003 onwards, at all other stations, questionnaires are handed out to passengers of any TOC (in the past, these were also targeted).

The number of questionnaires handed out will depend on:

- the size of station
- time of day
- length of shift

TOC data is compiled to provide a national sample.

Fieldwork is carried out each Spring (February/March) and Autumn (September/October). Up to Wave 8, fieldwork took place over 3 weeks.

In Wave 9, the fieldwork was extended to an 11 week period, from 26 August to 9 November, to provide a better representation of journeys.

Quotas for returned questionnaires are set overall and by weekday/weekend, journey purpose and station size.

All data for a TOC in this Report is weighted up to the number of passenger journeys annually on the TOC and the profile of those journeys by:

- weekday/weekend
- journey purpose (Commuter, Business, Leisure)
- station size

The data for number of journeys and profiles by these variables was generated from ORR data (2007).

The stations for each TOC were stratified by number of passengers and a number of stations in each size stratum is sampled.

This sample design and weighting ensures that data is representative of all passenger journeys made on each TOC.

National results are constructed by combining data for all TOCs together, weighting by number of journeys.

For more details of NPS methodology, visit www.passengerfocus.org.uk

Wave 21 fieldwork was undertaken between 1 September 2009 and 9 November 2009. Top up shifts were run between 10 November and 15 November 2009.

Planned engineering works meant that some shifts were rescheduled. As usual, shifts were only rescheduled if the engineering work caused a station or line closure. Whenever possible the shifts went ahead as planned if there were still train services running.

Some shifts had to be rescheduled because of heavy rain and line damage caused by flooding.

An increase in the number of flu infections among fieldworkers led to an increased number of shifts being rescheduled because of illness.

Wave 20 fieldwork was undertaken between 31 January 2009 and 27 March 2009. Top up shifts were run between 28 March and 9 April 2009. The main fieldwork period was similar to previous years, but the top-up period was slightly extended because of problems encountered earlier in the fieldwork period.

Extreme weather - in particular, heavy snow during the 1st week of February - caused a lot of disruption to the fieldwork schedule. Over 50% of all shifts originally scheduled for 2-6 February had to be postponed until later in the fieldwork period.

As always, planned engineering works meant that some shifts were rescheduled. As usual, shifts were only rescheduled if the engineering work caused a station or line closure. Whenever possible the shifts went ahead as planned if there were still train services running.

Over-running engineering work meant that further shifts had to be rescheduled during the course of the fieldwork, but this was not a great problem.

A few shifts were rescheduled to avoid clashing with Six Nations rugby matches, but sporting events did not cause much disruption to the original schedule.

Wave 19 fieldwork was undertaken between 1 September 2008 and 2 November 2008. Top up shifts were run between 3 November and 15 November 2008. The total fieldwork period was very similar to the corresponding waves in other years (other than 2007).

As usual, line closures due to planned engineering work required us to reschedule many shifts at stations where no trains were running. Some shifts were aborted if a station only had a replacement bus service.

In 3 areas, shifts were rescheduled because of strike action, or planned strike action.

Fatalities on the line once again led to some shifts having to be rescheduled.

Extreme weather caused some disruption to the schedule, either because trains couldn't run on flooded tracks, or because fieldworkers couldn't reach rural stations because of snowfall.

Wave 18 fieldwork was undertaken between 19 January and 7 March 2008. Top up shifts were run between 8 March and 17 March 2008. The fieldwork period was shorter, and started earlier than the corresponding wave in 2007 because Easter was unusually early.

Fieldwork ran smoothly, with just a small number of problems affecting specific TOCs.

Planned engineering work required us to reschedule a lot of shifts. As usual, we only re-scheduled shifts if there were no trains running from the station. Some shifts were aborted if a station only had a replacement bus service.

Over-running engineering works led to some weekend disruption.

6 Nations Rugby matches caused a couple of alterations to the initial schedule.

Two shifts had to be aborted because the police had closed the station.

"Passenger action" disrupted train services to such an extent that 3 shifts (Paddington and Heathrow) had to be aborted and rescheduled.

