

## **Glasgow Subway Passenger Survey**

Autumn 2017 results April 2018





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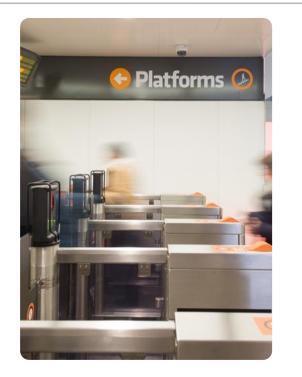
## **Tram Passenger Survey - Glasgow**

Context to the survey



### Background to the 2017 survey The Tram Passenger Survey (TPS)

- The TPS provides a consistent, robust measurement of passenger satisfaction with tram services in Britain
- It also informs our understanding of barriers to (greater) tram use, how to encourage greater use, and how to improve the passenger experience
- Comparisons can also be made with passenger experiences on buses and trains, as measured by the Bus Passenger Survey (BPS) and National Rail Passenger Survey (NRPS)
- The 2017 TPS covered networks in Manchester, Birmingham, Blackpool, Nottingham, Sheffield and Glasgow. Edinburgh Trams was covered in 2014-2016
- Glasgow Subway was included for the first time in 2017. It is quite different to tram networks, and is therefore not included in the TPS 'All Networks' report.



#### The survey method

Passengers are approached while making a journey; they answer the survey about that journey specifically

The questionnaire is self-completion, with passengers offered a choice of online or paper

Interviewers approached passengers on all days of the week between 6am and 10pm, between **18 September and 8 December 2017** 

481 surveys were completed for Glasgow

For further details of the survey method, see Appendix

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# The Glasgow network in context

	The Network	Passenger Journeys	Ticket Purchasing	Information at stops	Frequency	Engineering disruptions/other notes
Blackpool	1 line 38 stops	5.1*	X TVMs at stops	✓ Info boards at stops (TTs, fares)	Mon-Sat: every 15-30 mins	<ul> <li>Blackpool illuminations 1 Sep to 5 Nov 2017</li> <li>Heritage trams operate bank holidays, weekends and</li> </ul>
(Transport*	11 miles	million	<ul> <li>Conductors on board</li> </ul>	X Passenger Info Displays	Sun: 15-30 mins	<ul><li>summer; not covered in this research</li><li>No significant issues affected fieldwork</li></ul>
	1 line 15 stations 6.5 miles	12.7***	<ul> <li>Purchased at station/ online</li> </ul>	✓ Info boards at stops (TTs, fares)	Mon-Sat: every 4-8 mins	<ul> <li>No significant issues affected fieldwork</li> </ul>
		million	X Conductors on board	✓ Passenger Info Displays	Sun: 8 mins	
Manchester Metrolink	7 lines 93 stops 57 miles	40.7** million	<ul> <li>TVMs at stops</li> <li>Conductors on board</li> </ul>	<ul> <li>Info boards all stops (TTs, fares)</li> <li>Passenger Info Displays (Not all stops on Bury and Altrincham lines)</li> </ul>	Mon-Sat: every 6-12 mins Sun: 12-15 mins	<ul> <li>Airport line opened late 2014, covered for first time in 2015</li> <li>Exchange Square and link with Victoria opened in December 2015</li> <li>Increasing use of double carriage trams</li> <li>Second City Crossing opened in February 2017 enabling quicker journeys across the city</li> <li>A tram collision on the 10<sup>th</sup> November 2017 affected two shifts which were rescheduled due to no trams running</li> </ul>
Midland Metro	1 line 26 stops 13 miles	6.2* million	<ul> <li>TVMs at stops</li> <li>Conductors on board</li> </ul>	<ul> <li>✓ Info boards at some stops (TTs, fares)</li> <li>✓ Passenger Info Displays</li> </ul>	Mon-Sat: every 6-15 mins Sun: 15 mins	<ul> <li>Network extension to Grand Central (New Street Station) opened on 30 May 2016 and was included in the TPS 2016</li> <li>Network improvement works meant that two tram sto at the Wolverhampton end of the route were closed f the duration of fieldwork in 2017 (Wolverhampton St George's and The Royal)</li> </ul>
Nottingham	2 lines 50 stops 20 miles	16.4* million	<ul> <li>TVMs at stops</li> <li>Conductors on board</li> </ul>	<ul> <li>✓ Info boards all stops (TTs, fares)</li> <li>✓ Passenger Info Displays</li> </ul>	Mon-Sat: every 3-15 mins Sun: 5-15 mins	No significant issues affecting fieldwork
Sheffield	3 lines 48 stops 18 miles	12.6* million	<ul> <li>TVMs at stops</li> <li>Conductors on board</li> </ul>	<ul> <li>Info boards at stops (TTs, fares)</li> <li>X Passenger Info Displays</li> </ul>	Mon-Sat: every 5-20 mins Sun: 10-20 mins	No significant issues affecting fieldwork

\*Source: Department for Transport, Passenger journeys on light rail and trams by system in England, 2016/17

\*\*Source: Direct from operator

\*\*\*Source: Scottish Transport Statistics

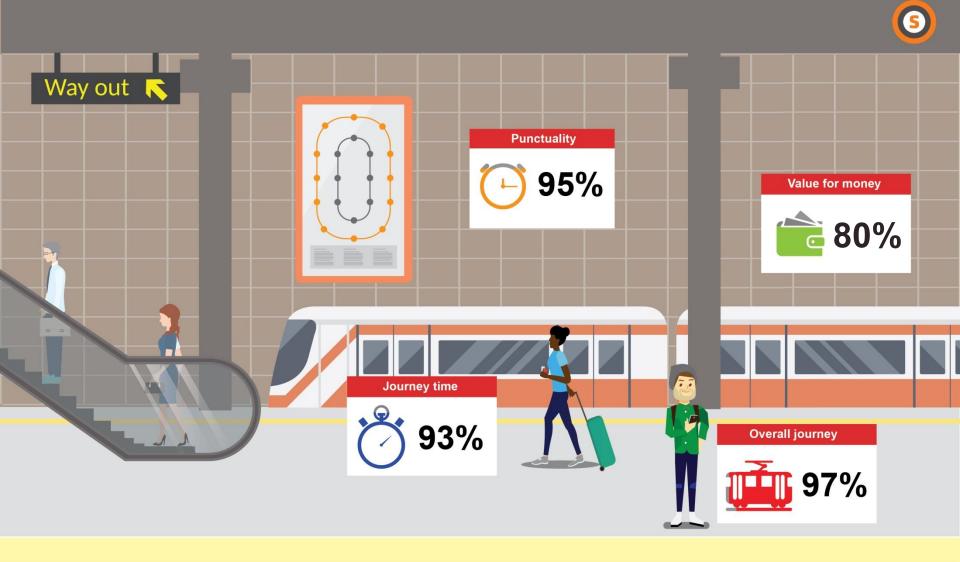


### **Tram Passenger Survey – Glasgow**

Key findings

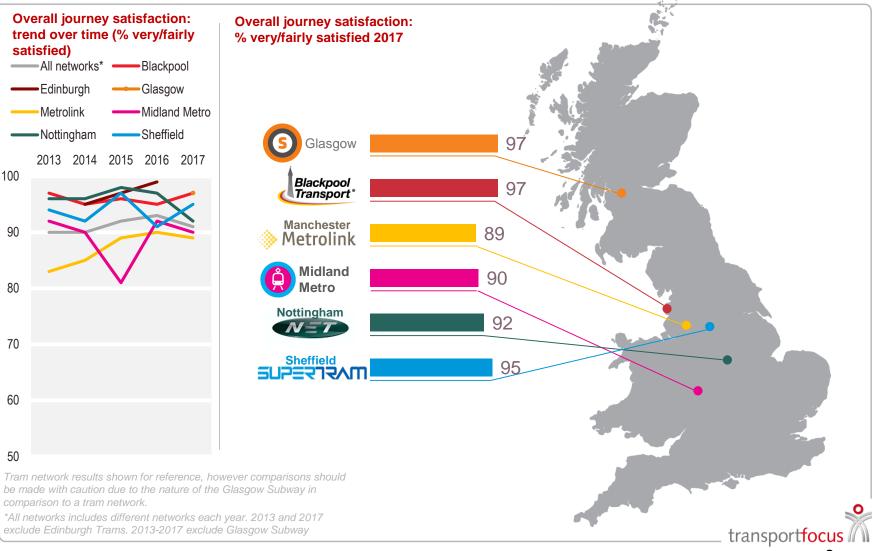


#### Key performance measures for Glasgow Subway 2017





## Passenger experience: a snapshot



#### What makes a satisfactory or great journey on Glasgow Subway?

What makes a great journey?

The top factors linked to overall journey satisfaction\*

What makes a satisfactory journey?

Smoothness/speed of the Subway 54%	d of the Subway 14% On board environment and comfort 10% Subway station condition 30%			Smoothness/speed of the Subway 11% Cleanliness/condition of the	Subway 11%
	Personal safety an information at the station 9%		Station	Fimeliness 7%	Access to the Subway station 3%
	Access to the Sub- station 8%	way		/alue for money 5%	Boarding the Subway 3%

\*Key Driver Analysis looks at non-concessionary ticket holders' overall journey satisfaction response and their response to the 24 individual satisfaction measures in the survey (including value for money), which have been grouped into 9 themes based upon a statistical analysis of the responses.

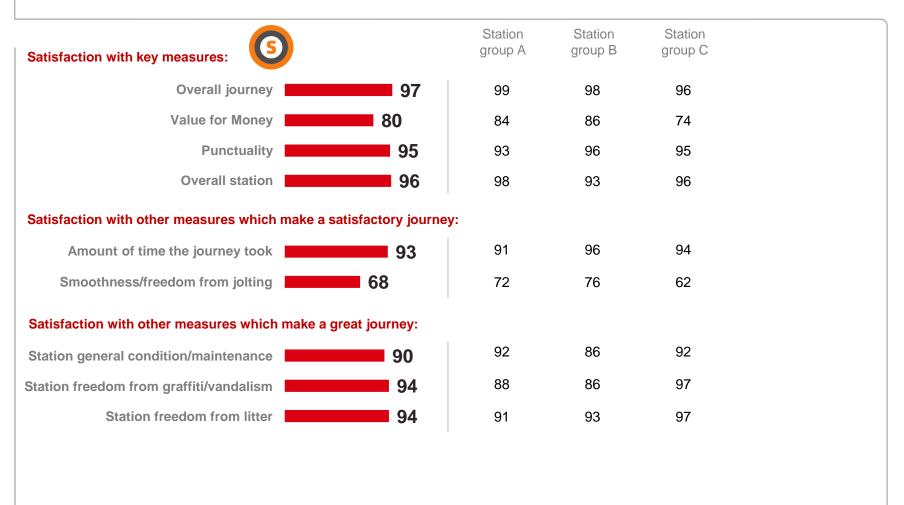
The left hand chart shows which themes most differentiate between those not satisfied and satisfied overall – making a journey 'satisfactory'.

The right hand chart shows which themes most differentiate between those fairly and very satisfied overall – making a 'great' journey.

It excludes satisfaction measures relating to staff; due to differences in staff availability across the networks not all TPS questionnaires feature questions about staff. In order to run the analysis in a consistent and practical manner all staff measures have been excluded.

See appendix 2 for a full explanation of the analysis to identify factors linked to overall journey satisfaction.

# Passenger experience in Glasgow 2017: across the network (% very/fairly satisfied)

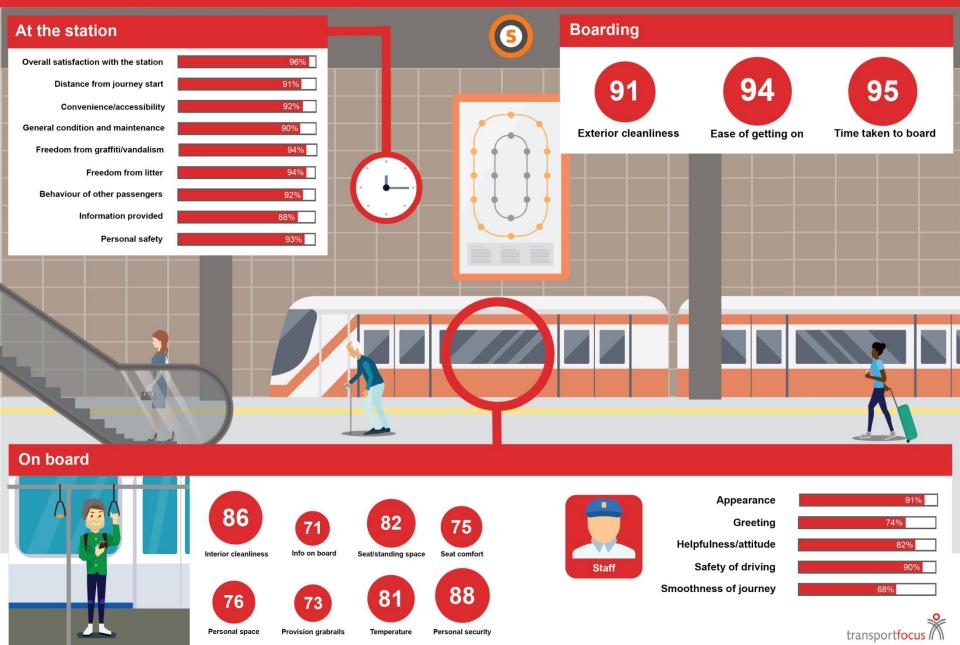


Station groups based on origin station. A: Buchanan Street and St. Enoch. B: Govan, Ibrox, Cessnock, Kinning Park, West Street, Bridge Street, Shields Road. C: Partick, Kelvinhall, Hillhead, Kelvinbridge, St. George's Cross, Cowcaddens

