

## Appendix A

## Transport Focus Informed Traveller monitoring – initial findings, 9 March 2018

### 1. Is the timetable correct six weeks ahead?

In the first two weeks of our monitoring at T-6 Transport Focus has highlighted over 5,000 discrepancies between engineering work known to be happening in six weeks' time and the timetable in the public domain. In each case we are pressing Network Rail and relevant train companies for the problem to be fixed.

This has revealed that the industry is struggling to finalise the timetable for, in particular, Northern and South Western Railway even six weeks ahead. It appears that real focus is required from Network Rail and the relevant operators to achieve even the temporary target.

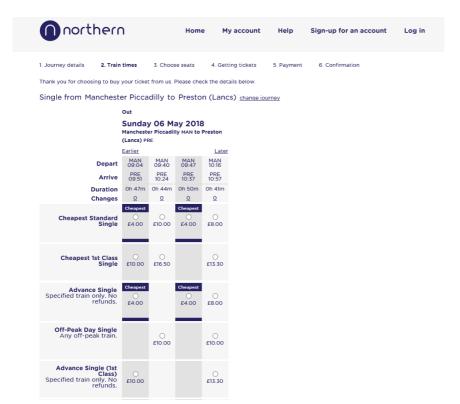
	31	7 April-
	March-6	13 April
	April	-
Arriva Trains Wales	6	
c2c		
Caledonian Sleeper		
Chiltern Railways	17	
CrossCountry		
East Midlands Trains		
Gatwick Express		
Grand Central		
Great Northern		
Great Western Railway		11
Greater Anglia	85	
Heathrow Connect		
Heathrow Express		
Hull Trains		
London Northwestern		
Railway		
London Overground	443	110
Merseyrail		
Northern	32	1233
ScotRail		29
South Western Railway	1870	1026
Southeastern		
Southern		455
Stansted Express		
TfL Rail		
Thameslink		32
TransPennine Express		30
Virgin Trains East Coast		
Virgin Trains West Coast		
West Midlands Railway		
Total	2453	2926



# 2. Is it clear to passengers buying tickets when the timetable is wrong?

Not in our judgement. In many cases there is no warning at all that anything is wrong. Even where there is an attempt to warn passengers we believe the message could be far, far clearer. A number of examples are set out in the Appendix, but here is one to illustrate the problem. We looked at Sunday 6 May, bank holiday weekend, when the railway is closed between Manchester and Preston via Salford Crescent with buses replacing trains. The Northern website shows the normal Sunday train timetable, with no mention that buses will replace trains.

Screenshot 1 – Northern Rail website, 6 March 2018

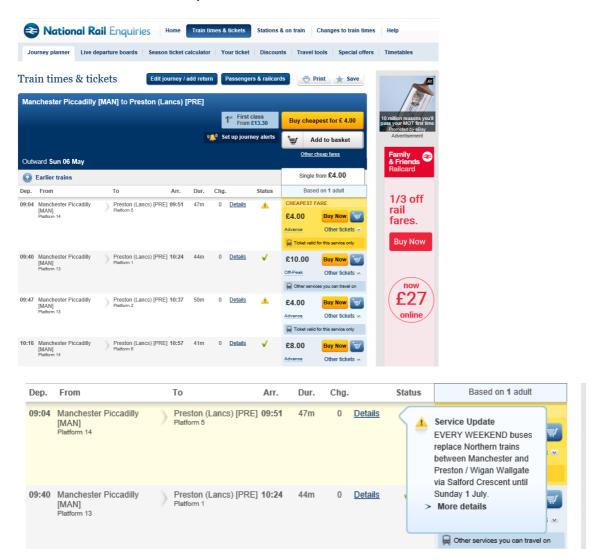




The National Rail Enquiries website shows a small yellow warning triangle against Northern's Manchester to Preston trains on that day. Only if you hover over it are you told that buses replace trains on that route every weekend until 1 July. What it does not do is shout "this information is wrong – it will be a bus not a train".

Given that train-specific Advance tickets are on sale on the 'trains' in question it is likely that some passengers will conclude that the message is wrong rather than the information.