SOUTHEASTERN

WEIGHTED SAMPLE PROFILE

	Autumn 2009	Autumn 2008		Autumn 2009	Autumn 2008
	%	%		%	%
<u>SEX</u>			<u>DELAYS</u>		
Male	40	42	None	84	78
Female	57	55	Minor	12	17
Not stated	3	3	Major	2	2
			Not stated	1	3
<u>AGE</u>			<u>REGULAR TRAVELLER</u>		
16-25	10	13	Yes	77	73
26-34	17	20	No	23	27
35-44	20	21	<u>TIME OF TRAVEL</u>		
45-54	26	22	Peak	36	28
55-59	10	10	Off peak	64	72
60-64	8	6	<u>ASKED FOR HELP/INFORMATION</u>		
65+	9	6	Yes: Help	9	8
Not stated	1	2	Yes: Information	7	10
<u>JOURNEY PURPOSE (WEIGHTED)</u>			Couldn't find anyone to ask	2	2
Commuter	59	59	No	81	81
Business	14	14	Not stated	2	1
Leisure	27	27			

LONDON AND SOUTH EAST TOCs

WEIGHTED SAMPLE PROFILE

	Autumn 2009	Autumn 2008		Autumn 2009	Autumn 2008
	%	%		%	%
<u>SEX</u>			<u>DELAYS</u>		
Male	45	47	None	82	78
Female	52	51	Minor	14	18
Not stated	3	2	Major	2	2
			Not stated	2	2
<u>AGE</u>			<u>REGULAR TRAVELLER</u>		
16-25	10	12	Yes	69	68
26-34	18	19	No	31	32
35-44	21	22			
45-54	23	21	<u>TIME OF TRAVEL</u>		
55-59	9	9	Peak	24	21
60-64	8	8	Off peak	76	79
65+	9	8			
Not stated	1	1	<u>ASKED FOR HELP/INFORMATION</u>		
<u>JOURNEY PURPOSE (WEIGHTED)</u>			Yes: Help	8	9
Commuter	51	50	Yes: Information	9	10
Business	16	17	Couldn't find anyone to ask	3	3
Leisure	33	33	No	80	79
			Not stated	1	2

STATION SAMPLE SIZES FOR SOUTHEASTERN

<u>STATION</u>	<u>UNWEIGHTED</u>	<u>STATION</u>	<u>UNWEIGHTED</u>	<u>STATION</u>	<u>UNWEIGHTED</u>
LONDON CHARING CROSS	269	PLUMSTEAD	13	FALCONWOOD	2
LONDON BRIDGE	199	SEVENOAKS	12	BELLINGHAM	1
LONDON CANNON STREET	158	GRAVESEND	12	PECKHAM RYE	1
LONDON VICTORIA	158	WEST WICKHAM	12		
LONDON WATERLOO EAST	40	LONDON BLACKFRIARS	10		
TONBRIDGE	38	BECKENHAM JUNCTION	10		
LEWISHAM	37	GILLINGHAM (KENT)	10		
SITTINGBOURNE	33	CATFORD BRIDGE	8		
HERNE HILL	33	WOOLWICH ARSENAL	8		
SIDCUP	29	HITHER GREEN	7		
BROMLEY SOUTH	27	DENMARK HILL	7		
CLOCK HOUSE	27	WELLING	7		
SWANLEY	26	NEW CROSS	7		
ORPINGTON	25	DOVER PRIORY	7		
RAMSGATE	25	GREENWICH	5		
GROVE PARK	23	DEPTFORD	5		
TUNBRIDGE WELLS	23	BROADSTAIRS	4		
CANTERBURY WEST	22	ELEPHANT AND CASTLE	4		
STROOD	21	HASTINGS	4		
BLACKHEATH	21	HEADCORN	4		
CATFORD	20	KEMSLEY	3		
SHORTLANDS	19	LADYWELL	3		
DARTFORD	17	BICKLEY	3		
CHISLEHURST	17	WOOLWICH DOCKYARD	3		
ASHFORD (KENT)	16	BEXLEYHEATH	2		
CHATHAM	15	CITY THAMESLINK	2		