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**Overall passenger experience 2017: a snapshot** 



Figures shown are total very or fairly satisfied

# Summary of key findings (1)

- Overall satisfaction for journeys on the Glasgow Subway is very high, with 97 per cent of passengers either very satisfied or fairly satisfied. This compares favourably to tram networks in England, with only Blackpool tramway rating as high. (However direct comparisons should be made with caution due to the nature of the Subway in comparison to a tram network)
- Overall journey satisfaction is also relatively consistent across key passenger groups. The least satisfied passengers are those aged 16-34 and commuters, both of which have considerably fewer passengers who are 'very satisfied' (55 per cent and 58 per cent respectively, compared to 64 per cent of all passengers)
- The key factors which make journeys satisfactory on Glasgow Subway are the smoothness/freedom from jolting and the speed of journeys on the Subway. Satisfaction with the amount of time journeys take is high (93 per cent satisfied), however satisfaction with the smoothness/freedom from jolting is particularly low (68 per cent satisfied)
- The key factor which makes a great journey is the condition of the Subway station. Satisfaction with the freedom from graffiti/vandalism and litter is high (94 per cent satisfied), but the general condition/standard of maintenance is a little lower (90 per cent satisfied)
- Satisfaction with the value for money is a little lower than overall journey satisfaction, with 80 per cent of passengers satisfied. When evaluating satisfaction with value for money, the cost of the Subway compared to other modes of transport is the most important factor amongst those who are satisfied
- Those starting their journey within Station group C (Partick, Kelvinhall, Hillhead, Kelvinbridge, St. George's Cross, Cowcaddens) have slightly lower levels of satisfaction with the journey overall and value for money

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# Summary of key findings (2)

- 95 per cent of passengers were satisfied with the punctuality of the Subway, and only 2 per cent experienced a delay
- A third of passengers (33 per cent) spontaneously mentioned an improvement that could be made to their journey. The design, comfort and condition of the Subway vehicles was the most suggested theme for improvement (around a quarter of suggested improvements)
- Other improvements mentioned related to information about the route (including information during the journey) as well as the frequency/route of the Subway. Almost half of passengers (49 per cent) said they would like later trains on a Sunday
- Compared to tram networks covered in the TPS, Glasgow Subway passengers are relatively young, with almost half (48 per cent) aged 16-34 (higher than all tram networks)
- The majority of passengers are using the Subway for commuting purposes (35 per cent for work and 23 per cent for education. 40 per cent are using the Subway for leisure reasons)
- Most passengers buy their tickets either at a Subway station ticket office (43 per cent) or at a ticket machine (23 per cent)
- Half of passengers are using some form of SmartCard (36 per cent Personalised SmartCard, 15 per cent Anonymous SmartCard) and around a third use a paper ticket (32 per cent)

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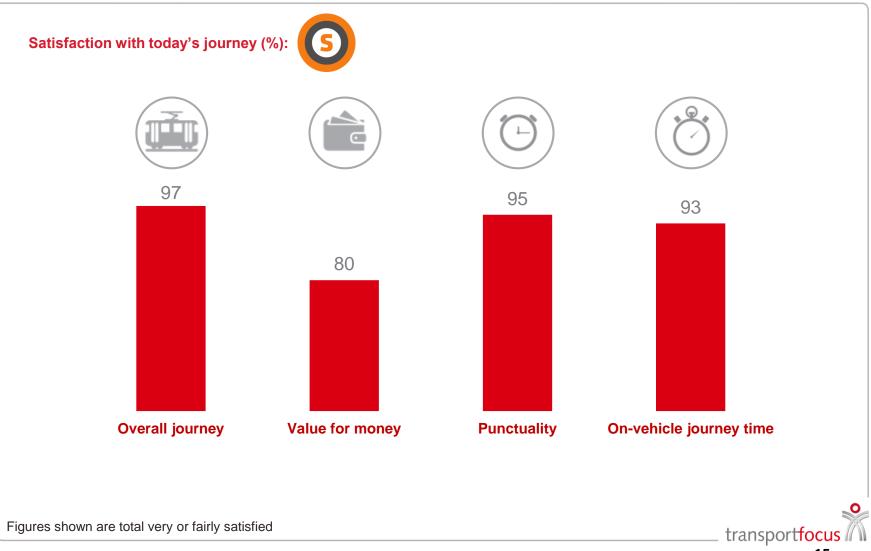


## **Tram Passenger Survey – Glasgow**

Experience and opinions of the journey



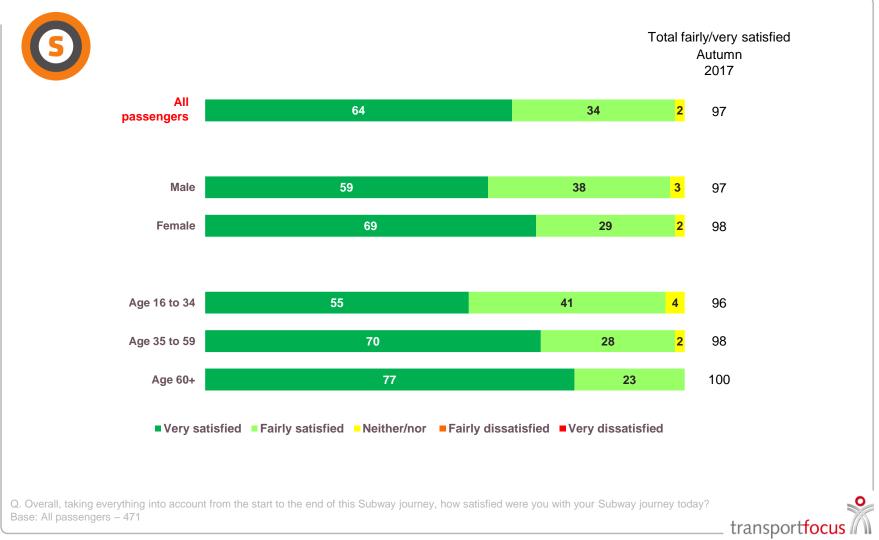
#### Experience and opinions of the journey: summary



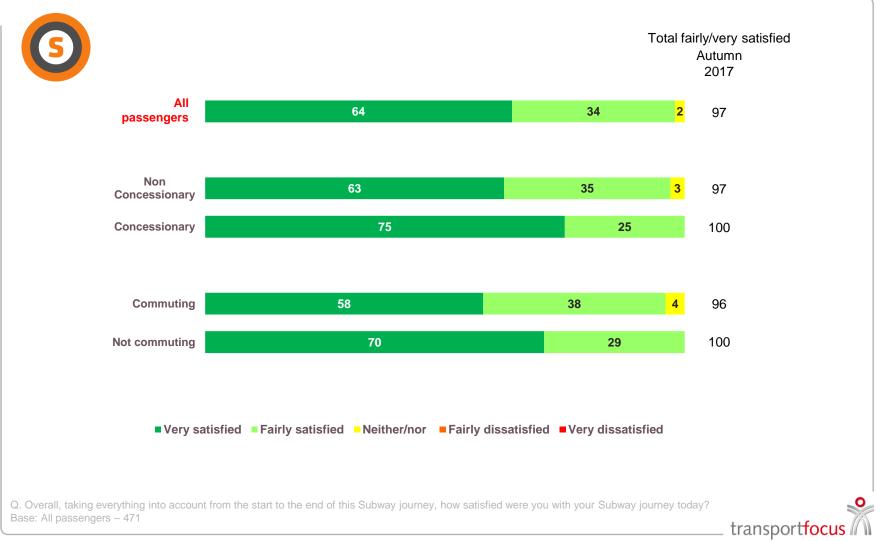
# Who are satisfied and not satisfied passengers? – Glasgow

(5)	Very satisfied passengers are more likely to:	Fairly satisfied passengers are more likely to:	Not satisfied passengers are more likely to:
Journey purpose	Be split between <b>commuting</b> and <b>leisure</b> journeys (53% and 45% respectively)	Be <b>commuting</b> (64%)	
Time of travel	Travelling across a <b>broad time</b> <b>period</b> (42% peak; 38% off-peak; 20% weekend)	During the week at <b>off-peak</b> times (54% off-peak weekday. 24% peak weekday)	
Frequency of travel	Less frequent travellers than those fairly satisfied but still <b>quite regular</b> (57% 3 or more times a week)	Travelling <b>3 or more times a week</b> (69%)	Sample size of not satisfied passengers too small to report
Access to private	Have <b>easier access to private</b> <b>transport</b> (43% 'easy'; 43% 'moderate')	Have <b>moderate access to private</b> <b>transport</b> (32% 'easy'; 54% 'moderate'	
Age and gender	Be from a <b>range of age groups</b> (42% 16-34; 32% 35-59; 25% 60+)	Be relatively <b>young</b> (48% aged 25 or under) and <b>male</b> (56% male; 41% female)	
Trust in the operator	Have <b>high levels of trust</b> in the operator (79% rated 6-7 on a 7-point scale)	Be <b>indifferent to trusting</b> of the operator (83% scored 4-6 on a 7-point scale)	
	Base: those 'very satisfied' with journey overall (318)	Base: those 'fairly satisfied' with journey overall (142)	Base: those 'neither/nor', 'fairly dissatisfied' or 'very dissatisfied' with journey overall (11) transportfocus

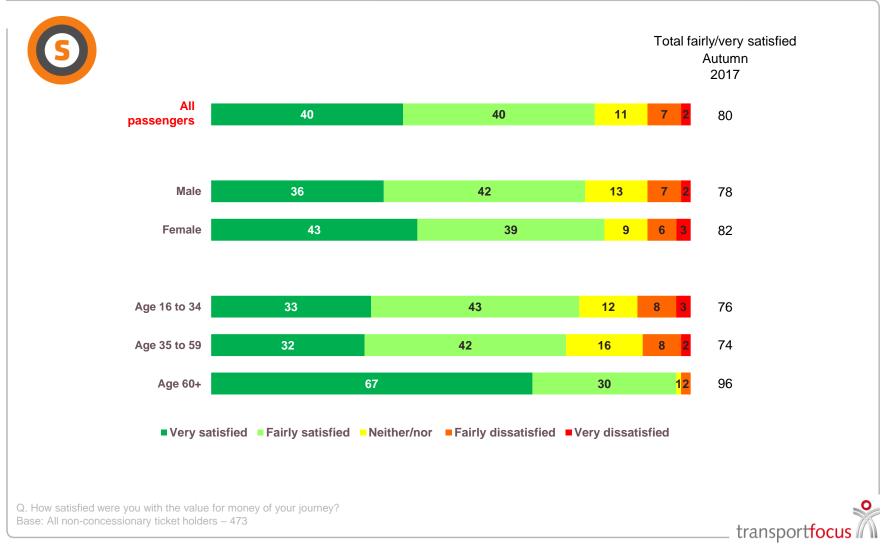
#### **Overall satisfaction (%) – by gender and age**



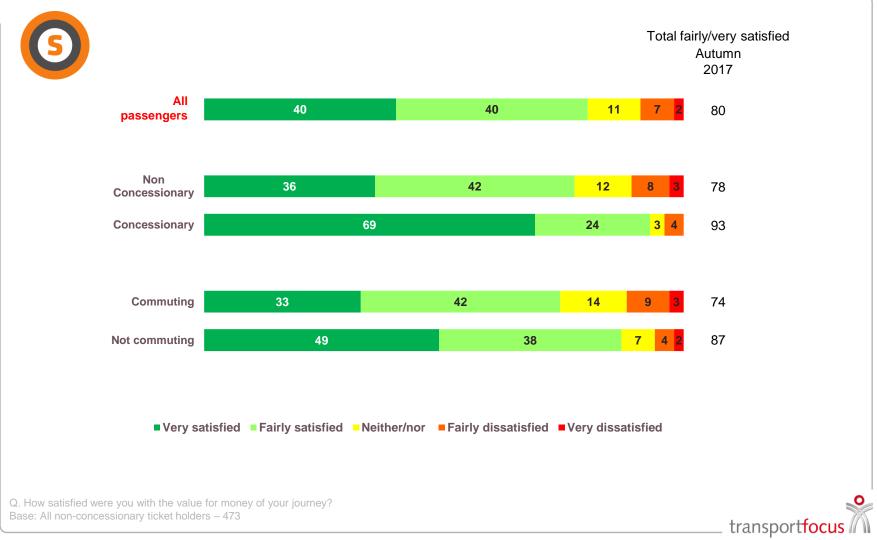
#### **Overall satisfaction (%) – by passenger type**



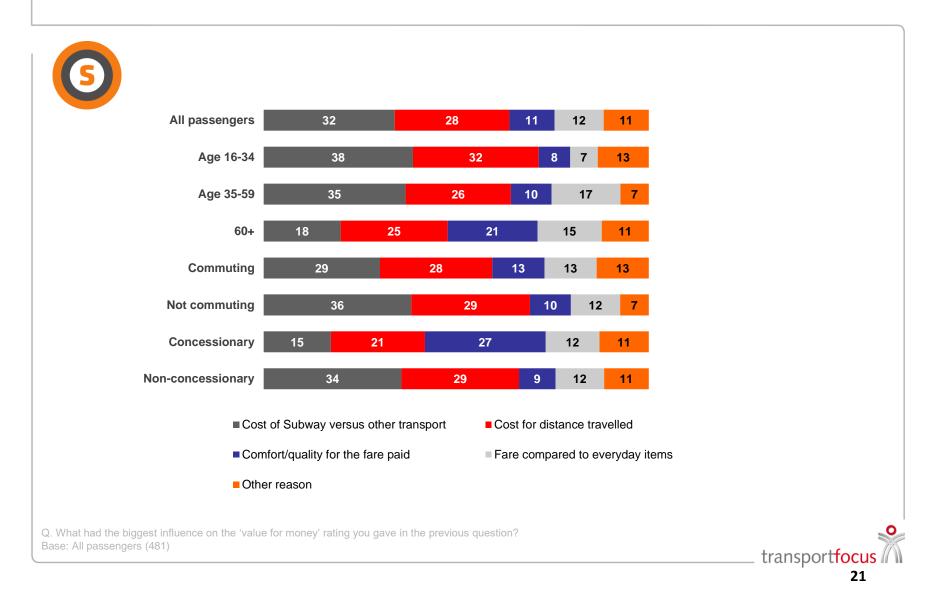
#### Value for money (%) – by gender and age