Screenshot 2 – National Rail Enquiries website, 6 March 2018





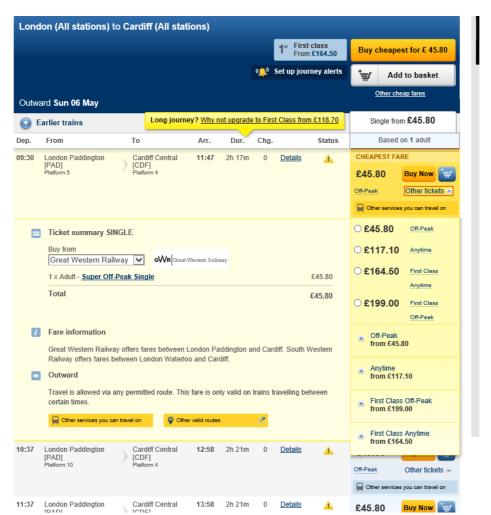
## 3. Is sufficient being done to make sure passengers aren't out of pocket?

Not in our judgement. This relates to circumstances in which Advance tickets, generally the cheapest, do not go on sale 12 weeks in advance as they normally would. The industry's advice is that if you buy a ticket and discover a cheaper one on sale later, you should buy the second ticket and claim a refund on the original. Notwithstanding our concern that this presupposes passengers will check later to see if the price has gone down, we checked how well this message is being communicated in relevant circumstances.

We looked at London to Cardiff on 6 May, bank holiday weekend, when there is no service at all from London Paddington because of engineering works. In this instance it was the fares information we were interested in, but the absence of a clear "this timetable is wrong" message applies here, too.

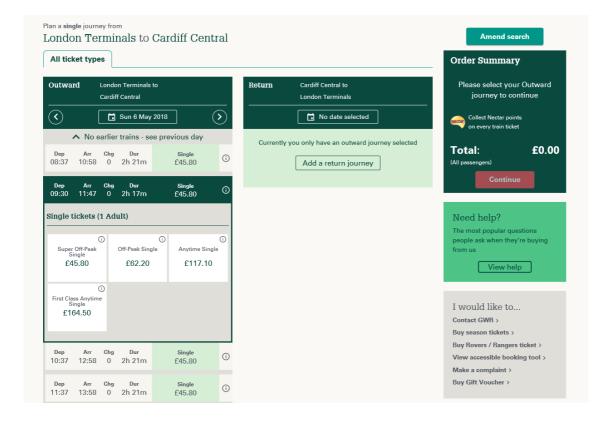
Nothing suggests that the £45.80 price is anything other than the cheapest ticket you'll ever find for this journey. The 09:30 from Paddington to Cardiff on a Sunday is normally £31.00. If you follow the link from the yellow warning triangle there is no information about fares.







## Screenshot 4 – Great Western Railway website, 6 March 2018





# **Appendix B**

## 1. T-6 Journey planner mystery shops

Transport Focus has identified a number of journeys that are known to be affected by engineering works six weeks ahead. This week focuses on journeys taking place in week 2 of the rail industry calendar, ending Sunday 8 April.

The journeys selected will be affected by engineering work, but for which information in online journey planners is known to be inaccurate. Where this is the case we would fully expect there to be clear warnings that the journey results returned cannot be relied upon and, where appropriate, guidance on what this means in respect of ticket sales – e.g. whether cheaper advance fares will become available at a later point in time.

Having identified the journeys to be checked, Transport Focus asked members of its staff to conduct a mystery shopping style exercise to assess whether the information made available to passengers carried sufficient 'health warnings' over its accuracy.

Staff were asked to replicate the journeys using five different journey planners – that of the TOC concerned, that of another relevant TOC<sup>1</sup>, The Trainline, Red Spotted Hanky and National Rail Enquiries. In each case, they were asked to:

- Comment on whether the results returned by the journey planners were clear whether the information returned was inaccurate.
- If the above was clear, comment on how clear it was to passengers what they should do if they wanted to travel on a date where the timetable is not finalised.
- Identify where advance tickets were on sale for trains known not be running

In each case staff were asked to take screen shots to demonstrate what the different journey planners were showing. Full screen shots are available upon request but to keep the size of this document down we have selected only relevant snap shots.

The kind of detail that a passenger might reasonably expect to find when searching for a disrupted journey might include: an overview of the work taking place and how it will impact on the timetable; a summary of the alternative service; a date by which it is expected journey planners will show the alternative service; confirmation that if you buy a walk up ticket and find a cheaper Advance later you'll be refunded on the original ticket; assurance that an Advance ticket for a specific train that won't run will be valid on replacement buses.