SAMPLE COMPOSITION AND WEIGHTING

WEIGHTED DATA

	ANNUAL									
	JOURNEYS	JOURNEY PURPOSE			DAY OF WEEK		STATION SIZE			
TOC	(thousands)	COMMUTE	BUSINESS	LEISURE	WEEKDAY	WEEKEND	VERY LARGE	LARGE	MEDIUM	SMALL
Sample size	24663	44	14	42	88	12	32	19	25	24
Number of journeys per annum (000's)	1230675	46	16	38	85	15	29	19	24	27
CHILTERN RAILWAYS	18988	35	21	44	80	20	41	6	25	28
SOUTHERN	139826	49	16	35	89	11	20	29	26	26
SOUTHEASTERN	151729	59	14	27	90	10	23	27	25	26
NATIONAL EXPRESS EAST COAST	17958	13	27	60	76	24	35	8	30	27
FIRST GREAT WESTERN	76236	30	20	50	77	23	28	21	25	26
C2C	29900	66	4	30	93	7	28	20	26	27
MERSEYRAIL	36224	37	8	55	80	20	22	24	28	26
SCOTRAIL	82726	39	13	47	80	20	31	19	25	24
SOUTH WEST TRAINS	186943	53	15	32	85	15	37	13	16	33
VIRGIN TRAINS	23625	10	24	66	85	16	32	6	33	29
ARRIVA TRAINS WALES	21751	28	8	64	81	19	26	21	27	26
FIRST TRANSPENNINE EXPRESS	18452	28	12	60	78	22	19	28	27	26
NATIONAL EXPRESS EAST ANGLIA	108048	60	17	23	89	11	33	11	29	27
NORTHERN RAIL	82057	38	9	53	83	17	47	13	17	23
FIRST CAPITAL CONNECT	100013	45	26	29	86	14	24	19	29	29
EAST MIDLANDS TRAINS	25114	23	28	49	82	18	27	18	29	26
LONDON MIDLAND	48900	45	14	41	85	15	36	13	24	27
LONDON OVERGROUND	33385	64	3	33	83	17	24	21	27	28
CROSSCOUNTRY	28800	15	28	57	78	22	20	24	27	29

SAMPLE COMPOSITION AND WEIGHTING

UNWEIGHTED DATA

TOC	SAMPLE	JOURNEY PURPOSE			DAY OF WEEK		STATION SIZE			
	SIZE	COMMUTE	BUSINESS	LEISURE	WEEKDAY	WEEKEND	VERY LARGE	LARGE	MEDIUM	SMALL
Sample size	24663	44	14	42	88	12	32	19	25	24
Number of journeys per annum (000's)	24663	44	14	42	88	12	32	19	25	24
CHILTERN RAILWAYS	1072	44	12	44	84	16	33	8	28	31
SOUTHERN	2132	51	16	33	90	10	24	30	18	28
SOUTHEASTERN	1514	57	7	36	87	13	31	33	20	17
NATIONAL EXPRESS EAST COAST	1032	17	28	56	88	13	29	11	38	22
FIRST GREAT WESTERN	2901	36	17	47	86	14	29	19	25	27
C2C	1054	66	6	28	89	11	35	23	23	19
MERSEYRAIL	506	53	4	43	90	10	24	34	26	16
SCOTRAIL	1033	41	12	47	88	12	30	21	32	17
SOUTH WEST TRAINS	1819	44	11	44	85	15	34	14	21	31
VIRGIN TRAINS	1098	19	31	51	83	17	43	7	27	23
ARRIVA TRAINS WALES	793	40	11	49	88	12	36	30	14	20
FIRST TRANSPENNINE EXPRESS	1057	33	15	52	87	13	31	25	26	18
NATIONAL EXPRESS EAST ANGLIA	2016	50	10	40	87	13	37	10	32	20
NORTHERN RAIL	1094	48	8	45	89	11	47	16	11	25
FIRST CAPITAL CONNECT	1554	58	10	31	93	7	25	18	30	26
EAST MIDLANDS TRAINS	1010	38	19	43	91	9	27	30	23	20
LONDON MIDLAND	1070	53	10	37	88	12	35	14	29	22
LONDON OVERGROUND	857	64	6	30	96	4	31	14	26	29
CROSSCOUNTRY	1051	24	23	53	85	15	24	19	26	31