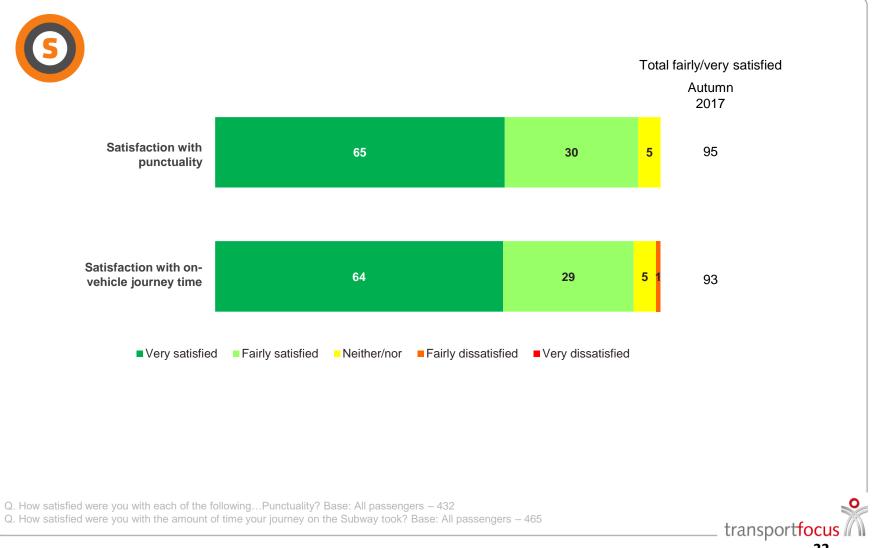
#### Value for money (%) – by passenger type

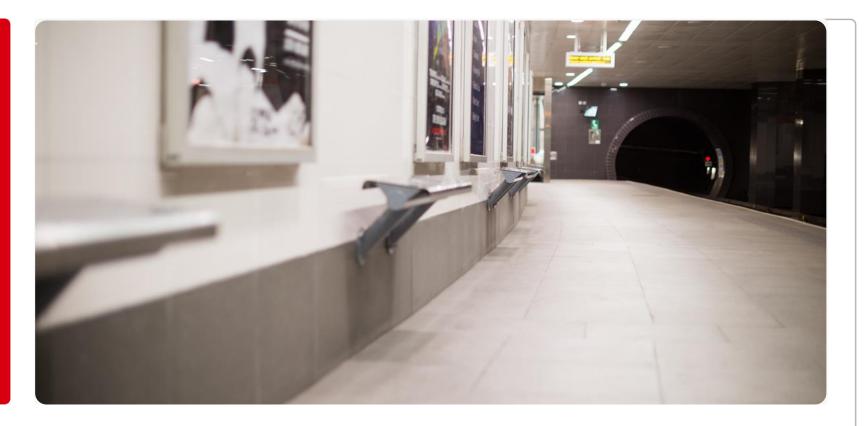


#### What influenced value for money rating (%)



#### **Punctuality and on-vehicle journey time (%)**





## **Tram Passenger Survey – Glasgow**

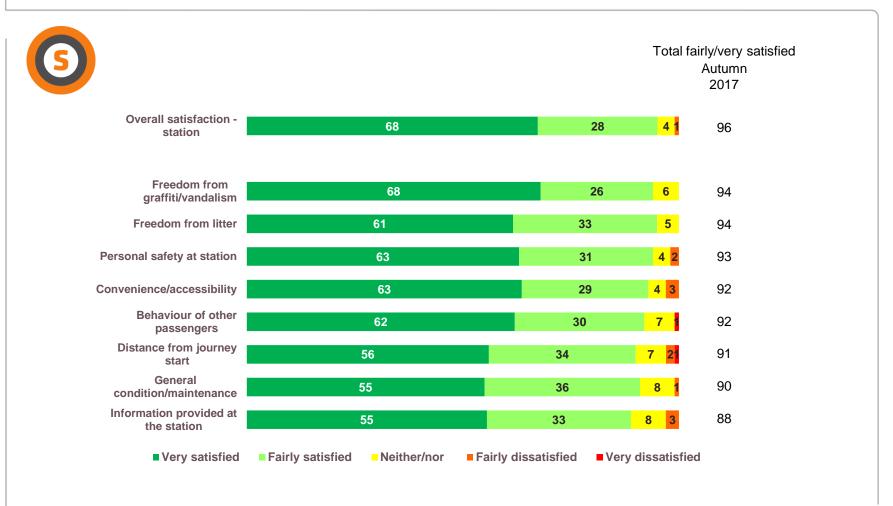
Waiting at the station



# Waiting at the station: summary

	5	Waiting times:	3
% fairly	/very satisfied	Satisfaction:	91%
Overall satisfaction with station	96	waiting time	
		Expected wait time	4.6 mins
Distance from journey start	91		
Convenience/accessibility	92	Actual reported wait time	3.6 mins
General condition and maintenance	90	Checking Subway infor	mation:
Freedom from graffiti/vandalism	94	0	
Freedom from litter	94	Passengers who checked arr time	ival 83%
Behaviour of other passengers	92		
Information provided	88	Info sources used before arriving at station	Very few; occasional use of paper/online timetable/leaflet
Personal safety	93		
		Info sources used at station	78% Electronic displays
		Among those that didn't check…	75% knew trains ran frequently
			transportfocus // \\

#### Satisfaction – with the Subway station (%)



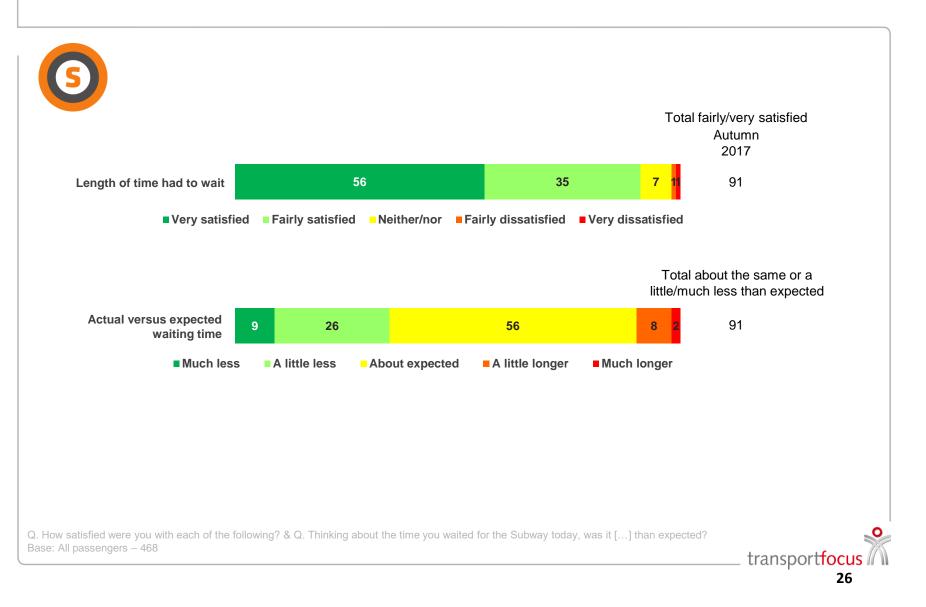
Q. Overall, how satisfied were you with the Subway station? & Q. Thinking about the Subway station itself, how satisfied were you with the following:

Base: All passengers - 481

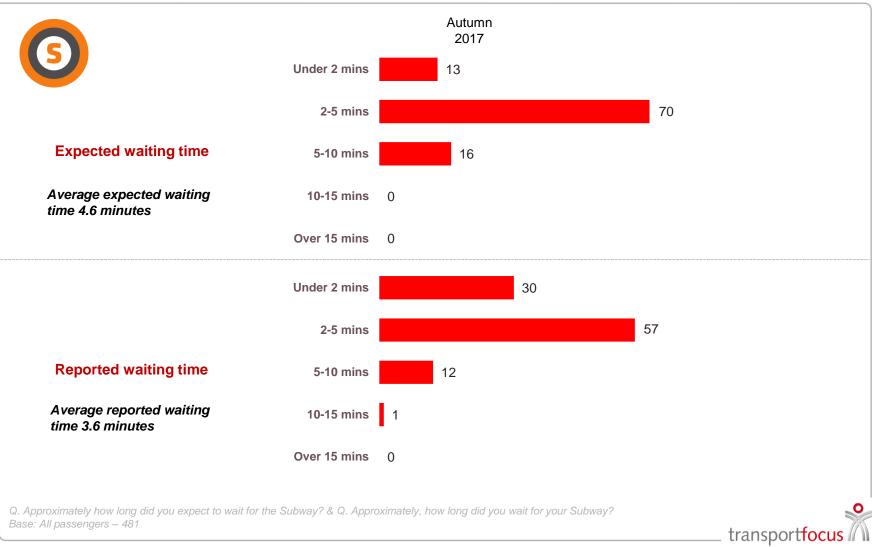
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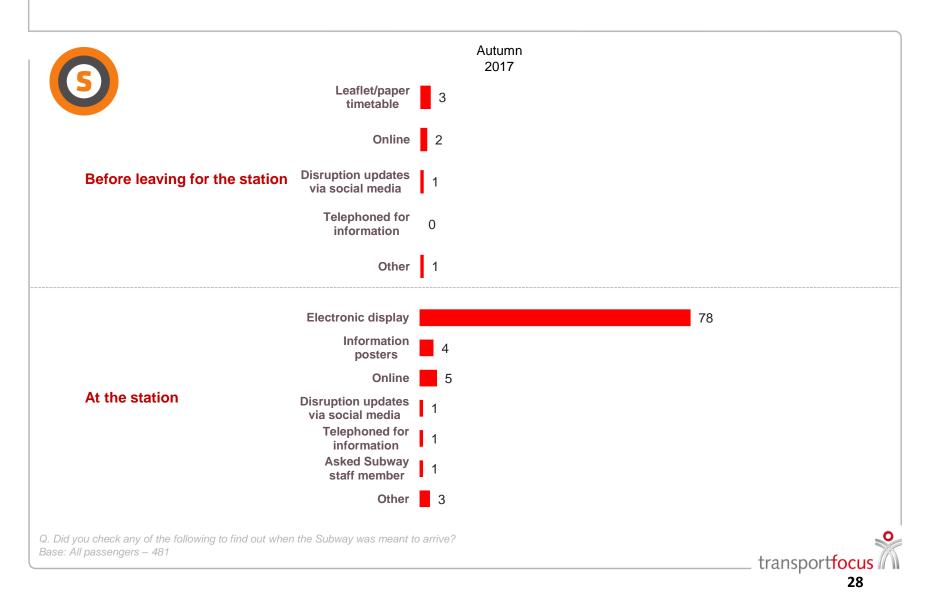
#### Satisfaction with waiting time (%)



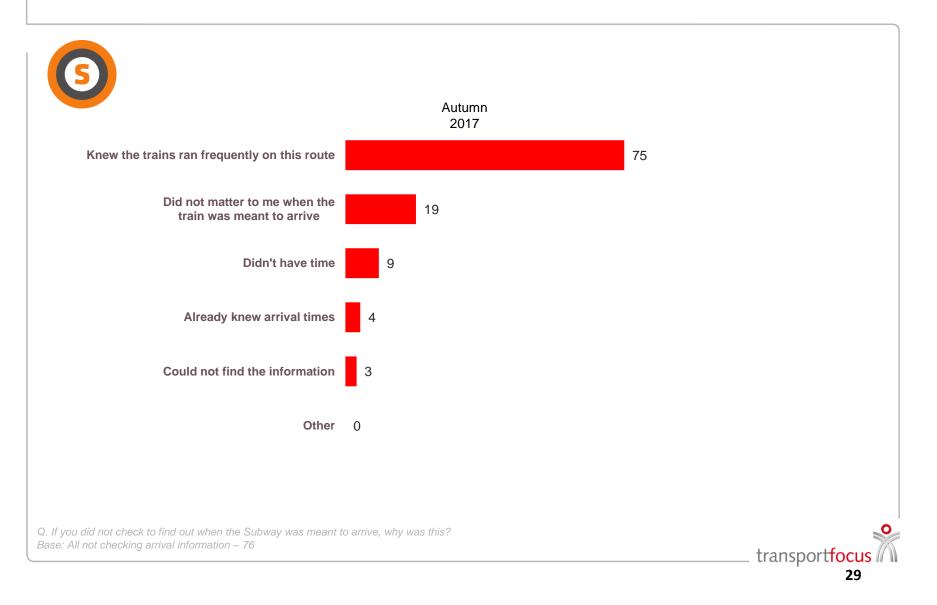
### **Expected and reported waiting times (%)**