For week 2, the following journeys were checked for the mystery shopping exercise:

- 1. London Overground London Bridge to Forest Hill on Sunday 8 April at 12.00
- 2. Northern Huyton to Liverpool Lime Street on Sunday 8 April at 14.25
- 3. Northern Manchester Piccadilly to Preston on Saturday 7 April at 15.02
- 4. South West Railway London Waterloo to Portsmouth Harbour on Sunday 8 April at 14.30
- 5. South Western Railway London Waterloo to Poole on Saturday 7 April at 14.05
- 6. Southern London Victoria to Portsmouth Harbour on Sunday 8 April at 14.17
- 7. Southern Three Bridges to Brighton on Sunday 8 April at 14.16
- 8. Transpennine Express Liverpool Lime Street to Scarborough on Sunday 8 April at 11.22

<sup>&</sup>lt;sup>1</sup> Another TOC being one that also serves that station or geographic area, the TOC that runs the station if different from the one running the train, or one picked at random.



All of the above were known to be showing incorrect information. We have picked out three of the above journeys to demonstrate some of the problems that passengers might face when trying to book six weeks ahead:

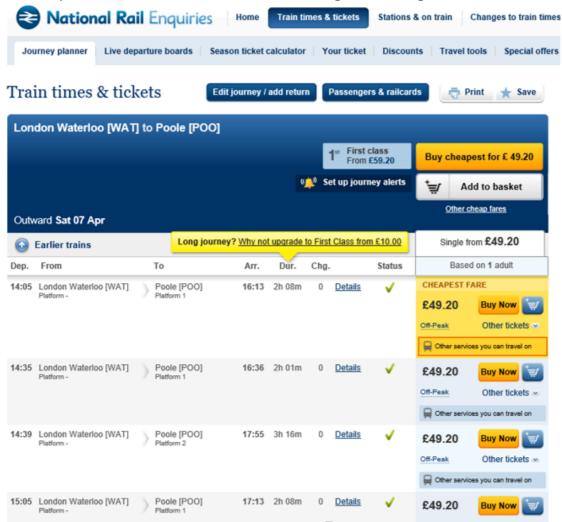
## 2. Journey planning examples

## 2.1 Journey 5 (checked on 6 March)

The journey planned was for the 14.05 London Waterloo to Poole on Saturday 7 April. The report provided by the NRCC identified that buses are to replace trains between Bournemouth and Poole. Any journey from London Waterloo to Poole with South West Railway would therefore involve a change to a bus replacement service.

#### National Rail Enquiries

Unfortunately for passengers, at the time of checking there was no warning that the journey results showing were inaccurate, or that the journey between London Waterloo and Poole would actually involve a replacement bus. Worse than that there are green ticks against each train.





## South West Trains and third party retailers

The lack of information about the engineering works provided by the NRE journey planner was repeated on the South Western Railway (SWR) online journey planner. There is however a banner pinned to the SWR homepage, and others including the journey planner page, warning passengers that timetables on some routes at weekends are incorrect. There is no specific mention of the dates of the journey being planned, though there is an option to click on 'April'.



When clicking on 'April' in the above banner passengers are given further explanation of the timetable problems. Details of the engineering works that are due to take place on the seventh and eighth of April are also provided. However if you dismiss the banner once and then go back to plan another journey (without restarting your laptop) the banner may not reappear.

# April Summary

Ongoing problems with industry planning processes means that some weekend train timetables are currently displaying incorrectly.

We are working hard and doing everything we can alongside Network Rail to rectify this problem, but there is no quick fix and we anticipate the issue will continue for some time. We are sorry that this may affect your ability to plan ahead and we will keep you updated on our progress to resolve this issue.

Please make a final check before starting your journey.



# Saturday 7 April and Sunday 8 April

Buses replace trains in the Bournemouth area Saturday 7 and Sunday 8 April •

The lines between Bournemouth and Poole will be closed all day Saturday and Sunday.

On Sunday, all lines in the Brockenhurst area will also be closed.

#### Saturday service

- . The normal train service will run between London Waterloo and Bournemouth.
- · Replacement bus services will run between Bournemouth and Poole.
- · An hourly train service will run between Poole and Weymouth.