#### How passengers checked Subway times (%)



### Why passengers did not check Subway times (%)





### **Tram Passenger Survey – Glasgow**

The Subway



# **The Subway: summary**

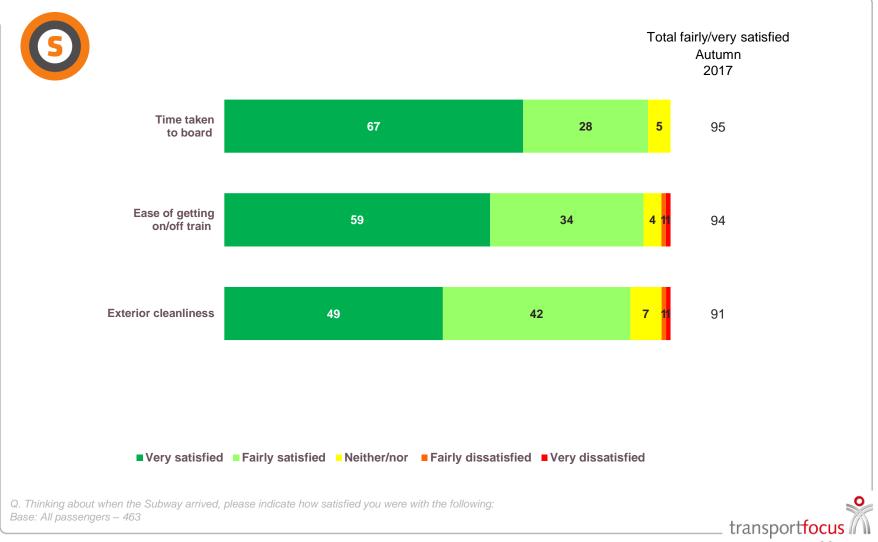
	S	
Start of journey		On
% fairly	y/very satisfied	
Exterior cleanliness	91	Int
Ease getting on	94	Inf
Time taken to board	95	Se
		Se
		Pe
		Pro
		Те
		Pe

On board		
	% fairly/very satisf	ied
Interior cleanlines	ss 86	
Info on board	71	
Seat/standing spa	ace 82	
•		
Seat comfort	75	
Personal space	76	
r ersonar space	10	
Drevision grobroi	ils 73	
Provision grabrai	15 73	
_		
Temperature	81	
Personal security	/ 88	

	S
Staff	
	% fairly/very satisfied
Appearance	91
Greeting	74
Helpfulness/atti	tude 82
Safety of driving	g <u>90</u>
Smoothness jou	urney <mark>68</mark>

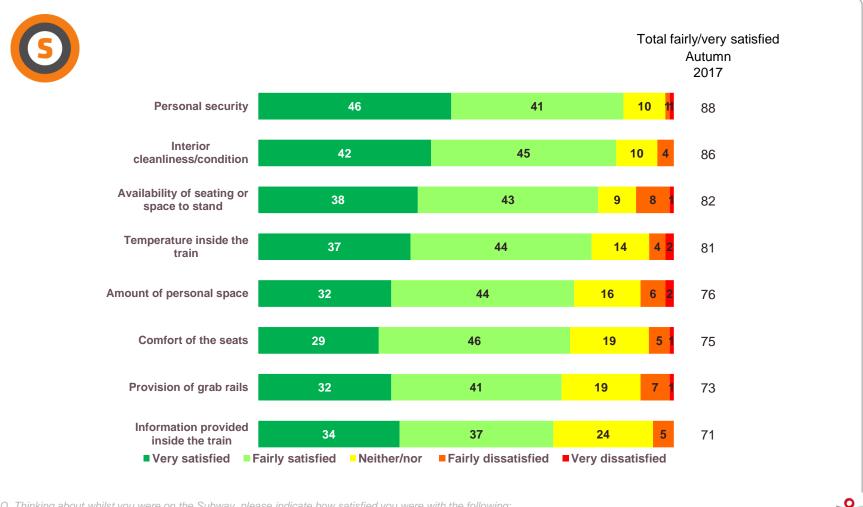
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#### Satisfaction with start of journey (%)



<sup>32</sup> 

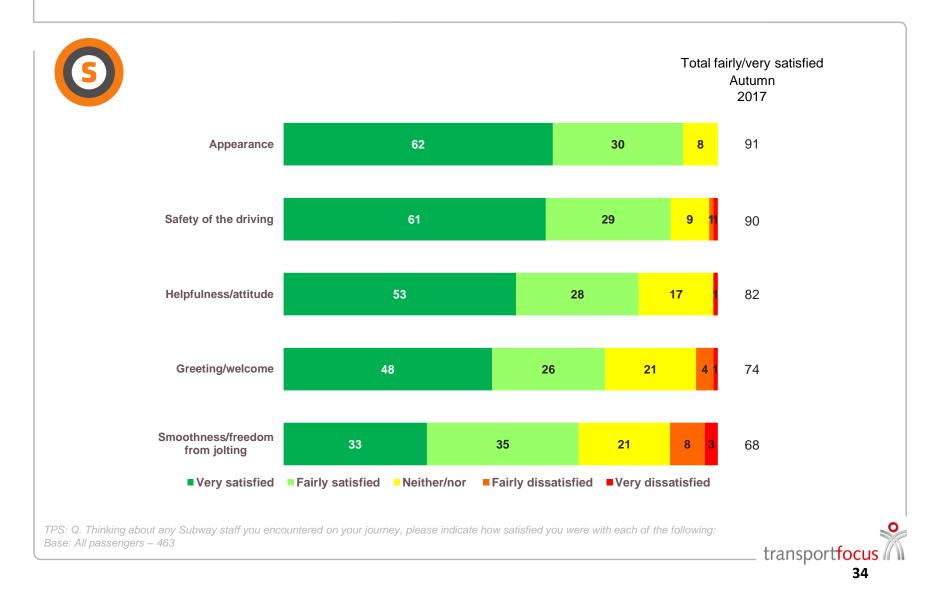
### Satisfaction on the Subway (%)



Q. Thinking about whilst you were on the Subway, please indicate how satisfied you were with the following: Base: All passengers – 468

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#### Satisfaction with Subway staff/driver (%)



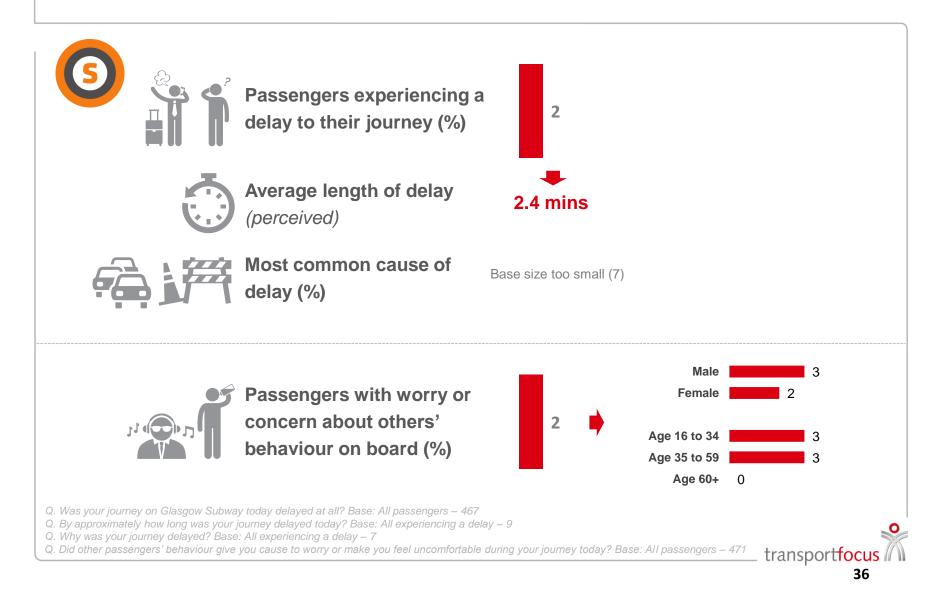


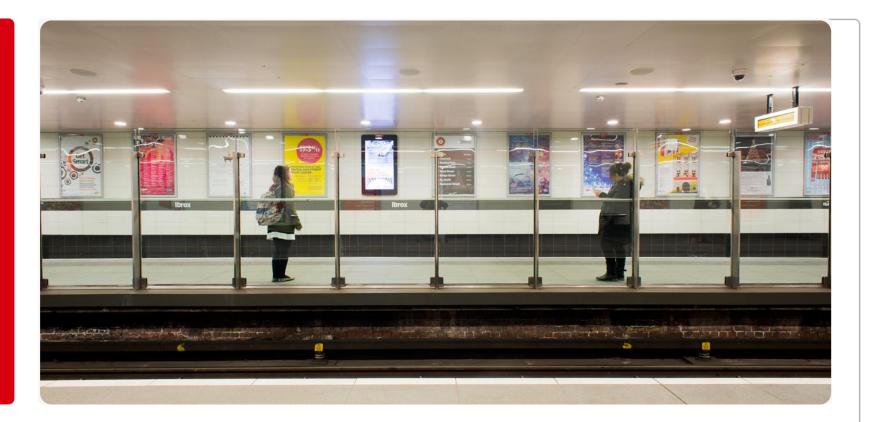
## **Tram Passenger Survey – Glasgow**

Negative experiences during the journey



#### Negative experiences during the journey



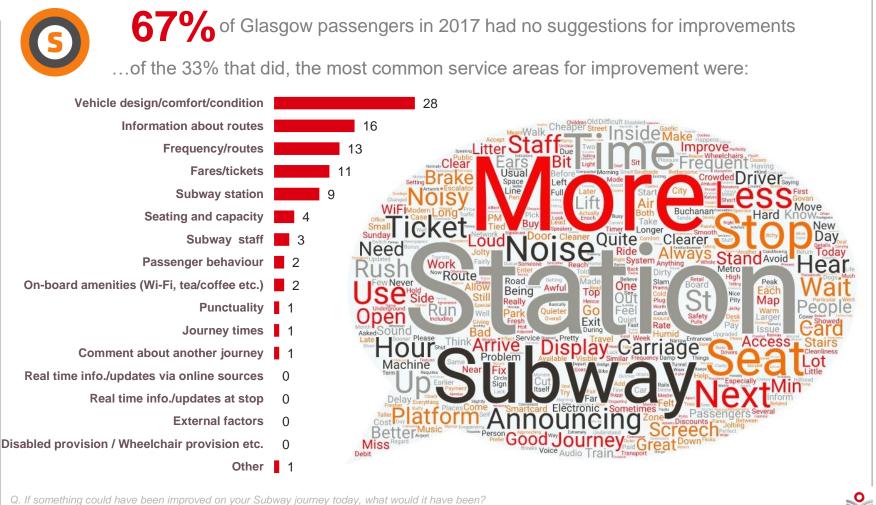


## **Tram Passenger Survey – Glasgow**

Passengers' suggested improvements



## Passengers' suggested improvements: summary (%)



Base: All suggesting an improvement - 194

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# Passengers' suggested improvements: selected verbatim comments



To fix the screeching of brakes when trains stop in stations. Cleaner seats (they sometimes smell bad)

The screeching of the brakes is absolutely awful. The new look of the stations is all very pretty, but please do something for our ears too Better trains and a larger subway network. A ticketing system that works across all aspects of the public transport network would be great, e.g. Opal card in Sydney

Too few trains at rush hour, people standing and being asked to basically stand on top of someone to let more people in the carriage. More frequency is needed. Feel disgusting when alighting train as carriages are humid and dirty feeling. WiFi is awful, have to enter details every morning and the WiFi itself is very temperamental

More frequent subways, would be better if it was a lot fresher and not as humid/ damp/ compacted, more seats & space would be better overall as well Stairs at Hillhead difficult for disabled welcomed escalator

Narrow platform. More information on train about next stop. Clearer audio / light up maps with stations

Less crowded trains at peak times, it was only luck that I obtained a seat, several others had to stand Being told what side to depart. Doesn't affect me personally, but I have had people in wheelchairs complain to me about lack of access. Air conditioning. Less jolting. Staff present at platforms

As it is quite hard to hear the driver, electronic signs showing the next station would be helpful. All day ticket for children

Better tannoy system inside the carriage and also digital display boards inside carriages. Display board at stations should also have a display 'At platform' when train is at station not just 'next train 'x' minutes'

39

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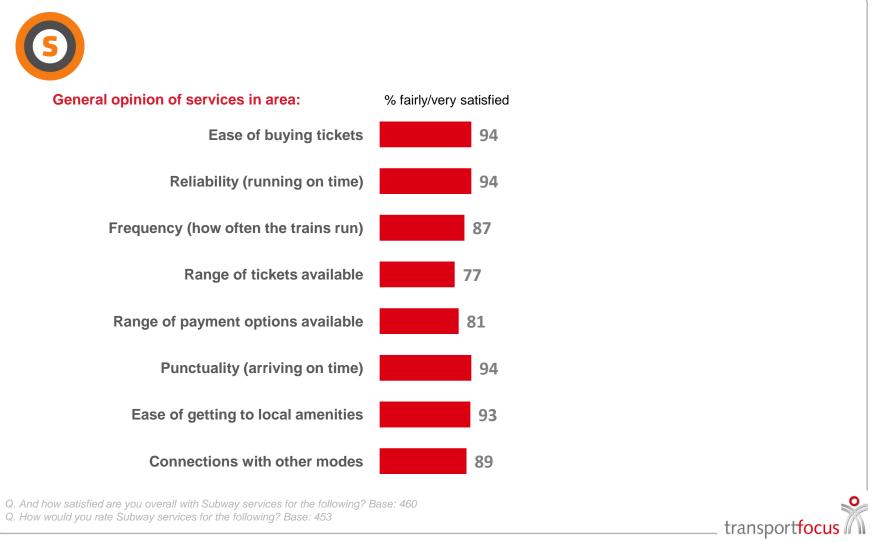


## **Tram Passenger Survey – Glasgow**

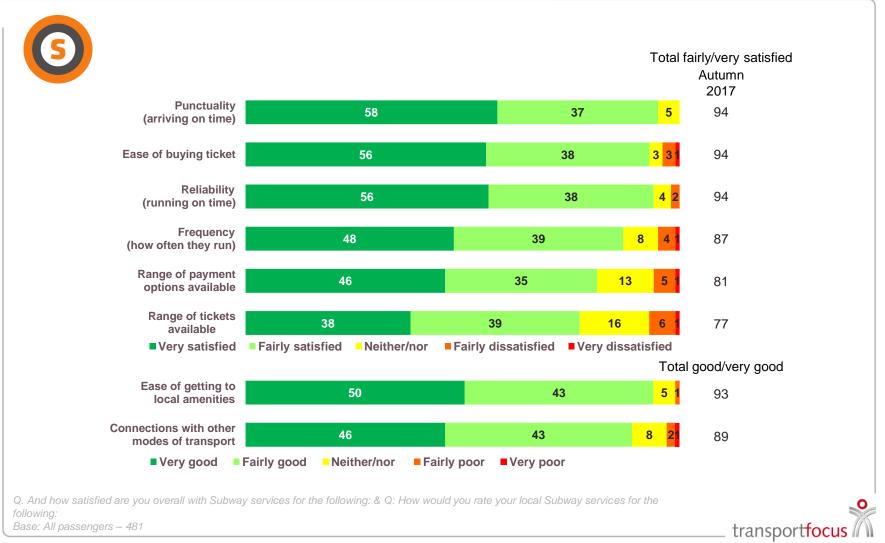
Opinion of the Subway in the local area



### **Opinion of the Subway in the local area: summary**

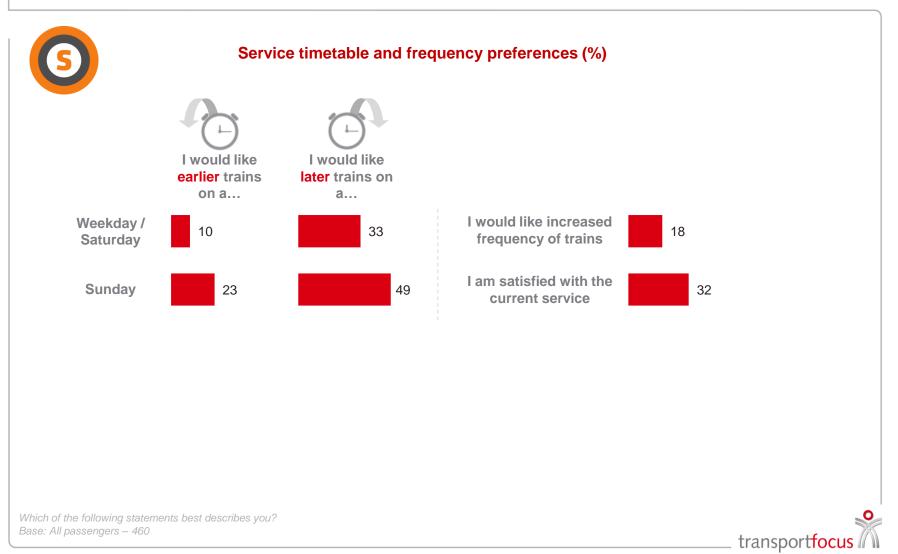


## Satisfaction on the Subway generally (%)



42

### Service timetable and frequency preferences



43



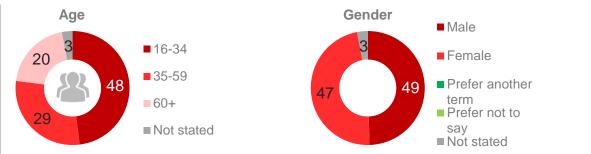
## **Tram Passenger Survey – Glasgow**

Appendix 1: the passenger and journey context

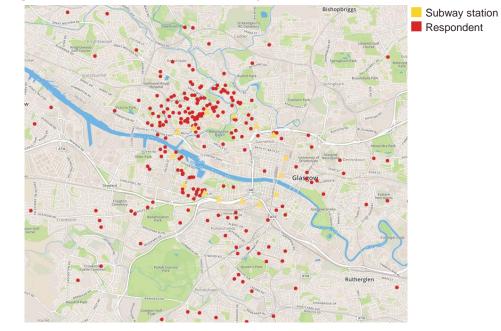


## **Glasgow passengers: summary**

### **Overview of passenger demographics (%)**



#### Passengers' postcodes relative to Subway network



No
Not stated
79

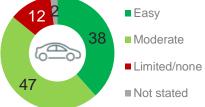
Access to private transport

Yes

Disability

15

6

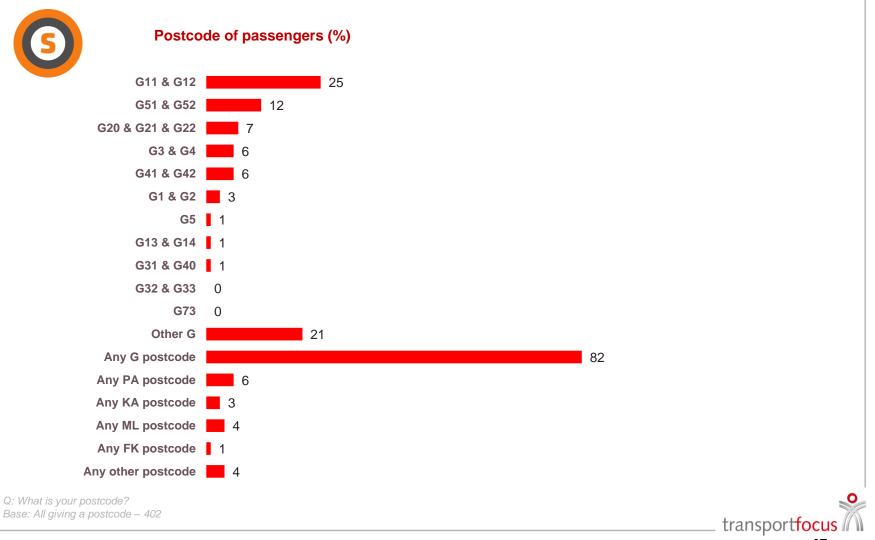


### **Passenger profile (%)**

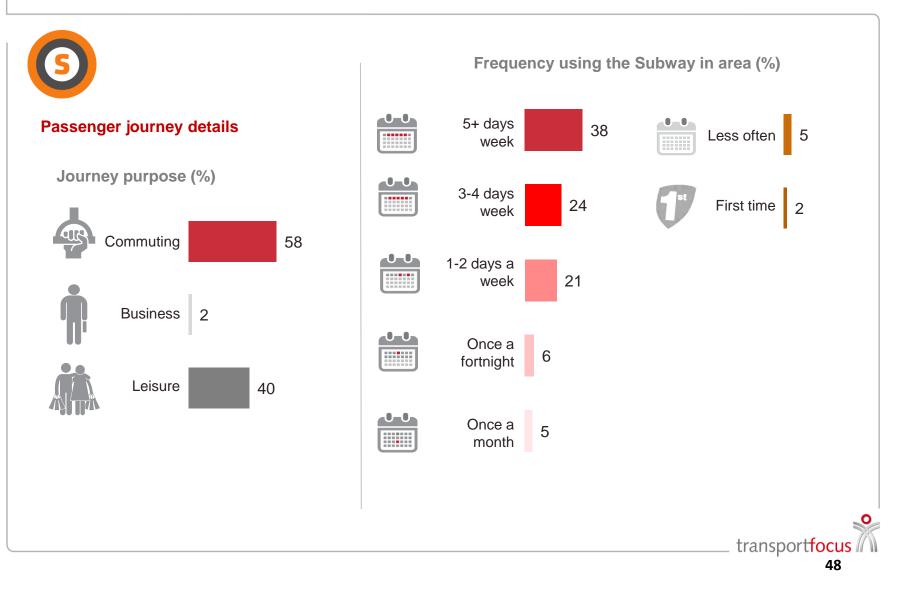
ß	Autumn 2017	Station group A	Station group B	Station group C		
Age						
16-34	48	47	35	56		
35-59	29	33	37	21		
Over 60	20	19	25	19		
Not stated	3	2	2	4		
Access to private transport						
Easy	38	39	50	32		
Moderate	47	49	40	50		
Limited/none	12	9	8	16		
Not stated	2	3	2	2		
Has a disability						
Yes	15	18	14	15		
Ticket type						
Concessionary	13	10	15	14		
Non-concessionary	87	90	85	86		
					transport <mark>f</mark> o	ocus

Station groups based on origin station. A: Buchanan Street and St. Enoch. B: Govan, Ibrox, Cessnock, Kinning Park, West Street, Bridge Street, Shields Road. C: Partick, Kelvinhall, Hillhead, Kelvinbridge, St. George's Cross, Cowcaddens

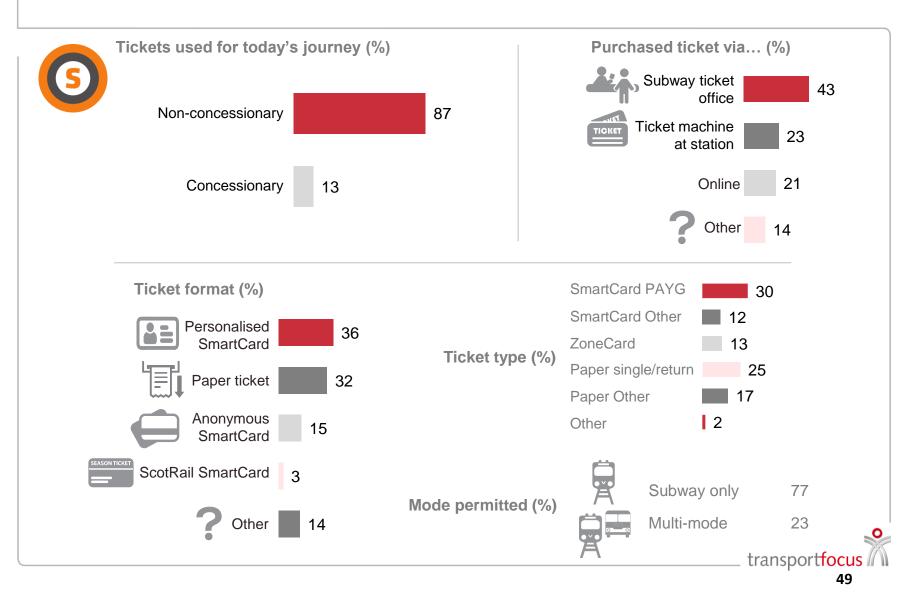
### **Glasgow journeys: summary**



## **Glasgow journeys: summary (1)**



### **Glasgow journeys: summary (2)**



### **Glasgow journeys: summary (3)**

#### Most used Subway stations: journey start (%)

Hillhead	26
St. Enoch	20
Buchanan Street	9
Kelvinhall	8
Partick	7
Govan	7
Shields Road	4
lbrox	4

### Most used Subway stations: journey destination (%)

Buchanan Street	24
St. Enoch	17
Hillhead	12
Kelvinhall	7
Partick	7
Govan	5
Cowcaddens	5
Cessnock	5



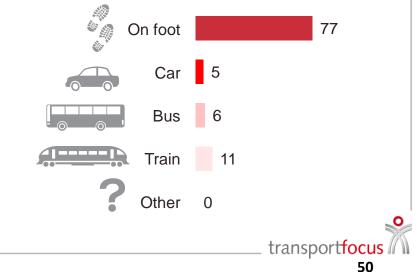
11

73

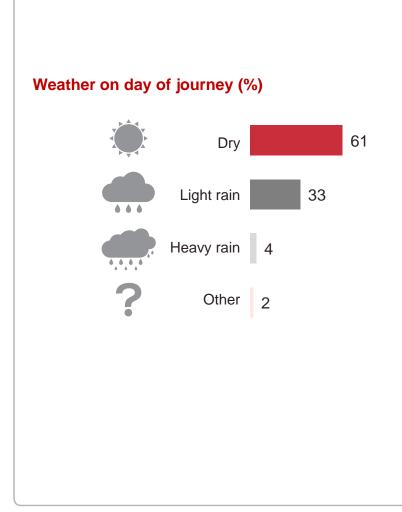
Mode used to arrive at starting stop (all stops) (%)