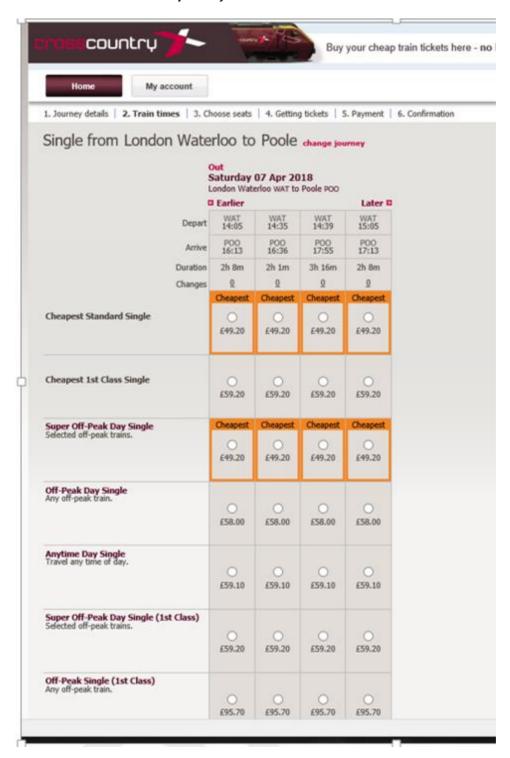
#### Sunday service

- Train services will run between London Waterloo and Southampton Central. Services to and from Portsmouth via Eastleigh will divide from and join with Southampton services at Eastleigh all day.
- Bus services for local journeys will run between Southampton Central and Poole.
- Fast bus services will run between Southampton Airport Parkway, Bournemouth and Poole.
  Where possible, long distance passengers should use these buses and connecting trains.
- · An hourly train service will run between Poole and Weymouth.
- Bus services will also run between Southampton Central, Lymington and New Milton.



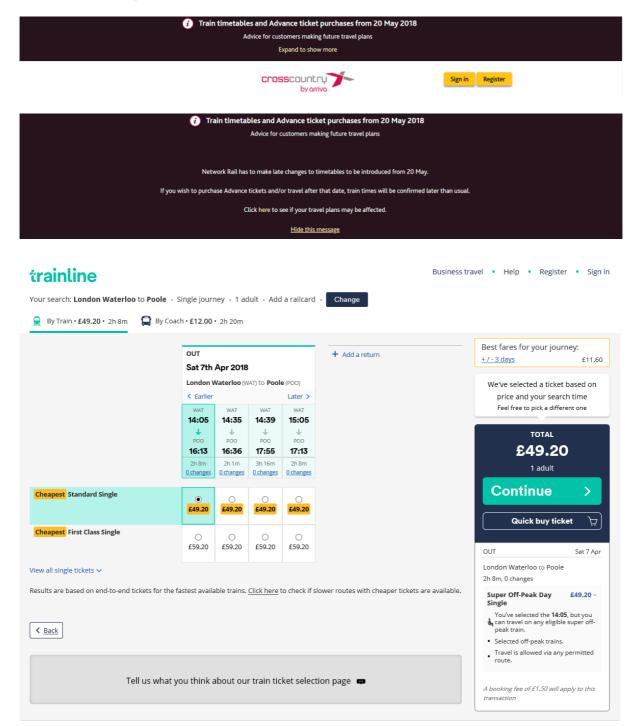
## CrossCountry and Third party retailers

When putting the journey details into the online journey planners within the CrossCountry, Trainline and Red Spotted Hanky websites there were no warnings that the planned journey would involve a replacement bus service or extended journey time.





Like SWR CrossCountry has a homepage banner advising passengers that there are issues with timetables, and in this case advance purchase tickets. You could be forgiven however for thinking that that only applied to CrossCountry, and the further information is only applicable to journeys made after 20 May.



## 2.2 Journey 8 (Checked on 6 March)

The journey planned was for the 11.22 Transpennine Express, Liverpool Lime Street to Liverpool South Parkway, on Sunday 8 April 2018. The report provided by the NRCC identified that between Liverpool Lime Street and Scarborough trains were actually only going to run to/from Liverpool South Parkway. Liverpool Lime Street is shut on that day to all services, aside from Merseyrail's underground station.