On foot

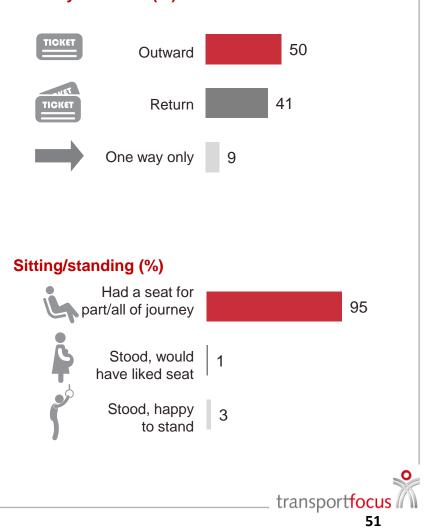
Car



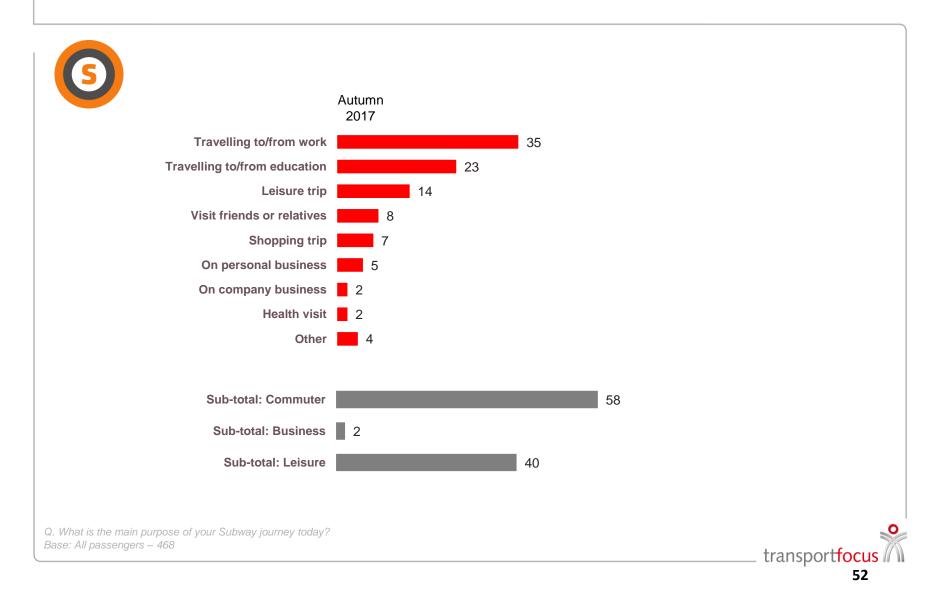
## **Glasgow journeys: summary (4)**



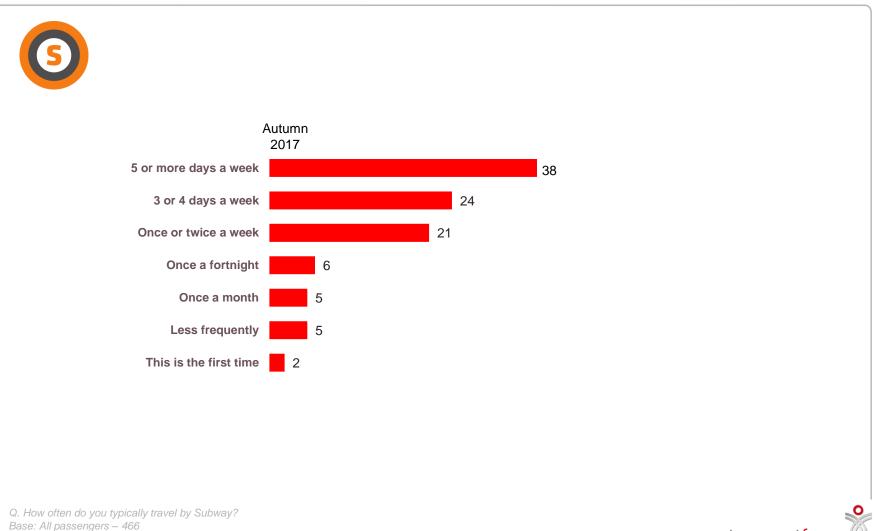
### Journey direction (%)



### Journey purpose (%)



## Frequency of using Glasgow Subway (%)

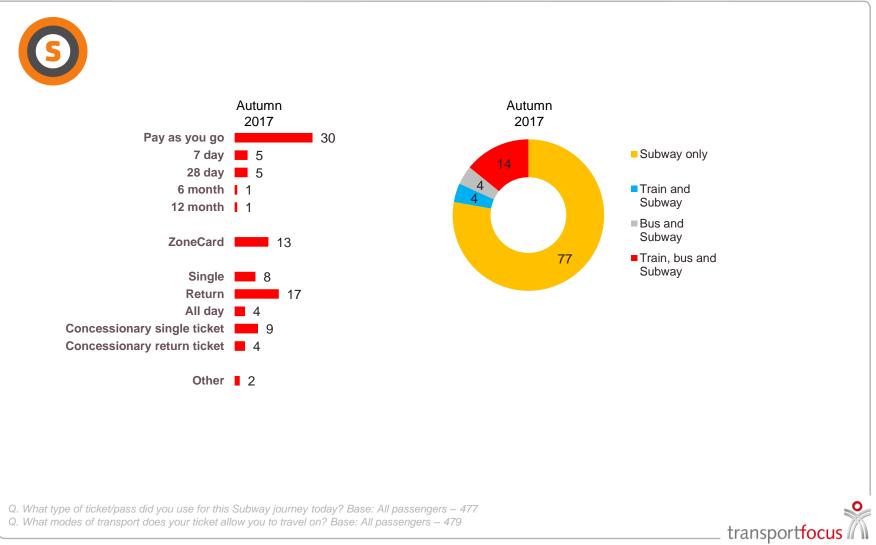


- 400

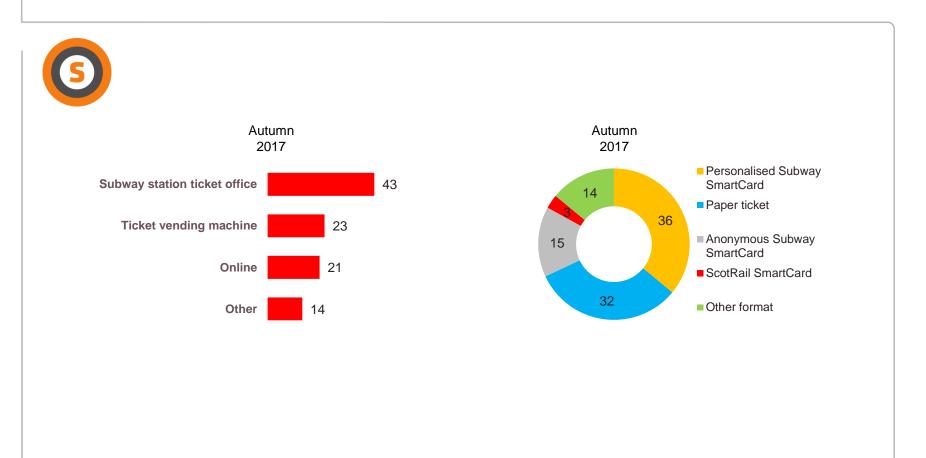
53

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## **Ticket type and modes of transport permitted (%)**



### Method of buying ticket and ticket format (%)



Q. How did you buy that ticket or pass? Base: All non-concessionary ticket holders – 411 Q. In what format was your ticket? Base: All passengers – 464 Ο

## **Glasgow stations used by passengers surveyed (%)**



50 per cent of passengers were on an outward journey, 41 per cent on a return and 9 per cent on a one-way trip

90 per cent had a seat for their whole journey, while 1 per cent said they had to stand but would have liked to have a seat

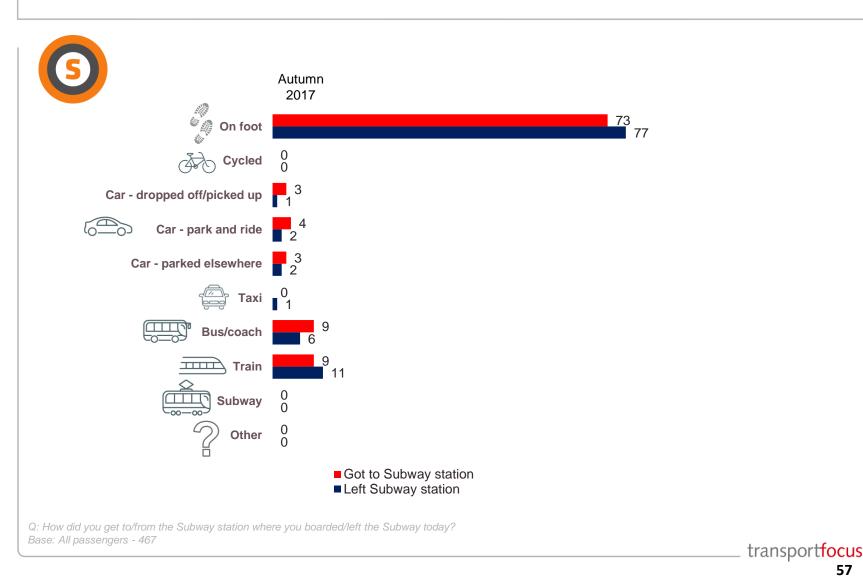
Boarding	Autumn 2017	Alighting	Autumn 2017
Hillhead	26	Buchanan Street	24
St. Enoch	20	St. Enoch	17
Buchanan Street	9	Hillhead	12
Kelvinhall	8	Kelvin hall	7
Partick	7	Partick	7
Govan	7	Govan	5
Shields Road	4	Cowcaddens	5
lbrox	4	Cessnock	5

Subway stations used reflects the sample of passengers in this survey rather than actual usage of stops

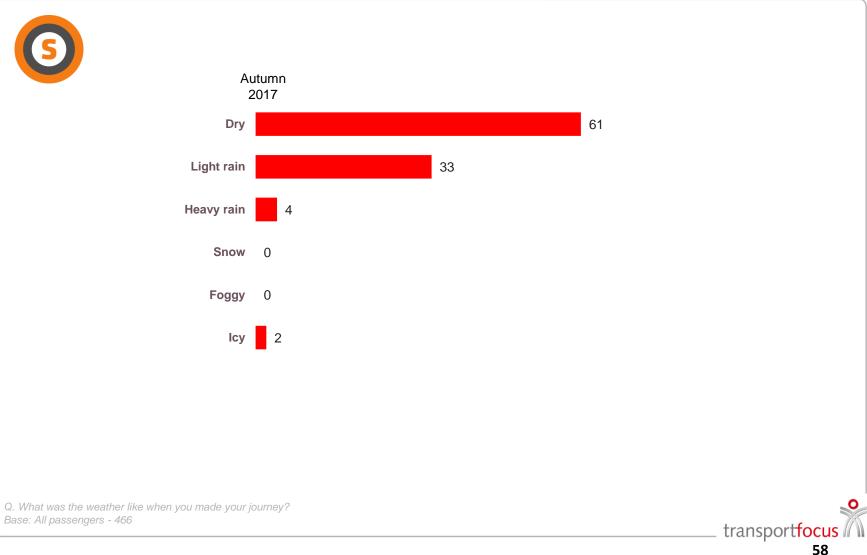
Q: Were you on your outward or return journey? Q. Did you get a seat on the Subway? Q: At which stop did you board/leave this Subway? Base: All passengers - 481

transportfocus //

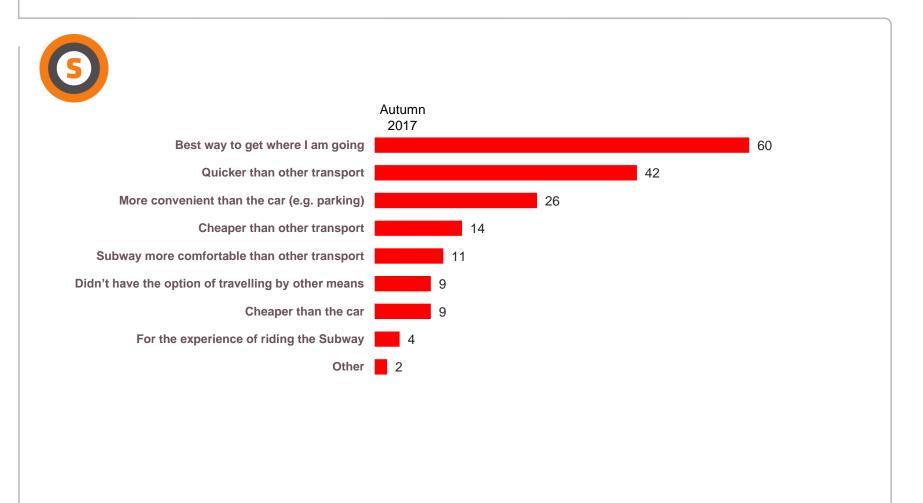
## How got to and from the Subway station (%)



## Weather conditions when journey made (%)



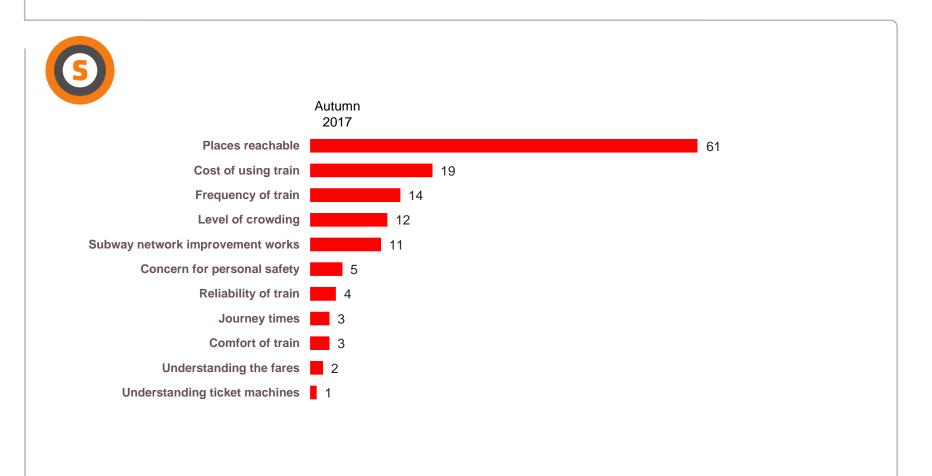
## **Reasons for choosing the Subway (%)**



Q. What was the main reason you chose to take the Subway for this journey? Base: All passengers – 459

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## Factors preventing more journeys being made (%)



Q. Have any of the following frequently stopped you making journeys by Subway? (More than one answer permissible) Base: All previously using the Subway – 332

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## Tram Passenger Survey – Glasgow

Appendix 2 – Further details on survey background and method



## Methodology – fieldwork

Fieldwork: 18 September and 8 December 2017 (with a gap for half term between 16 October and 22 October)

Interviewer shifts: covered all days of the week and ran from 6am to 10pm. Each interviewer worked a three-hour shift

Method: choice of either paper questionnaire or online self-completion questionnaire.

Sample size: 481 interviews (422 paper and 59 online)

Research agency: BDRC Continental

Waiver

Transport Focus has taken care to ensure that the information contained in TPS is correct. However, no warranty, express or implied, is given as to its accuracy and Transport Focus does not accept any liability for error or omission.

Transport Focus is not responsible for how the information is used, how it is interpreted or what reliance is placed on it. Transport Focus does not guarantee that the information contained in TPS is fit for any particular purpose.

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## Methodology – data analysis

Base definitions: All charts are based on those who gave an answer to an individual question. Those who either left the question blank or said 'don't know' have been excluded from the base. For this reason the base sizes for those charts based on 'all passengers' vary slightly between the different charts in this report.

Weighting: this was based on passenger count information collected by the interviewer during each interviewer shift. The weighting matrix used the following weighting cells:

- Age: 16-25, 26-59, 60+
- Gender: male, female
- Time/day travelled: weekday peak, weekday off peak and weekend

The full details of the weighting matrix can be found in the TPS Autumn 2017 technical report.

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### Methodology – themes that are affecting overall passenger satisfaction charts (1)

The approach to identifying themes that affect overall passenger satisfaction is split into two stages. For Glasgow at the first stage, we took all 24 individual satisfaction measures from the survey (apart from the overall journey satisfaction) and formed them into themes using a statistical technique known as factor analysis, which groups together those satisfaction measures that are responded to similarly within the data. For instance, where high or low scores are given for measure 'x', there tends to be a similar rating for measures 'y' and 'z', so the 'factor' or theme becomes 'A'. Through this process we identified nine themes, which are shown below, alongside measures that formed each theme:

Theme (factor)	Questions
1 On train environment and comfort	Sufficient room for all the passengers to sit/stand
	The comfort of the seats
	The amount of personal space you had around you
	<ul> <li>Provision of grab rails to hold on to when standing/moving about the Subway</li> </ul>
	The temperature inside the Subway
	Your personal security whilst on the Subway
	The information provided inside the Subway
2 Subway station condition	Its general condition/standard of maintenance
	Its freedom from graffiti/vandalism
	Its freedom from litter
3 Boarding the Subway	<ul> <li>The ease of getting on to and off of the Subway</li> </ul>
	The length of time it took to board the Subway
4 Timeliness	<ul> <li>The length of time you had to wait for the Subway</li> </ul>
	The punctuality of the Subway
5 Access to the Subway station	<ul> <li>Its distance from your journey start e.g. home, shops</li> </ul>
	The convenience/accessibility of its location
6 Personal safety and information at	<ul> <li>Behaviour of fellow passengers waiting at the station</li> </ul>
the station	<ul> <li>Your personal safety whilst at the station</li> </ul>
	The information provided at the station
7 Cleanliness/condition of the Subway	<ul> <li>The cleanliness and condition of the outside of the Subway</li> </ul>
	<ul> <li>The cleanliness and condition of the inside of the Subway</li> </ul>
8 Smoothness/speed of Subway	The amount of time the journey took
	<ul> <li>Smoothness/freedom from jolting during the journey</li> </ul>
9 Value for money	<ul> <li>How satisfied were you with the value for money of your Subway journey?</li> </ul>
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### Methodology – themes that are affecting overall passenger satisfaction charts (2)

For the second stage, these themes were then used to identify how much effect each one has on passengers' rating for overall journey satisfaction, by means of a key driver analysis.

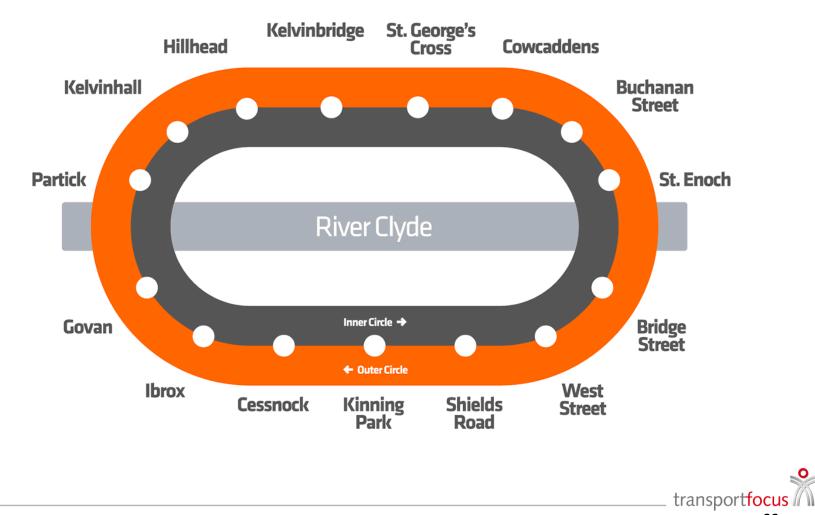
The square diagrams show the proportional influence that each theme has on satisfaction. They should be read like a pie chart where the slices or portions are relative to each other and together add up to 100%. So in the example below, the theme of 'Smoothness/speed of the Subway' which is shaded beige, has the greatest influence on satisfaction, followed by 'boarding of the Subway', while themes such as 'value for money' and 'access to the Subway station' have relatively less influence here.

Smoothness/speed of the Subway 54%	Boarding the Subway 14%	On board environment and comfort 10%	
	Personal safety ar information at the station 9%	d Value for money 6%	
	Access to the Sub station 8%	way	

The process used for Glasgow differs slightly compared to other networks included in the Tram Passenger Survey, in that only 24 out of 25 individual satisfaction measures are included in the Glasgow questionnaire. The analysis was therefore conducted in isolation from the other networks and produces slightly different themes. A full description is included in the technical report.

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## The Glasgow Subway route map





## Tram Passenger Survey (TPS) – Glasgow

Appendix 3 – Questionnaire



5532 001

### transportfocus A Subway Passenger Survey

Thank you for agreeing to take part in our survey. Your views as a Subway passenger are important.

Transport Focus is the official, independent consumer watchdog that promotes the interests of rail, bus, tram, metro and subway passengers.

To help us represent the views of passengers in your area we would appreciate a little of your time to complete this survey.

It asks about the subway journey you made when given this questionnaire. Towards the end, there are also questions to record your general experiences too.

Transport companies, local authorities and governments pay close attention to the survey's results. These results provide Transport Focus with the evidence to seek improvements on behalf of passengers.

#### Completing the questionnaire

Please fill in the questionnaire after completing your journey on Glasgow Subway. Please tick only one box per question, unless directed otherwise. After completing the questionnaire, please return it to us in the reply paid envelope provided.

#### WHEN ANSWERING:

1

For office use only:

MA

#### CONSIDER ONLY THE JOURNEY YOU MADE WHEN GIVEN THIS QUESTIONNAIRE

About your journey on Glasgow Subway

Q1a At which stop did you board this train?

#### Q1b At which stop did you leave this train?

Q2 Please fill in the time that you boarded the train today:
Use the 24 hr. clock e.g. 5.25pm is 17:25
Enter your time of boarding into the boxes as shown

Q3a	What type	of ticket or	pass did y	vou use fo	or this	iournev on	Glasgow	Subway?	?

SmartCard	Paper ticket
Pay as you go	Single ticket
7 day	Return ticket
28 day	All day
6 month	Concessionary single ticket
12 month	Concessionary return ticket
ZoneCard	Other

#### Q3b What modes of transport does your ticket allow you to travel on?

Subway only	Bus and Subway
Train and Subway	Train, Bus and Subway

Subway......





DATE (DD/MM/YY) Sep-Nov 2017

Q4 In what format was your ticket? Personalised Subway SmartCard (with photo) Anonymous Subway SmartCard (without photo)	Other format
Q5a How did you buy that ticket or pass?	
Ticket vending machine Subway station ticket office	
Q5b How did you pay for your ticket?	
Cash	
Debit or credit card	
Contactless payment	
Q6 What is the main purpose of your journey	
Travelling to/from work Travelling to/from education	Health visit (Doctor/hospital/dentist)     Shopping trip
(e.g. college, school)	Visiting friends or relatives
On company business	Leisure trip (e.g. day out)
(or own if self-employed)	
On personal business	
(job interview, bank, post office)	
Q7 Were you on your outward or return journ	
Outward Return	
Q8 Were you travelling with? (Please tick a	all that apply)
Heavy/bulky luggage	A folding bicycle
Shopping bags	□ A dog
A shopping trolley	
A pushchair, buggy or pram	
Children (under 12)	
Q9 How did you get to the Subway station w	
On foot/walked	
Cycled Car - dropped off	
Car - dropped on Car - and used Subway Park and Ride	
Car - parked elsewhere	
Q10 Which means of transport did you use wh	
On foot/walked	
Cycled	
Car - dropped off	
Car - and used Subway Park and Ride	
Car - parked elsewhere	
Q11 What was the main reason you chose to t (Please tick all that apply)	ake the Subway for this journey?
Cheaper than the car	
Cheaper than other transport	Subway more comfortable than
More convenient than the car	other transport
(e.g. parking)	
Didn't have the option of travelling by another means	Other (please write in)
Quicker than other transport	

2

#### Q12 What was the weather like when you made your journey, was it?

Dry	Foggy
Light rain	Snow.
Heavy rain	Icy

2 About the Subway station where you boarded this train

Q13 Thinking about the Subway station itself, how satisfied were you with the following?

	ъ ,				Neither		•	Don't
			Very	Fairly	satisfied nor	Fairly	Very	know/no
			satisfied	satisfied	dissatisfied	dissatisfied of	lissatisfied	opinion
	Its distance from your journey start e.g. ho							
	The convenience/accessibility of its location	n						
	Its general condition/standard of maintenal	nce						
	Its freedom from graffiti/vandalism							
	Its freedom from litter							
	Behaviour of fellow passengers waiting		_	_	_	_	_	_
	on the platform		□					
	The information provided at the station		_	_	_	_	_	_
	(including on the platform)							
	Your personal safety whilst on the platform	1	Ц					
Q14	Overall, how satisfied were you with the	e Subwa	y station	?				
	Very satisfied		Fairly dis	ssatisfie	ed			
	Fairly satisfied		Very dis	satisfie	<b>.</b>			
	Neither satisfied nor dissatisfied		Don't kn	ow/No (	opinion			
3	Waiting for the train							
Q15	Approximately, how long did you wait for	or your t	rain?					
	(Please write the time in minutes)							
Q16	Did you check any of the following to fin (Please tick all that apply)	nd out w	hen the t	train wa	as meant	to arrive	e?	
	Before leaving for the Subway station		At the S	ubway	station			
	Leaflet/paper timetable				ay at the s			
	Online train times				ters at the			
	Disruption updates				es			
	(e.g. on Twitter)		Disruptio					_
	Telephoned for information				ter)			
	Other				informati			
					staff men			
								·····
	If you did not check to find out when the (Please tick all that apply)	e train w	as mean	t to arr	ive, why	was this	2	
	Knew the trains ran		Didn't ha	ave time	,			
	frequently on this route				o me whe			
	Already knew arrival times				o arrive			
	Could not find the information.				o univo			
017	Approximately how long did you expect	-	for the tr	ala 2				
<u>un</u>	(Please write the time in minutes)	to wait	for the tr	an :				
Q18a	Thinking about the time you waited for t	the train	today, w	as it				
	Much longer than expected		A little le	ess time	than you	expecte	d	
	A little longer than you expected		Much les	ss time	than you	expected	<u>.</u>	
	About the length of time you expected				-	-		
Q18b	Were you able to board the first train yo	u wante	d to trave	el on?				
	Yes							
		····						

Q19 How satisfied were you with each of the following?

			Neither			Don't
	Very	Fairly	satisfied nor	Fairly	Very	know/no
	satisfied	satisfied	dissatisfied	dissatisfied	dissatisfied	opinion
The length of time you had to wait for the train						
The punctuality of the train (arriving on time)						

#### 4 On the train

Q20 Thinking about when the train arrived, please indicate how satisfied you were with the following:

	Very	Fairly	satisfied nor	Fairly	Very	know/no
	satisfied	satisfied	dissatisfied	dissatisfied	dissatisfied	opinion
The cleanliness & condition of the outside of the train						
The ease of getting onto and off of the train						
The length of time it took to board the train						

Q21 Thinking about whilst you were on the train, please indicate how satisfied you were with the following:

	very	rainy	saustied nor	rainy	very	KNOWING
	satisfied	satisfied	dissatisfied	dissatisfied	dissatisfied	opinion
The cleanliness and condition of the inside of the train						
The information provided inside the train						
Sufficient room for all the passengers to sit/stand						
The comfort of the seats	□					
The amount of personal space you had around you						
Provision of grab rails to hold on to when standing/						
moving about the train						
The temperature inside the train						
Your personal security whilst on the train						
The amount of time the journey took						
Smoothness/freedom from jolting during the journey						

Q22 Did you get a seat on the train?

Yes – for all of the journey	No – but you were happy to stand
Yes – for part of the journey	No – but you would have liked a seat

Q23a Did other passengers' behaviour give you cause to worry or make you feel uncomfortable during your journey?

Yes.....

No.....