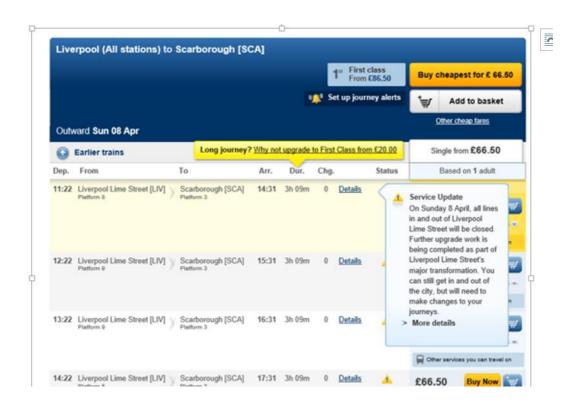


#### National Rail Enquiries

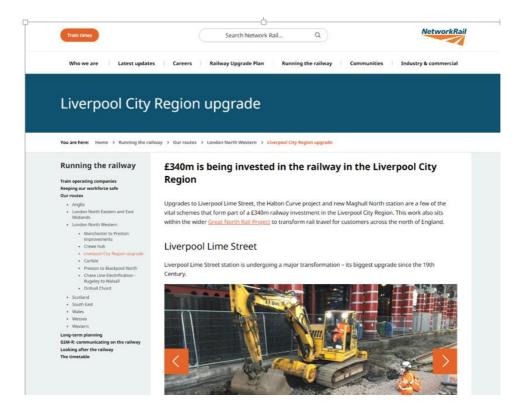
When planning the journey on National Rail Enquiries, although the journey is shown to be running there is a warning triangle advising passengers that Liverpool Lime Street is actually closed on Sunday 8 April. It also says that passengers will need to make changes to their journey. It does not say what changes. When clicking on the more details page passengers are taken to a Network Rail website page that provides details of the Liverpool City Region Upgrade.

Although there is a warning triangle and message, would passengers know which bit of information to trust? It doesn't for example say 'the timetable shown here is wrong'. Passengers have to dig into the detail to understand what the actual situation will be and even then it is only in general terms. It isn't clear how long the journey will take or what the changes to the journey will be.

There is no indication of whether Advance tickets will become available nearer the time or whether passengers should book now, or wait until the timetable is finalised, or when this will be.

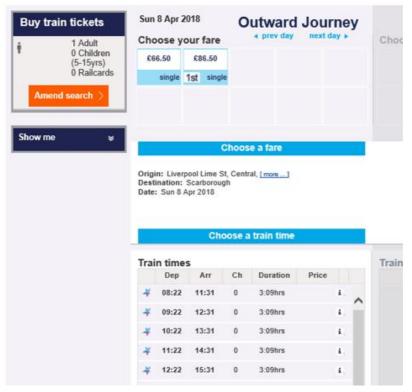






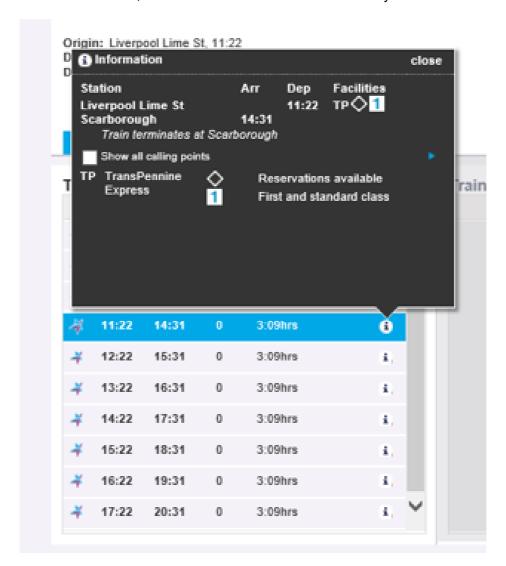
### Transpennine Express

Despite being the train operator providing the service, the Transpennine journey planner offers no warning that the journey details returned are incorrect. There is also no warning that the timetable data for that day is inaccurate.



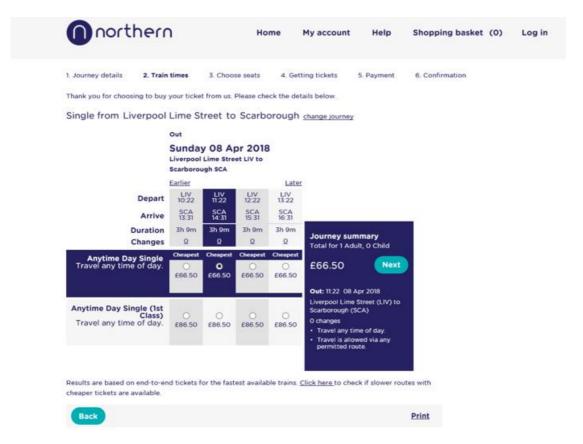


Even when clicking on the 'i' symbol passengers continue to receive no warning. Advance tickets are not for sale, but there is no indication of when they will become available.



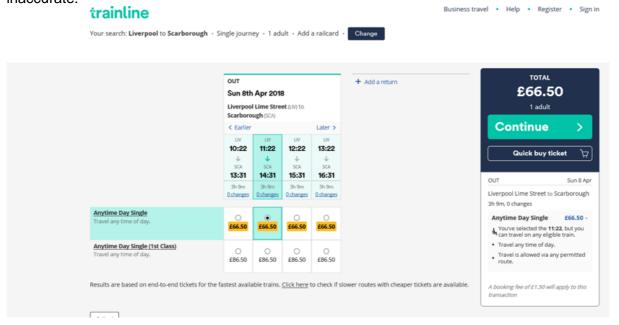
Using the Northern journey planner provides a similar set of results. There is no indication that the train actually starts at a different station (Liverpool South Parkway) or any warning that the journey information returned is inaccurate.





### Third party retailers

When planning journeys on both Trainline and Red Spotted Hanky, both third party retailers, passengers received no warning that the journey details returned for Sunday 8 April are inaccurate:







#### 2.3 Journey 3 (checked on 6 March)

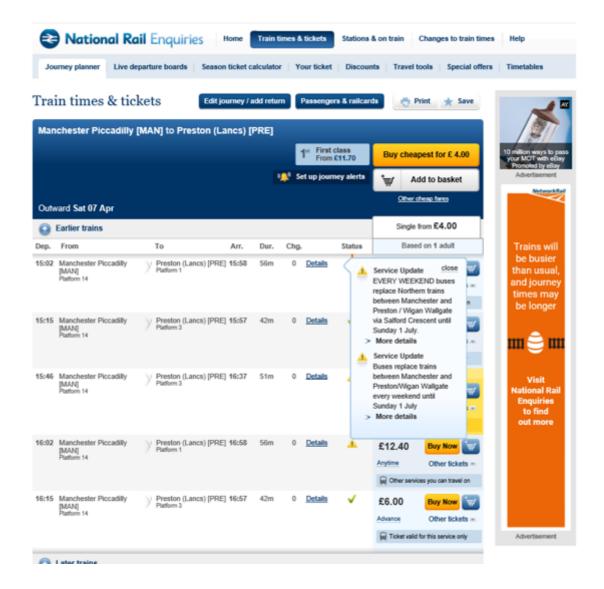
The journey planned was on Northern between Manchester Piccadilly and Preston, on Saturday 7 April at 15.02. Rather than being told that a direct journey by train was possible passengers planning this trip should have been told that buses replaced trains between Manchester and Preston due to engineering works.

#### National Rail Enquiries

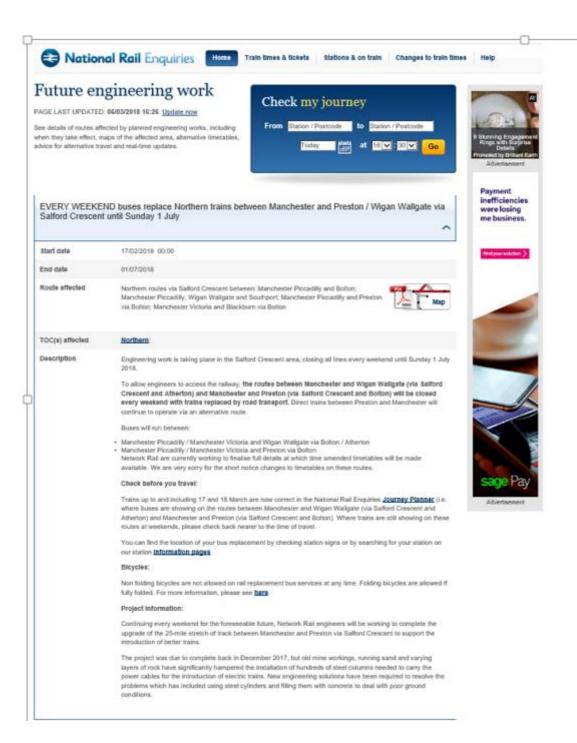
On the National Rail Enquiry journey planner there is a clear warning that "every weekend buses replace Northern trains between Manchester and Preston...". This however is only visible if, as a passenger, you decide to hover/click on the yellow warning triangle. This is easy to miss. There is no other symbol, such as bus, to indicate that a bus replacement service will be in operation. The fact that a Transpennine service is shown to be running the same journey without the warning triangle could potentially confuse passengers.