Q23b If yes: Which of the following were the reason(s) for this? (Please tick all that apply)

Passengers drinking/under the	Passe
influence of alcohol	Feet o
Passengers taking/under the	Music
influence of drugs	Smok
Abusive or threatening behaviour	Graffit
Rowdy behaviour	Loud
Passengers not moving	Other
out of priority seats	

Passengers not paying their fares
Feet on seats
Music being played loudly
Smoking
Graffiti or vandalism
Loud use of mobile phones
Other (please write in)

4

Don't

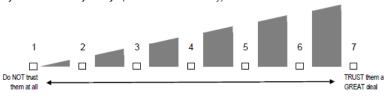
Don't

Yes	oday delaye						
							_
The train waiting too long at stations.					platform	1	L
Time it took to pay for my ticket (e.g.							
queuing at ticket office)							
It yes: By approximately how long	was your jo	urney tod	lay dela	yed?			
(Please write the time in minutes)							
Were any of these items of inform	ation present	t on the tr	ain?				
A map of the Subway route/journey t	imes						Don't know
					····U·		
			-				
					ise		
		Verv	Fairly		Fairly	Verv	Don't know/no
		satisfied					
			_	_		_	
The safety of the driving (i.e. appropr	riateness						
of speed)							
Your overall opinion of the jo	urney you	made w	hen gi	ven this	s ques	tionna	ire
			l of this	journey,	how sa	atisfied	
	-		issatisfie	ed			
Fairly satisfied		Very dis	satisfie	<b>.</b>			
Neither satisfied nor dissatisfied		Don't kr	now/No	opinion			
If something could have been impo what would it have been?	roved on you	ır journey	on the	Subway	today,		
	Due to a train failure The train waiting too long at stations. Time it took passengers to board Time it took to pay for my ticket (e.g. queuing at ticket office) It yes: By approximately how long (Please write the time in minutes) Were any of these items of information A map of the Subway route/journey the Aduito announcements e.g. saying the Information about tickets/fares Information about tickets/fares Information about the journey times the Details of how to contact the Subway to make a complaint or find out in Thinking about any Subway staff your indicate how satisfied you were with The appearance of any staff Any greeting/welcome you got from the the helpfulness and attitude of the si The safety of the driving (i.e. appropriof speed) Your overall opinion of the journey on the Very satisfied	Due to a train failure	The train waiting too long at stations	Due to a train failure.       Time it took to g         Time it took passengers to board.       Time it took to g         Time it took to pay for my ticket (e.g.       Other (please w         queuing at ticket office).       No reason giver         Don't know.       Don't know.         tt yes: By approximately how long was your journey today dela         (Please write the time in minutes)       Don't know.         Were any of these items of information present on the train?         A map of the Subway route/journey times.         Audio announcements e.g. saying the next station.         Information about tickets/fares.         Information about the journey times between stations.         Details of how to contact the Subway company, for example,         to make a complaint or find out information         Thinking about any Subway staff you encountered on your journindicate how satisfied you were with each of the following:         Very       Fairly         Satisfied       Satisfied         Any greeting/welcome you got from the staff.       Don't how hong         The appearance of any staff.       Don't how hong         The appearance of any staff.       Don't how hong         The safety of the driving (i.e. appropriateness of speed).       Don't wnow hong         Your overall opinion of the journey you made when gi       Very diss	Due to a train failure.       Time it took to get to the         The train waiting too long at stations.       Other (please write in)         Time it took to pay for my ticket (e.g.       No reason given.         queuing at ticket office)       Don't know.         It yes: By approximately how long was your journey today delayed?         (Please write the time in minutes)       Don't know.         Were any of these items of information present on the train?         A map of the Subway route/journey times.         Audio announcements e.g. saying the next station.         Information about tickets/fares.         Information about the journey times between stations.         Details of how to contact the Subway company, for example,         to make a complaint or find out information         The appearance of any staff         Any greeting/welcome you got from the staff.         The helpfulness and attitude of the staff.         The safety of the driving (i.e. appropriateness of speed).         Your overall opinion of the journey you made when given this         Overall, taking everything into account from start to end of this journey, were you with your journey on the Subway today?         Very dissatisfied.       Very dissatisfied.         Pairly dissatisfied.       Very dissatisfied.	Due to a train failure.	Due to a train failure

Q31 What had the biggest influence on the 'value for money' rating you gave in the previous question?

The cost for the distance travelled	
The cost of the train versus other	Comfort/journey quality for
modes of transport	the fare paid
The fare in comparison to the cost	A reason not mentioned above
of everyday items	(please write in box)

Q32 All things considered, how much do you trust the Subway company that operated the train you used for this journey? (Please tick one box only)



#### 6 Your opinion of the Subway generally

WHEN ANSWERING THIS SECTION PLEASE CONSIDER SUBWAY SERVICES GENERALLY (NOT JUST THE JOURNEY YOU MADE WHEN GIVEN THIS QUESTIONNAIRE) Q33a How would you rate Glasgow Subway services for the following:

	Very good	Fairly good	good nor poor	Fairly poor	Very poor
Ease of getting to local amenities (e.g. shops, hospitals, leisure facilities) Connection with other forms of					
public transport (e.g. trains/buses)					

#### Q33b And how satisfied are you overall with the Subway services for the following:

		Neither	_		Don't
Very	Fairly	satisfied nor	Fairly	Very	know/no
satisfied	satisfied	dissatisfied	dissatisfied	dissatisfied	opinion
Ease of buying your ticket					
Reliability (running on time)					
Punctuality (arriving on time)					
Frequency (how often the trains run)					
Range of tickets available					
Range of payment options available					

Q34a If you needed information about your local Subway services, e.g. times, fares, where would you obtain that information? (*Please tick all that apply*)

SPT website	Information on platform/at station
Traveline Scotland	Subway staff
Facebook	Friend/relative
Twitter	Other

Q34c Which of the following statements best (Please tick all that apply)	t descril	bes you?	
I would like earlier trains on a		I would like later trains on a	
weekday/Saturday		Sunday	
I would like earlier trains on a		I would like increased frequency of trains	
Sunday		I am satisfied with the current service	
I would like later trains on a			
weekday/Saturday			
Q35 How often do you typically travel on the		av2	
(Please tick the closest to your frequency			
5 or more days a week		Once a month	
3 or 4 days a week		Less frequently	
Once or twice a week		This is the first time I have	
Once a fortnight		used the Subway	
Q36 If you have used the Subway before, he			
Much better than usual		A little worse than usual	
A little better than usual		Much worse than usual	
About the same as usual	□		
Q37 Have any of the following frequently st (Please tick all that apply)	opped y	ou making journeys by the Subway?	
The places you can reach by the Subway		How long journeys take	
The frequency of the Subway service		when going by the Subway	
The reliability of the Subway service		The comfort of the trains	
The cost of using the Subway		The level of crowding on the trains	
Understanding the fares		A concern for your personal	
Understanding the ticket machines		safety on the Subway	
The level of crowding on the platform		Subway network improvement works	
7 About you			
7 About you QA Are you?			
		Female	
QA Are you? Male		Female	
QA Are you? Male			
QA Are you? Male. Prefer another term.			
QA Are you? Male. Prefer another term. QB In which age group are you?			
QA Are you? Male Prefer another term. QB In which age group are you? 16-18		55-59	
QA Are you? Male Prefer another term QB In which age group are you? 16-18 19-21		55-59	
QA Are you? Male Prefer another term QB In which age group are you? 16-18. 19-21. 22-25.		55-59	
QA Are you? Male. Prefer another term. QB In which age group are you? 16-18. 19-21. 22-25. 26-34.		55-59	
QA Are you? Male. Prefer another term. QB In which age group are you? 16-18. 19-21. 22-25. 26-34. 35-44. 45-54. QC Which of the following best describes		55-59	
QA Are you? Male. Prefer another term. QB In which age group are you? 16-18. 19-21. 22-25. 26-34. 35-44. 45-54. QC Which of the following best describes White.		55-59	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes y         White.         Mixed/multiple ethnic groups.	your eth	55-59	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes white.         Mixed/multiple ethnic groups.         Asian or Asian British.	your eth	55-59. 60-64	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes white.         Mixed/multiple ethnic groups.         Asian or Asian British.	your eth	55-59	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes white.         Mixed/multiple ethnic groups.         Asian or Asian British.         Other ethnic group.         QD In terms of having a car to drive, which	your eth	55-59 60-64 65-69 70-79 80+ nic background? Black, African/Caribbean or Black British Chinese Arab	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes white.         Mixed/multiple ethnic groups.         Asian or Asian British.         Other ethnic group.         QD In terms of having a car to drive, which         You have a car available	your eth	55-59 60-64 65-69 70-79 80+ nic background? Black, African/Caribbean or Black British Chinese Arab	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes y         White.         Mixed/multiple ethnic groups.         Asian or Asian British.         Other ethnic group.         QD In terms of having a car to drive, which         You have a car available         and don't mind driving.	your eth	55-59 60-64 65-69 70-79 80+ nic background? Black, African/Caribbean or Black British Chinese Arab	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes y         White.         Mixed/multiple ethnic groups.         Asian or Asian British.         Other ethnic group.         QD In terms of having a car to drive, which         You have a car available         and don't mind driving.         You don't have a car available.	your eth	55-59 60-64 65-69 70-79 80+ nic background? Black, African/Caribbean or Black British Chinese Arab. iollowing applies? You have a car available but prefer not to drive.	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes y         White.         Mixed/multiple ethnic groups.         Asian or Asian British.         Other ethnic group.         QD In terms of having a car to drive, which         You have a car available         and don't mind driving         You don't have a car available.         QE How often are you able to ask someone	your eth	55-59 60-64 65-69 70-79 80+ nic background? Black, African/Caribbean or Black British Chinese Arab. iollowing applies? You have a car available but prefer not to drive.	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes white.         Mixed/multiple ethnic groups.         Asian or Asian British.         Other ethnic group.         QD In terms of having a car to drive, which You have a car available and don't mind driving.         You don't have a car available.         QE How often are you able to ask someone All or most of the time.	your eth	55-59 60-64 65-69 70-79 80+ nic background? Black, African/Caribbean or Black British Chinese Arab iollowing applies? You have a car available but prefer not to drive or drive you for local journeys? You don't have anybody you can ask	
QA Are you?         Male.         Prefer another term.         QB In which age group are you?         16-18.         19-21.         22-25.         26-34.         35-44.         45-54.         QC Which of the following best describes y         White.         Mixed/multiple ethnic groups.         Asian or Asian British.         Other ethnic group.         QD In terms of having a car to drive, which         You have a car available         and don't mind driving         You don't have a car available.         QE How often are you able to ask someone	your eth	55-59 60-64 65-69 70-79 80+ nic background? Black, African/Caribbean or Black British Chinese Arab. iollowing applies? You have a car available but prefer not to drive.	

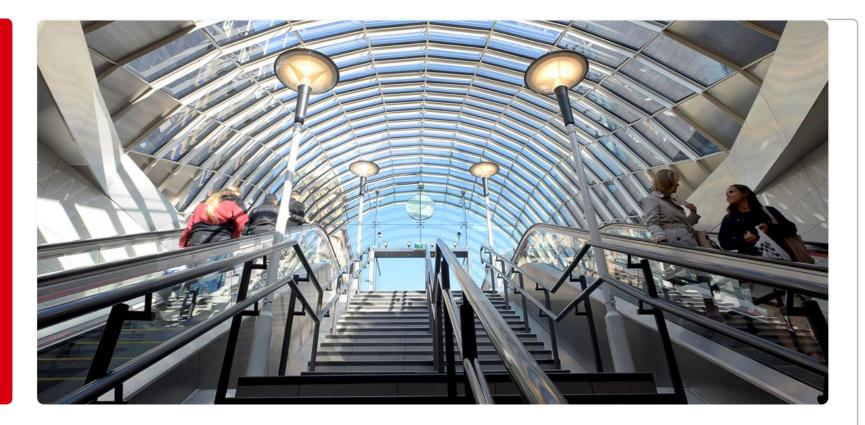
#### QF Are you affected by any physical or mental health conditions or illnesses lasting or expected to last 12 months or more? (Please tick all that apply) No - None..... Yes – Vision (e.g. blindness or partial sight). Yes – Hearing (e.g. deafness or partial hearing)..... Yes – Mobility (e.g. only able to walk short distances or difficulty climbing stairs)...... Yes – Dexterity (e.g. difficulty lifting and carrying objects or using a keyboard)...... Yes – Learning or understanding or concentrating...... Yes – Memory Yes – Mental health. Yes - Socially or behaviourally (for example associated with autism, attention deficit disorder or Asperger's syndrome)..... A condition not mentioned above..... Does your condition or illness have an adverse effect on your ability to make journeys by the Subway? Yes, a lot. Yes, a little Not at all. QG To help us get a better picture of Subway services at a local level, it would be helpful if you could provide us with your home postcode. (If you provide it, this will be used to help understand Subway usage and make improvements locally. Your postcode will not be used to identify you personally and will only be used for research purposes) Please write in your home postcode here: Live outside the UK This survey is being undertaken for Transport Focus by BDRC Continental, an independent market research agency which adheres to the Market Research Society's code of conduct. You were handed this questionnaire by an interviewer working for Perspective Research Services, a part of BDRC Continental. The information that you have provided on this guestionnaire is subject to the Data Protection Act 1998 and will not be used to identify you personally. The data will only be used for research purposes. Any organisations receiving the data will also be subject to the same restrictions and obligations under the Data Protection Act 1998. If you have any queries about this survey or how your data will be used please contact Nick Grigg at BDRC Continental on 020 7490 9166. If you would like to check that this survey is genuine, you can contact the Market Research Society on 0500 396999 or www.mrs.org.uk who will verify BDRC Continental's status as a legitimate market research organisation. To find out more about the Tram Passenger Survey or Transport Focus' work visit our website or follow us on Twitter. Web: www.transportfocus.org.uk Twitter: @transportfocus If you would be happy to participate in future research projects about the transport industry for Transport Focus please complete the contact details below Name: Email address: Thank you for completing this questionnaire. Please return it in the envelope provided or use the following Freepost address: Tram Passenger Survey Perspective Research Services Ltd FREEPOST (RTLU-YLTS-TGYY)

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## Tram Passenger Survey – Glasgow

Autumn 2017 results March 2018

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