More detailed information is then available by clicking through to the 'more details' tab. There needs to be a more obvious warning alert and guidance that the replacement bus will be slower than the train journey.





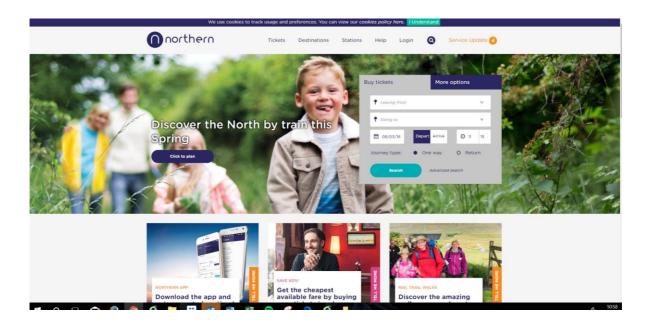






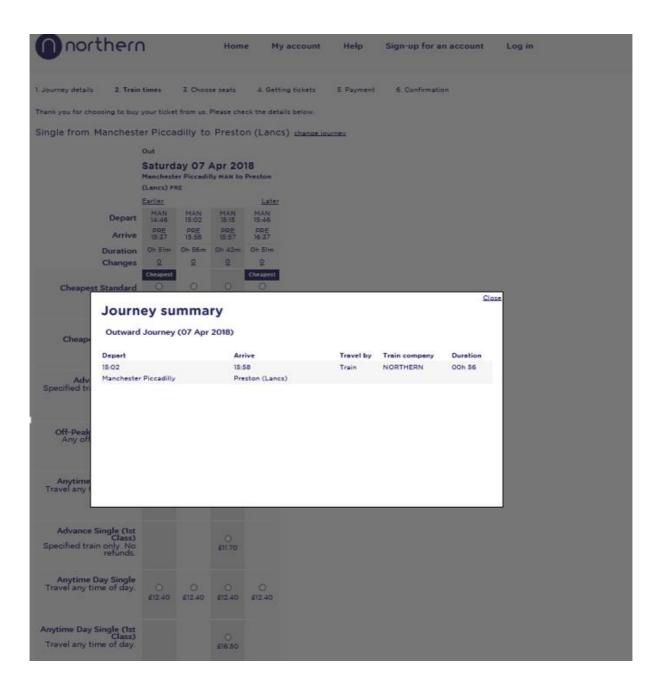
#### Northern

On the Northern website the journey planner is still showing the train running as normal. Whilst the homepage shows some engineering work information, passengers need to click through to find more specific detail on train times. It can also be missed depending on the users screen resolution. On our mystery shoppers screen he had to scroll down the homepage in order to see it. The journey planner features higher up on the homepage so passengers may go straight to that rather than see the section on route improvements.







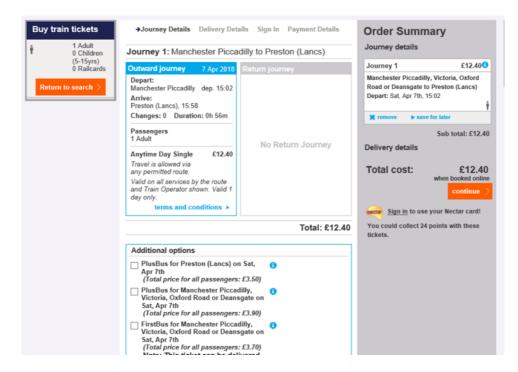




## Transpennine

As with the Northern journey planner if you were to use the Transpennine equivalent you would again receive no warning that there are no services between Manchester Piccadilly and Preston.





## Third party retailers

Unfortunately, as with the other examples, neither Trainline nor Red Spotted Hanky provide any advice to passengers that the journey they are expecting to be able to make cannot be done by train on 7 April.



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trainline

Journey > Options > Payment > Confirmation

